

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the material contract(s) referred to in “Appendix IV – Statutory and General Information”; and
- (b) the written consents referred to in “Appendix IV – Statutory and General Information.”

2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.n-bass.com during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report for the years ended December 31, 2023, 2024 and 2025 and the six months ended June 30, 2026 prepared by Deloitte Touche Tohmatsu, the texts of which are set out in Appendix I to this document;
- (c) the report on the unaudited [REDACTED] financial information prepared by Deloitte Touche Tohmatsu, the texts of which are set out in Appendix II to this document;
- (d) the audited consolidated financial statements of the Group for the years ended December 31, 2023, 2024 and 2025 and the six months ended June 30, 2026;
- (e) the legal opinion from Beijing DeHeng Law Offices, the Company’s PRC legal advisers, in respect of certain aspects of the Company and the property interests of our Group in the PRC;
- (f) the legal opinion issued by Beijing DeHeng Law Offices, our legal adviser as to data compliance matters, summarizing the legal advice in respect of data compliance matters;
- (g) the industry report prepared by Frost & Sullivan, the summary of which is set out in “Industry Overview”;
- (h) the transfer pricing analysis report issued by Shanghai Deloitte Tax Ltd., Suzhou Branch, our Transfer Pricing Tax Consultant;
- (i) the service contracts between each of the Directors and the Company referred to in “Appendix IV – Statutory and General Information – C. Further Information about Our Directors and Substantial Shareholders – 2. Particulars of the Directors Service Contracts” in this document;
- (j) the material contract(s) referred to in “Appendix IV – Statutory and General Information – B. Further Information about the Business – 1. Summary of Material Contracts” in this document;
- (k) the written consents referred to in “Appendix IV – Statutory and General Information – E. Other information – 8. Qualifications and Consents of Experts” in this document; and
- (l) the PRC Company Law, the PRC Securities Law and the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies together with their unofficial English translations.