

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED]), the following persons will have an interest or short position in Shares and/or underlying Shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the issued voting Shares of our Company.

Name of Shareholder	Nature of interest ⁽¹⁾	Number and class of Shares or underlying Shares held	Shareholding percentage as of the Latest Practicable Date ⁽²⁾	Shareholding percentage upon completion of the [REDACTED] ⁽³⁾
Mr. Xiao	Beneficial owner	11,599,268 A Shares	2.74%	[REDACTED]
	Interest in controlled corporation ⁽⁴⁾	122,836,704 A Shares	29.07%	[REDACTED]
MegaMax	Beneficial owner	122,836,704 A Shares	29.07%	[REDACTED]

Notes:

- (1) All interests stated are long positions.
- (2) The calculation is based on the total number of 422,582,924 Shares in issue (including 3,079,900 A Shares as treasury Shares) as of the Latest Practicable Date.
- (3) The calculation is based on the total number of [REDACTED] Shares in issue immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and [REDACTED]).
- (4) As of the Latest Practicable Date, MegaMax was 100% held by Mr. Xiao. By virtue of the SFO, Mr. Xiao is deemed to be interested in the Shares held by MegaMax. For details, see “History and Corporate Structure — Corporate Structure” and “Substantial Shareholders” in this Document.

Save as disclosed herein above, our Directors are not aware of any person who will have an interest or a short position in the shares or underlying shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the issued voting shares of any other member of our Group.