A. FURTHER INFORMATION ABOUT THE COMPANY

1. Incorporation of Our Company

The Company was established as a limited liability company under the laws of the PRC on February 21, 2017 and was converted into a joint stock company with limited liability on April 18, 2023.

The Company has established a place of business in Hong Kong at 31/F, 148 Electric Road, North Point, Hong Kong. The Company was registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and the Companies (Non-Hong Kong Companies) Regulation (Chapter 622J of the Laws of Hong Kong) on December 10, 2025, with Ms. Lam Yin Ling appointed as the Hong Kong authorized representative of the Company for acceptance of the service of process and any notices required to be served on the Company in Hong Kong.

As the Company was incorporated in the PRC, its operations are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and the Articles of Association is set out in Appendix III.

2. Changes in the Share Capital of the Company

Please refer to "History, Development and Corporate Structure" for changes in the share capital of the Company.

Save as disclosed above, there has been no alteration in the share capital of the Company within two years immediately preceding the date of this document.

3. Changes in the Share Capital of Our Subsidiaries

Save as disclosed below, there has been no alteration in the share capital of our subsidiaries within two years immediately preceding the date of this document:

(1) On August 20, 2024, the registered capital of Nanjing Eigen was reduced from RMB50 million to RMB5 million.

(2) On July 18, 2024, Eigencomm Hong Kong was established in Hong Kong.

4. Resolutions Passed by Our Shareholders' General Meeting in Relation to the [REDACTED]

At the extraordinary general meeting of the Shareholders held on November 13, 2025, the following resolutions, among other things, were duly passed:

(i) the **[REDACTED]** by our Company of H Shares with a nominal value of RMB1.00 each and such H Shares be **[REDACTED]** on the Stock Exchange;

(ii) the number of H shares to be **[REDACTED]** shall be no more than **[REDACTED]**% of the total issued share capital upon the **[REDACTED]** (before the exercise of the **[REDACTED]**), and the grant of the **[REDACTED]** in respect of no more than **[REDACTED]**% of the number of H Shares **[REDACTED]** pursuant to the **[REDACTED]**;

(iii) conditional upon the completion of the **[REDACTED]**, **[REDACTED]** Domestic Unlisted Shares held by our existing Shareholders will be converted into H Shares;

(iv) authorization of the Board or its authorized individual to handle all matters relating to, among other things, the **[REDACTED]**, the **[REDACTED]** of H Shares on the Stock Exchange;

(v) subject to the completion of the **[REDACTED]**, the conditional adoption of the revised Articles of Association, which shall become effective on the **[REDACTED]**;

(vi) the granting of a general mandate to the Board to (i) allot and **[REDACTED]** Shares, and (ii) sell and/or transfer Shares out of treasury that are held as treasury shares, at any time within a period up to the date of the conclusion of the next annual general meeting of the Shareholders or the date on which the Shareholders pass a resolution to revoke or change such mandate, whichever is earlier, upon such terms and conditions and for such purposes as the Board in their absolute discretion deem fit, provided that, the number of Shares to be **[REDACTED]**, or to be sold and/or transferred out of treasury that are held as treasury shares shall not exceed 20% of the number of Shares in issue as of the **[REDACTED]**; and

(vii) the granting of a general mandate to the Board to repurchase H Shares **[REDACTED]** on the Stock Exchange with an aggregate number of not exceeding 10% of the number of the total issued H Shares as of the **[REDACTED]** (the "**Repurchase Mandate**").

5. Explanatory Statement on Repurchase of Our Own Securities

The following paragraphs include, among others, certain information required by the Stock Exchange to be included in this Document concerning the repurchase of our own securities.

(a) The Board will be granted a conditional general mandate to repurchase the Company's **[REDACTED]** H shares on The Stock Exchange of Hong Kong Limited from the date of the **[REDACTED]** and **[REDACTED]** of the H shares in the **[REDACTED]** until the end of the relevant period. The total number of H Shares to be repurchased shall not exceed **[REDACTED]**% of the total number of the Company's **[REDACTED]** H Shares as of the date of the **[REDACTED]** and **[REDACTED]** of the H shares in the **[REDACTED]** (excluding any H Shares issued pursuant to the exercise of any **[REDACTED]** and any treasury shares).

