

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, as of the Latest Practicable Date and immediately following the completion of the [REDACTED], the Share Split and conversion of Unlisted Shares into H Shares (without taking into account any H Shares which may be issued pursuant to the exercise of the [REDACTED]), the following persons will have an interest and/or short position (as applicable) in the Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Nature of Interest	As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] (assuming the Share Split is completed and the [REDACTED] is not exercised)		
		Number of Unlisted Shares ⁽¹⁾	Approximate percentage of shareholding in our total share capital ⁽²⁾	Number of H Shares ⁽¹⁾	Approximate percentage of shareholding in H Shares	Appropriate percentage of shareholding in our total share capital ⁽³⁾
Mr. Liao ⁽⁴⁾	Interest in controlled corporations	15,757,050	40.65%	[REDACTED]	[REDACTED]	[REDACTED]
Jinshi Zhongcheng ⁽⁴⁾	Beneficial Owner	9,800,000	25.28%	[REDACTED]	[REDACTED]	[REDACTED]
Jinshi Huizhi ⁽⁴⁾	Beneficial owner	2,222,222	5.73%	[REDACTED]	[REDACTED]	[REDACTED]
Jinshi Pengcheng ⁽⁴⁾	Beneficial owner	1,867,414	4.82%	[REDACTED]	[REDACTED]	[REDACTED]
Jinshi Weiye ⁽⁴⁾	Beneficial owner	1,867,414	4.82%	[REDACTED]	[REDACTED]	[REDACTED]
Suzhou Qiman ⁽⁵⁾	Interest in controlled corporations	4,752,124	12.26%	[REDACTED]	[REDACTED]	[REDACTED]
Qiming Rongying ⁽⁵⁾	Beneficial owner	2,300,654	5.93%	[REDACTED]	[REDACTED]	[REDACTED]
Qiming Rongke ⁽⁵⁾	Beneficial owner	1,882,353	4.86%	[REDACTED]	[REDACTED]	[REDACTED]
Qiming Rongxin ⁽⁵⁾	Beneficial owner	569,117	1.47%	[REDACTED]	[REDACTED]	[REDACTED]
Kingdom Sci-Tech	Beneficial owner	4,708,064	12.14%	[REDACTED]	[REDACTED]	[REDACTED]
Shanghai Chenjun ⁽⁶⁾	Beneficial owner	2,845,583	7.34%	[REDACTED]	[REDACTED]	[REDACTED]
Guokai Manufacturing ⁽⁷⁾	Beneficial owner	2,521,292	6.50%	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- All interests stated are long positions in the Shares.
- The calculation is based on the total number of 38,767,409 Unlisted Shares in issue as of the Latest Practicable Date.
- The calculation is based on the total number of [REDACTED] H Shares in issue immediately after completion of the [REDACTED], the Share Split and the Conversion of Unlisted Shares into H Shares, assuming that the [REDACTED] is not exercised.
- As of the Latest Practicable Date, Mr. Liao was the sole general partner of each of Jinshi Zhongcheng, Jinshi Huizhi, Jinshi Pengcheng, Jinshi Weiye, Zhiwei Xinghe and Zhiwei Xinglian. Each of Jinshi Zhongcheng, Jinshi Huizhi and Jinshi Pengcheng was owned as to approximately 44.94%, 58.60% and 50.75% by Mr. Liao,

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respectively. Jinshi Weiye was owned directly, and through Zhiwei Xinghe and Zhiwei Xinglian, as to approximately 64.55% by Mr. Liao in aggregate. Therefore, Mr. Liao is deemed to be interested in the Shares held by Jinshi Zhongcheng, Jinshi Huizhi, Jinshi Pengcheng and Jinshi Weiye, by virtue of the SFO.

5. The general partner of Qiming Rongying and Qiming Rongke is Suzhou Qiping Investment Management Partnership (蘇州啟平投資管理合夥企業(有限合夥)) (“**Suzhou Qiping**”) and the general partner of Qiming Rongxin is Beijing Qiyao Investment Management Partnership (Limited Partnership) (北京啟耀投資管理合夥企業(有限合夥)) (“**Beijing Qiyao**”). The general partner of both Suzhou Qiping and Beijing Qiyao is Suzhou Qiman, which is owned as to 50% by Ms. Yu Jia (于佳) and 50% by Ms. Xu Jing (徐靜). Therefore, each of Suzhou Qiman, Ms. Yu Jia (于佳) and Ms. Xu Jing (徐靜) is deemed to be interested in the Shares held by Qiming Rongying, Qiming Rongke and Qiming Rongxin, in aggregate.
6. As of the Latest Practicable Date, Shanghai Gao Ling Venture Capital Management Co., Ltd. (上海高瓴創業投資管理有限公司) was the general partner of Shanghai Chenjun. Therefore, Shanghai Gao Ling Venture Capital Management Co., Ltd. is deemed to be interested in the Shares in our Company held by Shanghai Chenjun by virtue of the SFO.
7. As at the Latest Practicable Date, Guokai Manufacturing was managed by its general partner, CDB Investment and Management Co., Ltd.* (國開投資基金管理有限責任公司) (“**CBD Investment**”). Guokai Manufacturing’s partnership interests were owned by National Manufacturing Transformation and Upgrade Fund Co., Ltd.* (國家製造業轉型升級基金股份有限公司) (“**National Manufacturing**”) as to approximately 99.80%. Therefore, each of CBD Investment and National Manufacturing is deemed to be interested in the Shares held by Guokai Manufacturing by virtue of the SFO.

Save as disclosed above and the section headed “Appendix V — Statutory and General Information — Further Information about our Directors, Senior Management and Substantial Shareholders,” our Directors are not aware of any person who will, immediately following completion of the [REDACTED], the Share Split and the Conversion of our Unlisted Shares into H Shares (without taking into account of any H Shares which may be issued pursuant to the exercise of the [REDACTED]), have any interest and/or short position in the Shares or underlying Shares of our Company which will be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of our Company or any other member of our Group.