

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR GROUP

1. Incorporation

For incorporation and corporate development of our Company, see “History, Development and Corporate Structure — Corporate Development and Major Changes in Share Capital and Shareholdings” in this document.

Our registered office is located at Room 1901, Capchem Plaza, No. 9 Changye Road, Liulian Community, Pingshan District, Shenzhen, Guangdong Province, the PRC, and our principal place of business in Hong Kong is at 46/F, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong. Our Company has been registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on January 16, 2026 with the Registrar of Companies in Hong Kong. Ms. HO Wing Nga (何詠雅) has been appointed as our agent for the acceptance of service of process in Hong Kong whose correspondence address is the same as our place of business in Hong Kong.

As we are established in the PRC, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of the relevant provisions of our Articles of Association is set out in “Appendix V — Summary of the Articles of Association.” A summary of certain relevant aspects of the laws and regulations of the PRC is set out in “Appendix IV — Summary of Principal Laws and Regulatory Provisions.”

2. Changes in Share Capital of Our Company

Save as disclosed below, there has been no alteration in the share capital of our Company within two years immediately preceding the date of this document.

On September 26, 2022, our Company conducted a public issuance of convertible bonds (the “**2022 Convertible Bonds**”) in the principal amount of RMB1.97 billion with a maturity period of six years, which was listed on the Shenzhen Stock Exchange (bond code: 123158) on October 21, 2022. The 2022 Convertible Bonds shall be convertible into A Shares at a specified conversion price (subject to adjustment mechanisms) during the period from March 30, 2023 to September 25, 2028. As of the Latest Practicable Date, a total of 4,028,649 A Shares were issued through conversion of the 2022 Convertible Bonds.

The principal terms are as follows:

- **Par Value and Issue Price:** Each Convertible Bond has a par value of RMB100 and will be issued at par.
- **Tenure:** The tenure of the Convertible Bonds will be six years from the date of issuance.

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- **Interest Rate:** The annual coupon rates of the Convertible Bonds are determined at 0.3% in the first year, 0.5% in the second year, 1.0% in the third year, 1.5% in the fourth year, 1.8% in the fifth year, and 2.0% in the sixth year.
- **Duration and method of interest payment:** The interest payment of the Convertible Bonds shall be made once a year, and repayment of the principal and final year interest shall be made when due.
- **Conversion period:** The Convertible Bonds may be converted during the period from the first trading day immediately after six months from the September 30, 2022 issuance completion date until the maturity date, being the period from March 30, 2023 to September 25, 2028.
- **Determination and adjustment of the conversion price:** The initial conversion price of the Convertible Bonds is RMB42.77 per A Share, and shall not be less than the average trading price of the A Shares of the Company for the 20 trading days immediately preceding the date of the announcement of the document of the Convertible Bonds (in the event that during such 20 trading days, the share price has been adjusted due to ex-rights or ex-dividend, the price of each of these trading days before adjustment shall be adjusted with reference to the ex-rights or ex-dividend share price) and the average trading price of A Shares of the Company on the trading day preceding the date of the announcement of the document of the Convertible Bonds.

The conversion price is subject to adjustment according to the following formula on the occurrence of the following events:

- (i) for distribution of stock dividends or making any capital conversion:
 $P1 = P0 / (1 + n)$
- (ii) for issuing new shares (or allotment of shares): $P1 = (P0 + A \times k) / (1 + k)$
- (iii) for the simultaneous conduct of both (a) and (b): $P1 = (P0 + A \times k) / (1 + n + k)$
- (iv) for distribution of cash dividends: $P1 = P0 - D$
- (v) for the simultaneous conduct of (a), (b) and (d): $P1 = (P0 - D + A \times k) / (1 + n + k)$

Whereby, “P0” means the conversion price prior to the adjustments, “n” means percentage of shares issued subject to stock dividend or shares resulting from capital conversion, “k” means percentage of new shares issuance or allotment, “A” means the price for new shares issuance or allotment, “D” means cash dividend per share, and “P1” means the conversion price after the adjustments.

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- **Discretionary downward adjustment to the conversion price:** The conversion price may be subject to downward adjustments. If, during the term of the Convertible Bonds, the closing prices of the A Shares in any 15 trading days out of any 30 consecutive trading days are lower than 80% of the prevailing conversion price, the Board may propose any such downward adjustment for the Shareholders to consider and seek their approval at a Shareholders’ general meeting. The adjusted conversion price shall not be lower than the higher of the average trading price of the Company’s shares for the 20 trading days prior to the general meeting and the average trading price on the trading day prior to the meeting. As of the Latest Practicable Date, the conversion price of the Convertible Bonds is RMB40.49 per A Share.
 - **Redemption by the Company:** The Company shall redeem all outstanding convertible bonds within five trading days upon expiration of the conversion period. During the conversion period, if
 - (i) the closing prices of the A Shares in any 15 trading days out of any 30 consecutive trading days are not lower than 130% of the prevailing conversion price, or
 - (ii) the balances for the outstanding convertible bonds are less than RMB30 million, the Company is entitled to redeem all outstanding convertible bonds at the par value plus the accrued interest for the current period.
- Pursuant to a board resolution dated August 12, 2026, the Board resolved that, during the six months from August 13, 2026 to February 12, 2027, the Company will not exercise the early redemption right even if the conditional redemption provision is triggered.
- **Early redemption rights:** The holders of the Convertible Bonds shall be entitled to elect for redemption by our Company at the par value plus the accrued interest for the current period in the event that
 - (i) there is material change in the raised funds as stipulated in the announcement of the document, and
 - (ii) during the last two interest bearing years of the bonds, the closing prices of the A Shares in 30 consecutive trading days are lower than 70% of the prevailing conversion price.
 - **Use of proceeds:** All of the proceeds from the Convertible Bonds, after deducting the issue expenses, are to be used for lithium battery additives, semiconductor chemicals, high-end fluorine fine chemicals projects, and supplementary working capital.

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As approved by the Shareholders’ meeting held on May 14, 2024, our Company repurchased 6,104,379 Shares with a total consideration of approximately RMB200 million from May 15, 2024 to April 30, 2025. The cancellation of such repurchased Shares was completed on May 23, 2025. Subsequent to the completion of the cancellation, our Company’s total share capital was adjusted from 753,883,470 Shares to 747,779,091 Shares (including 2,539,800 A Shares repurchased by our Company as the treasury shares).

As approved by the Board resolution adopted on March 21, 2025, an aggregate of 5,900,400 restricted Shares under the 2022 Incentive Plan and 5,551,000 restricted Shares under the 2023 Incentive Plan were cancelled and became invalid.

As approved by the Board resolution adopted on April 28, 2025, our Company has decided to implement the 2025 Restricted Share Incentive Plan, with a maximum validity period of 60 months from April 28, 2025, being the initial grant date. Our Company intends to grant a total of 13.57 million restricted shares. For more details, see “— D. Share Incentive Plans” set out below.

As approved by the Board resolution adopted on March 20, 2026, an additional 2,901,900 restricted Shares under the 2023 Restricted Share Incentive Plan were cancelled and became invalid.

As approved by the Board resolution adopted on April 24, 2026, an aggregate of 209,325 restricted Shares under the 2025 Restricted Share Incentive Plan were cancelled and became invalid.

As approved by the Board resolution adopted on April 24, 2026, an aggregate of 4,632,675 restricted Shares were vested in favour of 568 grantees on May 18, 2026 upon expiry of the first vesting period of the initial grant under the 2025 Restricted Share Incentive Plan, of which 2,539,800 treasury Shares were transferred to 336 grantees and 2,092,875 A Shares were newly issued to 233 grantees. Subsequent to the completion of such issuance, our Company’s total share capital was adjusted from 751,791,830 Shares to 753,884,705 Shares.

