

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

FURTHER INFORMATION ABOUT OUR GROUP

Incorporation of Our Company

Our Company was established as a joint stock company with limited liability under the laws of the PRC on August 5, 1997. We were registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on May 8, 2026 and have established a place of business in Hong Kong at Room 1928, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong. Ms. Yip Hoi Lam has been appointed as the authorized representative of our Company for the acceptance of service of process and notices in Hong Kong.

As our Company is incorporated in the PRC, our operations are subject to the relevant laws and regulations of the PRC. A summary of our Articles of Association and relevant aspects of PRC law is set out in “Taxation and Foreign Exchange,” “Summary of Principal Legal and Regulatory Provisions” and “Summary of the Articles of Association” in Appendices III, IV and V to this document, respectively.

Changes in the Share Capital of Our Company

There has been no alteration in our total issued share capital within the two years immediately preceding the date of this document.

Changes in the Share Capital of Our Major Subsidiaries

We have applied to the Stock Exchange for, and the Stock Exchange [has granted] us a waiver from strict compliance with the requirements of paragraph 26 of Appendix D1A to the Listing Rules in relation to the disclosure of information relating to the changes in the share capital of any member of our Group within two years immediately preceding the date of this document. For details, see “Waivers and Exemptions—Particulars Of Information Of Our Subsidiaries”.

The following sets out the changes in the share capital of our Major Subsidiaries within the two years immediately preceding the date of this document:

Chint Power

- On January 2, 2025, the registered capital of Chint Power increased from RMB361,857,053 to RMB363,234,553.
- On January 12, 2026, the registered capital of Chint Power decreased from RMB363,234,553 to RMB360,868,803.

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Wenzhou Chint Electrics

- On March 27, 2025, the registered capital of Wenzhou Chint Electrics increased from RMB400,000,000 to RMB430,000,000.

Chint Instrument & Meter

- On September 29, 2025, the registered capital of Chint Instrument & Meter increased from RMB586,130,000 to RMB637,656,600.

Zhejiang Chint Solar

- On August 6, 2025, the registered capital of Zhejiang Chint Solar increased from RMB3,483,556,336 to RMB3,575,176,336.

Xinqi Energy Equipment

- On April 30, 2025, Xinqi Energy Equipment was established as a limited liability company in the PRC with a registered capital of RMB20,000,000.

Save as disclosed in this section, there has been no alteration in the registered capital of our Major Subsidiaries within two years preceding the date of this document.

Resolutions of Our Shareholders

On April 21, 2026, resolutions of our Shareholders were passed pursuant to which, among other things:

- the Articles was approved and adopted;
- the [REDACTED] (including the [REDACTED], [REDACTED] and [REDACTED]) and the [REDACTED] were approved and our Directors were authorized to [REDACTED] and [REDACTED] the [REDACTED] pursuant to the [REDACTED]; and
- the number of H Shares to be [REDACTED] shall be up to [REDACTED]% of the total share capital of our Company upon completion of the [REDACTED] and before any exercise of the [REDACTED], and the grant of the [REDACTED] shall be no more than [REDACTED]% of the number of H Shares initially [REDACTED] pursuant to the [REDACTED].

FURTHER INFORMATION ABOUT OUR BUSINESS

Summary of Material Contracts

The following contracts (not being contracts entered into in the ordinary course of the business carried on or intended to be carried on by our Company) were entered into by any member of our Group within the two years preceding the date of this document and are or may be material:

- [•]; and
- the [REDACTED].

