

DEFINITIONS

In this document, unless the context otherwise requires, the following expression shall have the following meanings.

“2M2024”	the period for the two months ended 29 February 2024
“2M2025”	the period for the two months ended 28 February 2025
“2024 Restricted Share Incentive Scheme”	has the meaning given to it in “Appendix V – Statutory and General Information – D. Our 2024 Restricted Share Incentive Scheme”
“6M2025”	the period for the six months ended 30 June 2025
“6M2026”	the period for the six months ended 30 June 2026
“A Share(s)”	ordinary share(s) issued by our Company, with a nominal value of RMB1.00 each, which are listed on the ChiNext of the Shenzhen Stock Exchange (深圳證券交易所創業板) and traded in Renminbi
“Accountants’ Report”	the report of the Reporting Accountant, the text of which is set out in Appendix I to this document
“affiliate(s)”	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	the Accounting and Financial Reporting Council of Hong Kong
“Articles” or “Articles of Association”	the amended and restated articles of association of our Company conditionally adopted on 20 November 2025 and become effective on the [REDACTED], as amended or supplemented from time to time, a summary of which is set out in Appendix IV to this document
“associate(s)”	has the meaning ascribed to it under the Listing Rules
“Audit Committee”	the audit committee of the Board
“Beijing Zhuochuang”	Beijing Zhuochuang Information Co., Ltd.* (北京卓創資訊有限公司), a limited liability company established under the laws of the PRC on 26 October 2009, a wholly-owned subsidiary of our Company
“Board” or “Board of Directors”	the board of Directors of our Company
“business day”	any day (other than a Saturday, Sunday or public holiday) on which banks in Hong Kong are generally open for normal banking business
“CAC”	the Cyberspace Administration of China

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“CAGR”	compound annual growth rate
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“close associate(s)”	has the meaning ascribed to it under the Listing Rules
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended or supplemented from time to time
“Company” or “our Company”	Sublime China Information Co., Ltd. (山東卓創資訊股份有限公司), a limited liability company established in the PRC on 22 April 2004 and converted into a joint stock company with limited liability on 16 June 2017, the A Shares of which have been listed on the ChiNext of the Shenzhen Stock Exchange on 19 October 2022 (stock code: 301299)
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“connected transaction(s)”	has the meaning ascribed to it under the Listing Rules
“Controlling Shareholders”	has the meaning ascribed to it under the Listing Rules and, in the case of our Company, means Mr. Jiang and Zibo Wangzhiyi
“core connected person(s)”	has the meaning ascribed to it under the Listing Rules
“CSDC”	China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)
“CSRC”	the China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)” or “our Directors”	the director(s) of our Company
“EAR”	the Export Administration Regulations, 15 C.F.R. Parts 730–774, as administered by the U.S. Department of Commerce, Bureau of Industry and Security
“EIT”	enterprise income tax
“EIT Law”	Enterprise Income Tax Law of the PRC* (中華人民共和國企業所得稅法), as amended or supplemented from time to time

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“[REDACTED]”	[REDACTED]
“Extreme Conditions”	the occurrence of “extreme conditions” as announced by any government authority of Hong Kong due to serious disruption of public transport services, extensive flooding, major landslides, large-scale power outage or any other adverse conditions before Typhoon Signal No. 8 or above is replaced with Typhoon Signal No. 3 or below
“FCC”	Federal Communications Commission (United States). FCC certification ensures that electronic devices comply with the electromagnetic interference (EMI) and radio frequency (RF) emission standards set by the FCC in the U.S.
“[REDACTED]”	[REDACTED]
“FVTOCI”	fair value through other comprehensive income
“FY or “financial year”	financial year of our Company ended or ending 31 December
“FY2023”	the financial year of our Company ended 31 December 2023
“FY2024”	the financial year of our Company ended 31 December 2024
“FY2025”	the financial year of our Company ended 31 December 2025
“[REDACTED]”	[REDACTED]
“GFA”	Gross floor area
“[REDACTED]”	[REDACTED]
“Group”, “our Group”, “we”, “our” or “us”	our Company and our subsidiaries at the relevant time or, where the context refers to any time prior to our Company becoming the holding company of our present subsidiaries, such subsidiaries and the business carried on by such subsidiaries or (as the case may be) our predecessors, and “we”, “our” or “us” shall be construed accordingly
“Guide”	Guide for New Listing Applicants, as amended, supplemented or otherwise modified from time to time

