

DEFINITIONS

In this document, unless the context otherwise requires, the following terms shall have the meanings set out below. Certain other terms are explained in the section headed “Glossary of Technical Terms” in this document.

“Accountants’ Report”	the accountants’ report of our Company, the text of which is set out in Appendix I to this document
“affiliate(s)”	any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	The Accounting and Financial Reporting Council
“Aihe Genli”	Shanghai Aihe Genli Technology Partnership (Limited Partnership)* (上海硤合互利科技合夥企業(有限合夥)), a limited liability partnership established in the PRC on March 28, 2023 and one of our Employees Shareholding Platforms
“Aiqi Genyuan”	Shanghai Aiqi Genyuan Technology Partnership (Limited Partnership)* (上海硤啟互元科技合夥企業(有限合夥)), a limited liability partnership established in the PRC on March 28, 2023 and one of our Employees Shareholding Platforms
“Articles” or “Articles of Association”	the articles of association of the Company conditionally adopted on November 13, 2025, which shall become effective on [REDACTED], as amended from time to time, a summary of which is set out in Appendix III to this document
“ASP”	average selling price
“associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Audit Committee”	the audit committee of our Board
“BIS”	the U.S. Department of Commerce, Bureau of Industry and Security
“Board” or “Board of Directors”	the board of Directors
“Business Day” or “business day”	any day (other than a Saturday, Sunday or public holiday) on which licensed banks in Hong Kong are generally open for normal banking business

[REDACTED]

“CCL”	the Commerce Control List set forth in Supplement No. 1 to Part 774 of the EAR, as amended from time to time
“close associates”	has the meaning ascribed thereto under the Listing Rules

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“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company” or “our Company” or “Shanghai Eigencomm”	Shanghai Eigencomm Technologies Co., Ltd. (上海移芯通信科技股份有限公司), a limited liability company established in the PRC on February 21, 2017 and converted into a joint stock company with limited liability on April 18, 2023
“Company Law” or “PRC Company Law”	Company Law of the PRC (《中華人民共和國公司法》) as amended and supplemented or otherwise modified from time to time
“connected person(s)”	has the meaning ascribed thereto under the Listing Rules
“connected transaction(s)”	has the meanings ascribed thereto under the Listing Rules
“core connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Corporate Governance Code” or “CG Code”	the Corporate Governance Code as set out in Appendix C1 to the Listing Rules
“COVID-19”	novel coronavirus (COVID-19), a coronavirus identified as the cause of an outbreak of respiratory illness
“CSDC”	China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of our Company
“Domestic Unlisted Shares”	ordinary shares in the share capital of our Company, with a nominal value of RMB1.00 each, which are subscribed for and paid up in Renminbi
“EAR”	the United States Export Administration Regulations, 15 C.F.R. Parts 730–774, as administered by the BIS
“ECCN”	the export control classification code
“EDA”	electronic design automation
“Eigencomm Hong Kong”	Eigencomm Technologies (Hong Kong) Co., Limited (移芯通信科技(香港)有限公司), a limited liability company incorporated in Hong Kong on July 18, 2024 and a wholly-owned subsidiary of our Company

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“Eigen Chengzhi”	Shanghai Eigen Chengzhi Technology Partnership (Limited Partnership)* (上海碁互成智科技合夥企業(有限合夥)), a limited liability partnership established in the PRC on June 27, 2019 and one of our Employees Shareholding Platforms
“Eigen Jihui”	Shanghai Eigen Jihui Technology Partnership (Limited Partnership)* (上海碁互集薈科技合夥企業(有限合夥)), a limited liability partnership established in the PRC on June 27, 2019 and one of our Employees Shareholding Platforms
“EIT”	enterprise income tax
“EIT Law”	Enterprise Income Tax Law of the People’s Republic of China* (《中華人民共和國企業所得稅法》), as amended, supplemented or otherwise modified from time to time
“Employees Shareholding Platforms”	refers to collectively Eigen Chengzhi, Aiqi Genyuan, Eigen Jihui and Aihe Genli
“Entity List”	the trade restriction list published by the BIS appearing as Supplement No. 4 to Part 744 of the EAR, as amended from time to time, which identifies persons or addresses of persons reasonably believed to be involved, or to pose a significant risk of being or becoming involved, in activities contrary to the national security or foreign policy interests of the United States
“ESG”	environmental, social and governance

