So far as our Directors are aware, immediately following the completion of the [**REDACTED**] and the conversion of our Domestic [**REDACTED**] Shares to H Shares assuming that the [**REDACTED**] is not exercised and that the Share Split is completed, the following persons will have an interest and/or short position in the Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company:

			As of the Latest Practicable Date		Immediately after the [REDACTED]	
Shareholder	**Capacity/Nature of Interest**	**Class of Shares**	**Number of Shares**	**Approximate percentage of shareholding in total issued share capital**	**Number of Shares**	**Approximate percentage of shareholding in the total issued share capital**
				(%)		*(%)*
Mr. Guo[(1)]	Beneficial owner	Domestic [**REDACTED**] Shares	10,987,588	27.32	[**REDACTED**]	[**REDACTED**]
		H Shares	–	–	[**REDACTED**]	[**REDACTED**]
	Interest in a controlled corporation	Domestic [**REDACTED**] Shares	4,488,510	11.16	[**REDACTED**]	[**REDACTED**]
		H Shares	–	–	[**REDACTED**]	[**REDACTED**]
Mr. Zheng Weihe[(2)] . .	Interest in a controlled corporation	Domestic [**REDACTED**] Shares	5,419,503	13.48	[**REDACTED**]	[**REDACTED**]
		H Shares	–	–	[**REDACTED**]	[**REDACTED**]
Ms. Huang Li[(2)]	Interest in a controlled corporation	Domestic [**REDACTED**] Shares	5,419,503	13.48	[**REDACTED**]	[**REDACTED**]
		H Shares	–	–	[**REDACTED**]	[**REDACTED**]
Tongchuang Assets Management[(2)] . . .	Interest in a controlled corporation	Domestic [**REDACTED**] Shares	5,419,503	13.48	[**REDACTED**]	[**REDACTED**]
		H Shares	–	–	[**REDACTED**]	[**REDACTED**]
Jinxiu Assets[(2)]	Interest in a controlled corporation	Domestic [**REDACTED**] Shares	4,180,383	10.39	[**REDACTED**]	[**REDACTED**]
		H Shares	–	–	[**REDACTED**]	[**REDACTED**]
Shenzhen Tongchuang[(2)]	Beneficial owner	Domestic [**REDACTED**] Shares	2,830,950	7.04	[**REDACTED**]	[**REDACTED**]
		H Shares	–	–	[**REDACTED**]	[**REDACTED**]

Notes:

(1). Mr. Guo, together with Tianjin Tongde, Tianjin Kunyuan and Tianjin Kunyu, constitutes the Single Largest Shareholder Group. Upon completion of the [**REDACTED**] and the relevant filing procedures with the CSRC for the conversion of Domestic [**REDACTED**] Shares into H Shares, Mr. Guo will (i) be the beneficial owner of [**REDACTED**] Domestic [**REDACTED**] Shares and [**REDACTED**] Shares in our Company; and (ii) be deemed to be interested in the [**REDACTED**] H Shares held by Tianjin Tongde, the [**REDACTED**] H Shares held by Tianjin Kunyuan, and the [**REDACTED**] H Shares held by Tianjin Kunyu in our Company, by virtue of his capacity as general partner of each of these entities. Accordingly, Mr. Guo will be deemed to be interested in all H Shares held by Tianjin Tongde, Tianjin Kunyuan and Tianjin Kunyu in our Company under the SFO.

(2). Upon completion of the [**REDACTED**] and the relevant CSRC filing procedures for the conversion of Domestic [**REDACTED**] Shares into H Shares, Shenzhen Tongchuang will directly hold [**REDACTED**] H Shares in our Company. Jinxiu Assets, as the general partner of Shenzhen Tongchuang, Suzhou Tongchuang, and Zhengzhou Tongchuang, will be deemed to be interested in the [**REDACTED**] H Shares held by each of these entities in our Company. The general partner of Hangzhou Nanhai is Hangzhou Tongchuang, a wholly-owned subsidiary of Tongchuang Assets Management. Tongchuang Assets Management, as the parent company of Jinxiu Assets and Hangzhou Tongchuang, will be deemed to be interested in all the H Shares held by Shenzhen Tongchuang, Suzhou Tongchuang, Zhengzhou Tongchuang, and Hangzhou Nanhai in our Company. Tongchuang Assets Management is ultimately controlled by Mr. Zheng Weihe (鄭偉鶴) and Ms. Huang Li (黃荔). Accordingly, Mr. Zheng Weihe, Ms. Huang Li, and Tongchuang Assets Management will each be deemed to be interested in all H Shares held by Shenzhen Tongchuang, Suzhou Tongchuang, Zhengzhou Tongchuang, and Hangzhou Nanhai in our Company under the SFO.

Save as disclosed above and the section headed "Appendix IV — Statutory and General Information — C. Further Information about Directors, Chief Executive and Substantial Shareholders — 5. Disclosure of Interests of Substantial Shareholders", our Directors are not aware of any person who will, immediately following completion of the [**REDACTED**] (assuming that the [**REDACTED**] is not exercised), have any interest and/or short position in the Shares or underlying Shares of our Company which will be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of the Company or any other member of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.