

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

FURTHER INFORMATION ABOUT OUR GROUP

Incorporation

Our Company was established as a limited liability company under the laws of the PRC on September 12, 2004 and was converted into a joint stock company with limited liability on August 24, 2021.

Our Company has established a place of business in Hong Kong at 46F, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong. Our Company was registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and the Companies (Non-Hong Kong Companies) Regulation (Chapter 622J of the Laws of Hong Kong) on February 5, 2026, with Ms. HO Wing Nga (何詠雅) appointed as the Hong Kong authorised representative of our Company for acceptance of the service of process and any notices required to be served on our Company in Hong Kong.

As our Company was incorporated in the PRC, its operations are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and the Articles of Association is set out in “Regulatory Overview” and “Appendix V — Summary of the Articles of Association” in this Document, respectively.

Changes in the Share Capital of our Company

A repurchase mandate for the repurchase of A Shares for the purpose of our Company’s share incentive or employee stock ownership plan was approved by our Board on February 21, 2024 (the “**2024 Repurchase Mandate**”). The 2024 Repurchase Mandate was valid for 12 months from the date of approval of the repurchase mandate by the Board. As of the Latest Practicable Date, our Company has repurchased a total of 1,012,290 A Shares under the 2024 Repurchase Mandate. Upon repurchase, the repurchased A Shares are held under our Company’s stock repurchase account and do not carry any shareholders’ rights, including but not limited to voting rights at the Shareholders’ meeting and dividend rights. Any repurchased A Shares not granted to employees within 36 months after the completion of the repurchase shall be cancelled. As of the Latest Practicable Date, our Company held 16,090 repurchased A Shares in total.

In September 2024, the total share capital of our Company increased from RMB280,000,000 comprising 280,000,000 A Shares with a nominal value of RMB1.00 each to RMB363,742,150 comprising 363,742,150 A Shares with a nominal value of RMB1.00 each, by way of capitalizing the capital reserve through the issuance of 0.3 additional A Shares for each existing A Share (excluding the repurchased A Shares held under our Company’s stock repurchase account).

In May 2026, the total share capital of our Company increased from RMB363,742,150 comprising 363,742,150 A Shares with a nominal value of RMB1.00 each to RMB472,859,968 comprising 472,859,968 A Shares with a nominal value of RMB1.00 each, by way of capitalizing the capital reserve through the issuance of 0.3 additional A Shares for each existing A Share (excluding the repurchased A Shares held under our Company’s stock repurchase account).

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Save as disclosed above, there has been no alteration in the share capital of our Company within two years immediately preceding the date of this Document.

Resolutions of the Shareholders

On January 15, 2026, resolutions of the Shareholders were passed pursuant to which, among other things:

- (i) the issue by our Company of H Shares with a nominal value of RMB1.00 each and such H Shares be [REDACTED] on the Hong Kong Stock Exchange;
- (ii) the number of H Shares to be issued shall be no more than [REDACTED]% of the total issued share capital of our Company as enlarged by the [REDACTED], and the grant of the [REDACTED] in respect of no more than [REDACTED]% of the number of H Shares issued pursuant to the [REDACTED];
- (iii) authorization of the Board or its authorized individuals to handle all matters relating to, among other things, the [REDACTED], the issue and [REDACTED] of H Shares on the Hong Kong Stock Exchange; and
- (iv) subject to the completion of the [REDACTED], the conditional adoption of the revised Articles of Association, which shall become effective on the [REDACTED], and the authorization to the Board to amend the Articles of Association in accordance with the requirements of the relevant laws and regulations and the Hong Kong Listing Rules.

Subsidiaries of our Company

A summary of the corporate information and the particulars of our Company’s subsidiaries are set out in Note 1 to the Accountant’s Report as set out in Appendix I to this Document.

