

## **APPENDIX V DOCUMENTS TO BE DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY**

### **DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the material contracts referred to in “B. Further Information About Our Business — 1. Summary of material contracts” of Appendix IV to this document; and
- (b) the written consents referred to in “E. Other Information — 9. Consents of Experts” of Appendix IV to this document.

### **DOCUMENTS AVAILABLE ON DISPLAY**

Copies of the following documents will be on display on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our website at [www.kunlunchem.com.cn](http://www.kunlunchem.com.cn) during a period of 14 days from the date of this document:

- (1) the Articles of Association;
- (2) the Accountants’ Report from Ernst & Young, the text of which is set out in Appendix I to this document;
- (3) the audited financial statements of the Group for each of the years ended December 31, 2023, 2024 and 2025 and the six months ended June 30, 2026;
- (4) the report on [REDACTED] financial information from Ernst & Young, the texts of which is set out in Appendix II to this document;
- (5) the PRC legal opinions prepared by King & Wood, our legal advisors as to the PRC law, in respect of general corporate matters and property interests of our Group;
- (6) the PRC Company Law, the PRC Securities Law, and the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies together with their unofficial English translations;
- (7) the material contracts referred to in the paragraph headed “B. Further Information about Our Business — 1. Summary of material contracts” of Appendix IV to this document;
- (8) the written consents referred to in the paragraph headed “E. Other Information — 9. Consents of Experts” of Appendix IV to this document;
- (9) the service contracts and letters of appointment with Directors, referred to in the paragraph headed “C. Further Information about Directors, Chief Executive and Substantial Shareholders — 1. Particulars of the Directors’ Contracts” of Appendix IV to this document; and
- (10) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in the section headed “Industry Overview” in this document.