[REDACTED]

“Extreme Conditions”	the occurrence of “extreme conditions” as announced by any government authority of Hong Kong due to serious disruption of public transport services, extensive flooding, major landslides, large-scale power outage or any other adverse conditions before Typhoon Signal No. 8 or above is replaced with Typhoon Signal No. 3 or below
“F&S” or “Frost & Sullivan”	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., our industry consultant, which is an independent third party

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“F&S Report” an independent market research report commissioned by us and prepared by F&S, a summary of which is set forth in the section headed “Industry Overview” for the purpose of this document

“FAE” Field Application Engineer, a technical specialist who supports customers at their site with product integration, troubleshooting, and design-in efforts. means a technical specialist who supports customers at their site with product integration, troubleshooting, and design-in efforts

[REDACTED]

“Full-circulation Guidelines” Guidelines on Application for Full-circulation of Domestic Unlisted Shares of H-share Listed Companies (《H股公司境内未上市股份申请“全流通”业务指引》) issued by the CSRC on November 14, 2019, as amended, supplemented or otherwise modified from time to time

[REDACTED]

“Group”, “the Group”, “our Group”, “we”, “our” or “us” our Company and its subsidiaries at the relevant time or, where the context otherwise requires, in respect of the period prior to our Company becoming the holding company of its present subsidiaries, such subsidiaries as if they were subsidiaries of our Company at the relevant time

“Guide for New Listing Applicants” the Guide for New Listing Applicants published by the Stock Exchange and as amended, supplemented or otherwise modified from time to time

[REDACTED]

“H Share(s)” overseas [REDACTED] foreign invested ordinary share(s) in the share capital of our Company, with a nominal value of RMB1.00 each, which are to be [REDACTED] for and [REDACTED] in Hong Kong dollars and for which an application has been made for the granting of [REDACTED], and permission to [REDACTED] in, on the Main Board of the Stock Exchange

“HK\$” or “Hong Kong dollars” or “HK dollars” Hong Kong dollars, the lawful currency of Hong Kong

[REDACTED]

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[REDACTED]

“Hong Kong” or “HK”

the Hong Kong Special Administrative Region of the PRC

[REDACTED]

“IC”

integrated circuits

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“IFRS”	the International Financial Reporting Standards, which as collective term includes all applicable individual International Financial Reporting Standards, International Accounting Standards and Interpretations issued by the IASB
“IIoT”	Industrial Internet of Things
“independent third party(ies)”	a person, persons, a company or companies which is or are independent of, and not our connected person(s) within the meaning under the Listing Rules

[REDACTED]

“IP”	Intellectual Property
“IPC”	Internet Protocol Camera
“IT”	information technology
“Largest Group of Shareholders”	refers to collectively Mr. Liu, Eigen Chengzhi and Eigen Jihui
“Latest Practicable Date”	August 17, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication

[REDACTED]

“Listing Committee”	the Listing Committee of the Stock Exchange
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DEFINITIONS

[REDACTED]

“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange, as amended or supplemented from time to time
“Main Board”	the Main Board of the Stock Exchange
“MOF”	Ministry of Finance of the PRC (中華人民共和國財政部)
“Mr. Liu”	Mr. Liu Shi (劉石), the chairman of the Board, executive Director and the general manager of our Company. For the information on his and his control over the Largest Group of Shareholders, please refer to the section headed “Relationship with our Largest Group of Shareholders”
“Nanjing Eigen”	Nanjing Eigen Communication Technology Co., Ltd.* (南京破互通信科技有限公司), a limited liability company established on August 18, 2021 and a wholly-owned subsidiary of our Company
“NDRC”	National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
“Nomination Committee”	the nomination committee of our Company
“NTD”	New Taiwan dollars, the lawful currency of Taiwan

