

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

1. FURTHER INFORMATION ABOUT OUR COMPANY

A. Establishment of our Company

Our history can be traced back to March 16, 2012, when UGREEN Limited, our predecessor, was established as a limited liability company in Shenzhen. At the time of establishment, UGREEN Limited had a registered capital of RMB1 million, and was principally engaged in the research, design and sales of consumer electronics products under the “UGREEN 綠聯” brand. Since establishment, the company continued to expand its product categories, marketing channels and overseas presence. In June 2021, following approval from the Shenzhen Municipal Administration for Market Regulation, UGREEN Limited was converted into a joint stock limited company and renamed UGREEN Group Limited. (深圳市綠聯科技股份有限公司). Upon the conversion, the registered capital of our Company was set at RMB250 million. Our Group was listed on the Shenzhen Stock Exchange on July 26, 2024. See “— Major Historical Shareholding Changes of Our Company” in the section headed “History, Development and Corporate Structure” in this Document for more details.

Our registered office is located at 1st to 6th Floors, Building 7, 4th Floor, Building 6, Longcheng Industry & Trade Yu'an Plant, Gaofeng Community, Dalang Subdistrict, Longhua District, Shenzhen, Guangdong Province, China. Our company has established a place of business in Hong Kong at Room 1919, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong and has been registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on February 9, 2026. Mr. So, one of our joint company secretaries, has been appointed as the authorized representative in Hong Kong and our agent for the acceptance of service of process in Hong Kong whose correspondence address is the same as our place of business in Hong Kong.

As we are established in the PRC, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of the relevant provisions of our Articles of Association is set out in “Summary of the Articles of Association” in Appendix III. A summary of certain relevant aspects of the laws and regulations of the PRC is set out in “Regulatory Overview — Laws, Regulations and Policies of the PRC.”

B. Changes in the Share Capital of our Company

There has been no other alteration in the share capital of our Company during the two years immediately preceding the date of this Document.

C. Changes in the Share Capital of Our Subsidiaries

Save for (i) the increase in the registered capital of our subsidiary, Ugreen Group (Malaysia) Sdn. Bhd., from Malaysian Ringgit 1,000 to Malaysian Ringgit 1,000,000 on September 2, 2025; (ii) the increase in the registered capital of our subsidiary, Ugreen Japan, from Japanese Yen 1,000,000 to Japanese Yen 90,000,000 on March 19, 2026; (iii) the increase in the registered capital of our subsidiary, UGREEN TRADING (THAILAND) CO., LTD. from Thai Baht 1,000,000 to Thai Baht 100,000,000 on May 12, 2026; and (iv) the increase in the registered capital of our subsidiary, UGREEN BRAZIL LTDA, from Brazilian Real 10,000 to Brazilian Real 850,000 on June 3, 2026, there has been no other alterations in the share capital of our subsidiaries within the two years preceding the date of this Document.

APPENDIX IV STATUTORY AND GENERAL INFORMATION

D. Resolutions of our Shareholders in Relation to the [REDACTED]

At the extraordinary Shareholders’ meeting of our Company held on January 12, 2026, the following resolutions, among other things, were duly passed:

- (a) the issue by our Company of H Shares of nominal value of RMB1.00 each and such H Shares be [REDACTED] on the [REDACTED];
- (b) the number of H Shares to be [REDACTED] before the exercise of the [REDACTED] shall not exceed [REDACTED]% of the [REDACTED] of our Company upon completion of the [REDACTED] and granting the [REDACTED] the [REDACTED] of no more than [REDACTED]% of the above number of H Shares to be [REDACTED];
- (c) subject to the completion of the [REDACTED], the conditional adoption of the Articles of Association, which shall become effective on [REDACTED]; and
- (d) authorization of the Board or its authorized individual to handle all matters relating to, among other things, the [REDACTED], the issue and [REDACTED] of H Shares on the [REDACTED].

2. FURTHER INFORMATION ABOUT OUR BUSINESS

A. Summary of Material Contracts

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this Document that is or may be material:

- (a) the [REDACTED].

B. Intellectual Property Rights

As of the Latest Practicable Date, our Group has registered or has applied for the registration of the following intellectual property rights which were material to our Group’s business.

