DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

(a) the written consents referred to in "Appendix VI — Statutory and General Information — E. Other Information — 4. Qualifications and Consents of Experts"; and

(b) a copy of each of the material contracts referred to in "Appendix VI — Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts."

DOCUMENTS AVAILABLE ON DISPLAY

Electronic copies of the following documents will be available on display on the website of the Stock Exchange at **www.hkexnews.hk** and our website at **www.capchem.com** during a period of 14 days from the date of this document:

1. the Articles of Association;

2. the Accountants' Report prepared by Ernst & Young, the text of which is set forth in Appendix I to this document;

3. the audited consolidated financial statements of our Company for the financial years ended December 31, 2023, 2024 and 2025 and the six months ended June 30, 2026;

4. the report from Ernst & Young on the unaudited [**REDACTED**] financial information of our Group, the text of which is set forth in Appendix II to this document;

5. the material contracts in "Appendix VI — Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts";

6. the written consents referred to in "Appendix VI — Statutory and General Information — E. Other Information — 4. Qualifications and Consents of Experts";

7. the service contracts referred to in "Appendix VI — Statutory and General Information — C. Further Information about our Directors and Senior Management — 3. Service Contracts";

8. the legal opinions issued by Zhong Lun Law Firm, our PRC Legal Adviser, in respect of, among other things, the general corporate matters and the property interests of our Group under PRC law;

9. the industry report issued by Frost & Sullivan, the summary of which is set forth in the section headed "Industry Overview" in this document; and

10. a copy of the following PRC laws, together with their unofficial English translations:

    - the PRC Company law;
    - the Securities Law; and
    - the Overseas Listing Trial Measures.