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“H Share(s)”	overseas [REDACTED] foreign share(s) in our ordinary share capital with a nominal value of RMB1.00 each, which are to be [REDACTED] for and [REDACTED] in Hong Kong dollars and for which an [REDACTED] has been made for [REDACTED] and [REDACTED] on the Stock Exchange
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“HKICPA”	Hong Kong Institute of Certified Public Accountants
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong dollars” or “HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“[REDACTED]”	[REDACTED]

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“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Hunan Xiangyuyun”	Hunan Xiangyuyun Enterprise Management Co., Ltd.* (湖南香與韻企業管理有限公司), established on 26 December 2018, is a limited liability company principally engaged in enterprise management consulting. It is ultimately beneficially owned as to approximately 99.917% by Ms. Wu Huilin and Ms. Peng Hui as to approximately 0.083%, each of them being an Independent Third Party
“IASB”	International Accounting Standards Board
“IFRS”	International Financial Reporting Standards issued by IASB
“Independent Third Party(ies)”	any entity(ies) or person(s) who is not a connected person of our Company or an associate of any such entity(ies) or person(s) within the meanings ascribed thereto under the Listing Rules
“Industry Consultant” or “CIC”	China Insights Industry Consultancy Limited, an independent market research and consulting company
“Industry Report” or “CIC Report”	an independent market research report commissioned by our Company and prepared by our Industry Consultant for the purpose of this document
“[REDACTED]”	[REDACTED]

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“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Latest Practicable Date”	[17 August 2026], being the latest practicable date for ascertaining certain information in this document before its publication
“[REDACTED]”	[REDACTED]
“[REDACTED] Committee”	the [REDACTED] sub-committee of the Stock Exchange
“[REDACTED]”	[REDACTED]
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
“Main Board”	the stock market (excluding the options market) operated by the Stock Exchange which is independent from and operated in parallel with the GEM of the Stock Exchange
“MIIT”	Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)

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“MOF”	Ministry of Finance of the PRC (中華人民共和國財政部)
“MOFCOM”	Ministry of Commerce of the PRC (中華人民共和國商務部)
“Mr. Jiang”	Mr. Jiang Hulin (姜虎林), the chairman of the Board, an executive Director and the Controlling Shareholders
“Ms. Ye”	Ms. Ye Qiuju (葉秋菊), our executive Director and general manager
“NDRC”	National Development and Reform Commission of the PRC* (中華人民共和國國家發展和改革委員會)
“NMPA”	National Medical Products Administration (國家藥品監督管理局)
“Nomination Committee”	the nomination committee of the Board
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]

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“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
“PRC” or “China”	the People’s Republic of China, excluding for the purposes of this document only, Hong Kong, the Macau Special Administrative Region of the People’s Republic of China and Taiwan
“PRC Company Law”	Company Law of the PRC (中華人民共和國公司法), as amended, supplemented or otherwise modified from time to time
“PRC Data Compliance Legal Advisers”	Beijing Dacheng Law Offices, LLP, the legal advisers to our Company as to PRC data security, data privacy protection and cybersecurity laws
“PRC Government” or “State”	the central government of the PRC, including all political subdivisions (including provincial, municipal and other regional or local government entities) and its organs or, as the context requires, any of them
“PRC Legal Advisers”	King & Wood, the legal advisers to our Company as to the laws of the PRC
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Primary Sanction”	U.S. sanctions applicable to U.S. persons or activities involving a U.S. nexus (e.g., funds transfers in U.S. currency or activities involving goods subject to the United States Export Administration Regulations (“EAR”), even if performed by non-U.S. persons).
“[REDACTED]”	[REDACTED]
“R&D”	research and development
“Regulation S”	Regulation S under the U.S. Securities Act
“Relevant Jurisdictions”	the U.S. and other jurisdictions or organizations, including the European Union, the United Nations, and the United Kingdom.
“Remuneration and Evaluation Committee”	the remuneration and evaluation committee of the Board