The following sets out the changes in the share capital of our Company’s subsidiaries and our Company’s subsidiary incorporated within the two years immediately preceding the date of this Document:

- On September 9, 2024, Rongtai Thailand was established in Thailand with an initial registered capital of 5,000,000.
- On April 18, 2025, the registered capital of Rongtai Thailand was increased from \$5,000,000 to \$269,000,000.
- On September 13, 2024, Rongtai Mexico was established in Mexico with an initial registered capital of ₱50,000.
- On February 28, 2025, the registered capital of Rongtai Mexico was increased from ₱50,000 to ₱2,052,000.
- On June 23, 2025, Rongtai Robotics was established in the PRC with an initial registered share capital of RMB20,000,000.

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- On October 13, 2025, Rongtai Hainan was established in the PRC with an initial registered share capital of RMB1,000,000.
- On October 24, 2025, Rongtai Singapore New Materials was established in Singapore with an initial registered share capital of US\$1,000.
- On May 18, 2026, Zhejiang Rongtai Enterprise Management Co., Ltd. (浙江榮泰企業管理有限公司) was established in the PRC with an initial registered share capital of RMB12,000,000.

Save as disclosed above, there has been no alteration in the share capital of our subsidiaries within two years immediately preceding the date of this Document.

FURTHER INFORMATION ABOUT OUR BUSINESS

Summary of Material Contracts

Our Group has entered into the following contracts (not being contract entered into in the ordinary course of business) within the two years immediately preceding the date of this Document that is or may be material:

- (a) [●]; and
- (b) [REDACTED].

Intellectual Property

As of the Latest Practicable Date, the following intellectual property rights are material to our Group’s business:

Trademarks

As of the Latest Practicable Date, our Group had registered the following trademarks which are material to its business:

No.	Trademark	Class	Registered Owner	Place of Registration	Registration Number	Expiry Date
1..	Glory mica	17	Our Company	PRC	18774183	2027.02.06
2..		17	Our Company	PRC	5922776	2029.12.13
3..		17	Our Company	PRC	72118195	2033.12.13

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Domain Name

As of the Latest Practicable Date, our Group had registered the following domain name which is material to its business:

No.	Domain Name	Registered Owner	Date of registration
1. . .	glorymica.com	Our Company	2024.09.26

Patents

As of the Latest Practicable Date, our Group had registered the following patents which are material to its business:

No	Patent Name	Type	Patent Holder	Jurisdiction of Registration	Patent Number	Date of Application
1. . .	High-strength earthquake-resistant mica board and forming method (一種高強度抗震雲母板及成型方法)	Invention	Our Company	PRC	ZL.202111097880.5	2021.09.18
2. . .	Mica part with high surface tear resistance and forming method (一種具有高表面抗撕裂強度的雲母件及其成型方法)	Invention	Our Company	PRC	ZL.202111190738.5	2021.10.13
3. . .	Mica part with low thermal conductivity and high insulation and forming process (一種低導熱高絕緣雲母件及成型工藝)	Invention	Our Company	PRC	ZL.202111386906.8	2021.11.22
4. . .	Composite part for thermal protection between battery cells and forming process (一種電芯之間的熱防護複合件及其成型工藝)	Invention	Our Company	PRC	ZL.202111467681.9	2021.12.02

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No	Patent Name	Type	Patent Holder	Jurisdiction of Registration	Patent Number	Date of Application
5.	Special-shaped mica insulating product suitable for three-dimensional modeling and preparation method (一種適用於三維立體造型的異形雲母絕緣製品及其製備方法)	Invention	Our Company	PRC	ZL.202111467697.X	2021.12.02
6.	Forming device and method for mica parts of different thicknesses for new energy vehicles (一種新能源汽車用不同厚度雲母件的成型裝置及方法)	Invention	Our Company	PRC	ZL.202210119416.X	2022.02.08
7.	Mica insulation box for five-series ternary lithium battery modules for new energy vehicles (一種新能源汽車用五系三元鋰電池模組的雲母絕緣盒)	Invention	Our Company	PRC	ZL.202210118552.7	2022.02.08
8.	Super-long mica tape with high temperature resistance and preparation method (一種超長耐高溫雲母帶及其製備方法)	Invention	Our Company	PRC	ZL.202210124019.1	2022.02.09
9.	Mica tape with high temperature resistance and reusability and preparation method (一種耐高溫且可重複使用的雲母膠帶及其製備方法)	Invention	Our Company	PRC	ZL.202210120240.X	2022.02.09
10.	Mica composite material with short fibers for new energy vehicles and forming process (一種新能源汽車用內增短纖維的雲母複合材料及製備工藝)	Invention	Our Company	PRC	ZL.202210128055.5	2022.02.11

