

DEFINITIONS

In this Document, unless the context otherwise requires, the following terms and expressions have the meanings set forth below. Certain other terms are explained in “Glossary of Technical Terms” in this Document.

“A Share(s)”	ordinary share(s) issued by our Company with a nominal value of RMB1.00 each, which is/are traded in Renminbi and listed on the Shenzhen Stock Exchange
“A Shareholders”	holders of the A Share(s)
“Accountants’ Report”	the accountants’ report of our Company for the Track Record Period, the text of which is set out in Appendix I to this Document
“affiliate(s)”	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	the Accounting and Financial Reporting Council of Hong Kong
“Anhewei”	Shenzhen Autoway Power Technology Co., Ltd (深圳市安和威電力科技股份有限公司), a limited liability company established in the PRC on June 17, 1998, in which our Company holds an equity interest
“Articles” or “Articles of Association”	the articles of association of our Company with effect from the [REDACTED], as amended from time to time, a summary of which is set out in Appendix III to this Document
“associate(s)”	has the meaning ascribed to it under the Listing Rules
“Audit Committee”	the audit committee of the Board
“Board” or “Board of Directors”	the board of directors of our Company
“business day”	any day on which banks in Hong Kong are generally open for business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
[REDACTED]	[REDACTED]
“CAGR”	Compound Annual Growth Rate
[REDACTED]	[REDACTED]
“China”, “Chinese Mainland”, or “the PRC”	the People’s Republic of China, unless the context requires otherwise, excluding, for the purposes of this Document only, the regions of Hong Kong, Macau and Taiwan of the People’s Republic of China
“close associate”	has the meaning ascribed to it under the Listing Rules

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“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company”, “our Company” or “Eaglerise Electric”	Eaglerise Electric & Electronic (CHINA) Co., Ltd. (伊戈爾電氣股份有限公司), a company established under the laws of the PRC with limited liability on October 15, 1999, which was formerly named Foshan Sunrise Electric Manufacturing Co., Ltd. (佛山市日昇電業製造有限公司) and converted into a joint stock company with limited liability on December 28, 2007, whose A Shares have been listed on the Shenzhen Stock Exchange (stock code: 002922.SZ)
“Compliance Advisor”	Guotai Junan Capital Limited
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“connected transactions(s)”	has the meaning ascribed to it under the Listing Rules
“Corporate Governance Code”	the Corporate Governance Code set out in Appendix C1 to the Listing Rules
“CSRC”	the China Securities Regulatory Commission (中國證券監督管理委員會), a regulatory body responsible for the supervision and regulation of the PRC national securities markets
“Director(s)” or “our Directors”	director(s) of our Company
“Eaglerise Digital Energy (JIANG XI)”	Jiangxi Eaglerise Digital Energy Technology Co., Ltd. (江西伊戈爾數字能源技術有限公司), a limited liability company established in the PRC on May 6, 2022, our wholly owned subsidiary
“Eaglerise Electric Thailand”	Eaglerise Electric & Electronic (Thailand) Co., Ltd., a limited liability company incorporated in Thailand on November 13, 2023, our wholly owned subsidiary
“Eaglerise Electric (JI AN)” or “Ji’an Electric”	Ji’an Eaglerise Electrical Co., Ltd. (吉安伊戈爾電氣有限公司), a limited liability company established in the PRC on January 14, 2015, our wholly owned subsidiary
“Eaglerise Electronics (Foshan)” or “Eaglerise Electronics”	Eaglerise Electronics (Foshan) Co., Ltd (佛山市伊戈爾電子有限公司), a limited liability company incorporated in the PRC on December 6, 2011, our wholly owned subsidiary
“Eaglerise Electronic (Guangdong)”, “Eaglerise Intelligent Electric” or “Smart Electric Appliances”	Eaglerise Electronic (Guangdong) Co., Ltd (廣東伊戈爾智能電器有限公司), a limited liability company incorporated in the PRC on August 31, 2018, in which our Company holds an equity interest