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“Reporting Accountant”	SHINEWING (HK) CPA Limited
“RMB” or “Renminbi”	Renminbi yuan, the lawful currency of the PRC
“SAFE”	State Administration of Foreign Exchange of the PRC (中華人民共和國外匯管理局)
“SAMR”	the State Administration for Market Regulation (國家市場監督管理總局), formerly known as the State Administration of Industry and Commerce (SAIC) of the PRC (中華人民共和國國家工商行政管理總局), and where the context permits, include its local counterparts
“Sanctioned Country”	any country or territory subject to a general and comprehensive export, import, financial or investment embargo under sanctions-related law or regulation of the Relevant Jurisdiction.
“Sanctioned Target”	any person or entity (i) designated on any list of targeted persons or entities issued under the sanctions-related law or regulation of a Relevant Jurisdiction; (ii) that is, or is owned or controlled by, a government of a Sanctioned Country; or (iii) that is the target of sanctions under the law or regulation of a Relevant Jurisdiction because of a relationship of ownership, control, or agency with a person or entity described in (i) or (ii).
“Sanctioned Trader”	person or entity that derives 10% or more of its revenue or business activities from transactions with sanctioned targets or with persons or entities in sanctioned countries or territories.
“SASAC”	the State-owned Assets Supervision and Administration Commission of the State Council (國務院國有資產監督管理委員會)
“SDN”	any entity designated on the list of Specially Designated Nationals and Blocked Persons
“Secondary Sanction”	U.S. sanctions that may be imposed on non-U.S. persons for engaging in specified sanctionable activities, even in the absence of a U.S. jurisdictional nexus.
“Securities Law”	the Securities Law of the PRC (中華人民共和國證券法), as amended, supplemented or otherwise modified from time to time
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended or supplemented from time to time

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“Shanghai Zhuowei”	Shanghai Zhuowei Food Supply Chain Digital Intelligence Technology Co., Ltd.* (上海卓味食鏈數智科技有限公司), a limited liability company established under the laws of the PRC on 19 November 2025, a wholly-owned subsidiary of our Company
“Share(s)”	ordinary share(s) in the capital of our Company, with a nominal value of RMB1.00 each, comprising our A Shares and our H Shares
“Shareholder(s)”	holder(s) of the Share(s)
“Shenzhen-Hong Kong Stock Connect”	a securities trading and clearing links programme developed by the Hong Kong Stock Exchange, Shenzhen Stock Exchange, [REDACTED] and CSDC for mutual market access between Hong Kong and Shenzhen
“Shenzhen Stock Exchange”	the Shenzhen Stock Exchange (深圳證券交易所)
“Sole Sponsor”	Ping An of China Capital (Hong Kong) Company Limited, a licensed corporation registered under the SFO to carry on Type 6 (advising on corporate finance) regulated activities as defined in the SFO, being the Sole Sponsor to the [REDACTED]
“[REDACTED]”	[REDACTED]
“sq.m.”	square meters
“STA”	State Taxation Administration of the PRC (中華人民共和國國家稅務總局)
“[REDACTED]”	[REDACTED]
“State Council”	State Council of the PRC (中華人民共和國國務院)
“Stock Exchange” or the “Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiary(ies)”	has the meaning ascribed to it in section 15 of the Companies Ordinance
“substantial shareholder(s)”	has the meaning ascribed to it under the Listing Rules
“Takeovers Code”	The Codes on Takeovers and Mergers and Share Buybacks as amended, supplemented or otherwise modified from time to time
“Track Record Period”	FY2023, FY2024, FY2025 and 6M2026
“[REDACTED]”	[REDACTED]

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“[REDACTED]”	[REDACTED]
“U.S.” or “United States”	the United States of America, its territories and possessions, any state of the United States and the District of Columbia
“U.S. Securities Act”	the United States Securities Act 1933, as amended or supplemented from time to time
“Wuxi Chulei”	Wuxi Chulei Information Technology Development Co., Ltd.* (無錫出類信息科技發展有限公司), a limited liability company established under the laws of the PRC on 12 July 2016, our non-wholly owned subsidiary
“Wuxi Zhuozhiyi”	Wuxi Zhuozhiyi Investment Partnership Enterprise (Limited Partnership), a limited partnership established under the laws of the PRC on 21 October 2025
“Zibo Wangzhiyi”	Zibo Wangzhiyi Investment Co., Ltd.* (淄博網之翼投資有限公司), a limited liability company established under the laws of the PRC on 20 July 2012, which is held as to 91.74% by Mr. Jiang and 8.26% by 19 employees and previous employees, who are not Directors or senior management members
“Zibo Zhuozhiyi”	Zibo Zhuozhiyi Investment Partnership Enterprise (Limited Partnership), a limited partnership established under the laws of the PRC on 23 September 2024
“%”	per cent

In this document:

The English names of the PRC nationals, enterprises, entities, departments, facilities, certificates, regulations, titles and the like are translation and/or transliteration of their Chinese names and are included for identification purposes only. In the event of inconsistency between the Chinese names and their English translations and/or transliterations, the Chinese names shall prevail.

Certain amounts and percentage figures included in this document have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them.

Unless otherwise expressly stated or the context otherwise requires, all data in this document is as at the Latest Practicable Date.

* For identification purposes only