The general mandate to repurchase Shares would expire on the earlier of: (i) the conclusion of the first annual general meeting of shareholders of our Company following the **[REDACTED]** and **[REDACTED]** of the H shares in the **[REDACTED]**; or (ii) the date on which the authority under this resolution is revoked or varied by a resolution passed at a general meeting of shareholders of our Company.

The Board is authorized to take all necessary or appropriate actions in connection with the exercise of the general mandate to repurchase H Shares, including but not limited to amending the Articles of Association and holding, canceling, or transferring repurchased H Shares as treasury shares.

(b) The Directors believe that it would be beneficial to and in the best interests of the Company and its Shareholders as a whole to have a general authority from Shareholders to enable the Directors to purchase Shares on the market. A repurchase of Shares may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net value of the Company and/or its earnings per Share and strengthen the investors' confidence in the Company and promote a positive effect on maintaining the Company's reputation in the capital market, and will only be made when the Directors believe that such repurchase will be to the benefit of the Company and its Shareholders as whole.

(c) It is envisaged that the funds required for any repurchase would be derived from the capital paid up on the shares being repurchased and from the distributable profits of the Company and any funds legally available for such purposes in accordance with the Articles of Association (as amended from time to time) and the applicable laws of the PRC.

(d) It is not envisaged that any repurchase of Shares pursuant to the general mandate (including repurchase of the maximum number of Shares under such mandate effected in full at any time during the period of the mandate) would have a material adverse impact on the working capital or gearing position of the Company.

(e) There are no Directors or (to the best of the knowledge of the Directors, having made all reasonable enquiries) any close associates of the Directors who have a present intention, in the event that the Repurchase Mandate is approved by Shareholders, to sell Shares to the Company.

(f) The Directors will undertake to the Stock Exchange to exercise the power of the Company to make purchases pursuant to the Repurchase Mandate in accordance with the Listing Rules and the applicable laws of the PRC, where the Company was incorporated.

(g) If, as a result of any repurchase of Shares, a Shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition for the purposes of the Takeovers Code. Accordingly, a Shareholder or a group of Shareholders acting in concert could obtain or consolidate control of our Company and become obliged to make a mandatory offer in accordance with Rule 26 of the Takeovers Code. Save as aforesaid, the Directors are not aware of any consequences which would arise under the Takeovers Code as a consequence of any purchases pursuant to the Repurchase Mandate.

(h) No core connected persons of the Company (as defined in the Listing Rules) have notified it of a present intention to sell Shares to the Company and no such persons have undertaken not to sell any such Shares to the Company in the event that the Repurchase Mandate is approved by Shareholders and is exercised.

(i) The Company has not bought back any Shares during the six months prior to the date of this statement.

Neither this statement nor the proposed share repurchase has any unusual features. The number of Shares proposed to be **[REDACTED]** pursuant to the **[REDACTED]** of the Company is subject to changes and will be disclosed in the Document.

6. Restrictions on Repurchase

Please refer to Appendix III to this document for details.

7. Our Subsidiaries

So far as is known to any Director or chief executive of our Company, as at the Latest Practicable Date, no person is directly or indirectly interested in 10% or more of the issued voting shares of the subsidiary of our Company.

B. FURTHER INFORMATION ABOUT THE BUSINESS

1. Summary of Material Contract(s)

The Group has entered into the following contract(s) (not being contract entered into in the ordinary course of business) within the two years immediately preceding the date of this document that is or may be material:

(a) the **[REDACTED]**.

2. Intellectual Property

As at the Latest Practicable Date, the following intellectual property rights are material to the Group's business:

(a) Trademarks

As at the Latest Practicable Date, the Group had registered the following trademarks which are material to its business:

No.	Trademark Image	Registration Class	Trademark Owner	Place of Registration	Registration Number	Expiry Date (Year.Month.Day)
1	EIGENCOMM More than connection	42	Our Company	PRC	32613313A	2029.8.27
2	EIGENCOMM More than connection	9	Our Company	PRC	32613313A	2029.8.27

(b) Domain Names

As at the Latest Practicable Date, the Group had registered the following domain names which are material to its business:

No.	Domain Name	Registered Owner	Expiry Date (Year.Month.Day)
1.	eigencomm.com	Our Company	2032.12.22

(c) Patents

As at the Latest Practicable Date, the Group had registered the following patents which are material to its business:

No.	Patent Name	Patent Type	Patent Holder	Place of Registration	Application Date (Year.Month.Day)	Patent Number	Duration
1	Processing Method for IP Address Allocation Abnormality, Mobile Terminal (一種IP地址分配異常的處理方法、移動終端)	Invention Patent	Our Company	PRC	2025.7.1	2025108967798	20 years
2	User Equipment and Method for Data Service Context State Synchronization (用於數據業務上下文狀態同步的用戶設備及方法)	Invention Patent	Our Company	PRC	2025.1.13	2025100450425	20 years
3	Method and Apparatus for Identifying Pseudo Base Station, Mobile Terminal and System (一種識別偽基站的方法及裝置、移動終端、系統)	Invention Patent	Our Company	PRC	2024.11.8	2024115855913	20 years
4	Information Processing Method, Device, Terminal, and Communication System (信息處理方法、裝置、終端、及通信系統)	Invention Patent	Our Company	PRC	2024.1.30	2024115232128	20 years
5	Time Stamp Information Processing Method, Apparatus, Computer Apparatus and Storage Medium (時間戳信息處理方法、裝置、計算機設備及存儲介質)	Invention Patent	Our Company	PRC	2024.4.16	2024104517097	20 years
6	Robust Head Compression and Decompression Method, System and Communication Terminal (一種健壯性頭部壓縮解壓方法、系統及通訊終端)	Invention Patent	Our Company	PRC	2024.4.15	2024104445313	20 years

No.	Patent Name	Patent Type	Patent Holder	Place of Registration	Application Date (Year.Month.Day)	Patent Number	Duration
7	Non-Terrestrial Network Communication Method and Communication Terminal Based on NB-IOT (一種基於NB-IOT的非地面網絡通訊方法及通訊終端). .	Invention Patent	Our Company	PRC	2024.3.7	2024102570605	20 years
8	RF Test Dispatching System, Method, Test Equipment and Server (一種射頻測試調度系統、方法、測試設備及服務器)	Invention Patent	Our Company	PRC	2024.1.9	2024100266827	20 years
9	RF Transceiver Front End Containing Integrated Passive Device (一種包含集成無源器件的射頻收發前端)	Utility Model Patent	Our Company	PRC	2023.9.7	2023224214100	10 years
10	Anti-Interference Inductor, Circuit, Chip and Equipment (一種抗干擾電感、電路、芯片及設備).	Invention Patent	Our Company	PRC	2023.9.4	2023111297735	20 years
11	RF Circuit, Chip, Multi-Band Receiving Device and Frequency Band Switching Method (一種射頻電路、芯片、多頻段接收設備及頻段切換方法)	Invention Patent	Our Company	PRC	2023.8.29	2023110915650	20 years
12	Equipment Management Method and Device Based on IoT Chip (一種基於物聯網芯片的設備管理方法和裝置). .	Invention Patent	Our Company	PRC	2023.8.28	2023110830065	20 years
13	Method, Device and Medium for Fast Cell Switching of IoT Terminal (一種物聯網終端快速切換小區的方法、裝置及介質).	Invention Patent	Our Company	PRC	2023.8.11	202311006367X	20 years