(a) Trademarks

As of the Latest Practicable Date, we have registered the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Registration Number	Owner	Date of Protection	Expiry Date	Class	Place of Registration
1.	UGREEN	41329152	Company	October 28, 2020	October 27, 2030	9	PRC
2.	UGREEN 绿联	41316562	Company	October 28, 2020	October 27, 2030	9	PRC
3.	绿联	41310734	Company	October 28, 2020	October 27, 2030	9	PRC
4.	绿联	73955792	Company	June 7, 2024	June 6, 2034	9	PRC

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

No.	Trademark	Registration Number	Owner	Date of Protection	Expiry Date	Class	Place of Registration
5.		65120608	Company	February 21, 2023	February 20, 2033	9	PRC
6.	UGREEN	90000082	Company	November 24, 2020	November 24, 2030	9	United States
7.	UGREEN	3079920	Company	January 3, 2024	May 15, 2034	9	Mexico
8.	UGREEN	2022-059061	Company	May 11, 2023	May 11, 2033	9	Japan
9.	UGREEN	306265279	Company	June 9, 2023	June 8, 2033	9	Hong Kong
10.	UGREEN 绿联	307097833	Company	November 19, 2025	November 18, 2035	9	Hong Kong
11.	UGREEN	018681053	Company	April 3, 2022	April 3, 2032	9	European Union
12.	UGREEN	UK00003771265	Company	March 29, 2022	March 29, 2032	9	United Kingdom
13.	UGREEN	1763207	Company	August 18, 2023	August 18, 2033	9	Indonesia
14.	UGREEN	TM2025013414	Company	April 28, 2025	April 28, 2035	9	Malaysia
15.	UGREEN	1856733	Company	March 27, 2019	March 27, 2034	9	Canada
16.	UGREEN	380995	Company	August 10, 2022	August 10, 2032	9	United Arab Emirates
17.	UGREEN	347882	Company	May 12, 2022	January 22, 2032	9	Saudi Arabia
18.	UGREEN	220119590	Company	June 7, 2022	June 6, 2032	9	Thailand
19.	UGREEN	1763207	Company	August 18, 2023	August 18, 2033	9	Russia
20.	UGREEN	913444928	Company	January 29, 2019	January 29, 2029	9	Brazil
21.	UGREEN	1872258	Company	September 11, 2017	September 11, 2027	9	Australia

As of the Latest Practicable Date, we had applied for the registration of the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Applicant	Place of Application	Application Number	Application Date
1.	UGREEN	Company	Vietnam	4-2025-15447	April 11, 2025

APPENDIX IV STATUTORY AND GENERAL INFORMATION

Patents

As of the Latest Practicable Date, we have registered the following patents which we consider to be or may be material to our business:

No.	Patent	Type	Patent number	Registered Owner	Place of Registration	Application Date
1	A device network connection method, apparatus, electronic device, server, and system (一種設備網絡連接方法、裝置、電子設備、服務器及系統)	Invention	ZL202211053059.8	Company	PRC	August 31, 2022
2	A method, apparatus, and electronic device for uploading files (一種上傳文件的方法、裝置以及電子設備)	Invention	ZL202210534590.0	Company	PRC	May 17, 2022
3	A method, apparatus, and electronic device for displaying list data by sliding (一種滑動展示列表數據的方法、裝置以及電子設備)	Invention	ZL202210582317.5	Company	PRC	May 26, 2022
4	A document scanning method, apparatus, electronic device, and storage medium (一種文件掃描方法、裝置、電子設備以及存儲介質)	Invention	ZL202210377071.8	Company	PRC	April 12, 2022
5	A multifunctional docking station (一種多功能擴展塢)	Invention	ZL202110267032.8	Company	PRC	March 11, 2021
6	USB interface chip circuit, a docking station, a firmware authentication method and device (一種USB接口芯片電路、擴展塢、固件鑒權方法和裝置)	Invention	ZL202011250350.5	Company	PRC	November 10, 2020
7	A method, apparatus, system, and electronic device for transmitting composite photograph data (一種傳輸複合照片數據的方法、裝置、系統以及電子設備)	Invention	ZL202210403529.2	Company	PRC	April 18, 2022
8	A power control device and method for USB-C interface devices (一種用於USB-C接口設備的電源控制裝置和方法)	Invention	ZL201910550010.5	Company	PRC	June 24, 2019
9	A power supply circuit, a terminal accessory and method for preventing voltage reverse current (一種供電電路、防止電壓倒流的終端附件和方法)	Invention	ZL202010743303.8	Company	PRC	July 29, 2020
10	Data transmission line adapter (數據傳輸線轉接口)	Invention	ZL201910334980.1	Haiying Zhilian	PRC	April 24, 2019
11	A data transmission connector (一種數據傳輸連接器)	Invention	ZL201910413693.X	Haiying Zhilian	PRC	May 17, 2019
12	A method for controlling and suppressing interference in wire signals (一種線材信號控制和抗干擾方法)	Invention	ZL202510102581.8	Zhize Technology	PRC	January 22, 2025