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Our Intellectual Property Rights

Trademarks

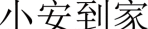
Registered Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we consider to be material in relation to our business:

No.	Trademark	Class	Registered Owner	Jurisdiction of Registration	Registration Number	Expiry Date
1	正泰	9	Our Company	PRC	84873545	December 13, 2035
2	正泰	9	Our Company	PRC	65384252	December 20, 2032
3	CHNT	9	Our Company	PRC	67137183	September 6, 2033
4	CHNT	9	Our Company	PRC	54478031	October 27, 2031
5	CHNT	9	Our Company	PRC	4059260	June 6, 2036
6	正泰精灵	9	Our Company	PRC	85387227	December 6, 2035
7	泰极	9	Our Company	PRC	80067786	April 20, 2035
8	泰极	9	Our Company	PRC	76955739	July 20, 2035
9	EnergiX	9	Our Company	PRC	76860365	October 20, 2034
10	正泰智能	9	Our Company	PRC	71898562	November 27, 2033
11	正泰安能南域	9	Our Company	PRC	69481179	August 20, 2033
12	正泰智能	37	Our Company	PRC	68110176	June 13, 2033
13	正泰安心购	9	Our Company	PRC	67960538	July 13, 2033
14	CHNT POWER	9	Our Company	PRC	67641000	September 6, 2033
15	CHINT INNING	9	Our Company	PRC	66794443	February 20, 2033
16	正泰智能	9	Our Company	PRC	65599266	April 6, 2033
17	正泰智能	9	Our Company	PRC	55130631	June 13, 2033
18	正泰安能	9	Our Company	PRC	50791673	June 20, 2031
19	正泰智能	9	Our Company	PRC	50351468	July 27, 2031
20	CHINT CLOUD	9	Our Company	PRC	48558626	June 6, 2032
21	CHINT Cloud	9	Our Company	PRC	47301358	December 6, 2031
22	正泰云	9	Our Company	PRC	40220222	November 6, 2030
23	正泰居家	9	Our Company	PRC	35907822	September 13, 2029
24	CHINT	9	Our Company	PRC	29120378	March 6, 2029
25	正泰昆仑	9	Our Company	PRC	19054085	June 27, 2028
26	正泰安能	9	Our Company	PRC	17472183	September 13, 2026
27	CHINT POWER	9	Our Company	PRC	8212988	April 27, 2031
28	雀羽	9	Chint New Energy Development	PRC	59062234	February 20, 2033
29	CHINT	37	Chint New Energy Development	PRC	52140252	August 27, 2031
30	泰集安能	9	Chint New Energy Development	PRC	50194525	June 13, 2031
31	TELJGY	9	Chint New Energy Development	PRC	44270364	March 13, 2031
32	NOARK 诺雅克	9	Shanghai Noark Electrics	PRC	6896051	January 6, 2033

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No.	Trademark	Class	Registered Owner	Jurisdiction of Registration	Registration Number	Expiry Date
33		9	Shanghai Noark Electrics	PRC	6896050	October 27, 2030
34		9	Shanghai Noark Electrics	PRC	6527949	April 13, 2030
35		9	Chint Anneng	PRC	62448284	August 20, 2033
36		9	Chint Anneng	PRC	54140874	December 20, 2031
37		9	Chint Anneng	PRC	70558079	December 13, 2033
38		9	Chint Anneng	PRC	74527251	December 6, 2034
39		37	Chint Anneng	PRC	76820278	October 27, 2034
40		9	Chint Anneng	PRC	79140279	February 6, 2035
41		37	Chint Anneng	PRC	87434655	March 13, 2036

Patents

Registered Patents

As of the Latest Practicable Date, we had registered the following patents which we consider to be material to our business:

No	Patent Name	Type	Patent Holder	Jurisdiction of Registration	Patent Number	Date of Application
1	A method, apparatus, and system for generating a digital twin simulation model of a photovoltaic power plant (一種光伏電站的數字孿生仿真模型生成方法、裝置和設備)	Invention	Chint New Energy Development	PRC	ZL202411931129.4	December 25, 2024
2	A floating photovoltaic system and method for its installation (一種水上光伏系統及其施工方法)	Invention	Chint New Energy Development	PRC	ZL202310735526.3	June 20, 2023
3	A single-axis dual-axis photovoltaic tracker (一種單軸雙維光伏跟蹤器)	Invention	Chint New Energy Development	PRC	ZL201910528807.5	June 18, 2019
4	Photovoltaic tracker rotating folding beam and method of installation (光伏跟蹤器旋轉折疊梁及其安裝方法)	Invention	Chint New Energy Development	PRC	ZL201910528283.X	June 18, 2019
5	A photovoltaic module assembly device, a photovoltaic system, and a method for installing photovoltaic modules (一種光伏組件裝配裝置、光伏系統及光伏組件安裝方法)	Invention	Chint Anneng	PRC	ZL202310079720.0	February 8, 2023
6	A photovoltaic building roof and method of installation (一種光電建築屋面及安裝方法)	Invention	Chint Anneng	PRC	ZL202211577004.7	December 9, 2022
7	A roof-integrated photovoltaic system and quick-installation clamps (一種屋頂光伏建築一體化系統及快裝夾具)	Invention	Chint Anneng	PRC	ZL202010558830.1	June 18, 2020
8	Residual current circuit breaker (剩餘電流動作斷路器)	Invention	Our Company	PRC	ZL202210435816.1	April 24, 2022
9	Molded-case circuit breaker (塑殼斷路器)	Invention	Our Company	PRC	ZL202010549685.0	June 16, 2020
10	Cold-formed shaft structure of a circuit breaker's electromagnetic trip unit (斷路器電磁脫扣器的冷彎轉軸結構)	Invention	Our Company	PRC	ZL201711359937.8	December 15, 2017
11	Magnetic trip unit (磁通脫扣器)	Invention	Our Company	PRC	ZL201711323414.8	December 12, 2017
12	Contactors (接觸器)	Invention	Our Company, Chint Global PTE	PRC	ZL201710038437.8	January 18, 2017