No.	Patent Name	Patent Type	Patent Holder	Place of Registration	Application Date (Year.Month.Day)	Patent Number	Duration
14	Random Access Method, System, Device, and Storage Medium (一種隨機接入方法、系統、設備以及存儲介質) . . .	Invention Patent	Our Company	PRC	2023.8.10	2023110003414	20 years
15	Script Calling Method and Device Based on IoT Chip (一種基於物聯網芯片的腳本調用方法和裝置)	Invention Patent	Our Company	PRC	2023.8.10	2023110009552	20 years
16	Coverage Enhancement Level Selection Method, System, Apparatus, and Storage Medium (一種覆蓋增強等級選擇方法、系統、設備以及存儲介質)	Invention Patent	Our Company	PRC	2023.7.27	2023109271506	20 years
17	Type-C Interface Debugging Device (Type-C接口調試裝置) .	Utility Model Patent	Our Company	PRC	2023.7.25	2023219673192	10 years
18	Compilation and Development Method and Device for Separating System Bottom Package and Application Program (一種系統底包與應用程序分離的編譯開發方法及裝置)	Invention Patent	Our Company	PRC	2023.6.16	2023107163297	20 years
19	Method and System for Preventing Loss of Connected State Paging Response (一種防止連接態尋呼響應丟失的方法和系統)	Invention Patent	Our Company	PRC	2023.3.31	2023101841338	20 years
20	Random Access Backoff Optimization Method and Device (一種隨機接入的回退優化方法及裝置)	Invention Patent	Our Company	PRC	2022.8.22	202211008372X	20 years
21	RRC Link Release Method and System (一種RRC鏈接釋放方法及系統)	Invention Patent	Our Company	PRC	2022.8.22	2022110071756	20 years

No.	Patent Name	Patent Type	Patent Holder	Place of Registration	Application Date (Year.Month.Day)	Patent Number	Duration
22	Cell Reselection Control Method, System, IoT Terminal and Storage Medium (一種小區重選控制方法、系統、物聯網終端及存儲介質) . . .	Invention Patent	Our Company	PRC	2022.7.27	2022108905459	20 years
23	Method, System and Communication Device for Controlling Network-Stationed Process of IoT Terminal (一種物聯網終端駐網過程控制方法、系統及通信設備)	Invention Patent	Our Company	PRC	2022.7.21	2022108591409	20 years
24	Protective Structure of Mobile Testing Device (移動測試裝置的保護結構)	Utility Model Patent	Our Company	PRC	2022.3.2	2022204572847	10 years
25	Automated Test Method, Test Box and Test System (一種自動化測試方法、測試盒子和測試系統)	Invention Patent	Our Company	PRC	2022.1.11	2022100266461	20 years
26	An IoT Terminal (一種物聯網終端)	Utility Model Patent	Our Company	PRC	2020.12.10	20229663244	10 years
27	Method, Apparatus and Communication Device for Estimating Frequency Deviation (一種頻率偏差的估計方法、裝置及通信設備) . .	Invention Patent	Our Company	PRC	2019.9.27	2019109248931	20 years
28	Operation Method and System Based on Cellular Chip (一種基於蜂窩芯片的運行方法和系統)	Invention Patent	Our Company	PRC	2019.6.18	2019105283531	20 years
29	A Low Power Consumption Mixer (一種低功耗混頻器) . . .	Invention Patent	Our Company	PRC	2019.5.13	2019103956541	20 years

No.	Patent Name	Patent Type	Patent Holder	Place of Registration	Application Date (Year.Month.Day)	Patent Number	Duration
30	Method and System for Estimating Signal Distortion Parameters for Terminal Transmission Path (一種用於終端發射通路的信號失真參數的估計方法及系統)	Invention Patent	Our Company	PRC	2018.12.6	201811485498X	20 years
31	Serial Port Loading Device and Method of Embedded Chip (嵌入式芯片的串口加載裝置及方法)	Invention Patent	Our Company	PRC	2018.11.29	2018114494931	20 years
32	File Storage Format of Embedded System Based on Nor Flash Memory (一種基於Nor Flash存儲器的嵌入式系統的文件存儲格式) . . .	Invention Patent	Our Company	PRC	2018.10.17	2018112114514	20 years
33	Power Consumption Optimization Method and Terminal in Narrowband IoT System (一種窄帶物聯網系統中的功耗優化方法及終端)	Invention Patent	Our Company	PRC	2018.9.30	2018111602489	20 years
34	Method and System for Reducing Power Consumption of IoT End User Identification Card (一種降低物聯網終端用戶識別卡功耗的方法和系統)	Invention Patent	Our Company	PRC	2018.9.28	2018111425554	20 years
35	Control Method of IoT Chip Based on Cellular Technology and IoT Chip (基於蜂窩技術的物聯網芯片的控制方法及物聯網芯片)	Invention Patent	Our Company	PRC	2018.9.20	2018111026249	20 years
36	Dual-Chip Serial Communication System and Its Control Method (一種雙芯片串口通信系統及其控制方法)	Invention Patent	Our Company	PRC	2025.8.28	2025112166010	20 years

