In this document, unless the context otherwise requires, the following terms and expressions have the meanings set forth below.

"affiliate(s)"	any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
"AFRC"	the Accounting and Financial Reporting Council of Hong Kong
"Articles of Association" or "Articles"	the articles of association of our Company, as amended, which shall become effective on the [**REDACTED**], a summary of which is set out in Appendix IV to this document
"associate"	has the meaning ascribed thereto under the Listing Rules
"Audit Committee"	the audit committee of the Board
"Beijing Xiaohe"	Beijing Xiaohe Robot Technology Co., Ltd. (北京小合機器人科技有限公司), a limited liability company established under the laws of the PRC on January 25, 2024 and a wholly-owned subsidiary of our Company
"Beijing Yarui"	Beijing Yarui Angel Investment Partnership (Limited Partnership) (北京雅瑞天使投資合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on September 18, 2015
"Board" or "Board of Directors"	the Board of Directors of our Company
"Business Day" or "business day"	any day (other than a Saturday, Sunday or public holiday) on which banks in Hong Kong are generally open for normal banking business to the public

[**REDACTED**]

"Chenxing Brothers"	Tianjin Chenxing Brothers Partnership (Limited Partnership) (天津辰星兄弟合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on May 8, 2021 and one of our ESOP Platforms controlled by Mr. Song
"Chenxing Friends"	Tianjin Chenxing Friends Enterprise Management Partnership (Limited Partnership) (天津辰星好友企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on August 29, 2022 and one of our ESOP Platforms controlled by Mr. Song

"Chenxing (Nanjing)"	Chenxing (Nanjing) Automation Equipment Co., Ltd. (辰星(南京)自動化設備有限公司), a limited liability company established under the laws of the PRC on October 13, 2021 and a wholly-owned subsidiary of our Company
"Chenxing Partners"	Tianjin Chenxing Partners Partnership (Limited Partnership) (天津辰星夥伴合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on January 17, 2019 and controlled by Mr. Liu
"Chenxing (Suzhou)"	Chenxing (Suzhou) Automation Equipment Co., Ltd. (辰星(蘇州)自動化設備有限公司), a limited liability company established under the laws of the PRC on November 29, 2019 and a wholly-owned subsidiary of our Company
"China" or "PRC"	the People's Republic of China, excluding, for the purpose of this document, Hong Kong, Macau Special Administrative Region and Taiwan region of the People's Republic of China
"close associate(s)"	has the meaning ascribed thereto under the Listing Rules
"Companies Ordinance"	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Companies (Winding Up and Miscellaneous Provisions) Ordinance"	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Company" or "our Company"	Tianjin Chenxing Technology Co., Ltd. (天津辰星技術股份有限公司) (formerly known as Chenxing (Tianjin) Automation Equipment Company Limited (辰星(天津)自動化設備有限公司) and Tianjin Atomrobot Co., Ltd. (天津阿童木機器人股份有限公司)), incorporated under the PRC laws on January 28, 2013 as a limited liability company and converted into a joint stock company under the PRC laws on September 30, 2025
"Company Law" or "PRC Company Law"	the Company Law of the People's Republic of China (中華人民共和國公司法), as amended, supplemented or otherwise modified from time to time
"connected person(s)"	has the meaning ascribed thereto under the Listing Rules
"connected transaction(s)"	has the meaning ascribed thereto under the Listing Rules
"Conversion of Unlisted Shares into H Shares"	the conversion of [197,990,430] Unlisted Shares into H Shares on a one-for-one basis upon the completion of the [**REDACTED**]. Such conversion of Unlisted Shares into H Shares had been approved by the CSRC on [●] and an application for H Shares to be [**REDACTED**] on the Stock Exchange has been made to the [**REDACTED**]
"core connected person(s)"	has the meaning ascribed thereto under the Listing Rules
"CSDC"	the China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)