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“Eaglerise HK”	Eaglerise Development HK Company Limited (伊戈爾企業發展(香港)有限公司), a limited liability company incorporated in the Hong Kong on July 13, 2018, our wholly owned subsidiary
“Eaglerise Magnetic (JI AN)”, “Ji’an Magnetolectric” or “Ji’an Magnetic & Electronic Technology”	Ji’an Eaglerise Magnetolectric Technology Co., Ltd. (吉安伊戈爾磁電科技有限公司), a limited liability company established in the PRC on July 30, 2018, our wholly owned subsidiary
“Eaglerise Singapore”	Eaglerise Singapore Investment Holding Pte. Ltd., a limited liability company incorporated in Singapore on March 24, 2021, our wholly owned subsidiary
“Eaglerise USA”	Eaglerise Renewable Energy USA Inc., a limited liability company incorporated in the United States on February 23, 2023, our wholly owned subsidiary
“EIT”	the PRC enterprise income tax
“EIT Law”	the Enterprise Income Tax Law of the PRC (《中華人民共和國企業所得稅法》), as amended, supplemented or otherwise modified from time to time
“ERP”	enterprise resource planning, a software system that integrates and manages core business process — such as procurement, inventory, production, sales, and finance — across an organization in real-time
“ESG”	Environmental, Social and Governance
“ESG Committee”	the ESG committee of the Board
“EUR” or “euro”	the lawful currency of the member states of the European Union that adopted the single currency in accordance with the Treaty establishing the European Community, as amended
“Exchange Participant(s)”	a person (a) who, in accordance with the Listing Rules, may trade on or through the Stock Exchange; and (b) whose name is entered in a list, register or roll kept by the Stock Exchange as a person who may trade on or through the Stock Exchange
“Export Control Law”	the Export Control Law of the PRC (《中華人民共和國出口管制法》), as amended, supplemented or otherwise modified from time to time
“Extreme Conditions”	extreme conditions as announced by the government of Hong Kong in the case where a super typhoon or other natural disaster of a substantial scale seriously affects the working public’s ability to resume work or brings safety concern for a prolonged period
[REDACTED]	[REDACTED]

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“Foshan Shunde Eaglerise” or “Eaglerise Power”	Foshan Shunde Eaglerise Electric & Technology Co., Ltd. (佛山市順德區伊戈爾電力科技有限公司), a limited liability company established in the PRC on November 20, 2008, our wholly owned subsidiary
“Frost & Sullivan”	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.
“Frost & Sullivan Report”	the industry report prepared by Frost & Sullivan, which commissioned Frost & Sullivan to prepare
“FVTOCI”	fair value through other comprehensive income
“General Rules of HKSCC”	General Rules of HKSCC published by the Stock Exchange and as amended from time to time
[REDACTED]	[REDACTED]
“Group”, “our Group”, “we”, “our”, or “us”	our Company and, where appropriate, its subsidiaries or, in respect of the period before the Company became the holding company of its present subsidiaries, the businesses operated by such subsidiaries or their predecessors, as the case may be
“Guangdong Yingbeite”	Guangdong Yingbeite Electrical Technology Co., Ltd. (廣東英備特電氣科技有限公司), a limited liability company incorporated in the PRC on September 15, 2020, our wholly owned subsidiary
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“H Share(s)”	overseas [REDACTED] in the share capital of the Company with a nominal value of RMB1.00 each, which are to be [REDACTED] Hong Kong dollars and [REDACTED] Hong Kong Stock Exchange
“HKD” or “HK\$” or “Hong Kong dollars”	Hong Kong dollars, the lawful currency of Hong Kong
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]

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[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
[REDACTED]	[REDACTED] H Shares being initially offered by the Company for subscription at the [REDACTED] pursuant to the [REDACTED], subject to adjustment as described in “Structure of the [REDACTED]”
[REDACTED]	[REDACTED]
“Hong Kong Stock Exchange” or “Stock Exchange”	The Stock Exchange of Hong Kong Limited
[REDACTED]	[REDACTED]
[REDACTED]	the [REDACTED] dated [REDACTED] relating to the [REDACTED] entered into by, among others, the Company, the executive Directors, the Single Largest Shareholders Group, the Sole Sponsor, the Sponsor-[REDACTED], the [REDACTED] and the [REDACTED], as further described in “[REDACTED]”
“HUST”	Huazhong University of Science and Technology (華科技大學)
“Independent Third Party(ies)”	any person(s) or entity(ies) who is not a connected person of the Company within the meaning of the Listing Rules
[REDACTED]	the [REDACTED] H Shares being initially [REDACTED] by the Company pursuant to the [REDACTED], together with any additional H Shares which may be issued by the Company pursuant to the exercise of the [REDACTED], subject to adjustment as described in the section headed “Structure of the [REDACTED]”
[REDACTED]	the [REDACTED] of the [REDACTED] by the [REDACTED] at the [REDACTED] outside the United States in offshore transactions in reliance on [REDACTED], as further described in “Structure of the [REDACTED]”

