

SHARE CAPITAL

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The following is a description of the authorized and issued share capital of the Company in issue and to be issued as fully paid or credited as fully paid immediately before and following completion of the [REDACTED] (assuming that the [REDACTED] is not exercised):

1. Share capital as of the date of this document

Number of Shares	Description	Aggregate Par Value (US\$)
<i>Authorized share capital:</i>		
4,348,241,700	Ordinary Shares of a par value of US\$0.00001 each	43,482.417
10,495,000	Series Pre-A Preferred Shares of a par value of US\$0.00001 each	104.95
64,778,000	Series A Preferred Shares of a par value of US\$0.00001 each	647.78
125,186,670	Series B Preferred Shares of a par value of US\$0.00001 each	1,251.8667
39,321,330	Series B+ Preferred Shares of a par value of US\$0.00001 each	393.2133
131,886,000	Series C Preferred Shares of a par value of US\$0.00001 each	1,318.86
113,349,000	Series D Preferred Shares of a par value of US\$0.00001 each	1,133.49
166,742,300	Series E Preferred Shares of a par value of US\$0.00001 each	1,667.423
5,000,000,000	Total	50,000
<i>Issued share capital:</i>		
1,746,537,827	Ordinary Shares of a par value of US\$0.00001 each	17,465.37827
10,495,000	Series Pre-A Preferred Shares of a par value of US\$0.00001 each	104.95
64,778,000	Series A Preferred Shares of a par value of US\$0.00001 each	647.78
125,186,670	Series B Preferred Shares of a par value of US\$0.00001 each	1,251.8667
39,321,330	Series B+ Preferred Shares of a par value of US\$0.00001 each	393.2133
131,886,000	Series C Preferred Shares of a par value of US\$0.00001 each	1,318.86
113,349,000	Series D Preferred Shares of a par value of US\$0.00001 each	1,133.49
152,113,872	Series E Preferred Shares of a par value of US\$0.00001 each	1,521.13872
2,364,221,779	Total	23,642.21779

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2. Share capital immediately after the completion of the [REDACTED]

Number of Shares	Description	Aggregate par value (US\$)
<i>Authorized share capital:</i>		
[5,000,000,000]	Ordinary Shares of a par value of US\$0.00001 each	[50,000]
[5,000,000,000]	Total	[50,000]
<i>Issued share capital:</i>		
[2,364,221,779]	Ordinary Shares in issue immediately before the [REDACTED] of nominal or par value of US\$0.00001 each	[23,642.21779]
[REDACTED]	Ordinary Shares of US\$0.00001 each to be issued pursuant to the [REDACTED] (assuming the [REDACTED] is not exercised)	[REDACTED]
[REDACTED]	Total	[REDACTED]

ASSUMPTIONS

The above table assumes the [REDACTED] becomes unconditional and the issue of Shares pursuant to the [REDACTED] is made as described herein. It does not take into account any Shares which may be issued upon the exercise of the [REDACTED] or any Shares which may be allotted and issued or repurchased by the Company under the general mandates for the allotment and issue or repurchase of Shares granted to the Directors as described below.

RANKING

The [REDACTED] will rank pari passu in all respects with all Shares in issue or to be issued as mentioned in this document, and will qualify and rank equally for all dividends or other distributions declared, made or paid on the Shares on a record date which falls after the date of this document.

CIRCUMSTANCES UNDER WHICH GENERAL MEETINGS ARE REQUIRED

Pursuant to the Cayman Companies Act and the terms of the Memorandum and Articles of Association, the Company may from time to time by ordinary resolution of Shareholders (i) increase its share capital; (ii) consolidate and divide its share capital into Shares of larger amount; (iii) divide its Shares into several classes; and (iv) cancel any Shares which have not been taken or agreed to be taken. In addition, the Company may, subject to the provisions of the Cayman Companies Act, reduce its share capital or capital redemption reserve by its Shareholders passing a special resolution. See “Summary of the Constitution of the Company and Cayman Companies Act” in Appendix III to this document.

GENERAL MANDATES TO ALLOT AND ISSUE SHARES AND TO BUY BACK SHARES

Subject to the [REDACTED] becoming unconditional, the Directors have been granted a general unconditional mandate to exercise all the powers of our Company to allot and issue Shares and to buy back Shares. For details of such general mandates, see “Statutory and General Information — A. Further Information about our Company” in Appendix IV to this document.