IMPORTANT

If you are in any doubt about any of the contents of this Document, you should obtain independent professional advice.

Zhuhai Kingsware Artificial Intelligence Co., Ltd.
珠海金智維人工智能股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED]	**:**	**[REDACTED] H Shares (subject to the [REDACTED])**
Number of [REDACTED]	**:**	**[REDACTED] H Shares (subject to [REDACTED])**
Number of [REDACTED]	**:**	**[REDACTED] H Shares (subject to [REDACTED] and the [REDACTED])**
[REDACTED]	**:**	**HK$[REDACTED] per H Share (payable in full in Hong Kong dollars on application plus brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and subject to refund and the Stock Exchange trading fee of 0.00565%)**
Nominal value	**:**	**RMB0.20 per H Share**
[REDACTED]	**:**	**[●]**

***Joint Sponsors,* [REDACTED]**

國泰海通 GUOTAI HAITONG | 國泰君安國際 GUOTAI JUNAN INTERNATIONAL

中銀國際 BOCI

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The [**REDACTED**] is expected to be fixed by agreement between the [**REDACTED**] (for themselves and on behalf of the [**REDACTED**]) and our Company on the [**REDACTED**] or such later date as may be agreed by the [**REDACTED**] (for themselves and on behalf of the [**REDACTED**]) and our Company but in any event no later than 12:00 noon on [**REDACTED**]. The [**REDACTED**] will be not more than [**REDACTED**] per H Share and is currently expected to be not less than [**REDACTED**] per H Share. Applicants for [**REDACTED**] are required to pay, on application, the [**REDACTED**] of [**REDACTED**] per H Share together with brokerage of 1%, SFC transaction levy of 0.0027%, the Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%, subject to refund if the [**REDACTED**] should be less than HK$[**REDACTED**] per H Share. If, for any reason, the [**REDACTED**] is not agreed between the [**REDACTED**] (for themselves and on behalf of the [**REDACTED**]) and our Company by 12:00 noon on [**REDACTED**], the [**REDACTED**] (including the [**REDACTED**]) will not proceed and will lapse.

The [**REDACTED**] (for themselves and on behalf of the [**REDACTED**]) may, with our consent, reduce the number of [**REDACTED**] being [**REDACTED**] under the [**REDACTED**] and/or the indicative [**REDACTED**] range below as stated in this Document at any time on or prior to the morning of the last day for lodging applications under the [**REDACTED**]. In such a case, an announcement or supplemental Document will be published on the websites of our Company at **www.kingsware.cn** and the Stock Exchange at **www.hkexnews.hk** not later than the morning of the day which is the last day for lodging applications under the [**REDACTED**]. Details of the arrangement will then be announced by us as soon as practicable. For further information, please see "[**REDACTED**]" and "How to Apply for the [**REDACTED**]."

Prior to making an [**REDACTED**] decision, potential [**REDACTED**] should consider carefully all of the information set out in this Document, including the risk factors set out in "Risk Factors."

The obligations of the [**REDACTED**] under the [**REDACTED**] are subject to termination by the [**REDACTED**] (for themselves and on behalf of the [**REDACTED**]) if certain grounds arise prior to 8:00 a.m. on the [**REDACTED**]. Further details of such circumstances are set out in "[**REDACTED**] arrangements and expenses — Grounds for Termination."

The [**REDACTED**] have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of U.S. persons (as defined in Regulation S), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The [**REDACTED**] are being [**REDACTED**] and sold outside the United States in offshore transactions in accordance with Regulation S.

Our Company is a Specialist Technology Company (as defined in Chapter 18C of the Listing Rules). The securities of Specialist Technology Companies carry high [REDACTED] risks including risks of share price volatility and inflated valuation due to the difficulty in valuing such companies. [REDACTED] should fully understand the [REDACTED] risks of a Specialist Technology Company and the risks disclosed by our Company before making their [REDACTED] decisions.

* *For identification purposes only*

ATTENTION

We have adopted a fully electronic application process for the [**REDACTED**]. We will not provide printed copies of this Document to the public in relation to the [**REDACTED**].

This Document is available at the websites of our Company at **www.kingsware.cn** and the Stock Exchange at **www.hkexnews.hk**. If you require a printed copy of this Document, you may download and print from the website addresses above.

IMPORTANT

[**REDACTED**]

IMPORTANT

[**REDACTED**]