

DEFINITIONS

In this Document, unless the context otherwise requires, the following terms and expressions shall have the meanings set out below. Certain other terms are explained in “Glossary of Technical Terms” in this Document.

“A Share(s)”	ordinary shares issued by the Company, with a nominal value of RMB1.00 each, which are listed on the Shanghai Stock Exchange and traded in Renminbi
“Accountants’ Report”	the accountants’ report of the Company, the text of which is set out in Appendix I to this Document
“affiliate(s)”	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	Accounting and Financial Reporting Council
“Articles” or “Articles of Association”	the articles of association of the Company with effect upon the [REDACTED] (as amended from time to time), a summary of which is set out in Appendix V to this Document
“associate(s)”	has the meaning ascribed thereto under the Hong Kong Listing Rules
“Audit Committee”	the audit committee of the Board
“Board” or “Board of Directors”	the board of Directors of the Company
“Business Day”	a day on which banks in Hong Kong are generally open for normal business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
“CAC”	Cyberspace Administration of China (中華人民共和國國家互聯網信息辦公室)

[REDACTED]

“China,” “Chinese mainland” or “the PRC”	the People’s Republic of China, unless the context requires otherwise, excluding, for the purposes of this Document only, the regions of Hong Kong, Macau and Taiwan of the People’s Republic of China
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“close associate(s)”	has the meaning ascribed thereto under the Hong Kong Listing Rules
“Companies (Winding Up and Miscellaneous Provisions) Ordinance” or “CWUMPO”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company,” “we,” “our” or “us”	Zhejiang Rongtai Electric Material Co., Ltd. (浙江榮泰電工器材股份有限公司), a limited liability company established under the laws of the PRC on September 12, 2004, which was formerly known as Jiaying Rongtai Electric Material Company Limited* (嘉興市榮泰電工器材有限公司), and was converted into a joint stock company with limited liability on August 24, 2021
“Compliance Advisor”	Somerley Capital Limited
“connected person(s)”	has the meaning ascribed thereto under the Hong Kong Listing Rules
“connected transaction(s)”	has the meaning ascribed thereto under the Hong Kong Listing Rules
“core connected person(s)”	has the meaning ascribed thereto under the Hong Kong Listing Rules
“Corporate Governance Code”	the Corporate Governance Code set out in Appendix C1 to the Hong Kong Listing Rules
“CSDC”	China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of the Company
“Dizi Precision”	Shanghai Dizi Precision Machinery Co., Ltd. (上海狄茲精密機械有限公司), a limited liability company established under the laws of the PRC and one of our subsidiaries
“EIT”	enterprise income tax

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“EIT Law” the PRC Enterprise Income Tax Law (《中華人民共和國企業所得稅法》)

“ESG” Environmental, Social and Governance

[REDACTED]

“Extreme Conditions” extreme conditions as announced by the government of Hong Kong in the case where a super typhoon or other natural disaster of a substantial scale seriously affects the working public’s ability to resume work or brings safety concern for a prolonged period

[REDACTED]

“Frost & Sullivan” Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., an independent market research and consulting company

[REDACTED]

“Glory New Material” Jiaxing Glory New Material Technology Company Limited (嘉興市閣勞瑞新材料科技有限公司), a limited liability company established under the laws of the PRC and one of our wholly-owned subsidiary

“Group,” “we,” “our” or “us” the Company and its subsidiaries, or any one of them as the context may require, and where the context requires, the businesses operated by the Company and/or its subsidiaries and their predecessors (if any)

“Guide” or “Guide for New Listing Applicants” the Guide for New Listing Applicants issued by the Hong Kong Stock Exchange effective from January 1, 2024, as amended, supplemented or otherwise modified from time to time

[REDACTED]

DEFINITIONS

[REDACTED]

“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong dollars” or “HK\$”	Hong Kong dollars and cents respectively, the lawful currency of Hong Kong

[REDACTED]

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“Hong Kong Stock Exchange” or “Stock Exchange”	the Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
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[REDACTED]

“IFRS Accounting Standards”	IFRS accounting standards, issued by the International Accounting Standards Board
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“IIT Law”	the Individual Income Tax Law of the PRC (《中華人民共和國個人所得稅法》)
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“Independent Third Party(ies)”	any person(s) or entity(ies) who is not a connected person of the Company within the meaning of the Hong Kong Listing Rules
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[REDACTED]

DEFINITIONS

[REDACTED]

“Latest Practicable Date”	August 17, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this Document prior to its publication
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[REDACTED]

“Listing Rules” or “Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
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“Main Board”	the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operates in parallel with the GEM of the Stock Exchange
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“MOF”	Ministry of Finance of the PRC (中華人民共和國財政部)
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“MIIT”	Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)
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“Nomination Committee”	the nomination committee of the Board
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“NPC”	the National People’s Congress of the PRC (中華人民共和國全國人民代表大會)
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[REDACTED]

DEFINITIONS

[REDACTED]

