IMPORTANT

IMPORTANT: If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

Sublime China Information Co., Ltd.
山東卓創資訊股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED]	**:**	**[REDACTED] H Shares (subject to the [REDACTED])**
Number of [REDACTED]	**:**	**[REDACTED] H Shares (subject to reallocation)**
Number of [REDACTED]	**:**	**[REDACTED] H Shares (subject to reallocation and the [REDACTED])**
Maximum [REDACTED]	**:**	**HK$[REDACTED] per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on [REDACTED] in Hong Kong dollars, subject to refund on final pricing)**
Nominal value	**:**	**RMB1.00 per Share**
[REDACTED]	**:**	**[●]**

***Sole Sponsor,* [REDACTED], [REDACTED] [REDACTED], [REDACTED] *and* [REDACTED]**

中国平安 专业·价值 平安证券(香港) PING AN SECURITIES (HONG KONG)

[REDACTED], [REDACTED], [REDACTED] *and* [REDACTED]

[REDACTED]

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A copy of this document, having attached thereto the documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies and Available on Display" in Appendix VI to this document, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any other document referred to above.

The **[REDACTED]** is expected to be fixed by agreement between the **[REDACTED]**, for itself and on behalf of the **[REDACTED]**, and our Company on the **[REDACTED]**. The **[REDACTED]** is expected to be on or before **[REDACTED]**. The **[REDACTED]** will be not more than HK$**[REDACTED]** per H Share and is currently expected to be not less than HK$**[REDACTED]** per H Share, unless otherwise announced.

Applicants for the **[REDACTED]** may be required to pay, upon **[REDACTED]** (subject to **[REDACTED]** channels), the maximum **[REDACTED]** of HK$**[REDACTED]** per H Share for each **[REDACTED]** together with a brokerage fee of 1.0%, a SFC transaction levy of 0.0027%, a Hong Kong Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%, subject to refund if the **[REDACTED]** as finally determined is less than HK$**[REDACTED]** per H Share. If, for any reason, the **[REDACTED]** is not agreed between the **[REDACTED]**, for itself and on behalf of the **[REDACTED]**, and our Company at or before 12:00 noon on **[REDACTED]**, the **[REDACTED]** (including the **[REDACTED]**) will not proceed and will lapse.

The **[REDACTED]**, for itself and on behalf of the **[REDACTED]**, may, with our consent, reduce the number of **[REDACTED]** being **[REDACTED]** under the **[REDACTED]** and/or the indicative **[REDACTED]** Range below that stated in this document at any time on or prior to the morning of the last day for lodging **[REDACTED]** under the **[REDACTED]**. In such a case, an announcement will be published on the websites of the Hong Kong Stock Exchange at **www.hkexnews.hk** and our Company at **corp.sci99.com** not later than the morning of the day which is the last day for lodging **[REDACTED]** under the **[REDACTED]**.

Prospective **[REDACTED]** of the **[REDACTED]** should note that the obligations of the **[REDACTED]** under the **[REDACTED]** to **[REDACTED]**, and to procure **[REDACTED]** for, the **[REDACTED]**, are subject to termination by the **[REDACTED]**, for themselves and on behalf of the **[REDACTED]**, if certain grounds arise prior to 8:00 a.m. on the **[REDACTED]**. Such grounds are set out in "**[REDACTED]**". It is important that you refer to that section for further details.

Prior to making an **[REDACTED]** decision, prospective **[REDACTED]** should carefully consider all of the information set out in this document, including the risk factors set out in the section headed "Risk Factors" in this document.

The **[REDACTED]** have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be **[REDACTED]**, sold, pledged or transferred within the United States or to, or for the account or benefit of U.S. persons (as defined in Regulation S under the U.S. Securities Act), except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable state securities laws in the United States. The **[REDACTED]** are being **[REDACTED]** and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

[REDACTED]

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[REDACTED]

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[REDACTED]