

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] (assuming (i) the Share Subdivision is completed, and (ii) the [REDACTED] is not exercised) and the Conversion of Unlisted Shares into H Shares, the following persons will have interests and/or short positions in the Shares or underlying Shares which would be required to be disclosed to us and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, entitled to exercise, or control the exercise of, 10% or more of the voting power at any general meeting of our Company:

Name	Nature of interest ⁽¹⁾	Description of Shares	Number of Shares held as of the Latest Practicable Date	Shares held immediately following the completion of the [REDACTED] (assuming (i) the Share Subdivision is completed, and (ii) the [REDACTED] is not exercised) and the Conversion of Unlisted Shares into H Shares		
				Number	% of shareholding in the Unlisted Shares/ H Shares (as appropriate) ⁽²⁾	% of shareholding in the total issued share capital of our Company ⁽²⁾
Dr. Yang Jinfu ⁽³⁾	Beneficial owner	Unlisted Shares	1,767,300	—	[REDACTED]%	[REDACTED]%
		H Shares	—	17,673,000	[REDACTED]%	[REDACTED]%
	Interested in the controlled corporation	Unlisted Shares	651,650	—	[REDACTED]%	[REDACTED]%
		H Shares	—	6,516,500	[REDACTED]%	[REDACTED]%
Dr. Hao Xiaolin ⁽⁴⁾	Interested held jointly with another person	Unlisted Shares	1,472,750	—	[REDACTED]%	[REDACTED]%
		H Shares	—	14,727,500	[REDACTED]%	[REDACTED]%
	Beneficial owner	Unlisted Shares	1,472,750	—	[REDACTED]%	[REDACTED]%
		H Shares	—	14,727,500	[REDACTED]%	[REDACTED]%
Dr. Chen Renhai ⁽⁵⁾	Interested held jointly with another person	Unlisted Shares	2,418,950	—	[REDACTED]%	[REDACTED]%
		H Shares	—	24,189,500	[REDACTED]%	[REDACTED]%
	Interested in the controlled corporations	Unlisted Shares	3,351,411	1,033,325	[REDACTED]%	[REDACTED]%
		H Shares	—	32,480,785	[REDACTED]%	[REDACTED]%
Mr. Liu Yihao ⁽⁶⁾	Interested in the controlled corporations	Unlisted Shares	1,377,446	—	[REDACTED]%	[REDACTED]%
		H Shares	—	13,774,460	[REDACTED]%	[REDACTED]%
Ms. Sun Qinghua ⁽⁷⁾	Interested in the controlled corporations	Unlisted Shares	1,767,300	—	[REDACTED]%	[REDACTED]%
		H Shares	—	17,673,000	[REDACTED]%	[REDACTED]%
Mr. Zhou Minghua ⁽⁸⁾	Interested in the controlled corporations	Unlisted Shares	1,973,965	1,033,325	[REDACTED]%	[REDACTED]%
		H Shares	—	18,706,325	[REDACTED]%	[REDACTED]%
Ennovation Raylight ⁽⁹⁾	Beneficial owner	Unlisted Shares	1,767,300	—	[REDACTED]%	[REDACTED]%
		H Shares	—	17,673,000	[REDACTED]%	[REDACTED]%
Ennovation Chengfeng ⁽¹⁰⁾	Beneficial owner	Unlisted Shares	206,665	1,033,325	[REDACTED]%	[REDACTED]%
		H Shares	—	1,033,325	[REDACTED]%	[REDACTED]%
	Beneficial owner	Unlisted Shares	2,377,478	—	[REDACTED]%	[REDACTED]%
		H Shares	—	23,774,780	[REDACTED]%	[REDACTED]%
FIIF II ⁽¹¹⁾	Interested in the controlled corporations	Unlisted Shares	1,222,702	—	[REDACTED]%	[REDACTED]%
		H Shares	—	12,227,020	[REDACTED]%	[REDACTED]%
Zijin Advanced Manufacture ⁽¹³⁾	Beneficial owner	Unlisted Shares	1,132,132	—	[REDACTED]%	[REDACTED]%
		H Shares	—	11,321,320	[REDACTED]%	[REDACTED]%
KangJoin ⁽¹⁴⁾	Beneficial owner	Unlisted Shares	1,050,305	—	[REDACTED]%	[REDACTED]%
		H Shares	—	10,503,050	[REDACTED]%	[REDACTED]%