3. Further Information about Our Subsidiaries

The following changes in the share capital of our subsidiaries took place within the two years immediately preceding the date of this document:

- (a) On February 7, 2025, Novolyte Malaysia was established as a private company limited by shares in Malaysia with an initial registered capital of MYR1. On May 22, 2025, its registered capital was increased to MYR3,444,784. On November 5, 2025, its registered capital was increased to MYR24,500,000. On December 30, 2025, its registered capital was increased to MYR38,757,140. On March 31, 2026, its registered capital was increased to MYR66,413,017. On June 30, 2026, its registered capital was increased to MYR82,172,455. On August 7, 2026, its registered capital was increased to MYR105,503,965.

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- (b) On February 13, 2025, Capchem Korea Co., Ltd. was established as a Kabushiki Kaisha in Korea with an initial registered capital of KRW 390,000,000.
- (c) On February 26, 2025, Shenzhen Semicomat was established as a limited liability company in the PRC with an initial registered capital of RMB20,000,000.
- (d) On November 17, 2025, Capchem Middle East Company was established as a limited company in Saudi Arabia with an initial registered capital of SAR500,000.
- (e) On December 1, 2025, Capchem Japan Co., Ltd. was established as a Kabushiki Kaisha in Japan with an initial registered capital of JPY40,000,000.
- (f) On October 21, 2024, the registered capital of Jiangsu Seals was increased from RMB60,000,000 to RMB66,600,000. On November 7, 2025, its registered capital was further increased from RMB66,600,000 to RMB70,105,300.
- (g) On December 31, 2024, the registered capital of Capchem Hong Kong was increased from US\$30,585,590 to US\$32,445,590. On February 10, 2025, its registered capital was reduced from US\$32,445,590 to US\$26,845,590. On March 10, 2026, its registered capital was increased to US\$29,545,590.
- (h) On November 8, 2024, the total capital contribution to Capchem Technology USA Inc. was increased from US\$9,800,000 to US\$11,400,000. On November 13, 2024, its total capital contribution was further increased to US\$11,800,000. On January 7, 2025, its total capital contribution was further increased to US\$13,000,000. On January 14, 2025, its total capital contribution was further increased to US\$13,300,000. On February 13, 2025, its total capital contribution was further increased to US\$18,900,000. On February 14, 2025, its total capital contribution was further increased to US\$20,300,000. On August 22, 2025, its total capital contribution was further increased to US\$23,300,000. On November 26, 2025, its total capital contribution was further increased to US\$24,100,000. On December 3, 2025, its total capital contribution was further increased to US\$24,300,000. On February 26, 2026, its total capital contribution was further increased to US\$25,100,000. On March 3, 2026, its total capital contribution was further increased to US\$25,300,000. On June 23, 2026, its total capital contribution was further increased to US\$26,100,000. On June 25, 2026, its total capital contribution was further increased to US\$26,300,000.
- (i) On October 15, 2025, the registered capital of Capchem Singapore was increased from US\$1,000,000 to US\$6,000,000. On December 22, 2025, its registered capital was further increased to US\$9,500,000. On March 11, 2026, its registered capital was further increased to US\$16,500,000. On April 29, 2026, its registered capital was further increased to US\$20,500,000. On June 29, 2026, its registered capital was further increased to US\$26,200,000.
- (j) On August 17, 2026, Sanming Hexafluo Electronic Materials Co., Ltd. was established as a limited liability company in the PRC with an initial registered capital of RMB50,000,000.

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Save as disclosed above, there has been no alteration in the registered capital of our subsidiaries taken place within the two years preceding the date of this document.

4. Resolutions of our Shareholders

At the general meeting of the Shareholders held on December 30, 2025, the following resolutions, among other things, our Shareholders resolved to approve the following:

- (a) the [REDACTED] by our Company of H Shares with a nominal value of RMB1.0 each and such H Shares be [REDACTED] on the Stock Exchange;
- (b) the number of H Shares to be [REDACTED] before the exercise of the [REDACTED] shall not be more than [REDACTED]% of the total issued share capital of our Company as enlarged by the [REDACTED], and granting the [REDACTED] the [REDACTED] of no more than [REDACTED]% of the number of H Shares [REDACTED] pursuant to the [REDACTED];
- (c) authorisation of the Board or its authorised individual to handle matters relating to, among other things, the [REDACTED], the [REDACTED] and [REDACTED] of the H Shares; and
- (d) subject to the completion of the [REDACTED], the conditional adoption of the Articles of Association, which shall become effective on the [REDACTED] and the authorisation of the Board to amend the Articles of Association in accordance with relevant laws and regulations and upon the request from the Stock Exchange and relevant PRC regulatory authorities.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contracts

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this document that are or may be material:

- (a) the [REDACTED]; and
- (b) [●]

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2. Intellectual Property Rights

(a) Trademarks

As at the Latest Practicable Date, we had registered the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Place of Registration	Registered Owner	Class	Registration Number	Expiry Date
1. . . .		PRC	Shenzhen Capchem	1	23403724	July 27, 2028
2. . . .		PRC	Shenzhen Capchem	1	3001908	February 20, 2033
3. . . .		PRC	Shenzhen Capchem	1	16694860	June 6, 2036
4. . . .		PRC	Shenzhen Capchem	1	16694941	July 27, 2036
5. . . .		PRC	Shenzhen Capchem	1	16694811	June 20, 2036
6. . . .		PRC	Shenzhen Capchem	1	9728237	September 13, 2032
7. . . .		PRC	Shenzhen Capchem	1	9721620	September 27, 2032
8. . . .		PRC	Shenzhen Capchem	1	27885720	February 6, 2030
9. . . .	SELECTILYTE	PRC	Shenzhen Capchem	1,9	G1002906	April 17, 2029
10. . .		PRC	Shenzhen Capchem	1	44632829	December 27, 2030
11. . .		PRC	Shenzhen Capchem	1	54369844	October 13, 2031
12. . .	SEMICOMAT	PRC	Shenzhen Capchem	1	54359644	October 13, 2031
13. . .		PRC	Shenzhen Capchem	1	54352519	January 6, 2032
14. . .		PRC	Shenzhen Capchem	1	61887836	October 20, 2032
15. . .		PRC	Shenzhen Capchem	1	64010405	December 27, 2032
16. . .	ECOSIP	PRC	Shenzhen Capchem	1	68283512	May 20, 2034
17. . .	SOLICHEM	PRC	Shenzhen Capchem	1	68581009	May 6, 2034

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No.	Trademark	Place of Registration	Registered Owner	Class	Registration Number	Expiry Date
18. . .	希尔斯	PRC	Shenzhen Capchem	1	70271825	May 6, 2034
19. . .	Nalyte	PRC	Shenzhen Capchem	1	70600523	March 6, 2034
20. . .	 瀚康	PRC	Shenzhen Capchem	1	82624522	June 27, 2035
21. . .	 CAPCHEM	Hong Kong	Shenzhen Capchem	1	301979065	July 18, 2031

(b) Patents

As of the Latest Practicable Date, we had registered the ownership of and/or had the right to use the following patents which we consider to be or may be material to our business:

No.	Patent Name	Patent Owner	Patent Category	Place of Registration	Patent Number
1. . . .	Non-aqueous Electrolyte for Lithium-ion Batteries and Lithium-ion Secondary Batteries	Shenzhen Capchem	Invention	PRC	ZL201110451132.2
2. . . .	A Conductive Polymer, an Oxidant for Its Synthesis, and a Solid Capacitor	Shenzhen Capchem	Invention	PRC	ZL201310038665.7
3. . . .	An Electrolyte for Lithium-ion Batteries and a Lithium-ion Battery	Shenzhen Capchem	Invention	PRC	ZL201610218844.2
4. . . .	An Organic Electrolyte for Supercapacitors and a Supercapacitor	Shenzhen Capchem	Invention	PRC	ZL201610871313.3
5. . . .	A Lithium-ion Battery	Shenzhen Capchem	Invention	PRC	ZL201611055609.4
6. . . .	Non-aqueous Electrolyte for Lithium-ion Batteries and Lithium-ion Batteries	Shenzhen Capchem	Invention	PRC	ZL201611246392.5
7. . . .	A Polymer Electrolyte for Lithium-ion Batteries and a Polymer Battery	Shenzhen Capchem	Invention	PRC	ZL201810223295.7
8. . . .	A Polymer Dispersion and a Solid-state Electrolytic Capacitor	Shenzhen Capchem	Invention	PRC	ZL201811151153.0
9. . . .	A Solid-state Electrolyte and a Solid-state Lithium-ion Battery	Shenzhen Capchem	Invention	PRC	ZL201911395266.X

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No.	Patent Name	Patent Owner	Patent Category	Place of Registration	Patent Number
10. . .	A Solid-state Battery	Shenzhen Capchem	Invention	PRC	ZL202010340123.5
11. . .	A Gemini-type Perfluoroether Surfactant and Its Preparation Method	Sanming Hexafluoro	Invention	PRC	ZL202010139890.X
12. . .	Non-aqueous Electrolyte for Lithium-ion Batteries and Lithium-ion Batteries	Shenzhen Capchem	Invention	PRC	ZL202010899847.3
13. . .	Lithium-ion Battery	Shenzhen Capchem	Invention	PRC	ZL202011193853.3
14. . .	A Lithium Iron Phosphate Battery	Shenzhen Capchem	Invention	PRC	ZL202110392924.0
15. . .	A Non-aqueous Electrolyte and a Battery	Shenzhen Capchem	Invention	PRC	ZL202110780742.0
16. . .	A Fluorinated Fluid Immersion Cooling Device for Data Centers	Sanming Hexafluoro	Utility Model	PRC	ZL202121706791.1
17. . .	A Fluorinated Fluid-based Immersion Cooling Method and Device for Vehicle Lithium-ion Batteries	Sanming Hexafluoro	Invention	PRC	ZL202110911098.6
18. . .	A Fluorinated Oxaalkane, a Coolant Containing the Same for Semiconductor Processes, and Uses Thereof	Sanming Hexafluoro	Invention	PRC	ZL202111158212.9
19. . .	A Solid Electrolyte, a Separator for Secondary Batteries, and a Secondary Battery	Shenzhen Capchem	Invention	PRC	ZL202111426211.8
20. . .	A Catalyst for Synthesizing Cyclic Carbonates and a Method for Synthesizing Cyclic Carbonates	Shenzhen Capchem	Invention	PRC	ZL202210743750.2
21. . .	A Metal Etchant	Shenzhen Capchem	Invention	PRC	ZL202211235091.8
22. . .	A Sodium-ion Battery with High Initial Coulombic Efficiency and Fast-Charging Capability and Its Applications	Shenzhen Capchem	Invention	PRC	ZL202211566314.9
23. . .	A Method for Preparing Heptafluoroisobutyronitrile and Heptafluoroisobutyronitrile	Sanming Hexafluoro	Invention	PRC	ZL202211566236.2

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No.	Patent Name	Patent Owner	Patent Category	Place of Registration	Patent Number
24. . .	A Method for Preparing Liquid Lithium Hexafluorophosphate, an Electrolyte, and a Lithium-ion Battery	Shenzhen Capchem	Invention	PRC	ZL202211588222.0
25. . .	A Lithium-ion Battery Electrolyte, Its Preparation Method, and a Lithium-ion Battery	Shenzhen Capchem	Invention	PRC	ZL202211661765.0
26. . .	A Method for Preparing Alkali Metal Hexafluorophosphate, an Electrolyte, and a Lithium-ion Battery	Shenzhen Capchem	Invention	PRC	ZL202211729411.5
27. . .	A Nonaqueous Electrolyte for Sodium-ion Batteries and a Sodium-ion Battery	Shenzhen Capchem	Invention	PRC	ZL202410300701.0
28. . .	A Lithium-ion Battery	Shenzhen Capchem	Invention	PRC	ZL202411415582.X
29. . .	A Cyclic Carbonate – Sulfate Compound, Its Applications, a Nonaqueous Electrolyte, and a Secondary Battery	Shenzhen Capchem	Invention	PRC	ZL202411699808.3
30. . .	A Nonaqueous Electrolyte and a Secondary Battery	Shenzhen Capchem	Invention	PRC	ZL202510106551.4

(c) Domain names

As at the Latest Practicable Date, we owned the following domain names which we consider to be or may be material to our business:

No.	Domain Name	Registered Owner	Registration Date	Expiry Date
1. . .	capchem.com	Shenzhen Capchem	March 21, 2001	March 21, 2028
2. . .	capchem.net	Shenzhen Capchem	July 18, 2021	July 18, 2028
3. . .	novolyte.com	Suzhou Novolyte	September 18, 2008	September 18, 2028
4. . .	novolyte.net	Shenzhen Capchem	July 10, 2021	July 10, 2028
5. . .	hexafluo.com	Sanming Hexafluo	August 25, 2008	August 25, 2028

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No.	Domain Name	Registered Owner	Registration Date	Expiry Date
6. . .	hicomer.com	Jiangsu Hicomer	October 19, 2005	October 19, 2027
7. . .	heptafluo.com	Shenzhen Capchem	December 19, 2018	December 19, 2028
8. . .	hexafluo.eu	Shenzhen Capchem	May 25, 2022	May 25, 2027
9. . .	semicomat.com	Shenzhen Semicomat	May 23, 2025	May 23, 2036

C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SENIOR MANAGEMENT

1. Disclosure of interests of Directors and Chief Executive of the Company

Save as disclosed below, immediately following the completion of the [REDACTED], so far as our Directors are aware, none of our Directors or chief executive has any interests or short positions in our Shares, underlying Shares and debentures of our Company or its associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he or she is taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be recorded in the register referred to therein, or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Companies contained in the Listing Rules.

(a) Interest in our Company

Name of Director or Chief Executive	Position(s)	Nature of Interest	Number and Class of Shares	Approximate Percentage of Shareholding in the Total Issued Shares Immediately prior to the [REDACTED]	Approximate Percentage of Shareholding in the Total Issued Shares Immediately after the [REDACTED] ⁽¹⁾
Mr. Qin	Chairman of the Board and executive Director	Beneficial owner	102,779,885 A Shares	13.63%	[REDACTED]%
		Interest held jointly with other persons ⁽²⁾	177,916,031 A Shares	23.60%	[REDACTED]%
Mr. Zhou	Vice chairman of the Board and executive Director	Beneficial owner	56,806,157 A Shares	7.54%	[REDACTED]%