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No	Patent Name	Type	Patent Holder	Jurisdiction of Registration	Patent Number	Date of Application
11.	Mica structural part for upper cover thermal runaway protection for new energy vehicles and preparation method (一種新能源汽車用上蓋熱失控防護雲母結構件及其製備方法)	Invention	Our Company	PRC	ZL.202210238287.6	2022.03.11
12.	Special-shaped mica part with ultra-long length and ultra-high voltage resistance and preparation method (一種超長超耐高壓的異形雲母件及其製備方法)	Invention	Our Company	PRC	ZL.202210273543.5	2022.03.19
13.	Mica composite part with low thermal conductivity for thermal runaway protection between battery cells (一種應用於電芯之間的熱失控防護低導熱雲母複合件)	Invention	Our Company	PRC	ZL.202210273551.X	2022.03.19
14.	Mica board with high strength, high tensile strength, and high modulus for thermal runaway management in new energy vehicles (一種新能源汽車熱失控管理用高強高拉伸高模量的雲母板)	Invention	Our Company	PRC	ZL.202210412319.X	2022.04.19
15.	Epoxy-modified silicone resin and high-temperature-resistant, high-strength mica composite material prepared using it (一種環氧改性有機矽樹脂及利用其製備的高耐溫高強度雲母複合材料)	Invention	Our Company	PRC	ZL.202310285598.2	2023.03.22

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No	Patent Name	Type	Patent Holder	Jurisdiction of Registration	Patent Number	Date of Application
16.	High-protection mica composite material for cable wrapping and filling and preparation method (一種用於電纜繞包填充的高防護雲母複合材料及其製備方法)	Invention	Our Company	PRC	ZL.202310295583.4	2023.03.22
17.	Mica composite part with efficient heat insulation and fire protection for thermal runaway protection and preparation method (一種用於熱失控防護中具有高效隔熱防火功能的雲母複合件及其製備方法)	Invention	Our Company	PRC	ZL.202310287503.0	2023.03.22
18.	Plastic-steel PPS composite material and preparation process (一種塑鋼PPS複合材料及其製備工藝)	Invention	Our Company	PRC	ZL.202411436908.7	2024.10.15
19.	Mica tape utilizing slurry with mixed particle sizes (一種對混合粒徑漿料進行利用的雲母帶)	Invention	Rongtai Hunan	PRC	ZL.202310162577.1	2023.02.24
20.	Method for improving interfacial bonding performance between mica and reinforcing fibers (一種提高雲母與增強纖維界面結合性能的方法)	Invention	Rongtai Hunan	PRC	ZL.202310269614.9	2023.03.20
21.	Uniform papermaking method for high-basis-weight mica paper (一種高克重雲母紙的均勻抄造方法)	Invention	Rongtai Hunan	PRC	ZL.202210371758.0	2022.04.11

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No	Patent Name	Type	Patent Holder	Jurisdiction of Registration	Patent Number	Date of Application
22.	Method for preparing composite mica paper using mica paper waste (利用雲母紙廢料製備複合雲母紙的方法)	Invention	Rongtai Hunan	PRC	ZL.202210271562.4	2022.03.18
23.	Preparation method for high-thermal-conductivity mica paper (一種高導熱雲母紙的製備方法)	Invention	Rongtai Hunan	PRC	ZL.202210371757.6	2022.04.11
24.	Winding device for mica paper production (一種雲母紙生產用收卷裝置)	Invention	Rongtai Hunan	PRC	ZL.202011131254.9	2020.10.21
25.	Gluing device for mica board production (一種用於生產雲母板的上膠裝置)	Invention	Rongtai Hunan	PRC	ZL.202011137017.3	2020.10.22
26.	Mica paper with resin spray adhesive and papermaking method (一種樹脂噴膠雲母紙及其抄造方法)	Invention	Rongtai Hunan	PRC	ZL.201910323347.2	2019.04.22
27.	Method for real-time testing of dynamic comprehensive data of electric cylinders (一種對於電動缸動態綜合數據進行實時測試的方法)	Invention	Dizi Precision	PRC	ZL.202510677712.5	2025.05.26
28.	Cutting device and method for screw rod processing (一種用於絲桿加工的截斷裝置及方法)	Invention	Dizi Precision	PRC	ZL.202411899390.0	2024.12.23
29.	Clamping-based correction device and method for screw rod processing (一種基於夾持的絲桿加工矯正設備及方法)	Invention	Dizi Precision	PRC	ZL.202411897923.1	2024.12.23