APPENDIX IV STATUTORY AND GENERAL INFORMATION

No.	Patent	Type	Patent number	Registered Owner	Place of Registration	Application Date
13	A two-way communication system with transmission channel selection function (具有傳輸信道選擇功能的雙向通訊系統)	Invention	ZL202110989255.5	Zhize Technology	PRC	August 26, 2021
14	Data cable and its injection molding method (數據線及其注塑方法)	Invention	ZL201911344801.9	Company	PRC	December 24, 2019
15	A data rendering method, apparatus, computer device, and storage medium (一種數據渲染的方法、裝置、計算機設備以及存儲介質)	Invention	ZL202111384586.2	Company	PRC	November 19, 2021
16	A data processing method, apparatus, and electronic device for cross-system communication (一種用於跨系統通訊的數據處理方法、裝置及電子設備)	Invention	ZL202210281205.6	Company	PRC	March 22, 2022
17	A protocol-based communication method, apparatus, electronic device, and storage medium (一種基於協議的通信方法、裝置、電子設備和存儲介質)	Invention	ZL202210515023.0	Company	PRC	May 12, 2022
18	A control circuit, control method, and electronic device (一種控制電路、控制方法及電子設備)	Invention	ZL202210842283.9	Company	PRC	July 18, 2022
19	A network storage device (一種網絡存儲裝置)	Utility	ZL202421131700.X	Company	PRC	May 22, 2024
20	A power supply circuit and NAS device (一種供電電路及NAS設備)	Utility	ZL202421144084.1	Company	PRC	May 22, 2024
21	Network storage device (DXP6800DXP8800) (網絡存儲器 (DXP6800-DXP8800))	Design	ZL202430219484.3	Company	PRC	April 18, 2024
22	Network storage device (CM814) (網絡存儲器 (CM814))	Design	ZL202430316326.X	Company	PRC	May 27, 2024
23	An audio and video signal acquisition and processing circuit and device for wireless screen casting (一種用於無線投屏的音視頻信號採集與處理電路及設備)	Utility	ZL202322229445.4	Company	PRC	August 18, 2023
24	A data cable and a video signal transmission device (一種數據線以及視頻信號傳輸裝置)	Utility	ZL202222119487.8	Company	PRC	August 11, 2022
25	A signal conversion circuit and a signal adapter cable (一種信號轉換電路和信號轉接線)	Utility	ZL202020618472.4	Company	PRC	April 22, 2020
26	A switching circuit and switcher for switching among multiple devices (一種用於多設備間的切換電路及切換器)	Utility	ZL202020845014.4	Company	PRC	May 19, 2020
27	An audio separation and switching circuit and switcher (一種音頻分離切換電路及切換器)	Utility	ZL202421063168.2	Company	PRC	May 15, 2024