Notes:

- (1) All interests stated represent long positions.
- (2) The calculation is based on a total of 1,033,325 Unlisted Shares and [REDACTED] H Shares in issue.
- (3) Dr. Yang Jinfu is deemed to be interested in 38,917,000 Shares under the SFO, consisting of (i) the Shares directly held by himself; (ii) the Shares held by Zhengxiang Jiwan (a partnership in which Dr. Yang is the general partner); (iii) the Shares held by Dr. Hao (as a result of Dr. Yang being party acting in concert with Dr. Hao).

SUBSTANTIAL SHAREHOLDERS

- (4) Dr. Hao Xiaolin is deemed to be interested in 38,917,000 Shares under the SFO, consisting of (i) the Shares directly held by himself; and (ii) the Shares held by Dr. Yang and Zhengxiang Jiwan (as a result of Dr. Hao being party acting in concert with Dr. Yang).
- (5) Dr. Chen Renhai is deemed to be interested in 33,514,110 Shares under the SFO, consisting of (i) the Shares held by Ennovation Raylight (a partnership whose general partner, Nanjing Ennovation Management, is ultimately controlled by Dr. Chen Renhai); (ii) the Shares held by Qirui Youkang (a partnership whose general partner, Nanjing Jiakang, is ultimately controlled by Dr. Chen Renhai); (iii) the Shares held by Jieyuan Growth (a partnership whose general partner, Nanjing Jieyuan Investment, is ultimately controlled by Dr. Chen Renhai); (iv) the Shares held by Enjie Venture (a partnership whose general partner, Nanjing Jiakang, is ultimately controlled by Dr. Chen Renhai); (v) the Shares directly held by Nanjing Jiakang (a partnership ultimately controlled by Dr. Chen Renhai); and (vi) the Shares held by Ennovation Chengfeng (a partnership ultimately controlled by Dr. Chen Renhai).
- (6) Mr. Liu Yihao is deemed to be interested in 13,774,460 Shares under the SFO, consisting of (i) the Shares held by Qirui Youkang (a partnership whose general partner, Nanjing Jiakang, is an entity in which Mr. Liu Yihao contributes more than one-third interest); (ii) the Shares held by Jieyuan Growth (a partnership whose general partner, Nanjing Jieyuan Investment, is an entity in which Mr. Liu Yihao contributes more than one-third interest); (iii) the Shares held by Enjie Venture (a partnership whose general partner, Nanjing Jiakang, is an entity in which Mr. Liu Yihao contributes more than one-third interest); and (iv) the Shares held by Nanjing Jiakang (a partnership in which Mr. Liu Yihao contributes more than one third interest).
- (7) Ms. Sun Qinghua is deemed to be interested in 17,673,000 Shares held by Ennovation Raylight (a partnership in which Ms. Sun Qinghua contributes more than one third interest) under the SFO.
- (8) Mr. Zhou Minghua controls Shanghai Ennovation Technology, which contributes more than one third interest in Shanghai Ennovation. Accordingly, Mr. Zhou Minghua is deemed to be interested in 19,739,650 Shares, consisting of: (i) the Shares held by Ennovation Raylight (a partnership whose general partner, Nanjing Ennovation Management, is an entity in which Shanghai Ennovation contributes more than one third interest); and (ii) the Shares held by Ennovation Chengfeng (a partnership whose general partner is Shanghai Ennovation).