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No	Patent Name	Type	Patent Holder	Jurisdiction of Registration	Patent Number	Date of Application
30.	Dual-degree-of-freedom linear module actuator with brake (帶剎車的雙自由度線性模組執行機構)	Invention	Dizi Precision	PRC	ZL.201911027354.4	2019.10.28
31.	Gauge and method for measuring lead error of screw rods (一種測量絲桿導程誤差的檢具及方法)	Invention	Dizi Precision	PRC	ZL.202311818686.0	2023.12.27
32.	Ball screw high-temperature welding equipment and method (一種滾珠絲槓高溫焊接設備及方法)	Invention	Dizi Precision	PRC	ZL.202311811226.5	2023.12.27
33.	Ball screw raceway measuring equipment and method (一種滾珠絲桿滾道測量設備及方法)	Invention	Dizi Precision	PRC	ZL.202311570678.9	2023.11.23
34.	ZR module (ZR模組)	Invention	Dizi Precision	PRC	ZL.202310036138.6	2023.01.10
35.	Ball screw raceway measuring machine (一種滾珠絲桿滾道測量機)	Invention	Dizi Precision	PRC	ZL.202211325889.1	2022.10.27
36.	Straightening machine for screw rod processing (一種絲桿加工用校直機)	Invention	Dizi Precision	PRC	ZL.202211326404.0	2022.10.27

Copyrights

As of the Latest Practicable Date, our Group had registered the following copyrights which are material to its business:

No	Copyright Name	Registrant	Registration Number	Registration Date
1..	Intelligent CNC panel cutting machine control system V1.0 (智能化數控裁板機控制系統V1.0)	Rongtai Hunan	2023SR0324906	2023.03.13

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No	Copyright Name	Registrant	Registration Number	Registration Date
2.	Electronic panel cutting machine control software V1.0 (電子裁板機控制軟件V1.0)	Rongtai Hunan	2023SR0324905	2023.03.13

DISCLOSURE OF INTERESTS

Disclosure of Interests of Directors and Chief Executive of our Company

Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised), the interests and/or short positions (as applicable) of the Directors and the chief executive of our Company in the Shares, underlying Shares and debentures of our Company and any interests and/or short positions (as applicable) in shares, underlying shares or debentures of any of our Company’s associated corporations (within the meaning of Part XV of the SFO) which (1) will have to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and/or short positions (as applicable) which they are taken or deemed to have under such provisions of the SFO), (2) will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein or (3) will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Hong Kong Listing Rules, to be notified to our Company and the Hong Kong Stock Exchange, in each case once the H Shares are [REDACTED] on the Hong Kong Stock Exchange, will be as follows:

(i) *Interests in our Company and our Company’s associated corporations*

Name of Director or chief executive	Nature of interest	Number and description of Shares or underlying Shares held	Shareholding in A Shares upon completion of the [REDACTED] ⁽¹⁾	Shareholding in total issued share capital upon completion of the [REDACTED] ⁽¹⁾
Mr. GE Tairong	Beneficial owner ⁽²⁾	153,752,171 A Shares	32.52%	[REDACTED]%
	Interest of spouse ⁽³⁾	27,703,538 A Shares	5.86%	[REDACTED]%
	Interest in controlled corporation ⁽⁷⁾	16,090 A Shares	0.003%	[REDACTED]%