APPENDIX IV STATUTORY AND GENERAL INFORMATION

No.	Patent	Type	Patent number	Registered Owner	Place of Registration	Application Date
28	A charger (一種充電器)	Utility	ZL202420266247.7	Company	PRC	February 1, 2024
29	A power adapter (一種電源適配器)	Utility	ZL202421224309.4	Company	PRC	May 30, 2024
30	A charging control circuit and a multi-port charger (一種充電控制電路及其多口充電器)	Utility	ZL202422348629.7	Company	PRC	September 25, 2024
31	A map data aggregation and display method, system, electronic device and storage medium (地圖數據的聚合顯示方法、系統、電子設備和存儲介質)	Invention	ZL202510499607.7	Company	PRC	April 18, 2025
32	Card reader (讀卡器)	Design	29659809	Company	United States	August 13, 2018
33	Converter (轉換器)	Design	29752380	Company	United States	September 27, 2020
34	Socket (插座)	Design	29789920	Company	United States	October 25, 2021
35	Storage Device (存儲設備)	Design	29821797	Company	United States	January 3, 2022
36	Wireless network card (無線網卡)	Design	29848485	Company	United States	August 3, 2022
37	Charger (充電器)	Design	29848489	Company	United States	August 3, 2022
38	Mobile Power Device (移動電源)	Design	29905753	Company	United States	October 25, 2023
39	Docking Station (擴展塢)	Design	29905839	Company	United States	October 26, 2023
40	Charger (充電器)	Design	29875078	Company	United States	April 28, 2023
41	Charger (充電器)	Design	29875074	Company	United States	April 28, 2023
42	Solid state drive memory device (固態硬盤存儲設備)	Design	29878957	Company	United States	June 29, 2023
43	Mobile power device (移動電源)	Design	29942227	Company	United States	May 14, 2024
44	Docking station (擴展塢)	Design	29957005	Company	United States	August 10, 2024
45	Mobile power device (移動電源)	Design	29983630	Company	United States	January 10, 2025
46	Data transmission devices [data processing] (數據傳輸裝置[資料處理])	Design	015026444-0002	Company	European Union	June 29, 2023
47	Data transmission devices [data processing] (數據傳輸裝置[資料處理])	Design	6293016	Company	United Kingdom	June 29, 2023
48	A stowable power plug, power strip and electrical appliance (一種可收納的電力插頭、插線板和電器)	Invention	2119101.0	Company	United Kingdom	December 29, 2021
49	Plug with linked flipping pins (一種插腳聯動翻轉插頭)	Invention	GB2639701	Company	United Kingdom	October 4, 2024
50	A method, apparatus, system and electronic device for transmitting composite image data (一種傳輸複合照片數據的方法、裝置、系統以及電子設備)	Invention	18673368	Company	United States	May 24, 2024
51	A method, apparatus, system and electronic device for transmitting composite image data (一種傳輸複合照片數據的方法、裝置、系統以及電子設備)	Invention	112022004725	Company	Germany	May 29, 2024
52	A method, apparatus, system and electronic device for transmitting composite image data (一種傳輸複合照片數據的方法、裝置、系統以及電子設備)	Invention	2024-534103	Company	Japan	June 6, 2024

APPENDIX IV STATUTORY AND GENERAL INFORMATION

As of the Latest Practicable Date, we had applied for the registration of the following patents which we consider to be or may be material to our business:

No.	Patent	Type	Applicant	Place of Application	Application Date
1.	An intelligent request distribution method, apparatus and network attached storage device (一種智能化的請求分發方法、裝置及網絡附加存儲設備)	Invention	Company	PRC	March 14, 2025
2.	A rich text intelligent processing method, apparatus, network attached storage device and system (富文本智能處理方法、裝置、網絡附加存儲設備和系統)	Invention	Company	PRC	April 1, 2025
3.	A network disk suite integration method, apparatus and system for network attached storage devices (網絡附加存儲設備的網盤套件集成方法、裝置及系統)	Invention	Company	PRC	May 29, 2025
4.	A power adapter (一種電源適配器)	Invention	Company	PRC	March 7, 2025
5.	A model training and recognition method, apparatus, device and system for facial classification (人臉分類的模型訓練、識別方法、裝置、設備及系統)	Invention	Company	PRC	June 3, 2025
6.	An AI model-based development method and apparatus, electronic device and system (一種基於AI模型的開發方法及裝置、電子設備及系統)	Invention	Company	PRC	June 9, 2025
7.	A fast charging method, system, energy storage device and its control circuit, and storage medium (一種快速充電方法、系統、儲能設備及其控制電路、介質)	Invention	Company	PRC	August 14, 2025
8.	A method for controlling NAS devices based on large models and a network attached storage device (基於大模型對NAS設備實現控制的方法及網絡附加存儲設備)	Invention	Company	PRC	November 10, 2025
9.	A multi-port charging device and its charging control method, and storage medium (一種多口充電設備及其充電控制方法、存儲介質)	Invention	Company	PRC	November 10, 2025
10.	A charging control method for a power bank and the power bank, and storage medium (一種移動電源的充電控制方法及移動電源、存儲介質)	Invention	Company	PRC	November 10, 2025

