

## DEFINITIONS

*In this document, unless the context otherwise requires, the following terms shall have the meanings set forth below. Certain other terms are explained in “Glossary of Technical Terms.”*

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|--------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “A Share(s)”                               | ordinary share(s) issued by our Company, with a nominal value of RMB1.00 each, which are traded in Renminbi and listed on the Shanghai Stock Exchange                                                                                                |
| “A Shareholder(s)”                         | holder(s) of our A Share(s)                                                                                                                                                                                                                          |
| “Accountants’ Report”                      | the accountants’ report of our Company for the three years ended December 31, 2025, as included in Appendix I to this document                                                                                                                       |
| “AFRC”                                     | Accounting and Financial Reporting Council of Hong Kong                                                                                                                                                                                              |
| “Articles of Association”<br>or “Articles” | the articles of association of our Company, conditionally adopted on April 21, 2026, with effect from the [REDACTED], as amended, supplemented or otherwise modified from time to time, a summary of which is set out in Appendix V to this document |
| “Audit Committee”                          | the audit committee of the Board                                                                                                                                                                                                                     |
| “Board”                                    | the board of Directors of our Company                                                                                                                                                                                                                |
| “business day”                             | any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business                                                                                                    |

[REDACTED]

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| “China,” “Chinese Mainland”<br>or “PRC” | the People’s Republic of China, but for the purpose of this document and except where the context requires otherwise, references in this document to “China,” “Chinese Mainland” or the “PRC” do not apply to Hong Kong, the Macao Special Administrative Region of the People’s Republic of China and Taiwan, China |
| “Chint Anneng”                          | Chint Anneng Digital Power (Zhejiang) Co., Ltd. (正泰安能數字能源(浙江)股份有限公司), a joint stock company established in the PRC on August 4, 2015 and a non-wholly owned subsidiary of our Company                                                                                                                                |
| “CHINT Finance”                         | CHINT Group Finance Co., Ltd. (正泰集團財務有限公司), a company established in the PRC on December 15, 2017 and a subsidiary of CHINT Group (our Controlling Shareholder)                                                                                                                                                      |
| “Chint Global PTE”                      | Chint Global PTE. Ltd. (正泰國際有限公司), a company incorporated in Singapore on November 7, 2017 and a wholly owned subsidiary of our Company                                                                                                                                                                              |

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| “CHINT Group”                                                    | CHINT Group Co., Ltd. (正泰集團股份有限公司), a joint stock company established in the PRC on March 15, 1994 and a member of our Controlling Shareholders Group                                                                                                                                                                                   |
| “Chint Instrument & Meter”                                       | Zhejiang Chint Instrument & Meter Co., Ltd. (浙江正泰儀器儀表有限公司), a company established in the PRC on May 20, 1998 and a non-wholly owned subsidiary of our Company                                                                                                                                                                           |
| “Chint New Energy Development”                                   | Zhejiang Chint New Energy Development Co., Ltd. (浙江正泰新能源開發有限公司), a company established in the PRC on October 16, 2009 and a wholly owned subsidiary of our Company                                                                                                                                                                      |
| “CNIPA”                                                          | the China National Intellectual Property Administration (中華人民共和國國家知識產權局)                                                                                                                                                                                                                                                                |
| “Companies Ordinance”                                            | the Companies Ordinance (Chapter 622 of the Laws of Hong Kong)                                                                                                                                                                                                                                                                          |
| “Companies (Winding Up and Miscellaneous Provisions) Ordinance”  | the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong)                                                                                                                                                                                                                                 |
| “Company,” “our Company,” “we,” “our” or “us”                    | Zhejiang Chint Electrics Co., Ltd. (浙江正泰電器股份有限公司), a company established under the laws of the PRC on August 5, 1997, whose A Shares have been listed on the Shanghai Stock Exchange (stock code: 601877) since 2010                                                                                                                    |
| “Condensed Consolidated Financial Statements”                    | the condensed consolidated financial statements of our Company for the six months ended June 30, 2026 as included in Appendix IA to this document                                                                                                                                                                                       |
| “Controlling Shareholder(s)” or “Controlling Shareholders Group” | has the meaning given to it under the Listing Rules and, unless the context otherwise requires, refers to Mr. Nan Cunhui, CHINT Group, New Energy Investment, Huitai Limited, Shanghai Taiyi and Huitai Partnership, as further detailed in the section headed “Relationship with Our Controlling Shareholders Group” in this document  |
| “CSRC”                                                           | the China Securities Regulatory Commission (中國證券監督管理委員會), a regulatory body responsible for the supervision and regulation of the PRC securities markets and overseas securities activities of PRC entities                                                                                                                             |
| “Director(s)”                                                    | the director(s) of our Company                                                                                                                                                                                                                                                                                                          |
| “EIT”                                                            | enterprise income tax                                                                                                                                                                                                                                                                                                                   |
| “Extreme Conditions”                                             | the occurrence of “extreme conditions” as announced by any government authority of Hong Kong due to serious disruption of public transport services, extensive flooding, major landslides, large-scale power outage or any other adverse conditions before Typhoon Signal No. 8 or above is replaced with Typhoon Signal No. 3 or below |