- (9) Ennovation Raylight is interested in 17,673,000 Shares under the SFO. Ennovation Raylight is managed by its general partner Nanjing Ennovation Management. Ms. Sun Qinghua contributes more than one third interest in Ennovation Raylight. Nanjing Ennovation Management is managed by its general partner Dr. Chen Renhai. Shanghai Ennovation contributes more than one third interest in Nanjing Ennovation Management. Shanghai Ennovation is managed by its general partner Dr. Chen Renhai. Shanghai Ennovation Technology contributes more than one third interest in Shanghai Ennovation. Mr. Zhou Minghua controls Shanghai Ennovation Technology. As such, each of Nanjing Ennovation Management, Ms. Sun Qinghua, Dr. Chen Renhai, Shanghai Ennovation, Shanghai Ennovation Technology and Mr. Zhou Minghua is deemed to be interested in the Shares held by Ennovation Raylight under the SFO.
- (10) Ennovation Chengfeng is interested in 2,066,650 Shares under the SFO. Upon completion of the [REDACTED], 1,033,325 of such Shares will be converted into H Shares, while the remaining 1,033,325 Shares will remain as Unlisted Shares. Ennovation Chengfeng is managed by its general partner Shanghai Ennovation. Shanghai Ennovation is managed by its general partner Dr. Chen Renhai. Shanghai Ennovation Technology contributes more than one third interest in Shanghai Ennovation. Mr. Zhou Minghua controls Shanghai Ennovation Technology. Ennovation Yuehong contributes more than one third interest in Ennovation Chengfeng. Ennovation Yuehong is managed by its general partner Nanjing Ennovation Management. Nanjing Ennovation Management is managed by its general partner Dr. Chen Renhai. Shanghai Ennovation contributes more than one third interest in Nanjing Ennovation Management. Mr. Zhou Minghua contributes more than one third interest in Ennovation Yuehong. As such, each of Shanghai Ennovation, Dr. Chen Renhai, Shanghai Ennovation Technology, Mr. Zhou Minghua, Ennovation Yuehong and Nanjing Ennovation Management is deemed to be interested in the Shares held by Ennovation Chengfeng under the SFO.
- (11) FIIF II is interested in 23,774,780 Shares under the SFO. FIIF II is managed by its general partner CS CAPITAL. As such, CS CAPITAL is deemed to be interested in the Shares held by FIIF II under the SFO.
- (12) Nanjing Summit is deemed to be interested in 12,227,020 Shares under the SFO, consisting of (i) the Shares held by Zijin Advanced Manufacture (a partnership whose general partner is Nanjing Summit); and (ii) the Shares held by Chuangyi Future (a partnership whose general partner is Nanjing Summit) under the SFO.
- (13) Zijin Advanced Manufacture is interested in 11,321,320 Shares under the SFO. Zijin Advanced Manufacture is managed by its general partner Nanjing Summit. FIIF contributes more than one third interest in Zijin Advanced Manufacture. Both Nanjing Summit and FIIF are state-owned enterprises. As such, each of Nanjing Summit and FIIF is deemed to be interested in the Shares held by Zijin Advanced Manufacture under the SFO.
- (14) KangJoin is interested in 10,503,050 Shares under the SFO. KangJoin is controlled by Hankang Biotech Fund III, L.P., which is ultimately controlled by Ms. Zhang Meichai. As such, Ms. Zhang Meichai is deemed to be interested in the Shares held by KangJoin under the SFO.

Save as otherwise disclosed herein, our Directors are not aware of any other person who will, immediately following the completion of the [REDACTED] (assuming (i) the Share Subdivision is completed, and (ii) the [REDACTED] is not exercised) and the Conversion of our Unlisted Shares into H Shares, have any interest and/or short positions in the Shares of our Company which would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly, entitled to exercise, or control the exercise of, 10% or more of the voting power at any general meeting of any other member of our Group.