APPENDIX IV STATUTORY AND GENERAL INFORMATION

(b) Copyrights

As of the Latest Practicable Date, we have registered the following copyrights which we consider to be or may be material to our business:

No.	Copyright	Owner	Registration Number	Registration Date	Place of Registration
1.	UGREEN Cloud Car Infotainment App V1.0.0 (綠聯雲車機 APP V1.0.0)	Company	2025SR1441912	August 04, 2025	PRC
2.	UGREEN Cloud tvOS App V1.0.0 (綠聯雲 tvOS端 APP V1.0.0)	Company	2024SR1303359	September 04, 2024	PRC
3.	UGREEN (Android) App V1.0 (綠聯(Android) APP V1.0)	Company	2024SR0047355	January 08, 2024	PRC
4.	UGREEN (iOS) App V1.0 (綠聯(iOS) APP V1.0)	Company	2024SR0047814	January 08, 2024	PRC
5.	UGREEN Cloud iOS App V1.0.0 (綠聯雲 iOS APP V1.0.0)	Company	2023SR1218329	October 11, 2023	PRC
6.	UGREEN Cloud Windows App V1.0.0 (綠聯雲 Windows APP V1.0.0)	Company	2023SR1218217	October 11, 2023	PRC
7.	UGREEN Private Cloud Android App V4.4.0 (綠聯私有雲 Android APP V4.4.0)	Company	2023SR1153318	September 25, 2023	PRC
8.	UGREEN Private Cloud iOS App V4.4.0 (綠聯私有雲 iOS APP V4.4.0)	Company	2023SR1152476	September 25, 2023	PRC
9.	UGREEN Private Cloud Mac App V4.4.0 (綠聯私有雲 Mac APP V4.4.0)	Company	2023SR1152473	September 25, 2023	PRC
10.	UGREEN Private Cloud TV App V4.4.0 (綠聯私有雲 TV APP V4.4.0)	Company	2023SR1153316	September 25, 2023	PRC
11.	UGREEN Private Cloud Windows App V4.4.0 (綠聯私有雲 Windows APP V4.4.0)	Company	2023SR1143920	September 22, 2023	PRC
12.	UGREEN CM608 90810 KVM 4-in-1-out 4K30Hz Control Software V0.0.5 (綠聯 CM608 90810 KVM切换器 四進一出 4K30Hz控制軟件 V0.0.5)	Company	2023SR0756154	June 29, 2023	PRC
13.	UGREEN CM610 90812 HDMI 1080P 60m Ethernet Extender Control Software V0.0.1 (綠聯 CM610 90812 HDMI 1080P 60米網線延長器控制軟件 V0.0.1)	Company	2022SR1371847	September 23, 2022	PRC
14.	UGREEN Cloud TV Client Software V1.0.0 (綠聯雲 TV客戶端軟件 V1.0.0)	Company	2022SR0585128	May 16, 2022	PRC
15.	UGREEN Cloud NAS Server Software V2.4.0 (綠聯雲 NAS Server軟件 V2.4.0)	Company	2022SR0058996	January 10, 2022	PRC
16.	UGREEN Cloud uGreen-Cloud Software V2.1.0 (綠聯雲 uGreen-Cloud軟件 V2.1.0)	Company	2022SR0059002	January 10, 2022	PRC

APPENDIX IV STATUTORY AND GENERAL INFORMATION

No.	Copyright	Owner	Registration Number	Registration Date	Place of Registration
17.	Intelligent Manufacturing Integrated MES System V1.0 (智能製造集成 MES系統 V1.0)	Zhize Technology	2025SR0297221	February 20, 2025	PRC
18.	Apple & Android 2-in-1 Data Cable Intelligent Monitoring System V1.0 (蘋果安卓二合一數據線智能監控系統 V1.0)	Zhize Technology	2017SR711820	December 21, 2017	PRC
19.	Haiying USB Intelligent Charging Control Software V1.0 (海盈 USB智能充電控制軟件 V1.0)	Haiying Zhilian	2021SR0105202	January 20, 2021	PRC
20.	Haiying Type-C HD Dock Control Software V1.0 (海盈 Type-C高清拓展塢控制軟件 V1.0)	Haiying Zhilian	2021SR0105203	January 20, 2021	PRC
21.	Haiying Computer Data Converter Control Software V1.0 (海盈電腦數據轉換器控制軟件 V1.0)	Haiying Zhilian	2021SR0104214	January 19, 2021	PRC
22.	Haiying USB Splitter Control Software V1.0 (海盈 USB分配器控制軟件 V1.0)	Haiying Zhilian	2020SR1834793	December 16, 2020	PRC