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| “Frost & Sullivan” or<br>“Industry Consultant” | Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., our industry consultant and an independent market research and consulting company |
| “F&S Report”                                   | the industry report issued by Frost & Sullivan                                                                                          |

[REDACTED]

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|----------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Group,” “our Group,” “we,”<br>“our” or “us” | our Company and our subsidiaries (or our Company and any one or more of our subsidiaries, as the content may require), or where the context so requires, in respect of the periods before our Company became the holding company of our present subsidiaries, such subsidiaries as if they were subsidiaries of our Company at the relevant time |
| “H Share(s)”                                 | overseas [REDACTED] foreign shares in the share capital of our Company, with a nominal value of RMB1.00 each, which are to be [REDACTED] for and [REDACTED] in Hong Kong dollars and [REDACTED] on the Stock Exchange                                                                                                                            |
| “H Shareholder(s)”                           | holder(s) of our H Share(s)                                                                                                                                                                                                                                                                                                                      |

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## DEFINITIONS

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|-------------------------------|-------------------------------------------------------------------------------|
| “Hong Kong”                   | the Hong Kong Special Administrative Region of the People’s Republic of China |
| “Hong Kong dollars” or “HK\$” | Hong Kong dollars, the lawful currency of Hong Kong                           |

[REDACTED]

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|---------------------------------------------------|-----------------------------------------|
| “Hong Kong Stock Exchange”<br>or “Stock Exchange” | The Stock Exchange of Hong Kong Limited |
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|--------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Huitai Limited”               | Wenzhou Huitai Investment Management Co., Ltd. (溫州輝泰投資管理有限公司), a limited liability company established in the PRC on December 7, 2016 and a member of our Controlling Shareholders Group                      |
| “Huitai Partnership”           | Wenzhou Huitai Investment Partnership Enterprise (Limited Partnership) (溫州輝泰投資合夥企業(有限合夥)), a limited partnership established in the PRC on January 4, 2016 and a member of our Controlling Shareholders Group |
| “IFRS”                         | International Financial Reporting Standards, as issued by the International Accounting Standards Board                                                                                                        |
| “Independent Third Party(ies)” | person(s) or company(ies) who/which, to the best of our Directors’ knowledge, information and belief, is/are not a connected person of our Company                                                            |

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| “Joint Sponsors”          | the joint sponsors as named in “Directors and Parties Involved in the [REDACTED]” in this document                                                                                                                                                                                                                                                     |
| “Chint Power”             | Jiangsu Chint Power Technology Co., Ltd. (江蘇正泰電源科技股份有限公司) (formerly known as Jiangsu Tongrun Equipment Technology Co., Ltd. (江蘇通潤裝備科技股份有限公司)), a joint stock company established in the PRC on October 28, 2002, whose shares are listed on the Shenzhen Stock Exchange (stock code: 002150) and which is a non-wholly owned subsidiary of our Company |
| “Latest Practicable Date” | August 21, 2026, being the latest practicable date for the purpose of ascertaining certain information in this document prior to its publication                                                                                                                                                                                                       |

[REDACTED]

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|---------------------|---------------------------------------------|
| “Listing Committee” | the Listing Committee of the Stock Exchange |
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## DEFINITIONS

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|-------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Listing Rules”         | the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited                                                                                                  |
| “Main Board”            | the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operates in parallel with GEM of the Stock Exchange                         |
| “Major Subsidiary(ies)” | the major subsidiaries of our Company listed in “History and Corporate Structure—Our Major Subsidiaries”                                                                                  |
| “Nomination Committee”  | the nomination committee of the Board                                                                                                                                                     |
| “New Energy Investment” | Zhejiang Chint New Energy Investment Co., Ltd. (浙江正泰新能源投資有限公司), a limited liability company established in the PRC on October 18, 2012 and a member of our Controlling Shareholders Group |

[REDACTED]

|                      |                                                                                                              |
|----------------------|--------------------------------------------------------------------------------------------------------------|
| “PBOC”               | the People’s Bank of China (中國人民銀行)                                                                          |
| “PRC Company Law”    | the Company Law of the PRC (中華人民共和國公司法), as amended, supplemented or otherwise modified from time to time    |
| “PRC Legal Advisor”  | King & Wood, our legal advisor as to PRC laws                                                                |
| “PRC Securities Law” | the Securities Law of the PRC (中華人民共和國證券法), as amended, supplemented or otherwise modified from time to time |