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Name of Director or Chief Executive	Position(s)	Nature of Interest	Number and Class of Shares	Approximate Percentage of Shareholding in the Total Issued Shares Immediately prior to the [REDACTED]	Approximate Percentage of Shareholding in the Total Issued Shares Immediately after the [REDACTED] ⁽¹⁾
		Interest held jointly with other persons ⁽²⁾	223,889,759 A Shares	29.70%	[REDACTED]%
Mr. Zheng	Executive Director and chief engineer	Beneficial owner ⁽²⁾	42,104,102 A Shares	5.58%	[REDACTED]%
		Interest held jointly with other persons ⁽²⁾	238,591,814 A Shares	31.65%	[REDACTED]%
Mr. Zhou Aiping . .	Executive Director, employee representative Director and executive vice president	Beneficial owner	2,328,886 A Shares	0.31%	[REDACTED]%
Mr. Wu Chengying	Executive Director and vice president	Beneficial owner	21,952 A Shares	0.003%	[REDACTED]%
Ms. Zhong	Non-executive Director	Beneficial owner	44,825,587 A Shares	5.95%	[REDACTED]%
		Interest held jointly with other persons ⁽²⁾	235,870,329 A Shares	31.29%	[REDACTED]%
Mr. Jiang Xisong .	President	Beneficial owner	1,074,913 A Shares	0.14%	[REDACTED]%

Notes:

- (1) The calculation is based on the assumption that no new Shares are issued under the [REDACTED], no additional Convertible Bonds are converted since the Latest Practicable Date and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and [REDACTED].
- (2) Each of Mr. Qin, Mr. Zhou, Mr. Zheng and Ms. Zhong is a member of our Controlling Shareholders Group (together with other two members of our Controlling Shareholders Group, namely Ms. Zhang and Ms. Deng (spouse of Mr. Qin)). They have been acting in concert pursuant to the Concert Party Agreement. Therefore, by virtue of Part XV of the SFO, each of them is deemed to be interested in the aggregate interest held by the Controlling Shareholders Group, being 280,695,916 A Shares, representing approximately 37.23% of the total issued share capital of our Company as of the Latest Practicable Date.

(b) Interest in associated corporations of our Company

Name of our associated corporation	Name of Director or Chief Executive	Approximate percentage of interest
Shenzhen Semicomat	Mr. Jiang Xisong	40% ⁽¹⁾
Jiangsu Seals	Mr. Jiang Xisong	12.8378% ⁽²⁾

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Notes:

- (1) Mr. Jiang Xisong holds 62.5% equity interest in Shenzhen Xinchunbang Investment Partnership (Limited Partnership) (深圳市芯純邦投資合夥企業 (有限合夥)) as a limited partner. The latter holds 40% equity interest in Shenzhen Semicomat.
- (2) Mr. Jiang Xisong holds 38% equity interest in Shenzhen Rongbang Investment Partnership (Limited Partnership) (深圳市容邦投資合夥企業 (有限合夥)) as a limited partner. The latter holds 12.8378% equity interest in Jiangsu Seals.

2. Disclosure of Interests of Substantial Shareholders

(a) Interests in our Company

For information on the persons who will, immediately following the completion of the [REDACTED], having or be deemed or taken to have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or directly or indirectly be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company, see the section headed “Substantial Shareholders.”

(b) Interests of the Substantial Shareholders in Other Members of Our Group

So far as the Directors are aware, save as disclosed below, no persons (other than our Directors, the chief executive of our Company) will, immediately following the completion of the [REDACTED], be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at general meetings of the members of our Group (other than our Company):

Name of our subsidiary	Name of substantial shareholder	Approximate percentage of interest
Hunan Fluopont	Nippon Shokubai Co., Ltd. (株式會社日本觸媒)	38%
Jiangsu Seals	Nantong Jianghai Capacitor Co., Ltd. (南通江海電容器股份有限公司)	21.40%
Jiangsu Seals	Shenzhen Rongbang Investment Partnership (Limited Partnership) (深圳市容邦投資合夥企業(有限合夥))	12.84%
Shenzhen Semicomat	Shenzhen Xinchunbang Investment Partnership (Limited Partnership) (深圳市芯純邦投資合夥企業(有限合夥))	40%

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3. Service Contracts

We [have entered] into a contract with each of our Directors in respect of, among other things, compliance with the relevant laws and regulations, the Articles of Association and applicable provisions on arbitration.

Save as disclosed above, we have not entered, and do not propose to enter, into any service contracts with any of our Directors in their respective capacities as Directors (other than contracts expiring or determinable by the employer within one year without any payment of compensation (other than statutory compensation)).

4. Directors’ Remuneration

Save as disclosed in the section headed “Directors and Senior Management” and “Appendix I — Accountants’ Report”, for the years ended December 31, 2023, 2024 and 2025 and the six months ended June 30, 2026, none of our Directors received other remunerations of benefits in kind from us.

5. Disclaimers

Saved as disclosed in this document:

- (a) none of our Directors or any of the parties listed in “— E. Other Information — 4. Qualifications and Consents of Experts” below is:
 - (i) interested in our promotion, or in any assets which, within the two years immediately preceding the date of this document, have been acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to our Company;
 - (ii) materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business;
- (b) save in connection with the [REDACTED], none of the parties listed in “— E. Other Information — 4. Qualifications and Consents of Experts” below:
 - (i) is interested legally or beneficially in any shares in any member of our Group;
or
 - (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of our Group;

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- (c) none of our Directors or their close associates or any shareholders of our Company who to the knowledge of our Directors owns more than 5% of our issued share capital has any interest in our top five customers or suppliers; and
- (d) none of our Directors is a director or employee of a company that has an interest in the share capital of our Company which, once the H Shares are [REDACTED] on the Stock Exchange, would have to be disclosed pursuant to Divisions 2 and 3 of Part XV of the SFO.

D. SHARE INCENTIVE PLANS

The Company has adopted various share incentive plans to attract and retain talents and promote the long-term development of the Company. The currently effective plans are the 2023 Restricted Share Incentive Plan and the 2025 Restricted Share Incentive Plan (the “**Effective Restricted Share Incentive Plans**”). Given that the Effective Restricted Share Incentive Plans will not involve the grant of options or share awards over new A Shares after [REDACTED], the Effective Restricted Share Incentive Plans are not subject to provisions of Chapter 17 of the Listing Rules except for the disclosure requirement under Rule 17.12 of the Listing Rules. The key terms of the Effective Restricted Share Incentive Plans are summarised as below:

(a) *Purpose*

The purpose of the Effective Restricted Share Incentive Plans is to improve our long-term incentive mechanism, attract and retain outstanding talents, consolidate the cohesive force of the core team and enhance the sustainable operation capability of the Company. The Effective Restricted Share Incentive Plans are implemented to align the interests of the Shareholders, the Company and the individuals of the core team which will benefit the sustained development of our Company.

(b) *Administration*

(i) *Administration of the 2023 Restricted Share Incentive Plan*

The 2023 Restricted Share Incentive Plan is subject to the approval of the Shareholders’ meeting, implemented by the Board, amended by the Remuneration and Evaluation Committee and supervised by our independent non-executive Directors.

(ii) *Administration of the 2025 Restricted Share Incentive Plan*

The 2025 Restricted Share Incentive Plan is subject to the approval of the Shareholders’ meeting, implemented by the Board, and amended as well as supervised by the Remuneration and Evaluation Committee.

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(c) Participants

The selected participants of the Effective Restricted Share Incentive Plans include Directors (excluding independent Directors), senior management, middle and junior management and key technical personnels as well as other employees who have significant contributions to the business development of our Company (including our holding subsidiaries and branch companies) or the responsible departments.

The selected participants shall be employed by our Company or its subsidiaries at the time the relevant restricted Shares are granted and during the assessment period of the Effective Restricted Share Incentive Plans.

(d) Source and maximum number of Shares

The Shares underlying the Effective Restricted Share Incentive Plans shall be A Shares repurchased by our Company from the secondary market and/or A Shares to be issued by our Company to the selected participants. Each restricted Share granted represents the right to purchase one A Share within the agreed period at the grant price.

