
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND DOCUMENTS ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Appendix VI—Statutory and General Information—E. Other Information—4. Qualification and Consents of Experts” to this document; and
- (b) a copy of each of the material contracts referred to in “Appendix VI—Statutory and General Information—B. Further Information about Our Business—1. Summary of Material Contracts” to this document.

B. DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange (www.hkexnews.hk) and our Company (www.vivavisionbio.com) up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report from Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the report from Ernst & Young in respect of the unaudited *pro forma* financial information, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for the [two financial years ended December 31, 2025 and the six months ended June 30, 2026];
- (e) the material contracts referred to in “Appendix VI—Statutory and General Information—B. Further Information about Our Business—1. Summary of Material Contracts” to this document;
- (f) the service agreements and letters of appointment entered into between our Company and each of our Directors referred to in “Appendix VI—Statutory and General Information—C. Further Information about Directors and Substantial Shareholders—2. Service Contracts” to this document;
- (g) the legal opinion issued by Global Law Office, our PRC Legal Advisers, in respect of certain general corporate matters of our Group;
- (h) the industry report issued by Frost & Sullivan;
- (i) the written consents referred to in “Appendix VI—Statutory and General Information—E. Other Information—4. Qualification and Consents of Experts” to this document; and
- (j) the PRC Company Law, the PRC Securities Law, the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies, together with their unofficial English translation.