(c) Domain Names

As of the Latest Practicable Date, we have registered the following internet domain names which we consider to be or may be material to our business:

No.	Domain Name	Registered Owner	Registration Date	Expiry Date
1.	lulian.cn	Company	December 12, 2010	December 12, 2027
2.	ugreen.jp	Ugreen Hong Kong	October 30, 2018	October 31, 2026
3.	ugreen.hk	Ugreen Hong Kong	October 30, 2018	October 29, 2026
4.	ugreen.com	Ugreen USA	October 28, 1999	October 28, 2030

Save as the above, as of the Latest Practicable Date, there were no other intellectual property rights which were material to our business.

APPENDIX IV STATUTORY AND GENERAL INFORMATION

3. FURTHER INFORMATION ABOUT OUR DIRECTORS, CHIEF EXECUTIVE AND SUBSTANTIAL SHAREHOLDERS

A. Disclosure of interests of Directors and chief executive of our Company

Save as disclosed below, immediately following the completion of the [REDACTED] and assuming that the [REDACTED] is not exercised, and no other changes were made to the issued share capital of our Company between the Latest Practicable Date and [REDACTED], none of our Directors has any interest and/or short position in the Shares, underlying Shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest or short position which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of [REDACTED] as set out in Appendix C3 to the Listing Rules to be notified to our Company, once the H Shares are [REDACTED] on the [REDACTED].

Name of the Director	Position	Shares to be held after the [REDACTED]	Nature of interest	Number of A Shares	Approximate percentage of shareholding in the A Shares immediately after the [REDACTED]	Approximate interest in [REDACTED] of our Company immediately after the [REDACTED] ¹
Mr. Zhang	Chairman of the Board and Executive Director	A Shares	Beneficial Owner	187,832,050	[REDACTED]%	[REDACTED]%
Mr. Chen	Vice chairman of the Board and Executive Director	A Shares	Beneficial Owner	72,023,350	[REDACTED]%	[REDACTED]%
Ms. Chen Yan (陳艷)	Executive Director and Deputy General Manager	A Shares	Interest in controlled corporation ⁽²⁾	48,700,387	[REDACTED]%	[REDACTED]%
Mr. He Mengxin (何夢新)	Executive Director and General Manager	A Shares	Interest in controlled corporation ⁽³⁾	13,351,034	[REDACTED]%	[REDACTED]%

Notes:

- (1) The calculation is based on the assumption that no new Shares are issued under the [REDACTED], and no other changes were made to the issued share capital of our Company between the Latest Practicable Date and [REDACTED].
- (2) Ms. Chen Yan is the general partner of Ugreen Consulting and Heshun IV, holding 18.45% and 72.87% partnership interests therein, respectively. Accordingly, Ms. Chen Yan is deemed to be interested in 48,438,867 and 261,520 A Shares held by Ugreen Consulting and Heshun IV, respectively, by virtue of the SFO.
- (3) Mr. He Mengxin is a limited partner of Ugreen Heshun, holding 41.54% partnership interests therein. Accordingly, Mr. He Mengxin is deemed to be interested in 13,351,034 A Shares held by Ugreen Heshun, by virtue of the SFO.

APPENDIX IV STATUTORY AND GENERAL INFORMATION

B. Interests of Substantial Shareholders in Shares of Our Company and/or Members of Our Group

(i) Interests in Our Company

Save as disclosed in “Substantial Shareholders,” our Directors were not aware of any persons who would, immediately following the completion of the [REDACTED] (assuming (i) the [REDACTED] is not exercised and (ii) no other changes were made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED]), having interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at Shareholders’ meetings of our Company.

(ii) Interests of Substantial Shareholders in Members of Our Group (Excluding Our Company)

Save as disclosed below and the disclosure in the section headed “Substantial Shareholders”, our Directors are not aware of any other person who will, immediately following completion of the [REDACTED] and assuming that no new Shares are issued under the [REDACTED], and no other changes were made to the issued share capital of our Company between the Latest Practicable Date and [REDACTED], have an interest or short position in our Shares or underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the issued voting shares of our Company or any other member of our Group.