"CSRC"	the China Securities Regulatory Commission (中國證券監督管理委員會)
"Director(s)"	the director(s) of our Company
"ESOP Platforms"	Chenxing Friends and Chenxing Brothers
	[**REDACTED**]
"Extreme Conditions"	extreme conditions caused by a super typhoon or other natural disaster of a substantial scale seriously affects the working public's ability to resume work or brings safety concern as announced by the government of Hong Kong
	[**REDACTED**]
"Frost & Sullivan"	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., an independent industry consultant commissioned by us to prepare the Frost & Sullivan Report
"Frost & Sullivan Report"	an independent market research report prepared by Frost & Sullivan
	[**REDACTED**]
"Group," "our Group," "we" or "us"	our Company and its subsidiaries (or our Company and any one or more of its subsidiaries, as the context may require)
"Guide" or "Guide for New Listing Applicants"	Guide for New Listing Applicants issued by the Stock Exchange in December 2023, as amended, supplemented or otherwise modified from time to time
"Guozhong Private Equity"	Guozhong Private Equity Investment Fund (Xi'an) Partnership (Limited Partnership) (國中私募股權投資基金(西安)合夥企業(有限合夥)), formerly known as China SME Development Fund (Xi'an) Guozhong Partnership (Limited Partnership) (中小企業發展基金(西安)國中合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on May 14, 2021
"H Share(s)"	overseas-[**REDACTED**] foreign shares in the share capital of our Company with nominal value of RMB0.10 each, which are to be [**REDACTED**] and [**REDACTED**] in HK dollars and are to be [**REDACTED**] on the Stock Exchange
	[**REDACTED**]

"HK$," "HKD" or "HK dollars"	Hong Kong dollars, the lawful currency of Hong Kong

[**REDACTED**]

"Hong Kong" or "HK"	the Hong Kong Special Administrative Region of the PRC

[**REDACTED**]

[**REDACTED**]

"Hongtu Chuangke"	Shenzhen Hongtu Chuangke Venture Capital Partnership (Limited Partnership) (深圳市紅土創客創業投資合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on May 26, 2016
"IFRSs"	International Financial Reporting Standards, amendments, and interpretations, as issued from time to time by the International Accounting Standard Board
"independent third party(ies)" or "Independent Third Party(ies)"	person(s) or company(ies), who/which, to the best of our Directors' knowledge, information and belief, having made all reasonable enquiries, is/are not connected person(s) of our Company within the meaning ascribed thereto under the Listing Rules

[**REDACTED**]

"Jiangsu Xiaoye"	Jiangsu Xiaoye Intelligent Equipment Co., Ltd. (江蘇小野智能裝備有限公司), a limited liability company established under the laws of the PRC on November 19, 2019 and a wholly-owned subsidiary of our Company

[**REDACTED**]

"Latest Practicable Date"	August 10, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication
"Lenovo Fund"	Lenovo SME Development Venture Capital Fund (Tianjin) Partnership (Limited Partnership) (聯想中小企業發展創業投資基金(天津)合夥企業(有限合夥)), formerly known as China SME Development Fund Lenovo (Tianjin) Partnership (Limited Partnership) (中小企業發展基金聯想(天津)合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on December 7, 2021
	[**REDACTED**]
"Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
"Main Board"	the stock market (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with the GEM of the Stock Exchange
"Mr. Liu"	Mr. Liu Songtao (劉松濤), our chairman of the Board, executive Director, chief technology officer and our Single Largest Shareholder
"Mr. Song"	Mr. Song Tao (宋濤), our executive Director, general manager and our Single Largest Shareholder
"Ningbo Haida"	Ningbo Haida Ruiying Venture Capital Partnership (Limited Partnership) (寧波海達睿盈創業投資合夥企業(有限合夥)), formerly known as Ningbo Haida Ruiying Equity Investment Partnership (Limited Partnership) (寧波海達睿盈股權投資合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on January 8, 2016
"Ningbo Yarui"	Ningbo Meishan Bonded Port Area Yarui Yueshi Investment Partnership (Limited Partnership) (寧波梅山保税港區雅瑞悦世投資合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on June 29, 2017
"Nomination Committee"	the nomination committee of our Board
	[**REDACTED**]

[**REDACTED**]

"Pathfinder SII(s)"	has the meaning ascribed to it in Chapter 2.5 of the Guide
"PRC Legal Advisors"	DeHeng Law Offices, being the legal advisor of our Company as to the PRC laws
"Pre-[**REDACTED**] Investor(s)"	the investor(s) from whom our Company obtained several rounds of investments, details of which are set out in the section headed "History, Development and Corporate Structure — Pre-[**REDACTED**] Investments" in this document

[**REDACTED**]

"Qingdao Haichuang"	Qingdao Haichuang Zhilian Industrial Internet Industry Investment Fund Partnership (Limited Partnership) (青島海創智鏈工業互聯網產業投資基金合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on July 16, 2021
"Regulation S"	Regulation S under the U.S. Securities Act
"Remuneration Committee"	the remuneration committee of our Board
"Reporting Accountants"	Ernst & Young
"RMB" or "Renminbi"	Renminbi, the lawful currency of the PRC
"Saitian Industrial Development"	Wuxi Saitian Industrial Development Venture Capital Partnership (Limited Partnership) (無錫賽天產發創業投資合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on October 22, 2021