No.	Patent Name	Patent Type	Patent Holder	Place of Registration	Application Date (Year.Month.Day)	Patent Number	Duration
37	Method for Identifying Abnormal Neighbor Cells, Method for Optimizing Neighbor Cell Measurement, and Mobile Terminal (異常鄰區的識別方法、鄰區測量優化方法及移動終端).	Invention Patent	Our Company	PRC	2026.3.18	2026103278223	20 years

(d) Software Copyrights

As at the Latest Practicable Date, the Group had registered the following software copyrights which are material to its business:

No.	Software/Work Name	Copyright Owner	Registration Number	Registration Date (Year.Month.Day)
1	Shanghai Eigencomm IoT Protocol MQTT Software (上海移芯通信物聯網協議MQTT軟件).	Our Company	2019SR0298028	2019.4.2
2	Shanghai Eigencomm AT Automatic Test Software (上海移芯AT自動測試軟件) . . .	Our Company	2019SR0318473	2019.4.10
3	Shanghai Eigencomm Exception Handling exception Software (上海移芯通信物異常處理Exception軟件)	Our Company	2019SR0298033	2019.4.2
4	Shanghai Eigencomm IoT Protocol Coap Software (上海移芯通信物聯網協議Coap軟件).	Our Company	2019SR0278695	2019.3.25

C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of interest

(a) Interests and short positions of the Directors and chief executive of the Company in the Shares, underlying Shares and debentures of our Company and our associated corporations

The following table sets out the interests and short positions of our Directors and chief executive of our Company immediately following completion of the **[REDACTED]** (without taking into account the H Shares which may be **[REDACTED]** pursuant to the exercise of the **[REDACTED]**) in our Shares, underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions in which they are taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules, once our H Shares are **[REDACTED]**:

Name	Capacity/Nature of Interest	Class of Shares held after the [REDACTED]	Number of Shares	Approximate percentage of shareholding in the relevant class of Shares upon completion of the [REDACTED] (assuming no exercise of the [REDACTED])[1]	Approximate percentage of shareholding in the issued share capital of our Company after the [REDACTED] (assuming no exercise of the [REDACTED])[1]
Mr. Liu[2]	Beneficial Interest	H Shares	4,868,441(L)	**[REDACTED]**%	**[REDACTED]**%
	Interests in controlled corporation	H Shares	4,971,456(L)	**[REDACTED]**%	**[REDACTED]**%
Mr. Yang Yueqi (楊月啟)[3].	Interests in controlled corporation	H Shares	85,873(L)	**[REDACTED]**%	**[REDACTED]**%
Ms. Zheng Hong (鄭鴻)[3]	Interests in controlled corporation	H Shares	33,072(L)	**[REDACTED]**%	**[REDACTED]**%
Mr. Jiao Changjin (焦昌進)[3]	Interests in controlled corporation	H Shares	19,726 (L)	**[REDACTED]**%	**[REDACTED]**%
Ms. Hao Lu (郝路)[3]	Interests in controlled corporation	H Shares	10,684(L)	**[REDACTED]**%	**[REDACTED]**%

Notes:

(1) The calculation is based on the total number of **[REDACTED]** Shares in **[REDACTED]** immediately after completion of the **[REDACTED]** (without taking into account the H Shares which may be **[REDACTED]** upon the exercise of the **[REDACTED]**).

(2) Please refer to "Substantial Shareholders" above for details.

(3) Mr. Yang Yueqi, Ms. Zheng Hong and Mr. Jiao Changjin are Directors while Ms. Hao Lu is the financial director of our Company. Mr. Yang Yueqi was a limited partner holding approximately 3.29% of Eigen Chengzhi; Ms. Zheng Hong was a limited partner holding approximately 6.39% of Aihe Genli, which in turn was holding approximately 21.73% of Eigen Jihui and a limited partner holding approximately 0.36% of Aiqi Genyuan, which in turn was holding 4.21% of Eigen Chengzhi; Mr. Jiao Changjin was a limited partner holding approximately 0.75% of Eigen Chengzhi while Ms. Hao Lu was a limited partner holding approximately 0.43% of Eigen Jihui and a limited partner holding approximately 0.44% of Aiqi Genyuan. Eigen Chengzhi, Eigen Jihui, Aihe Genli and Aiqi Genyuan are our Employees Shareholding Platforms. Accordingly, each of Mr. Yang Yueqi, Ms. Zheng Hong, Mr. Jiao Changjin and Ms. Hao Lu were interested in 85,873 Shares, 33,072 Shares, 19,726 Shares and 10,684 Shares held by our Employees Shareholding Platforms, respectively.