“Overseas Listing Trial Measures”	the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies and five supporting guidelines (《境內企業境外發行證券和上市管理試行辦法》及五項配套指引) promulgated by the CSRC on February 17, 2023 and became effective on March 31, 2023
“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
“PRC Company Law”	the Company Law of the People’s Republic of China (中華人民共和國公司法)
“PRC GAAP”	generally accepted accounting principles of the PRC
“PRC Legal Advisor”	GF Law Firm Shanghai, the PRC legal advisor to the Company
“PRC Securities Law”	the Securities Law of the PRC (中華人民共和國證券法)

[REDACTED]

“Regulation S”	Regulation S under the U.S. Securities Act
“Remuneration and Appraisal Committee”	the remuneration and appraisal committee of the Board

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“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“Rongtai Automobile”	Zhejiang Rongtai Automobile Parts Company Limited (浙江榮泰汽車零部件有限公司), a limited liability company established under the laws of the PRC and one of our wholly-owned subsidiaries
“Rongtai Hainan”	Hainan Rongtai New Materials Company Limited (海南榮泰新材料有限公司), a limited liability company established under the laws of the PRC and one of our wholly-owned subsidiaries
“Rongtai Hunan”	Hunan Rongtai New Materials Technology Company Limited (湖南榮泰新材料科技有限公司), a limited liability company established under the laws of the PRC and one of our wholly-owned subsidiaries
“Rongtai Mexico”	GLORYMICA MEXICO, a limited liability company incorporated under the laws of Mexico and one of our wholly-owned subsidiaries
“Rongtai Robotics”	Zhejiang Rongtai Intelligent Robotics Company Limited (浙江榮泰智能機器人有限公司), a limited liability company established under the laws of the PRC and one of our wholly-owned subsidiaries
“Rongtai Singapore”	Rongtai Electric Material PTE. LTD., a limited liability company incorporated under the laws of Singapore and one of our wholly-owned subsidiaries
“Rongtai Singapore New Materials”	RONGTAI NEW MATERIALS PTE. LTD., a limited liability company incorporated under the laws of Singapore and one of our wholly-owned subsidiaries
“Rongtai Thailand”	Rongtai Technology (Thailand) Company Limited, a limited liability company incorporated under the laws of Thailand and one of our wholly-owned subsidiaries
“Rongtai Vietnam”	VIETNAM RONGTAI ELECTRIC MATERIAL CO., LTD, a limited liability company incorporated under the laws of Vietnam and one of our wholly-owned subsidiaries
“SAFE”	the State Administration of Foreign Exchange of the PRC (中華人民共和國外匯管理局)
“SAMR”	the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)

DEFINITIONS

“Securities and Futures Commission” or “SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share(s)”	ordinary share(s) in the capital of the Company with a nominal value of RMB1.00 each, including A Shares and H Shares
“Shareholder(s)”	holder(s) of the Share(s)
“Shanghai Chaotai”	Shanghai Chaotai Enterprise Management Limited Partnership (上海巢泰企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC and one of our Shareholders
“Shanghai Congjiong”	Shanghai Congjiong Enterprise Management Limited Partnership (上海聰炯企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC and one of our Shareholders
“Sole Sponsor”	the sole sponsor as named in the section headed “Directors and Parties Involved in the [REDACTED]”
“STA”	the State Taxation Administration of the PRC (中華人民共和國國家稅務總局)
	[REDACTED]
“State Council”	the State Council of the PRC (中華人民共和國國務院)
“Stock Ownership Plan”	the 2025 Stock Ownership Plan of the Company approved by the Shareholders on October 15, 2025
“Strategy Management and ESG Committee”	the strategy management and ESG committee of the Board
“subsidiary(ies)”	has the meaning ascribed thereto under the Hong Kong Listing Rules
“substantial shareholder(s)”	has the meaning ascribed thereto under the Hong Kong Listing Rules
“Takeovers Code”	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time

DEFINITIONS

“Track Record Period”	the financial years ended December 31, 2023, 2024 and 2025 and the six months ended June 30, 2026
“treasury shares”	has the meaning ascribed thereto under the Hong Kong Listing Rules
“U.S. dollar(s)”, “US\$” or “USD”	United States dollar, the lawful currency of the United States
“U.S. Securities Act”	The U.S. Securities Act of 1933, as amended, supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder

[REDACTED]

“United States” or “U.S.”	the United States of America, its territories and possessions, any State of the United States, and the District of Columbia
“VAT”	value-added tax

[REDACTED]

“%”	per cent
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Certain amounts and percentage figures included in this Document have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.

For ease of reference, the names of PRC laws and regulations, governmental authorities, institutions, natural persons or other entities (including the Company’s subsidiaries) have been included in this Document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.

Unless otherwise stated, 16,090 repurchased A Shares which were held as treasury shares by the Company as of the Latest Practicable Date have been included in the total number of issued shares of the Company as of the Latest Practicable Date and immediately after completion of the [REDACTED].