"SFC"	the Securities and Futures Commission of Hong Kong
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Share(s)"	ordinary shares in the capital of our Company with a nominal value of RMB0.10 each, comprising Unlisted Shares and H Shares
"Share Subdivision"	the subdivision of the Shares by our Company where each of our Share with a nominal value of RMB1.00 will be subdivided into ten Shares with a nominal value of RMB0.10 each, which will become effective immediately prior to the [**REDACTED**]
"Shareholder(s)"	holder(s) of the Share(s)
"Shenzhen Capital"	Shenzhen Capital Group Co., Ltd. (深圳市創新投資集團有限公司), a limited liability company established under the laws of the PRC on August 25, 1999
"Shenzhen Xiaobai"	Shenzhen Xiaobai Automation Technology Co., Ltd. (深圳小百自動化科技有限公司), a limited liability company established under the laws of the PRC on June 3, 2021 and a wholly-owned subsidiary of our Company
"Siasun Investment"	Siasun Robot Investment Co., Ltd. (新松機器人投資有限公司), a limited liability company established under the laws of the PRC on April 17, 2014
"Single Largest Shareholder(s)"	for the purpose of this document, our Single Largest Shareholders refer to Mr. Liu, Mr. Song, Chenxing Partners, Chenxing Friends, Chenxing Brothers and Ms. Yang Junwen. For details, see section headed "Relationship with Our Single Largest Shareholders"
"Sole Sponsor"	the sole sponsor as named in "Directors and Parties Involved in the [**REDACTED**]"
"Sophisticated Independent Investor(s)"	has the meaning ascribed thereto under the Listing Rules

[**REDACTED**]

"Stock Exchange"	The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
"subsidiary(ies)"	has the meaning ascribed thereto under the Listing Rules
"substantial shareholder(s)"	has the meaning ascribed thereto under the Listing Rules

"Takeovers Code"	the Code on Takeovers and Mergers issued by the SFC, as amended, supplemented or otherwise modified from time to time
"TEDA Haihe IM Fund"	Tianjin TEDA Haihe Intelligent Manufacturing Industry Development Fund Partnership (Limited Partnership) (天津泰達海河智能製造產業發展基金合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on April 22, 2020
"TEDA Venture Capital"	Tianjin TEDA Technology Venture Capital Group Co., Ltd. (天津泰達科技創業投資集團股份有限公司), formerly known as Tianjin TEDA Technology Investment Group Co., Ltd. (天津泰達科技投資集團股份有限公司) and Tianjin TEDA Technology Investment Co., Ltd. (天津泰達科技投資股份有限公司), a joint stock company established under the laws of the PRC with limited liability on October 13, 2000
"Track Record Period"	the three years ended December 31, 2025 and the six months ended June 30, 2026

[**REDACTED**]

"Unlisted Shares"	ordinary Shares in the share capital of our Company with a nominal value of RMB0.10 each (taking into account the Share Subdivision), which are subscribed for and paid up in RMB and are unlisted Shares not currently listed or traded on any stock exchange
"U.S." or "United States"	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
"U.S. Securities Act"	the United States Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder
"US$", "USD" or "U.S. dollars"	United States dollars, the lawful currency of the United States
"Wuxi Chenxing"	Wuxi Chenxing Times Technology Co., Ltd. (無錫辰星時代技術有限公司), a limited liability company established under the laws of the PRC on July 29, 2024 and a wholly-owned subsidiary of our Company
"Wuxi Huicui"	Wuxi Huicui Hengyi Hui High-tech Golden Sycamore Venture Capital Partnership (Limited Partnership) (無錫惠萃恒益惠高新金梧桐創業投資合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on August 17, 2022
"Xinxiang Chenxing"	Xinxiang Chenxing Siasun Robot Co., Ltd. (新鄉辰星新松機器人有限公司), a limited liability company established under the laws of the PRC on May 7, 2021 and a wholly-owned subsidiary of our Company

"Yixing Saitian"	Yixing Saitian Zhihang Venture Capital Partnership (Limited Partnership) (宜興賽天智航創業投資合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on June 1, 2021
"%"	percent

Certain amounts and percentage figures included in this document have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.

For ease of reference, the names of the PRC established companies or entities, laws or regulations have been included in this document in both the Chinese and English languages; in the event of any inconsistency, the Chinese versions shall prevail.