(b) Interests of the substantial shareholders in the Shares

Save as disclosed in the section headed "Substantial Shareholders" of this document, immediately following the completion of the **[REDACTED]** and without taking into account any Shares which may be **[REDACTED]** pursuant to the exercise of the **[REDACTED]**, our Directors are not aware of any other person (not being a Director or chief executive of our Company) who will have an interest or

short position in the Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of our Company.

2. Particulars of the Directors Service Contracts

Pursuant to Rules 19A.54 and 19A.55 of the Hong Kong Listing Rules, we will enter into a contract with each of our Directors in respect of, among other things (i) compliance of relevant laws and regulations, (ii) observance of the Articles of Association, and (iii) provisions on arbitration.

Save as disclosed above, none of the Directors has entered into any service contracts as a director with any member of the Group (excluding contracts expiring or determinable by the employer within one year without payment of compensation (other than statutory compensation)).

3. Remuneration of Directors

For details of the remuneration of Directors, please refer to "Directors and Senior Management — Emolument of Directors and Senior Management" and notes 8 and 9 in "Appendix I — Accountants' Report" to this document.

4. Disclaimers

(a) Save as disclosed in "Substantial Shareholders" and "C. Further information about our Directors, and Substantial Shareholders" of this section, none of our Directors or our chief executive has any interest or short position in the Shares, underlying Shares or debentures of us or any of our associated corporations (within the meaning of Part XV the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO, or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Stock Exchange pursuant to Model Code for Securities Transactions by Directors of Listed Issuers once the H Shares are **[REDACTED]** on the Stock Exchange;

(b) Save as disclosed in "Substantial Shareholders" and "C. Further information about our Directors, and Substantial Shareholders" of this section, none of our Directors is a director or employee of a company which is expected to have an interest in the Shares falling to be disclosed to our Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO once the H Shares are **[REDACTED]** on the Stock Exchange;

(c) None of the Directors nor any of the experts referred to in "D. Other Information — 8. Qualifications and Consents of Experts" below:

(i) has any direct or indirect interest in the promotion of, or in any assets which have been, within the two years immediately preceding the date of this document, acquired or disposed of by, or leased to, any member of the Group, or are proposed to be acquired or disposed of by, or leased to, any member of the Group; or

(ii) is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of the Group;

(d) Save in connection with the **[REDACTED]**, none of the Directors nor any of the experts referred to in "D. Other Information — 8. Qualifications and Consents of Experts" below:

(i) interested legally or beneficially in any shares in any member of our Group; or

(ii) has any right (whether legally enforceable or not) to **[REDACTED]** for or to nominate persons to **[REDACTED]** for any **[REDACTED]** in any member of our Group;

(e) So far as is known to the Directors, none of the Directors or their associates or any Shareholders who are expected to be interested in 5% or more of the issued share capital of the Company has any interest in the top five customers or our top five suppliers of the Group.

D. OTHER INFORMATION

1. Estate Duty

The Directors have been advised that no material liability for estate duty is likely to fall on the Group.

2. Litigation

As of the Latest Practicable Date, the Company was not engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance was known to our Directors to be pending or threatened by or against us, that would have a material adverse effect on our results of operations or financial conditions.

3. The Sole Sponsor' Independence

The Sole Sponsor satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules.

The Sole Sponsor will receive an aggregate fee of RMB3 million for acting as the sponsors for the **[REDACTED]**.

4. Compliance Adviser

The Company has appointed Rainbow Capital (HK) Limited as the compliance adviser upon **[REDACTED]** in compliance with Rules 3A.19 and 19A.05 of the Listing Rules.

