
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this Document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the material contracts referred to in “Appendix VI — Statutory and General Information — Further Information about Our Business — Summary of Material Contracts”; and
- (b) the written consents referred to in “Appendix VI — Statutory and General Information — Other Information — Qualifications and Consents of Experts.”

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company’s website at www.glorymica.com during a period of 14 days from the date of this Document:

- (a) the Articles of Association;
- (b) the Accountants’ Report from ZHONGHUI ANDA CPA Limited, the text of which is set out in Appendix I to this Document;
- (c) the report from ZHONGHUI ANDA CPA Limited on the unaudited [REDACTED] financial information of our Group, the texts of which is set out in Appendix II to this Document;
- (d) the audited consolidated financial statements of the Group for the financial years ended December 31, 2023, 2024 and 2025 and the six months ended June 30, 2026;
- (e) the legal opinion from Shanghai GF Law Firm, our Company’s PRC Legal Advisor, in respect of, among other things, the general matters and property interests of the Group under the PRC laws;
- (f) the legal memorandum issued by King & Wood, the Company’s legal advisor as to international sanctions laws;
- (g) the industry report prepared by Frost & Sullivan referred to in the section headed “Industry Overview” in this Document;
- (h) the service contracts between each of the Directors and our Company referred to in “Appendix VI — Statutory and General Information — Further Information about the Directors — Particulars of the Service Contracts;”

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- (i) the material contracts referred to in “Appendix VI — Statutory and General Information — Further Information about Our Business — Summary of Material Contract;”
- (j) the written consents referred to in “Appendix VI — Statutory and General Information — Other Information — Qualifications and Consents of Experts;” and
- (k) the PRC Company Law, the PRC Securities Law, the Overseas Listing Trial Measures and the Guidelines for the Articles of Association of Listed Companies issued by the CSRC together with their unofficial English translations.