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Name of Director or chief executive	Nature of interest	Number and description of Shares or underlying Shares held	Shareholding in A Shares upon completion of the [REDACTED] ⁽¹⁾	Shareholding in total issued share capital upon completion of the [REDACTED] ⁽¹⁾
Ms. CAO Meisheng	Beneficial owner ⁽⁴⁾	21,173,378 A Shares	4.48%	[REDACTED]%
	Interest in controlled corporation ⁽⁵⁾⁽⁷⁾	6,546,250 A Shares	1.38%	[REDACTED]%
	Interest of spouse ⁽³⁾	153,752,171 A Shares	32.52%	[REDACTED]%
Mr. ZHENG Minmin	Beneficial owner ⁽⁶⁾	7,470,445 A Shares	1.58%	[REDACTED]%

Notes:

- (1) The calculation is based on the total number of [REDACTED] Shares in issue immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED]).
- (2) As of the Latest Practicable Date, Mr. GE Tairong was directly interested in 153,752,171 A Shares held by him.
- (3) Ms. CAO Meisheng is the wife of Mr. GE Tairong. By virtue of the SFO, Mr. GE Tairong is deemed to be interest in the A Shares that Ms. CAO Meisheng is interested in and *vice versa*.
- (4) As of the Latest Practicable Date, Ms. CAO Meisheng was directly interested in 21,173,378 A Shares held by her.
- (5) As of the Latest Practicable Date, Ms. CAO Meisheng was the general partner of each of Shanghai Congjiong and Shanghai Chaotai. By virtue of the SFO, Ms. CAO Meisheng is deemed to be interested in the 2,938,572 A Shares held by Shanghai Congjiong and 3,591,588 A Shares held by Shanghai Chaotai.
- (6) As of the Latest Practicable Date, Mr. ZHENG Minmin was interested in (i) 7,366,445 A Shares held by him; and (ii) 104,000 A Shares held by the Stock Ownership Plan granted to him under the Stock Ownership Plan.
- (7) As of the Latest Practicable Date, there were 16,090 repurchased A Shares held by our Company as treasury shares. The Controlling Shareholders who control more than one-third of the voting power at the general meetings of our Company would be taken to have an interest in such treasury shares held by our Company.

Save as disclosed above, none of the Directors or the chief executive of our Company will, immediately following the completion of the [REDACTED], have an interest and/or short position (as applicable) in the Shares, underlying shares or debentures of our Company or any interests and/or short positions (as applicable) in the shares, underlying shares or debentures

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of our Company’s associated corporations (within the meaning of Part XV of the SFO) which (i) will have to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they are taken or deemed to have under such provisions of the SFO), (ii) will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein or (iii) will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules, to be notified to our Company and the Hong Kong Stock Exchange.

Disclosure of Interests of Substantial Shareholders

Save as disclosed below and the disclosure in the section headed “Substantial Shareholders”, our Directors are not aware of any other person who will, immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED]), have an interest or short position in our Shares or underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the issued voting shares of our Company or any other member of our Group:

<u>Member of our Group (being associated corporation)</u>	<u>Name of substantial shareholder</u>	<u>Approximate percentage of equity interest held by the substantial shareholder</u>
Dizi Precision	HUANG Mingtao (黃明濤)	12.14%

FURTHER INFORMATION ABOUT THE DIRECTORS

Particulars of the Service Contracts

Each of the Directors has entered into a service contract with our Company. The principal particulars of these service contracts comprise (a) the term of the service; (b) termination provisions; and (c) dispute resolution provision. The service contracts may be renewed in accordance with the Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of the Directors has or is proposed to have entered into any service contract with any member of our Group (excluding contracts expiring or determinable by any member of our Group within one year without payment of compensation other than statutory compensation).

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Remuneration of Directors

For details of the remuneration of Directors, see “Directors and Senior Management — Remuneration” and “Appendix I — Accountants’ Report.”

Agency Fees or Commissions Received

[REDACTED]

Within the two years immediately preceding the date of this Document, no commission has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription for any share in or debentures of our Company.

Personal Guarantees

The Directors have not provided personal guarantees in favour of lenders in connection with banking facilities granted to our Group.

