
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document and the delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “Statutory and General Information — Further Information about Our Business — Summary of Material Contracts” in Appendix VI to this document; and
- (b) the written consents referred to in the section headed “Statutory and General Information — 4. Other Information — Qualification and Consent of Experts” in Appendix VI to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.visionstar.cn for a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report prepared by KPMG, the text of which is set forth in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024, 2025 and three months ended March 31, 2026;
- (d) the report prepared by KPMG on the unaudited [REDACTED] financial information, the text of which is set forth in Appendix II to this document;
- (e) the legal opinion issued by Jingtian & Gongcheng, our PRC Legal Advisor, in respect of certain matters and the property interests of our Group in the PRC;
- (f) the industry report issued by Frost & Sullivan, the summary of which is set forth in the section headed “Industry Overview” in this document;
- (g) a copy of the PRC Company Law, the PRC Securities Law and the Trial Measures for the Administration on Overseas Securities Offering and Listing by Domestic Companies, together with their respective unofficial English translations thereof;
- (h) the service contracts and letters of appointment referred to in “Statutory and General Information — 3. Disclosure of Interests — Directors’ Service Contracts and Letters of Appointment” in Appendix VI to this document;
- (i) the material contracts referred to in “Statutory and General Information — 2. Further Information About Our Business — Summary of Material Contracts” in Appendix VI to this document; and
- (j) the written consents referred to in “Statutory and General Information — 4. Other Information — Qualifications and Consent of Experts” in Appendix VI to this document.