The maximum numbers of restricted Shares that can be granted under the Effective Restricted Share Incentive Plans are as follows:

(i) Maximum number of the 2023 Restricted Share Incentive Plan

The maximum number of restricted Shares that can be granted under the 2023 Restricted Share Incentive Plan is 11,244,400 A Shares, representing approximately 1.50% of the total issued share capital as of September 28, 2023.

(ii) Maximum number of the 2025 Restricted Share Incentive Plan

The maximum number of restricted Shares that can be granted under the 2025 Restricted Share Incentive Plan is 13,570,000 A Shares, representing approximately 1.80% of the total issued share capital as of March 31, 2025.

(e) Term of the Plan

(i) Term of the 2023 Restricted Share Incentive Plan

The 2023 Restricted Share Incentive Plan shall be effective from the date of grant of the restricted Shares under the Plan, being December 25, 2023, up to the date when all the restricted Shares granted have all been vested or lapsed, provided that the validity period of the 2023 Restricted Share Incentive Plan shall not exceed 64 months.

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(ii) Term of the 2025 Restricted Share Incentive Plan

The 2025 Restricted Share Incentive Plan shall be effective from the date of grant of the restricted Shares under the Plan, being April 28, 2025, up to the date when all the restricted Shares granted have all been vested or lapsed, provided that the validity period of the 2025 Restricted Share Incentive Plan shall not exceed 60 months.

(f) Grant of the restricted Shares

The grant date shall be a trading day and shall be determined by the Board. Our Company shall grant and announce the restricted Shares to be granted to selected participants under the first tranche of grant within 60 days after the date of approval of the Effective Restricted Share Incentive Plans by the Shareholders’ general meeting. Failure to complete the procedures within such time will result in disclosure of the reasons for such failure, the declaration of termination of the Effective Restricted Share Incentive Plans and lapse of the restricted Shares that have not been granted. The grant date for the reserved restricted Shares shall be determined by the Board within 12 months after the approval date of the Effective Restricted Share Incentive Plans by the Shareholders’ meeting. Failure to confirm the selected participants within such time will result in the lapse of the reserved restricted Shares.

(i) Grant of the restricted Shares under the 2023 Restricted Share Incentive Plan

The selected participants may, at the grant price, purchase ordinary A Shares of the Company repurchased by the Company from the secondary market and/or newly issued by the Company to the selected participants, upon fulfilment of all the vesting conditions of the restricted Shares. The initial grant price of each restricted Share was RMB21.87 per A Share, subject to adjustments upon the occurrence of certain events (including capitalisation of capital reserves, issue of bonus shares, subdivision or consolidation of shares, rights issue and payment of dividend of our Company), with the current grant price adjusted as to RMB20.37 per A Share. Restricted Shares granted shall not be transferred or used for debt guarantee or payment.

Among the maximum 11,244,400 restricted A Shares which could be granted under the 2023 Restricted Share Incentive Plan, 10,119,000 A Shares have been granted initially, and the remaining 1,125,400 reserved quota of restricted A shares has lapsed as no grantee was identified within 12 months upon approval of the 2023 Restricted Share Incentive Plan by the Shareholders’ general meeting of our Company. As of the Latest Practicable Date, a total of 8,452,900 restricted A Shares has been cancelled for various reasons, including automatic lapse, grantees’ resignations and failure to achieve the Company’s performance assessment targets. The total number of granted and outstanding restricted A Shares under the 2023 Restricted Share Incentive Plan is 2,791,500.

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(ii) Grant of the restricted Shares under the 2025 Restricted Share Incentive Plan

The selected participants may, at the grant price, purchase ordinary A Shares of the Company repurchased by the Company from the secondary market and/or newly issued by the Company to the selected participants, upon fulfilment of all the vesting conditions of the restricted Shares. The initial grant price of each restricted Share was RMB19.83 per A Share, subject to adjustments upon the occurrence of certain events (including capitalisation of capital reserves, issue of bonus shares, subdivision or consolidation of shares, rights issue and payment of dividend of our Company), with the current grant price adjusted as to RMB18.93 per A Share. Restricted Shares granted shall not be transferred or used for debt guarantee or payment.

Among the maximum 13,570,000 restricted A Shares which could be granted under the 2025 Restricted Share Incentive Plan, 11,934,000 A Shares have been granted initially. The reserved quota of 1,636,000 A Shares have also been granted to specific selected participants within 12 months upon approval of the 2025 Restricted Share Incentive Plan by the Shareholders’ general meeting of our Company. As of the Latest Practicable Date, a total of 209,325 restricted A Shares has been cancelled for various reasons, including grantees’ resignations and failure to achieve the Company’s performance assessment targets. The total number of granted and outstanding restricted A Shares under the 2025 Restricted Share Incentive Plan is 8,728,000.

(g) Grant conditions

The selected participants are entitled to be granted restricted Shares under the Effective Restricted Share Incentive Plans only if the following conditions were met:

- (i) with respect to our Company, none of the following circumstances having occurred:
 - (1) an audit report with an adverse opinion or a disclaimer of opinion has been issued by the certified public accountants with respect to the Company’s accountant’s report for the most recent fiscal year;
 - (2) an audit report with an adverse opinion or a disclaimer of opinion has been issued by the certified public accountants with respect to the internal control report contained in accountant’s report for the most recent fiscal year;
 - (3) the Company has not distributed dividends in accordance with the laws and regulations, our Articles of Association or our public commitment within the most recent 36 months after its [REDACTED];
 - (4) applicable laws and regulations prohibit the implementation of any share incentive scheme; or
 - (5) any other circumstances recognised by the CSRC.

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(ii) with respect to the grantee, none of the following circumstances having occurred:

- (1) the grantee has been regarded as an inappropriate person by the Shenzhen Stock Exchange within the most recent 12 months;
- (2) the grantee has been regarded as an inappropriate person by the CSRC or its dispatched office within the most recent 12 months;
- (3) the grantee has received administrative penalties or prohibited from entering into the securities market by the CSRC or its dispatched office within the most recent 12 months as a result of any material non-compliance with relevant laws and regulations;
- (4) the grantee is not qualified to serve as a director or senior management according to the PRC Company Law;
- (5) the grantee is prohibited from participating in any share incentive plan of listed companies according to applicable laws and regulations; or
- (6) any other circumstances recognised by the CSRC.

(h) Vesting conditions and schedule

The selected participants granted under the Effective Restricted Share Incentive Plans will only be vested if the following conditions were met:

- (i) the conditions set out under paragraph (g) above are fulfilled;
- (ii) the relevant grantee has been employed with our Group for more than 12 months before any vesting date; and
- (iii) the applicable annual performance assessment targets of our Company and performance appraisal requirements of the relevant grantee as set out under the Effective Restricted Share Incentive Plans are achieved.

The vesting of the restricted Shares granted shall be on a trading day within the term of the Effective Restricted Share Incentive Plans, which shall not fall in the following periods, (i) 15 days before the publication of any annual report and interim report, (ii) five days before the publication of any quarterly report, earnings forecast and preliminary earnings estimate, (iii) the period starting from the date of any significant price-sensitive incident till the date of its publication; and (iv) any other period prohibited by the CSRC and Shenzhen Stock Exchange.