<u>Member of our Group</u>	<u>Name of substantial shareholder</u>	<u>Approximate % held by the substantial shareholder</u>
Zhize Technology	Wang Guozheng (王國政)	10.00%
	Yang Xiaofei (楊曉飛)	30.00%
Haiying Zhilian	Zhang Weixiang (張煒翔)	30.00%

C. Particulars of Directors’ Service Contracts and Appointment Letters

Each of the Directors has entered into a service contract with our Company. The principal particulars of these service contracts and letters of appointment include (a) the term of service, (b) subject to termination in accordance with their respective term, and (c) a dispute resolution provision. The service contracts and letters of appointment may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, we have not entered into, and do not propose entering into any service contracts with any of our Directors in their respective capacities as Directors (excluding agreements expiring or determinable by any member of our Group within one year without payment of compensation other than statutory compensation).

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

D. Remuneration of Directors

Save as disclosed in “Directors, and Senior Management” and Note 9 to the Accountants’ Report set out in Appendix I for the financial years ended December 31, 2023, 2024 and 2025 and for the six months ended June 30, 2026, none of our Directors received other remunerations of benefits in kind from us.

E. Directors’ Competing Interests

None of our Directors is interested in any business apart from our Group’s business which competes or is likely to compete, directly or indirectly, with the business of our Group and is required to be disclosed under Rule 8.10 of the Listing Rules.

F. Disclaimers

Save as disclosed in this Document:

- (a) none of our Directors or our chief executive has any interest or short position in our Shares, underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO, or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Stock Exchange pursuant to Model Code for Securities Transactions by Directors of [REDACTED] once the H Shares are [REDACTED];
- (b) none of our Directors is aware of any person (not being a Director or chief executive of our Company) who will, immediately following the completion of the [REDACTED] and the conversion of Unlisted Shares into H Shares (without taking into account any H Shares which may be [REDACTED] and [REDACTED] pursuant to the exercise of the [REDACTED]), have an interest or short position in our Shares or underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO or who is interested, directly or indirectly, in 10% or more of the issued voting shares of any member of our Group;
- (c) none of our Directors, their respective close associates (as defined under the Listing Rules) or Shareholders who own more than 5% of the number of issued shares of our Company have any interests in the five largest customers or the five largest suppliers of our Group in each year during the Track Record Period;
- (d) none of our Directors or any of the parties listed in “— Qualifications of Experts” in this Appendix is:
 - i. interested in our promotion, or in any assets which have been, within two years immediately preceding the date of this Document, acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Group; or
 - ii. materially interested in any contract or arrangement subsisting at the date of this Document which is significant in relation to our business;

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

- (e) save in connection with the [REDACTED], none of the persons listed in “—Qualifications of Experts” in this Appendix has any shareholding in any member of our Group or the right (whether legally enforceable or not) to [REDACTED] for or to nominate persons to [REDACTED] for securities in any member of our Group; and
- (f) none of our Directors has entered or has proposed to enter into any service agreements with our Company or any member of our Group (other than contracts expiring or determinable by the employer within one year without payment of compensation other than statutory compensation).

4. OTHER INFORMATION

A. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries under the laws of the PRC.

B. Litigation

Save as disclosed in the sections headed “Business” and “Financial Information” in this Document, no member of our Group is engaged in any litigation, arbitration or claim of material importance, and no litigation, arbitration or claim of material importance is known to our Directors to be pending or threatened by or against our Company that would have a material adverse effect on our Company’s results of operations or financial condition.

C. Sole Sponsor

Huatai Financial Holdings (Hong Kong) Limited satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules.

The Sole Sponsor will receive an aggregate fee of US\$500,000 for acting as sponsor for the [REDACTED].

D. Preliminary Expenses

As of the Latest Practicable Date, our Company has not incurred any material preliminary expenses.