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No	Patent Name	Type	Patent Holder	Jurisdiction of Registration	Patent Number	Date of Application
13	Earth leakage test circuit with dual breakpoints (具有雙斷點的漏電試驗回路)	Invention	Our Company	PRC	ZL201611033337.8	November 18, 2016
14	Anti-jamming device for the energy storage handle of a universal circuit breaker (萬能式斷路器儲能手柄防卡滯裝置)	Invention	Our Company	PRC	ZL201610919514.6	October 21, 2016
15	Contactor (接觸器)	Invention	Our Company	PRC	ZL201610537744.6	July 8, 2016
16	Wiring configuration of a contactor coil (接觸器線圈的接線結構)	Invention	Our Company	PRC	ZL201610537742.7	July 8, 2016
17	Delay-type power supply circuit (遲滯型電源電路)	Invention	Shanghai Noark Electrics, Our Company	PRC	ZL201610536928.0	July 8, 2016
18	Miniature circuit breaker (小型斷路器)	Invention	Our Company	PRC	ZL201610192404.4	March 30, 2016
19	Electronic ground fault circuit interrupter (電子式漏電斷路器)	Invention	Our Company	PRC	ZL201610114784.X	March 1, 2016
20	Circuit breaker and its baffle plate (斷路器及其擋板)	Invention	Our Company	PRC	ZL201510728363.1	October 30, 2015
21	Screwless wiring devices and electrical equipment (免螺釘接線裝置及電氣設備)	Invention	Our Company	PRC	ZL201510660392.9	October 14, 2015
22	Circuit breaker (斷路器)	Invention	Our Company	PRC	ZL201510606697.1	September 22, 2015
23	Operating mechanism of a residual current circuit breaker (剩餘電流動作斷路器的動作機構)	Invention	Our Company	PRC	ZL201510577892.6	September 11, 2015
24	Circuit breaker energy storage operating mechanism (斷路器儲能操作機構)	Invention	Our Company	PRC	ZL201510471641.X	August 4, 2015
25	Circuit breaker interlock device (斷路器聯鎖裝置)	Invention	Our Company	PRC	ZL201510471387.3	August 4, 2015
26	Circuit breaker energy storage operating mechanism (斷路器儲能操作機構)	Invention	Our Company	PRC	ZL201510471225.X	August 4, 2015
27	Circuit breaker energy storage operating mechanism (斷路器儲能操作機構)	Invention	Our Company	PRC	ZL201510471096.4	August 4, 2015
28	Installation structure of the circuit breaker energy storage assembly (斷路器能量存儲組件的安裝結構)	Invention	Our Company	PRC	ZL201510471070.X	August 4, 2015
29	Circuit breaker interlock device (斷路器聯鎖裝置)	Invention	Our Company	PRC	ZL201510471053.6	August 4, 2015
30	Circuit breaker trip mechanism (斷路器脫扣機構)	Invention	Our Company	PRC	ZL201510470855.5	August 4, 2015
31	Circuit breaker interlock assembly (斷路器聯鎖組件)	Invention	Our Company	PRC	ZL201510470679.5	August 4, 2015
32	Secondary latching mechanism of the circuit breaker's operating mechanism (斷路器的操作機構的二級鎖扣機構)	Invention	Our Company	PRC	ZL201510210615.1	April 28, 2015
33	Circuit breaker operating mechanism (斷路器的操作機構)	Invention	Our Company	PRC	ZL201510210584.X	April 28, 2015
34	Magnetic protection assembly of a thermal-magnetic protection device (熱磁保護裝置的磁保護組件)	Invention	Our Company	PRC	ZL201510209923.2	April 28, 2015
35	Circuit breaker contact module (斷路器的觸頭模塊)	Invention	Our Company	PRC	ZL201310438970.5	September 24, 2013
36	Adjustable electromagnetic release (可調式電磁脫扣器)	Invention	Our Company	PRC	ZL201310438966.9	September 24, 2013
37	Undervoltage trip device (欠壓脫扣器)	Invention	Our Company	PRC	ZL201310213485.8	June 2, 2013
38	Conductor systems for switching devices, low-voltage molded-case circuit breakers, and thermal overload relays (開關器件的導電系統、低壓塑殼斷路器和熱過載繼電器)	Invention	Shanghai Noark Electrics	PRC	ZL201210117563.X	April 19, 2012
39	Multi-pole circuit breaker with auxiliary support components (帶輔助支撐件的多極斷路器)	Invention	Shanghai Noark Electrics	PRC	ZL200910143585.1	June 5, 2009
40	A mountain photovoltaic power station and its double-post photovoltaic mounting structure (一種山地光伏電站及其光伏雙立柱支架)	Utility Model	Chint New Energy Development	PRC	ZL202423068386.8	December 11, 2024
41	A type of photovoltaic module mounting system; photovoltaic greenhouse (一種光伏組件支架、光伏大棚)	Utility Model	Chint New Energy Development	PRC	ZL202423060350.5	December 10, 2024
42	An installation structure for photovoltaic pipe pile bridge supports and photovoltaic pipe piles (一種光伏管樁橋架支架安裝結構和光伏管樁)	Utility Model	Chint New Energy Development	PRC	ZL202422879078.7	November 25, 2024
43	A photovoltaic mounting system (一種光伏支架系統)	Utility Model	Chint New Energy Development	PRC	ZL202422047578.4	August 22, 2024