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The restricted Shares granted shall be vested in accordance with the following vesting schedule, subject to satisfaction of the above vesting conditions:

(i) *Vesting schedule of the 2023 Restricted Share Incentive Plan*

Vesting Schedule	Vesting Period	Vesting Percentage
The first period of vesting . . .	From the first trading day after the 16-month anniversary from the date of grant to the last trading day before the 28-month anniversary of the date of grant	40%
The second period of vesting	From the first trading day after the 28-month anniversary from the date of grant to the last trading day before the 40-month anniversary of the date of grant	30%
The third period of vesting . .	From the first trading day after the 40-month anniversary from the date of grant to the last trading day before the 52-month anniversary of the date of grant	30%

(ii) *Vesting schedule of the 2025 Restricted Share Incentive Plan*

Vesting schedule for the 11,934,000 A Shares initially granted under the 2025 Restricted Share Incentive Plan:

Vesting Schedule	Vesting Period	Vesting Percentage
The first period of vesting	From the first trading day after the 12-month anniversary from the date of grant to the last trading day before the 24-month anniversary of the date of grant	40%
The second period of vesting	From the first trading day after the 24-month anniversary from the date of grant to the last trading day before the 36-month anniversary of the date of grant	30%

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Vesting Schedule	Vesting Period	Vesting Percentage
The third period of vesting	From the first trading day after the 36-month anniversary from the date of grant to the last trading day before the 48-month anniversary of the date of grant	30%

Vesting schedule for the reserved quota of 1,636,000 A Shares which have been granted under the 2025 Restricted Share Incentive Plan as of the Latest Practicable Date:

Vesting Schedule	Vesting Period	Vesting Percentage
The first period of vesting	From the first trading day after the 12-month anniversary from the date of grant to the last trading day before the 24-month anniversary of the date of grant	50%
The second period of vesting	From the first trading day after the 24-month anniversary from the date of grant to the last trading day before the 36-month anniversary of the date of grant	50%

(i) *Lock-up for Directors and the senior management team*

The annual transferable Shares for a grantee who is a Director or senior management member during his or her employment shall not exceed 25% of the total Shares he or she holds. No Share can be transferred within six months after termination of his or her employment. Income gained through sale of Shares within six months of the purchase or purchase of Shares within six months of the sale shall belong to the Company and will be forfeited by the Board. Any sale of Shares is also subject to the relevant requirements under applicable laws.

(j) *Outstanding restricted Shares*

As of the Latest Practicable Date, the total number of outstanding restricted Shares granted under the Effective Restricted Share Incentive Plans was 11,519,500, representing approximately [REDACTED]% of the issued Shares immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised, no additional 2022 Convertible Bonds are converted and no additional A Shares are issued under the Effective Restricted Share Incentive Plans since the Latest Practicable Date).

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The following table sets forth the number of outstanding restricted Shares granted to Directors, senior management or connected persons of our Company under the Effective Restricted Share Incentive Plans as of the Latest Practicable Date:

Name	Position(s) held within our Group	Date of grant	Grant Price	Vesting period ⁽¹⁾	Number of granted and outstanding restricted Shares	Approximate shareholding % of enlarged issued share capital of our Company immediately after completion of the [REDACTED] (assuming the [REDACTED] is not exercised, no additional 2022 Convertible Bonds are converted and no additional A Shares are issued under the Effective Restricted Share Incentive Plans since the Latest Practicable Date)
2023 Restricted Share Incentive Plan						
Xie Weidong	Former Director of Shenzhen Capchem Connected person of our Company	December 25, 2023	20.37	52 months	30,000	[REDACTED]
Zhou Aiping	Director of Shenzhen Capchem Connected person of our Company	December 25, 2023	20.37	52 months	30,000	[REDACTED]
Wu Chengying . . .	Director of Shenzhen Capchem	December 25, 2023	20.37	52 months	13,500	[REDACTED]
Jiang Xisong	Connected person of our Company	December 25, 2023	20.37	52 months	28,500	[REDACTED]
Song Hui	Connected person of our Company	December 25, 2023	20.37	52 months	19,500	[REDACTED]
Huang Yao	Connected person of our Company	December 25, 2023	20.37	52 months	19,500	[REDACTED]
He Jingce	Connected person of our Company	December 25, 2023	20.37	52 months	19,500	[REDACTED]
Mao Yuhua	Connected person of our Company	December 25, 2023	20.37	52 months	24,000	[REDACTED]
Jiang Zongbo	Connected person of our Company	December 25, 2023	20.37	52 months	13,500	[REDACTED]
Song Chunhua	Connected person of our Company	December 25, 2023	20.37	52 months	16,500	[REDACTED]
Qin Qi	Connected person of our Company	December 25, 2023	20.37	52 months	13,500	[REDACTED]
Zhou Jianxin	Connected person of our Company	December 25, 2023	20.37	52 months	15,000	[REDACTED]

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Name	Position(s) held within our Group	Date of grant	Grant Price	Vesting period ⁽¹⁾	Number of granted and outstanding restricted Shares	Approximate shareholding % of enlarged issued share capital of our Company immediately after completion of the [REDACTED] (assuming the [REDACTED] is not exercised, no additional 2022 Convertible Bonds are converted and no additional A Shares are issued under the Effective Restricted Share Incentive Plans since the Latest Practicable Date)
Guo Yang	Connected person of our Company	December 25, 2023	20.37	52 months	6,000	[REDACTED]
Yu Qingqing	Connected person of our Company	December 25, 2023	20.37	52 months	13,500	[REDACTED]
Jiang Weijian	Connected person of our Company	December 25, 2023	20.37	52 months	16,500	[REDACTED]
Wang Ximin	Connected person of our Company	December 25, 2023	20.37	52 months	15,000	[REDACTED]
Jia Yun	Connected person of our Company	December 25, 2023	20.37	52 months	15,000	[REDACTED]
Yan Yanhua	Connected person of our Company	December 25, 2023	20.37	52 months	13,500	[REDACTED]
Gu Wei	Connected person of our Company	December 25, 2023	20.37	52 months	5,400	[REDACTED]
Lv Tao	Connected person of our Company	December 25, 2023	20.37	52 months	16,500	[REDACTED]
Wang Mengying	Connected person of our Company	December 25, 2023	20.37	52 months	7,200	[REDACTED]
Liu Xin	Connected person of our Company	December 25, 2023	20.37	52 months	21,000	[REDACTED]
Chen Wei	Connected person of our Company	December 25, 2023	20.37	52 months	12,600	[REDACTED]
Sun Xichuan	Connected person of our Company	December 25, 2023	20.37	52 months	16,500	[REDACTED]
Lin Muchong	Connected person of our Company	December 25, 2023	20.37	52 months	14,100	[REDACTED]
Li Limin	Connected person of our Company	December 25, 2023	20.37	52 months	10,500	[REDACTED]
Zhou Xin	Connected person of our Company	December 25, 2023	20.37	52 months	12,000	[REDACTED]
Chen Zhifeng	Connected person of our Company	December 25, 2023	20.37	52 months	16,500	[REDACTED]

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						Approximate shareholding % of enlarged issued share capital of our Company immediately after completion of the [REDACTED] (assuming the [REDACTED] is not exercised, no additional 2022 Convertible Bonds are converted and no additional A Shares are issued under the Effective Restricted Share Incentive Plans since the Latest Practicable Date)
Name	Position(s) held within our Group	Date of grant	Grant Price	Vesting period ⁽¹⁾	Number of granted and outstanding restricted Shares	
Li Bing	Connected person of our Company	December 25, 2023	20.37	52 months	12,000	[REDACTED]
Shu Zhenhua	Connected person of our Company	December 25, 2023	20.37	52 months	10,500	[REDACTED]
Chen Peng	Connected person of our Company	December 25, 2023	20.37	52 months	4,500	[REDACTED]
Sun Jianbin	Connected person of our Company	December 25, 2023	20.37	52 months	6,000	[REDACTED]
Wu Jianfei	Connected person of our Company	December 25, 2023	20.37	52 months	9,000	[REDACTED]
Ji Ningning	Connected person of our Company	December 25, 2023	20.37	52 months	4,800	[REDACTED]
Xu Xiaolin	Connected person of our Company	December 25, 2023	20.37	52 months	6,000	[REDACTED]
Zhong Ling	Connected person of our Company	December 25, 2023	20.37	52 months	13,500	[REDACTED]
Wang Bangying . . .	Connected person of our Company	December 25, 2023	20.37	52 months	12,000	[REDACTED]
Zhao Baoshun	Connected person of our Company	December 25, 2023	20.37	52 months	15,000	[REDACTED]
Jiang Huiqin	Connected person of our Company	December 25, 2023	20.37	52 months	4,500	[REDACTED]
Total					552,600	[REDACTED]