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“International Sanctions and Trade Controls Legal Advisors”	Eversheds Sutherland, legal advisors to our Company as to international sanctions and trade control laws
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“IFRS(s)”	the International Financial Reporting Accounting Standards as issued by the International Accounting Standards Board
“JI AN Nait”	Ji’an Nait Electric Power Equipment Co., Ltd. (吉安市耐特電力設備有限公司), a limited liability company incorporated in the PRC on August 5, 2025, our wholly owned subsidiary
“[REDACTED]”	the joint [REDACTED] as named in the section headed “Directors and Parties Involved in the [REDACTED]” in this Document
“[REDACTED]”	the joint [REDACTED] as named in the section headed “Directors and Parties Involved in the [REDACTED]” in this Document
“[REDACTED]”	the joint [REDACTED] as named in the section headed “Directors and Parties Involved in the [REDACTED]” in this Document
“JPY” or “Japanese yen”	the lawful currency of Japan
“Latest Practicable Date”	[August 14], 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this Document prior to its publication
[REDACTED]	[REDACTED]
“Listing Committee”	the Listing Committee of the Stock Exchange
[REDACTED]	[REDACTED]
“Listing Rules” or “Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
“Macau”	the Macau Special Administrative Region of the PRC
“Main Board”	the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with GEM of the Stock Exchange

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“MegaMax”	Foshan MegaMax Investment Co., Ltd. (佛山市麥格斯投資有限公司), a member of our Single Largest Shareholders Group
“MOF”	Ministry of Finance of the PRC (中華人民共和國財政部)
“MOFCOM”	Ministry of Commerce of the PRC (中華人民共和國商務部)
“Mr. Chen”	Mr. Chen Liang (陳亮), a deputy general manager of the Company
“Mr. Guo Shiguang”	Mr. Guo Shiguang (郭石光), a deputy general manager of the Company
“Mr. Guo Zhenyan”	Mr. Guo Zhenyan (郭振巖), a non-executive Director
“Mr. Huang”	Mr. Huang Huijie (黃慧傑), a deputy general manager of the Company
“Mr. Liang”	Mr. Liang Lunshang (梁倫商), the secretary of the Board and one of the joint company secretaries of the Company
“Mr. Liu”	Mr. Liu Jingyuan (柳景元), a deputy general manager of the Company
“Mr. Long”	Mr. Long Jiangang (龍建剛), a non-executive Director
“Mr. Tang”	Mr. Tang Duyuan (唐都遠), an independent non-executive Director
“Mr. Wu”	Mr. Wu Yuhui (吳豫輝), a deputy general manager of the Company
“Mr. Xiao”	Mr. Xiao Juncheng (肖俊承), our founder, the chairman of the Board, an executive Director and a member of our Single Largest Shareholders Group
“Mr. Yan”	Mr. Yan Guoxiang (鄺國祥), an independent non-executive Director
“Mr. Zhao”	Mr. Zhao Nannan (趙楠楠), an executive Director and the general manager of the Company
“Ms. Chen”	Ms. Chen Lijun (陳麗君), the financial controller of the Company
“Ms. Fu”	Ms. Fu Jie (傅捷), an independent non-executive Director
“Ms. Sham”	Ms. Sham Ying Man (岑影文), one of the joint company secretaries of the Company
“NAFR”	National Administration of Financial Regulation of the PRC (中華人民共和國國家金融監督管理總局)
“NDRC”	the National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
“NET (AN HUI) Electrical” or “Anhui Nengqi”	Anhui Nengqi Electrical Technology Co., Ltd. (安徽能啟電氣科技有限公司), a limited liability company established in the PRC on February 2, 2023, our wholly owned subsidiary
“Nomination Committee”	the nomination committee of the Board