Disclaimers

- (a) None of the Directors nor any of the experts referred to in “Other Information — Qualifications and Consents of Experts” below has any direct or indirect interest in the promotion of, or in any assets which have been, within the two years immediately preceding the date of this Document, acquired or disposed of by, or leased to, any member of our Group, or are proposed to be acquired or disposed of by, or leased to, any member of our Group;
- (b) Save in connection with the [REDACTED], none of the Directors nor any of the experts referred to in “Other Information — Qualifications and Consents of Experts” below, is materially interested in any contract or arrangement subsisting at the date of this Document which is significant in relation to the business of our Group;
- (c) None of the Directors is interested in any business apart from our Group’s business which competes or is likely to compete, directly or indirectly, with the business of our Group;

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- (d) No cash, securities or other benefit has been paid, allotted or given within the two years preceding the date of this Document to any promoter of our Company nor is any such cash, securities or benefit intended to be paid, allotted or given on the basis of the [REDACTED] or related transactions as mentioned; and
- (e) So far as is known to the Directors, none of the Directors or their associates or any Shareholders who are expected to be interested in 5% or more of the issued share capital of our Company has any interest in the five largest customers or the five largest suppliers of our Group in each year during the Track Record Period.

STOCK OWNERSHIP PLAN

The following is a summary of the principal terms of the Stock Ownership Plan. The terms of the Stock Ownership Plan are not subject to the provisions of Chapter 17 of the Listing Rules as it does not involve any further grant by our Company after the [REDACTED]. The terms of the Stock Ownership Plan are summarized below.

(a) Purpose

The purpose of the Stock Ownership Plan is to establish and promote the profit-sharing mechanism between the employees and the Shareholders, improve the corporate governance, enhance the employee cohesion and the competitiveness of our Company, mobilize the employees’ motivation and creativity, so as to promote the long-term, sustainable and healthy development of our Company.

(b) Participants

The participants of the Stock Ownership Plan include the directors, supervisors, senior management and core technical and business staff of our Group who have an important role in our Company’s overall performance and medium- and long-term development.

(c) Administration

The Stock Ownership Plan is subject to the approval of the Shareholders. The Stock Ownership Plan is under the administration of a committee (the “**Management Committee**”), the members of which are elected by the participants of the Stock Ownership Plan. The Management Committee oversees the daily management of the Stock Ownership Plan and exercises Shareholders’ rights on behalf of the participants.

(d) Term of the Stock Ownership Plan

The Stock Ownership Plan is valid for a period of 60 months commencing from the date of announcement of the last transfer of the relevant underlying A Shares to the designated account of the Stock Ownership Plan (the “**Announcement Date**”), which may be extended upon approval by the Management Committee and the Board.

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(e) Lock-up and Vesting of the Shares

The A Shares held by the Stock Ownership Plan are subject to a lock-up period of 12 months, commencing from the Announcement Date. After the expiry of the foregoing lock-up period, The A Shares held by the Stock Ownership Plan will be vested in tranches of 30%, 40% and 30% in each of the three vesting periods that occurs 12 months, 24 months and 36 months from the Announcement Date, respectively, provided that the assessment and performance targets as set out under the Stock Ownership Plan are achieved.

(f) Source and Numbers of Shares

The A Shares held by the Stock Ownership Plan are the A Shares repurchased by our Company. The maximum number of A Shares held by the Stock Ownership Plan is 1,012,290 A Shares, which will be adjusted upon the occurrence of certain events, including capitalization of capital reserves, issue of bonus shares, share splits and consolidations and rights issues.