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						Approximate shareholding % of enlarged issued share capital of our Company immediately after completion of the [REDACTED] (assuming the [REDACTED] is not exercised, no additional 2022 Convertible Bonds are converted and no additional A Shares are issued under the Effective Restricted Share Incentive Plans since the Latest Practicable Date)
Name	Position(s) held within our Group	Date of grant	Grant Price	Vesting period ⁽¹⁾	Number of granted and outstanding restricted Shares	
2025 Restricted Share Incentive Plan						
Xie Weidong	Former Director of Shenzhen Capchem	April 28, 2025	18.93	48 months	120,000	[REDACTED]
	Connected person of our Company	December 11, 2025	18.93	36 months	10,000	[REDACTED]
Zhou Aiping	Director of Shenzhen Capchem	April 28, 2025	18.93	48 months	90,000	[REDACTED]
	Connected person of our Company	December 11, 2025	18.93	36 months	10,000	[REDACTED]
Wu Chengying . . .	Director of Shenzhen Capchem	April 28, 2025	18.93	48 months	33,600	[REDACTED]
Qian Yunxian	Connected person of our Company	December 11, 2025	18.93	36 months	53,000	[REDACTED]
Jiang Xisong	Connected person of our Company	April 28, 2025	18.93	48 months	90,000	[REDACTED]
		December 11, 2025	18.93	36 months	10,000	[REDACTED]
Song Hui	Connected person of our Company	April 28, 2025	18.93	48 months	60,000	[REDACTED]
		December 11, 2025	18.93	36 months	10,000	[REDACTED]
Huang Yao	Connected person of our Company	April 28, 2025	18.93	48 months	60,000	[REDACTED]
		December 11, 2025	18.93	36 months	10,000	[REDACTED]
He Jingce	Connected person of our Company	April 28, 2025	18.93	48 months	60,000	[REDACTED]
		December 11, 2025	18.93	36 months	10,000	[REDACTED]
Jiang Zongbo	Connected person of our Company	April 28, 2025	18.93	48 months	39,000	[REDACTED]
		December 11, 2025	18.93	36 months	5,000	[REDACTED]

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Name	Position(s) held within our Group	Date of grant	Grant Price	Vesting period ⁽¹⁾	Number of granted and outstanding restricted Shares	Approximate shareholding % of enlarged issued share capital of our Company immediately after completion of the [REDACTED] (assuming the [REDACTED] is not exercised, no additional 2022 Convertible Bonds are converted and no additional A Shares are issued under the Effective Restricted Share Incentive Plans since the Latest Practicable Date)
Song Chunhua . . .	Connected person of our Company	April 28, 2025	18.93	48 months	39,000	[REDACTED]
		December 11, 2025	18.93	36 months	5,000	[REDACTED]
Qin Qi	Connected person of our Company	April 28, 2025	18.93	48 months	36,000	[REDACTED]
Zhou Jianxin . . .	Connected person of our Company	April 28, 2025	18.93	48 months	42,000	[REDACTED]
		December 11, 2025	18.93	36 months	5,000	[REDACTED]
Guo Yang	Connected person of our Company	April 28, 2025	18.93	48 months	15,000	[REDACTED]
		December 11, 2025	18.93	36 months	5,000	[REDACTED]
Yu Qingqing . . .	Connected person of our Company	April 28, 2025	18.93	48 months	36,000	[REDACTED]
		December 11, 2025	18.93	36 months	5,000	[REDACTED]
Jiang Weijian . . .	Connected person of our Company	April 28, 2025	18.93	48 months	42,000	[REDACTED]
		December 11, 2025	18.93	36 months	5,000	[REDACTED]
Wang Ximin	Connected person of our Company	April 28, 2025	18.93	48 months	36,000	[REDACTED]
Jia Yun.	Connected person of our Company	April 28, 2025	18.93	48 months	48,000	[REDACTED]
		December 11, 2025	18.93	36 months	5,000	[REDACTED]
Yan Yanhua	Connected person of our Company	April 28, 2025	18.93	48 months	36,000	[REDACTED]
Gu Wei	Connected person of our Company	April 28, 2025	18.93	48 months	12,600	[REDACTED]

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Name	Position(s) held within our Group	Date of grant	Grant Price	Vesting period ⁽¹⁾	Number of granted and outstanding restricted Shares	Approximate shareholding % of enlarged issued share capital of our Company immediately after completion of the [REDACTED] (assuming the [REDACTED] is not exercised, no additional 2022 Convertible Bonds are converted and no additional A Shares are issued under the Effective Restricted Share Incentive Plans since the Latest Practicable Date)
Lv Tao	Connected person of our Company	April 28, 2025	18.93	48 months	90,000	[REDACTED]
		December 11, 2025	18.93	36 months	10,000	[REDACTED]
Wang Mengying . .	Connected person of our Company	April 28, 2025	18.93	48 months	15,000	[REDACTED]
Liu Xin	Connected person of our Company	April 28, 2025	18.93	48 months	19,200	[REDACTED]
Chen Wei	Connected person of our Company	April 28, 2025	18.93	48 months	36,000	[REDACTED]
Sun Xichuan	Connected person of our Company	April 28, 2025	18.93	48 months	36,000	[REDACTED]
		December 11, 2025	18.93	36 months	10,000	[REDACTED]
Lin Muchong . . .	Connected person of our Company	April 28, 2025	18.93	48 months	36,000	[REDACTED]
Li Limin	Connected person of our Company	April 28, 2025	18.93	48 months	36,000	[REDACTED]
		December 11, 2025	18.93	36 months	5,000	[REDACTED]
Chen Zhifeng . . .	Connected person of our Company	April 28, 2025	18.93	48 months	39,000	[REDACTED]
		December 11, 2025	18.93	36 months	5,000	[REDACTED]
Li Bing	Connected person of our Company	April 28, 2025	18.93	48 months	27,000	[REDACTED]
		December 11, 2025	18.93	36 months	4,000	[REDACTED]
Shu Zhenhua . . .	Connected person of our Company	April 28, 2025	18.93	48 months	30,000	[REDACTED]
Chen Peng	Connected person of our Company	April 28, 2025	18.93	48 months	12,000	[REDACTED]