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“NPC”	the National People’s Congress of the PRC (中華人民共和國全國人民代表大會)
“O&M”	Operations & Management
“OECD”	Organisation for Economic Co-operation and Development, an intergovernmental economic organisation dedicated to promoting economic growth, employment and sustainable development among member countries
[REDACTED]	the final [REDACTED] per [REDACTED] (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%) of not more than HK\$[REDACTED] and expected to be not less than HK\$[REDACTED], at which the [REDACTED] are to be subscribed for and issued pursuant to the [REDACTED] as described in the section headed “Structure of the [REDACTED]”
[REDACTED]	[REDACTED]
“Option and Share Incentive Plan(s)”	the share incentive plans of our Company currently in effect, including the 2022 Share Incentive Plan, the 2023 Share Incentive Plan and the 2024 Share Incentive Plan.
[REDACTED]	the [REDACTED] as named in the section headed “Directors and Parties Involved in the [REDACTED]”
[REDACTED]	[REDACTED]
“PRC Government” or “Government”	the central government of the PRC, including all government subdivisions (including provincial, municipal and other regional or local government entities) and its organs or, as the content requires, any of them
“PRC Legal Advisor”	Global Law Office, our legal advisor as to the PRC laws
[REDACTED]	the date, expected to be on or before [REDACTED] and in any event no later than 12:00 noon on [REDACTED], on which the [REDACTED] is to be fixed for the purposes of the [REDACTED]
[REDACTED]	[REDACTED]

DEFINITIONS

“Province” or “province”	each being a province or, where the context requires, a provincial level autonomous region or municipality under the direct supervision of the PRC Government
“R&D”	research and development
[REDACTED]	Regulation S under the U.S. Securities Act
“Remuneration and Appraisal Committee”	Remuneration and Appraisal Committee of the Board
“Renminbi” or “RMB”	Renminbi yuan, the lawful currency of the PRC
“SAFE”	State Administration of Foreign Exchange of the PRC (中華人民共和國外匯管理局)
“SAMR”	the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)
“SCNPC”	the Standing Committee of the National People’s Congress (全國人民代表大會常務委員會)
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share(s)”	share(s) in the share capital of the Company with a nominal value of RMB1.00 each, including H Shares and A Shares
“Shareholder(s)”	holder(s) of the Share(s)
“Shenzhen DSTB” or “Dingshuo Tongbang”	Shenzhen DSTB Technology Co. Ltd (深圳市鼎碩同邦科技有限公司), a limited liability company incorporated in the PRC on June 27, 2011, in which our Company holds an equity interest
“Shenzhen-Hong Kong Stock Connect”	the securities market connectivity mechanism established between the Shenzhen Stock Exchange and the Stock Exchange, as amended from time to time
“Single Largest Shareholders Group”	refers to Mr. Xiao and MegaMax
“Sole Sponsor”	the sole sponsor as named in the section headed “Directors and Parties Involved in the [REDACTED]” in this Document
“Sponsor-[REDACTED]”	the sponsor-[REDACTED] as named in the section headed “Directors and Parties Involved in the [REDACTED]” in this Document
[REDACTED]	[REDACTED]
“State Council”	the State Council of the PRC (中華人民共和國國務院)

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“Strategy Committee”	the strategy committee of the Board
“subsidiary(ies)”	has the meaning ascribed to it under the Listing Rules
“substantial shareholder(s)”	has the meaning ascribed to it under the Listing Rules
“Sunrise E&E”	Foshan Sunrise Electric Manufacturing Co., Ltd. (佛山市日昇電業製造有限公司), the predecessor of our Company
“Takeovers Code”	the Code on Takeovers and Mergers issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Track Record Period”	the financial years ended December 31, 2023, 2024, 2025 and the six months ended June 30, 2026
“treasury shares”	has the meaning ascribed thereto under the Listing Rules
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“United States”, “U.S.” or “USA”	the United States of America, its territories and possessions, any State of the United States and the District of Columbia
“U.S. Securities Act”	the U.S. Securities Act of 1933, as amended
“USD”, “U.S. dollars” or “US\$”	United States dollars, the lawful currency of the United States
“VAT”	value-added tax
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“%”	per cent

In this Document, the terms “associate,” “close associate,” “connected person,” “core connected person,” “connected transaction,” “controlling shareholder” and “substantial shareholder” shall have the meanings given to such terms in the Hong Kong [REDACTED], unless the context otherwise requires.

Certain amounts and percentage figures included in this Document have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.

For ease of reference, the names of the PRC established companies or entities, laws or regulations have been included in this Document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.