[REDACTED]

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“Overseas Listing Trial Measures”	The Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) released by CSRC on February 17, 2023 and became effective on March 31, 2023
“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
“POS”	point-of-sale
“PRC” or “China” or “Chinese Mainland”	the People’s Republic of China, excluding for the purposes of this document only, Hong Kong, the Macau Special Administrative Region of the People’s Republic of China and Taiwan
“PRC GAAP”	generally accepted accounting principles of PRC
“PRC government” or “State”	the Central People’s Government of the People’s Republic of China, including all governmental subdivisions (including provincial, municipal and other regional or local government entities) and their instrumentalities or, where the context requires, any of them
“PRC Legal Advisers”	JunHe LLP, the legal advisers to our Company as to PRC laws
“PRC Securities Law”	the Securities Law of the PRC (《中華人民共和國證券法》), as amended and supplemented from time to time
“[REDACTED] Investment(s)”	the investment(s) made by the [REDACTED] Investor(s) in our Company, details of which are set out in the section headed “History, Development and Corporate Structure — [REDACTED] Investments” in this document
“[REDACTED] Investor(s)”	the [REDACTED] investor(s) of our Company, details of which are set out in the section headed “History, Development and Corporate Structure — [REDACTED] Investments” in this document

[REDACTED]

“Regulation S”	Regulation S under the U.S. Securities Act
“Remuneration and Appraisal Committee”	the remuneration and appraisal committee of our Company

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“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“SAFE”	State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局), a PRC governmental agency responsible for matters relating to foreign exchange administration, including local branches, when applicable
“SASAC”	State-owned Assets Supervision and Administration Commission (國有資產監督管理委員會)
“Securities Law”	the Securities Law of the PRC (中華人民共和國證券法), as amended, supplemented or otherwise modified from time to time
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended or supplemented from time to time
“Share(s)”	the ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, including our Domestic Unlisted Shares and H Shares
“Shareholder(s)”	holder(s) of the Shares

[REDACTED]

“Sole Sponsor”, “[REDACTED]”	the Sole Sponsor, [REDACTED] as named in the section headed “Directors and Parties Involved in the [REDACTED]” in this document
“STA”	State Administration of Taxation of the PRC (中華人民共和國國家稅務總局)

[REDACTED]

“State Council”	State Council of the PRC (中華人民共和國國務院)
“Stock Exchange” or “Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Strategy Committee”	the strategy committee of our Board

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“subsidiary(ies)”	has the meaning ascribed to it in section 15 of the Companies Ordinance
“substantial shareholder(s)”	has the meaning ascribed to it under the Listing Rules
“Taiwan”	Taiwan of the People’s Republic of China
“Takeovers Code”	the Codes on Takeovers and Mergers and Share Buy backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Track Record Period”	the three years ended December 31, 2023, 2024, 2025 and the six months ended June 30, 2026

[REDACTED]

“United States”, “US” or “U.S.”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“U.S. dollars”, “US\$” or “USD”	United States dollars, the lawful currency of the United States
“U.S. Persons”	(i) any individual who is a U.S. citizen or legal permanent resident of the United States, including dual citizens, regardless of his or her current location in the world; (ii) any individual, regardless of his or her nationality, while physically located in the U.S.; (iii) any corporation, partnership, association, or other organization organized under the laws of the United States or of any state, territory, possession, or district of the United States; and (iv) the foreign branches of any U.S. corporation, partnership, association or other organization organized under the laws of the United States or of any state, territory, possession or district of the United States
“U.S. Securities Act”	the United States Securities Act of 1933, as amended and supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder
“%”	per cent

Certain amounts and percentage figures included in this document have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.

For ease of reference, the names of the PRC governmental authorities, institutions, facilities, certificates, titles, nationals, individuals, companies or entities, laws or regulations have been included in this document in both the Chinese and English languages and, in the event of any inconsistency, the Chinese versions shall prevail. English translations of company names and other terms from the Chinese language are marked with “*” and are provided for identification purposes only.