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							Approximate shareholding % of enlarged issued share capital of our Company immediately after completion of the [REDACTED] (assuming the [REDACTED] is not exercised, no additional 2022 Convertible Bonds are converted and no additional A Shares are issued under the Effective Restricted Share Incentive Plans since the Latest Practicable Date)
Name	Position(s) held within our Group	Date of grant	Grant Price	Vesting period ⁽¹⁾	Number of granted and outstanding restricted Shares		
Sun Jianbin	Connected person of our Company	April 28, 2025	18.93	48 months	13,800		[REDACTED]
Wu Jianfei	Connected person of our Company	April 28, 2025	18.93	48 months	36,000		[REDACTED]
Ji Ningning	Connected person of our Company	April 28, 2025	18.93	48 months	11,400		[REDACTED]
		December 11, 2025	18.93	36 months	6,000		[REDACTED]
Xu Xiaolin	Connected person of our Company	April 28, 2025	18.93	48 months	18,000		[REDACTED]
Zhong Ling	Connected person of our Company	April 28, 2025	18.93	48 months	36,000		[REDACTED]
Wang Bangying . .	Connected person of our Company	April 28, 2025	18.93	48 months	36,000		[REDACTED]
		December 11, 2025	18.93	36 months	5,000		[REDACTED]
Zhao Baoshun . . .	Connected person of our Company	April 28, 2025	18.93	48 months	42,000		[REDACTED]
		December 11, 2025	18.93	36 months	5,000		[REDACTED]
Jiang Huiqin	Connected person of our Company	April 28, 2025	18.93	48 months	10,800		[REDACTED]
		December 11, 2025	18.93	36 months	3,000		[REDACTED]
Total					1,676,400		[REDACTED]

Note:

- (1) The vesting periods set out in the table represent the maximum vesting period applicable to the relevant grant. The restricted Shares shall vest over the respective vesting periods in accordance with the applicable schedule. See “— Vesting conditions and schedule” above for details.

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E. OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to impose on our Company or our subsidiaries.

2. Litigation

To the knowledge of our Directors, no member of our Group has significant litigation or claims pending or threatened against any member of our Group.

3. Joint Sponsors

The Joint Sponsors have made an application on our behalf to the Listing Committee for the [REDACTED] of, and permission to deal in, our H Shares in [REDACTED], our H Shares to be [REDACTED] pursuant to the [REDACTED] (including any H Shares which may fall to be [REDACTED] pursuant to the exercise of the [REDACTED]). All necessary arrangements [have been] made to enable the securities to be admitted into CCASS.

The Joint Sponsors satisfy the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules. The sponsor fee payable to the Joint Sponsors in connection with the [REDACTED] payable by our Company is USD550,000 in aggregate.

4. Qualifications and Consents of Experts

The qualifications of the experts who have given opinions or advice in this document are as follows:

Name	Qualification
CITIC Securities (Hong Kong) Limited	Licensed corporation under the SFO for type 4 (advising on securities) and type 6 (advising on corporate finance) of the regulated activities as defined under the SFO
China International Capital Corporation Hong Kong Securities Limited	Licensed corporation to conduct Type 1 (dealing in securities), Type 2 (dealing in future contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts) and Type 6 (advising on corporate finance) regulated activities as defined under the SFO
Ernst & Young	Certified Public Accountants

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Name	Qualification
	Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance
Zhong Lun Law Firm . . .	PRC legal adviser
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant

Each of the experts named above has given and has not withdrawn its consent to the issue of this document with the inclusion of its report, letter, and/or legal opinion (as the case may be) and references to its name included in the form and context in which it respectively appears.

As of the Latest Practicable Date, none of the experts named above has any shareholding interest in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

5. Binding Effect

This document shall have the effect, if an application is made pursuant to this document, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance insofar as applicable.

6. Bilingual document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong). In case of any discrepancies between the English language version and Chinese language version of this document, the English language version shall prevail.

7. Compliance Adviser

Our Company has appointed Maxa Capital Limited as its Compliance Adviser in compliance with Rule 3A.19 of the Listing Rules.

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8. Preliminary Expenses

The Company did not incur material preliminary expenses for the purpose of the Listing Rules.

9. No Material Adverse Change

Our Directors confirm that, as of the date of this document, there has been no material change in our financial or financial position since June 30, 2026.

10. Promoters

The promoters of our Company are Mr. Qin, Mr. Zhou, Ms. Zhong, Mr. Zheng, Ms. Zhang, Ms. Deng, Mr. Zhao Zhiming (趙志明), Ms. Jiang Hui (江慧), Mr. Zhou Aiping (周艾平), Ms. Li Meifeng (李梅鳳), Mr. Mao Yuhua (毛玉華), Mr. Liu Xinghua (劉興華), Mr. Jiang Xisong (姜希松), Mr. Shen Bing (沈兵), Mr. Zheng Chunhuai (鄭春懷), Mr. Zhang Zhiqiang (張志強), Mr. Wang Mingjie (王明傑), Mr. Li Rongcheng (李榮成), Mr. Chen Weidong (陳衛東), Mr. Lu Jun (陸軍), Mr. Chen Zhifeng (陳志鋒), Mr. Liu Zhuo (劉焯), Mr. Mo Guanming (莫官明), Mr. Qin Wu (秦武), Ms. Chen Yujuan (程育娟), Ms. Feng Fen (馮芬), Mr. Hu Zhijian (胡志堅), Ms. Huang Zhen (黃珍), Mr. Li Fei (李飛), Mr. Song Chunhua (宋春華), Mr. Wu Keguo (吳科國), Ms. Xiang Qiufen (向秋芬), Ms. Xiao Jing (校晶), Ms. Xu Xiaolin (徐曉琳), Mr. Zeng Ximing (曾喜明), Mr. Zeng Yuan (曾原), Mr. Zhang Junyan (張俊彥), Mr. Zhu Yongguan (朱用官), Mr. Chen Changchun (陳長春), Mr. Gao Jiayong (高家勇), Mr. He Tianqian (何天虔), Mr. Li Bin (李兵), Mr. Sun Xianbao (孫先保), Mr. Wang Jianguo (王建國) and Mr. Zhang Shangjun (張尚軍). Save as disclosed in this document, within the two years immediately preceding the date of this document, no cash, securities or benefit has been paid, allotted or given, or is proposed to be paid, allotted or given to the promoters named above in connection with the [REDACTED] or the related transactions described in this document.

11. Taxation of Holders of H Shares

Hong Kong stamp duty, currently charged at the ad valorem rate of 0.1% on the higher of the consideration for or the market value of the H Shares, will be payable by the purchaser on every purchase and by the seller on every sale of any Hong Kong securities, including H Shares (in other words, a total of 0.2% is currently payable on a typical sale and purchase transaction involving H Shares). In addition, a fixed stamp duty of HK\$5.00 is currently payable on any instrument of transfer of H Shares. Where one of the parties is a resident outside Hong Kong and does not pay the ad valorem duty due by it, the duty not paid will be assessed on the instrument of transfer (if any) and will be payable by the transferee. If no stamp duty is paid on or before the due date, a penalty of up to 10 times the duty payable may be imposed.

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12. Miscellaneous

Save as disclosed in this document:

- (a) within the two years preceding the date of this document: (i) we have not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash; and (ii) no commissions, discounts, brokerage fee or other special terms have been granted in connection with the issue or sale of any shares of our Company;
- (b) no share or loan capital of our Company is under option or is agreed conditionally or unconditionally to be put under option;
- (c) we have not issued nor agreed to issue any founder shares, management shares or deferred shares;
- (d) there are no arrangements under which future dividends are waived or agreed to be waived;
- (e) there are no procedures for the exercise of any right of pre-emption or transferability of subscription rights;
- (f) there have been no interruptions in our business which may have or have had a significant effect on our financial position in the last 12 months;
- (g) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;
- (h) save for our A Shares which are listed on the Shenzhen Stock Exchange and the H Shares to be [REDACTED] in connection with the [REDACTED], none of the equity and debt securities is listed or dealt with in any other stock exchange nor is any listing or permission to deal being or proposed to be sought;
- (i) our Company has no other outstanding convertible debt securities or debentures apart from the 2022 Convertible Bonds;
- (j) all necessary arrangements have been made to enable the H shares to be admitted into [REDACTED] for clearing and settlement.