

APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix VI to this document; and
- (b) the written consents referred to in “E. Other Information — 6. Consents of Experts” in Appendix VI to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of our Company at www.panacro.com and on the website of the Stock Exchange at www.hkexnews.hk during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the accountants’ report from KPMG, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the Track Record Period;
- (d) the report on the [REDACTED] financial information from KPMG, the text of which is set forth in Appendix II to this document;
- (e) the industry report issued by Frost & Sullivan referred to in the section headed “Industry Overview” in this document;
- (f) the PRC legal opinions issued by Zhong Lun Law Firm, our PRC Legal Advisers, in respect of certain general corporate matters and our Group’s business operations in the PRC;
- (g) the share incentive scheme referred to in “Share Incentive Schemes” in Appendix VI to this document;
- (h) the material contracts referred to in “B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix VI to this document;

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- (i) the service contracts and appointment letters referred to in “C. Further Information about our Directors, Chief Executive and Substantial Shareholders — 1. Disclosure of Interest of Directors and Chief Executive — Particulars of Service Contracts” in Appendix VI to this document;
- (j) the written consents referred to in “E. Other Information — 6. Consents of Experts” in Appendix VI to this document; and
- (k) the PRC Company Law, the PRC Securities Law, the Trial Measures for the Administration on Overseas Securities Offering and Listing by Domestic Companies, together with unofficial English translations thereof.