

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this Document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the material contract referred to in “Appendix IV — Statutory and General Information — Further Information about our Business — Summary of Material Contract”; and
- (b) the written consents referred to in “Appendix IV — Statutory and General Information — Other Information — Consents of Experts”.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.inventisbio.com during a period of 14 days from the date of this Document:

- (a) the Articles of Association;
- (b) the audited consolidated financial statements of our Group for the two financial years ended December 31, 2024 and 2025 and the six months ended June 30, 2026;
- (c) the Accountants’ Report from BDO Limited, the text of which is set out in Appendix I;
- (d) the report from BDO Limited on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II;
- (e) the material contracts referred to in “Appendix IV — Statutory and General Information — Further Information about our Business — Summary of Material Contracts”;
- (f) the written consents referred to in “Appendix IV — Statutory and General Information — Other Information — Consents of Experts”;
- (g) the service contracts and letters of appointment referred to in “Appendix IV — Statutory and General Information — Further Information about our Directors, Senior Management and Substantial Shareholders — Particulars of Directors’ Service Contracts”;
- (h) the legal opinions issued by JunHe LLP, our PRC Legal Adviser, in respect of, among other things, the general corporate matters of our Group under the PRC law;
- (i) the industry report issued by Frost & Sullivan referred to in “Industry Overview”;
- (j) a copy of the PRC Company Law, PRC Securities Law, and the Overseas Listing Trial Measures, together with unofficial English translations;
- (k) the Shanghai Stock Exchange STAR Market Listing Rules, together with an unofficial English translation; and
- (l) the terms of the Restricted Share Incentive Schemes.

DOCUMENT AVAILABLE FOR INSPECTION

Copies of the full lists of all the grantees under the Restricted Share Incentive Schemes will be made available for public inspection at our Company’s Hong Kong legal adviser’s office in Hong Kong at 10/F, The Hong Kong Club Building, 3A Chater Road, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this Document.