As of the Latest Practicable Date, a total of 1,295,060 A Shares were held by the Stock Ownership Plan, representing approximately [REDACTED]% of the total issued share capital immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised). The table below sets forth the details of the A Shares held by the Stock Ownership Plan granted to the employees of our Group as of the Latest Practicable Date:

Name	Position in our Group	Announcement Date	Grant price (per A Share)	Number of A Shares ⁽³⁾	As an approximate percentage of total issued share capital upon completion of the [REDACTED] ⁽¹⁾
Mr. ZHENG Minmin .	Executive Director and general manager	December 6, 2025	RMB55.35	104,000	[REDACTED]%
Ms. RAO Lei	Non-executive Director	December 6, 2025	RMB55.35	2,990	[REDACTED]%
Mr. CHEN Tao	Finance director and secretary to the Board	December 6, 2025	RMB55.35	29,900	[REDACTED]%
Other employees of our Group ⁽²⁾ .	/	December 6, 2025	RMB55.35	1,158,170	[REDACTED]%

Notes:

- (1) The calculation is based on the assumption that the [REDACTED] is not exercised and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED].
- (2) Representing an aggregate of 105 employees who are not Directors or senior management of our Company.
- (3) All the number of A Shares in this table were adjusted as a result of our capitalization of capital reserve in May 2026. See “History — Profit Distribution and Capitalization of Capital Reserve” for details.

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OTHER INFORMATION

Estate Duty

The Directors have been advised that no material liability for estate duty is likely to fall on our Group.

Litigation

As of the Latest Practicable Date, our Company was not engaged in any outstanding litigation or arbitration which may have material adverse effect on the [REDACTED] and, so far as the Directors are aware, no material litigation or claim was pending or threatened by or against our Company.

Sole Sponsor

The Sole Sponsor satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules.

Pursuant to the engagement letter entered into between our Company and the Sole Sponsor, our Company has agreed to pay the Sole Sponsor a total fee of US\$500,000 for acting as the sponsor for the [REDACTED].

Preliminary Expenses

Our Company has not incurred any material preliminary expenses.

Promoters

Within the two years immediately preceding the date of this Document, no cash, securities, or other benefit has been paid, allotted or given, or has been proposed to be paid, allotted or given, to any of the promoters of our Company in connection with the [REDACTED] or the related transactions described in this Document.

Qualifications and Consents of Experts

The qualifications of the experts which have given opinions or advice which are contained in, or referred to in, this Document are as follows:

Name of Expert	Qualifications
CITIC Securities (Hong Kong) Limited	A licensed corporation to conduct Type 4 (advising on securities) and Type 6 (advising on corporate finance) of regulated activities under the SFO
ZHONGHUI ANDA CPA Limited	Certified Public Accountants and Registered Public Interest Entity Auditor

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Name of Expert	Qualifications
GF Law Firm Shanghai	the PRC legal advisors to our Company
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant
King & Wood	Our legal advisor as to international sanctions laws

Each of the experts listed above has given and has not withdrawn its written consent to the issue of this Document with the inclusion of its report and/or letter (as the case may be) and the references to its name included herein in the form and context in which they respectively appear.

Binding Effect

This Document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

Bilingual Document

The English language and Chinese language versions of this Document are being published separately, in reliance upon the exemption provided in Section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

Miscellaneous

Save as otherwise disclosed in the section headed “Financial Information” and this section, in connection with the [REDACTED] or otherwise waived from disclosure pursuant to the waivers disclosed in the section headed “Waivers from Strict Compliance with the Hong Kong Listing Rules,”

- (a) within the two years preceding the date of this Document, no share or loan capital of our Company or any of its subsidiaries has been issued or has been agreed to be issued fully or partly paid either for cash or for a consideration other than cash;
- (b) no share or loan capital of our Company or any of its subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
- (c) no founder, management or deferred shares of our Company or any of its subsidiaries have been issued or have been agreed to be issued;

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- (d) save for the A Shares that are listed on the Shanghai Stock Exchange and the H Shares to be issued in connection with the [REDACTED], none of the equity and debt securities of our Company or its subsidiary is presently listed or dealt in on any other stock exchange nor is any listing or permission to deal being or proposed to be sought;
- (e) our Company has no outstanding convertible debt securities or debentures;
- (f) none of the experts listed under “— Qualifications and Consents of Experts”:
 - (i) is interested beneficially or non-beneficially in any shares in any member of our Group; or
 - (ii) has any right or option (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group save in connection with the [REDACTED] Agreements.
- (g) the English text of this Document shall prevail over their respective Chinese text; and
- (h) there has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this Document.