5. Preliminary Expenses

The Company has not incurred any preliminary expenses.

6. Taxation of holder of H Shares

The **[REDACTED]** and transfer of H Shares registered with our Hong Kong branch register of members will be subject to Hong Kong stamp duty. The current rate charged on each of the purchaser and seller is 0.1% of the consideration of or, if higher, of the fair value of our Shares being sold or transferred (in other words, a total of 0.20% is currently payable on a typical sale and purchase transaction involving H Shares). In addition, a fixed stamp duty of HK$5.00 is currently payable on any instrument of transfer of H Shares. Where one of the parties is a resident outside Hong Kong and does

not pay the ad valorem duty due by it, the duty not paid will be assessed on the instrument of transfer (if any) and will be payable by the transferee. If no stamp duty is paid on or before the due date, a penalty of up to 10 times the duty payable may be imposed.

7. Promoters

Our promoters comprised of 38 Shareholders immediately before our conversion into a joint stock limited liability company on April 18, 2023. For details of our promoters, please refer to "History, Development and Corporate Structure — G. Conversion into joint stock limited liability company in April 2023".

Within the two years immediately preceding the date of this document, no cash, securities, amount or benefit has been paid, allotted or given, or has been proposed to be paid, allotted or given, to any of the promoters named above in connection with the **[REDACTED]** or the related transactions described in this document.

8. Qualifications and Consents of Experts

The qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) which have given opinions or advice in, or referred to in, this document are as follows:

Name of Expert	Qualifications
China Securities (International) Corporate Finance Company Limited	A licensed corporation carrying on Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO
Ernst & Young	Certified Public Accountants under Professional Accountants Ordinance (Chapter 50 of the Laws of Hong Kong) and Registered Public Interest Entity Auditor under Financial Reporting Council Ordinance (Chapter 588 of the Laws of Hong Kong)
JunHe LLP	Legal advisers as to PRC law to our Company
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Industry consultant
Nixon Peabody CWL	Qualified Hong Kong lawyers
Nixon Peabody LLP	Qualified U.S. lawyers
Han Kun LLP	Legal adviser to the Company as to U.S. outbound investment rules, sanctions and export control laws
Han Kun Law Offices	Legal adviser to the Company as to data compliance laws in the PRC

Each of the experts listed above has given and has not withdrawn its written consent to the issue of this document with the inclusion of its report and/or letter and/or opinion and/or references to its name and qualifications included herein in the form and context in which they respectively appear.

9. Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

10. Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided in Section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

11. No Material Adverse Change

Our Directors confirm that there has been no material adverse change in the financial or trading position or prospects of our Group since June 30, 2026 (being the date to which the latest audited consolidated financial statements of our Group were prepared).

12. Miscellaneous

(a) Save as disclosed in "History, Development and Corporate Structure" and this section, within the two years preceding the date of this document, no share or loan capital of the Company or any of its subsidiary has been issued or has been agreed to be issued fully or partly paid either for cash or for a consideration other than cash.

(b) No share or loan capital of the Company or any of its subsidiary is under option or is agreed conditionally or unconditionally to be put under option.

(c) No founder, management or deferred shares of the Company or any of its subsidiary have been issued or have been agreed to be issued.

(d) Our Company has no outstanding convertible debt securities or debentures.

(e) None of the experts listed under "— 8. Qualifications and Consents of Experts":

  (i) is interested beneficially or non-beneficially in any shares in any member of the Group; or

  (ii) has any right or option (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group save in connection with the **[REDACTED]**.

(f) There are no procedures for the exercise of any right of pre-emption or transferability of subscription rights.

(g) There are no contracts for hire or hire purchase of plant to or by us for a period of over one year which are substantial in relation to our business.

(h) The English text of this document shall prevail over their respective Chinese text.

(i) There is no arrangement under which future dividends are waived or agreed to be waived.

(j) There has not been any interruption in the business of the Group which may have or has had a significant effect on the financial position of the Group in the 12 months preceding the date of this document.

(k) Our Company is not presently listed on any stock exchange or traded on any trading system.

(l) None of our equity and debt securities is presently listed on any stock exchange or traded on any trading system and no such listing or permission to list is being or is proposed to be sought.