## DEFINITIONS

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|----------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Receiving Banks”                      | [•]                                                                                                                                                                                                                                                      |
| “Regulation S”                         | Regulation S under the U.S. Securities Act                                                                                                                                                                                                               |
| “Relevant Persons”                     | the Joint Sponsors, the [REDACTED], [REDACTED], [REDACTED], [REDACTED], [REDACTED], any of their or our Company’s respective directors, advisors, officers, employees, agents or representatives or any other person or party involved in the [REDACTED] |
| “Remuneration and Appraisal Committee” | the remuneration and appraisal committee of the Board                                                                                                                                                                                                    |
| “Renminbi” or “RMB”                    | Renminbi, the lawful currency of China                                                                                                                                                                                                                   |
| “SAFE”                                 | the State Administration for Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)                                                                                                                                                                                |
| “SFC”                                  | the Securities and Futures Commission of Hong Kong                                                                                                                                                                                                       |
| “SFO”                                  | the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)                                                                                                                                                                              |
| “Share(s)”                             | ordinary share(s) in the capital of our Company with a nominal value of RMB1.00 each, comprising A Shares and H Shares                                                                                                                                   |
| “Shareholder(s)”                       | holder(s) of our Share(s)                                                                                                                                                                                                                                |
| “Shanghai Noark Electrics”             | Noark Electrics (Shanghai) Co., Ltd. (上海諾雅克電氣有限公司), a company established in the PRC on November 30, 2007 and a wholly owned subsidiary of our Company                                                                                                   |
| “Shanghai Taiyi”                       | Shanghai Taiyi Investment Management Co., Ltd. (上海泰熠投資管理有限公司), a limited liability company established in the PRC on June 15, 2009 and a member of our Controlling Shareholders Group                                                                    |
| “STA”                                  | State Taxation Administration of the PRC (中華人民共和國國家稅務總局)                                                                                                                                                                                                 |

[REDACTED]

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|-----------------------------------------|--------------------------------------------------------|
| “State Council”                         | the State Council of the PRC (中華人民共和國國務院)              |
| “Strategy and Sustainability Committee” | the strategy and Sustainability committee of the Board |
| “Takeovers Code”                        | the Code on Takeovers and Mergers issued by the SFC    |

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## DEFINITIONS

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“Track Record Period” the years ended December 31, 2023, 2024 and 2025 and the six months ended June 30, 2026

[REDACTED]

“United States” or “U.S.” the United States of America, its territories, its possessions and all areas subject to its jurisdiction

“U.S. Securities Act” United States Securities Act of 1933 and the rules and regulations promulgated thereunder

“VAT” value-added tax

“Wenzhou Chint Electrics” Wenzhou Chint Electrical Technology Co., Ltd. (溫州正泰電器科技有限公司), a company established in the PRC on February 4, 2010 and a wholly owned subsidiary of our Company

“Wenzhou Taiji New Energy” Wenzhou Taiji New Energy Co., Ltd. (溫州泰集新能源有限公司), a company established in the PRC on November 11, 2020 and a subsidiary of our Company

“Wenzhou Taiji Suwei” Wenzhou Taiji Suwei Technology Co., Ltd. (溫州泰集速維科技有限公司), a company established in the PRC on November 12, 2020 and a subsidiary of our Company

“Wenzhou Xiangtai” Wenzhou Xiangtai New Energy Investment Co., Ltd. (溫州翔泰新能源投資有限公司), a company established in the PRC on April 23, 2018 and a subsidiary of our Company

“Xinqi Energy Equipment” Xinqi (Jiaxing) Energy Equipment Co., Ltd. (新啓(嘉興)能源設備有限公司), a company established in the PRC on April 30, 2025 and a subsidiary of our Company

“Zhejiang Chaotai” Zhejiang Chaotai Technology Co., Ltd. (浙江朝泰科技有限公司), a company established in the PRC on December 22, 2020 and a subsidiary of our Company

“Zhejiang Chint Solar” Chint Solar (Zhejiang) Co., Ltd. (浙江正泰太陽能科技有限公司), a company established in the PRC on October 18, 2006 and a wholly owned subsidiary of our Company

“Zhejiang Shantai” Zhejiang Shantai New Energy Co., Ltd. (浙江善泰新能源有限公司), a company established in the PRC on July 19, 2022 and a subsidiary of our Company

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“Zhejiang Taizhou”                      Zhejiang Taizhou New Energy Co., Ltd. (浙江泰舟新能源有限公司), a company established in the PRC on January 24, 2022 and a subsidiary of our Company

“%”                                          percent

*In this document, the terms “associate(s),” “close associate(s),” “connected person(s),” “connected transaction(s),” “core connected person(s),” “controlling shareholder(s),” “subsidiary(ies)” and “substantial shareholder(s)” shall have the meanings given to such terms in the Listing Rules, unless the context otherwise requires.*

*For ease of reference, the names of the PRC established companies or entities, laws or regulations have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.*