
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) a copy of each of the material contracts referred to in “Statutory and General Information — 2. Further Information about the business of our Company — A. Summary of Material Contracts” in Appendix IV to this Document; and
- (ii) the written consents referred to in “Statutory and General Information — Other Information — 6. Consents” in Appendix IV to this Document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the Stock Exchange’s website at www.hkexnews.hk and www.eaglerise.cn during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report from Rongcheng (Hong Kong) CPA Limited, the text of which is set out in Appendix I to this Document;
- (c) the audited consolidated financial statements of our Group for the Track Record Record;
- (d) the report from Rongcheng (Hong Kong) CPA Limited on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this Document;
- (e) the industry report issued by Frost & Sullivan referred to in “Industry Overview” in this Document;
- (f) the PRC legal opinion issued by Global Law Office, our PRC Legal Advisor, in respect of, among other things, certain general corporate matters and property interests matters of our Group;
- (g) the material contracts referred to in “Statutory and General Information — 2. Further Information about the business of our Company — A. Summary of Material Contracts” in Appendix IV to this Document;
- (h) the written consents referred to in “Statutory and General Information — 5. Other Information — H. Consents of Experts” in Appendix IV to this Document;
- (i) the contracts and appointment letters referred to in the section headed “3. Further Information About Our Directors and Substantial Shareholders — A. Particulars of Directors’ Contracts and Appointment Letters” in Appendix IV to this Document; and
- (j) the PRC Company Law, Securities Law, and the Trial Measures for the Administration Related to the Overseas Securities Offering and Listing by Domestic Companies, together with unofficial English translations thereof.