E. Promoters

The promoters of our Company comprise all five shareholders of UGREEN Limited prior to its conversion into a joint stock limited liability company in 2021, namely, Mr. Zhang, Mr. Chen, Ugreen Consulting, Hillhouse Xiheng, and Ugreen Heshun. Within two years immediately preceding the date of this Document, no cash, securities or other benefit has been paid, allotted or given nor is any proposed to be paid, allotted or given to any promoters in connection with the [REDACTED] and the related transactions described in this Document.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

F. Taxation of Holders of H Shares

The [REDACTED], [REDACTED] and [REDACTED] of H Shares registered with our [REDACTED] of members will be subject to Hong Kong stamp duty. The current rate charged on each of the purchaser and seller is 0.1% of the consideration of or, if higher, of the fair value of our Shares being [REDACTED] or [REDACTED].

G. No Material Adverse Change

Our Directors confirm that up to the date of this Document, there has been no material adverse change in our financial, operational or trading positions or prospects since June 30, 2026, being the end of the period reported on as set out in the Accountants’ Report included in Appendix I to this Document.

H. Qualifications of Experts

The qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given their opinion and/or advice in this Document are as follows:

<u>Name</u>	<u>Qualification</u>
Huatai Financial Holdings (Hong Kong) Limited	A licensed corporation under the SFO for type 1 (dealing in securities), type 2 (dealing in futures contracts), type 3 (leveraged foreign exchange trading), type 4 (advising on securities), type 6 (advising on corporate finance), type 7 (providing automated trading services) and type 9 (asset management) of the regulated activities as defined under the SFO
Rongcheng (Hong Kong) CPA Limited	Certified Public Accountants and Registered Public Interest Entity Auditor
Sundial Law Firm	Legal advisor as to PRC laws and PRC data compliance laws
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant
Li & Partners	Legal advisor as to Hong Kong laws in relation to certain business operations in Hong Kong
Nishimura & Asahi (Gaikokuho Kyodo Jigyo)	Legal advisor as to Japan laws
Cross-Border Counselor LLP.	Legal advisor as to United States laws in relation to certain business operations in the United States
PELTZER SUHREN Rechtsanwälte GbR	Legal advisor as to German laws
King & Wood	Legal advisor as to International Sanctions Compliance
Deloitte Consulting (Shanghai) Co., Ltd. Shenzhen Branch	Independent transfer pricing advisor

As of the Latest Practicable Date, none of the experts named above had any shareholding interest in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to [REDACTED] for or to nominate persons to [REDACTED] for securities in any member of our Group.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

I. Consents of Experts

Each of the experts as referred to “— Qualifications of Experts” in this Appendix has given and has not withdrawn their respective written consents to the issue of this Document with the inclusion of their reports and/or letters (as the case may be) and the references to their names included in the form and context in which they are respectively included.

J. Binding Effect

This Document shall have the effect, if an application is made in pursuance of it, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

K. Bilingual Document

The English and Chinese language versions of this Document are being published separately, in reliance upon the exemption provided under section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

L. Miscellaneous

Save as otherwise disclosed in this Document:

- (a) within the two years preceding the date of this Document: (i) save for the 41,500,000 A Shares issued for the listing of our A Shares on the Shenzhen Stock Exchange on July 26, 2024, we have not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash; and (ii) no commissions, discounts, brokerage fee or other special terms have been granted in connection with the issue or sale of any shares of our Company;
- (b) no share or loan capital of our Company is under option or is agreed conditionally or unconditionally to be put under option;
- (c) we have not issued nor agreed to issue any founder shares, management shares or deferred shares;
- (d) there are no arrangements under which future dividends are waived or agreed to be waived;
- (e) there are no procedures for the exercise of any right of pre-emption or transferability of subscription rights;
- (f) there are no contracts for hire or hire purchase of plant to or by us for a period of over one year which are substantial in relation to our business;
- (g) there have been no interruptions in our business which may have or have had a significant effect on our financial position in the last 12 months;
- (h) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

- (i) no part of the equity or debt securities of our Company, if any, is currently listed on or dealt in on any stock exchange or trading system, and no such [REDACTED] or permission to [REDACTED] on any stock exchange other than the [REDACTED] is currently being or agreed to be sought;
- (j) our Company has no outstanding convertible debt securities or debentures;
- (k) our Company is a joint stock limited company and is subject to the PRC Company Law; and
- (l) our Company has adopted a code of conduct regarding Directors’ securities transactions on terms no less than those as required under the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Hong Kong Listing Rule.