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No	Patent Name	Type	Patent Holder	Jurisdiction of Registration	Patent Number	Date of Application
44	A type of photovoltaic agricultural greenhouse (一種光伏農業大棚)	Utility Model	Chint New Energy Development	PRC	ZL202421306353.X	June 7, 2024
45	A pre-embedded foundation for wind turbine civil engineering (一種風電土建預埋式基座)	Utility Model	Chint New Energy Development	PRC	ZL202420710257.5	April 8, 2024
46	A type of cast-in-place helical pile and photovoltaic mounting system (一種灌注螺旋樁及光伏支架)	Utility Model	Chint New Energy Development	PRC	ZL202420156472.5	January 23, 2024
47	Mountainous terrain solar mounting systems and their pile foundations (山地光伏支架和山地光伏支架的樁基)	Utility Model	Chint New Energy Development	PRC	ZL202420102538.2	January 15, 2024
48	A photovoltaic project protection unit and its protection device (一種光伏項目保護單元及其保護裝置)	Utility Model	Chint New Energy Development	PRC	ZL202322787392.8	October 17, 2023
49	A floating photovoltaic power plant and its pile foundation protection system against ice and waves (一種水上光伏發電站及其樁基抗浮冰波浪防護裝置)	Utility Model	Chint New Energy Development	PRC	ZL202322534911.X	September 18, 2023
50	A bird-resting bracket and photovoltaic system for offshore photovoltaic power plants (一種用於海上光伏電站的鳥類停靠支架及光伏系統)	Utility Model	Chint New Energy Development	PRC	ZL202321925311.X	July 20, 2023
51	A photovoltaic pile and an offshore photovoltaic power plant (一種光伏管樁及海上光伏電站)	Utility Model	Chint New Energy Development	PRC	ZL202321484286.6	June 12, 2023
52	Fish-Solar hybrid photovoltaic power plant system (漁光互補光伏電站系統)	Utility Model	Chint New Energy Development	PRC	ZL202223320841.X	December 8, 2022
53	A virtually expanded-diameter helical-bladed steel pipe pile for enhancing horizontal bearing capacity (一種提高水平承載力的虛擬擴徑螺旋葉片鋼管樁)	Utility Model	Chint New Energy Development	PRC	ZL202222786100.4	October 21, 2022
54	A bifacial photovoltaic module and its mounting system (一種雙面光伏組件及其支架)	Utility Model	Chint New Energy Development	PRC	ZL202222095975.X	August 10, 2022
55	Wall-mounted bracket assembly for photovoltaic inverters (用於光伏逆變器的女兒牆壁掛支架組件)	Utility Model	Chint New Energy Development	PRC	ZL202120019284.4	January 6, 2021
56	Photovoltaic frame mounting structure (光伏邊框固定結構)	Utility Model	Chint New Energy Development	PRC	ZL202020784681.6	May 12, 2020
57	Adjustable-tilt solar panel mounting system (傾角可調節光伏設備支架)	Utility Model	Chint New Energy Development	PRC	ZL202020463742.9	April 1, 2020
58	A mounting clamp for photovoltaic racks (一種光伏支架固定夾具)	Utility Model	Chint New Energy Development	PRC	ZL202020375036.9	March 23, 2020
59	A photovoltaic tracker and its main shaft system (一種光伏跟蹤器及其主軸系統)	Utility Model	Chint New Energy Development	PRC	ZL201921438553.X	August 30, 2019
60	A single-axis photovoltaic tracker (一種單軸光伏跟蹤器)	Utility Model	Chint New Energy Development	PRC	ZL201920919718.9	June 18, 2019
61	A rotating folding Beam for a photovoltaic tracker (一種光伏跟蹤器旋轉折疊梁)	Utility Model	Chint New Energy Development	PRC	ZL201920919575.1	June 18, 2019

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62	A reel-type photovoltaic tracker (一種卷軸式光伏跟蹤器)	Utility Model	Chint New Energy Development	PRC	ZL201920921594.8	June 18, 2019
63	A wind protection device for photovoltaic power plants and a photovoltaic power plant system (一種光伏電站抗風保護裝置及光伏電站系統)	Utility Model	Chint New Energy Development	PRC	ZL201920544189.9	April 19, 2019
64	Photovoltaic tracking mount with an automatic locking mechanism (具有自動鎖止裝置的光伏跟蹤支架)	Utility Model	Chint New Energy Development	PRC	ZL201920537565.1	April 19, 2019
65	Photovoltaic tracking mount with travel-limiting posts (具有行程保護立柱的光伏跟蹤支架)	Utility Model	Chint New Energy Development	PRC	ZL201920315170.7	March 13, 2019
66	Support structure for solar trackers (光伏跟蹤器支撐機構)	Utility Model	Chint New Energy Development	PRC	ZL201920125329.9	January 24, 2019
67	A photovoltaic mounting system installed on a flat roof that extends into the courtyard (一種安裝於平屋面下探院內的光伏支架)	Utility Model	Chint Anneng	PRC	ZL202421538293.4	July 1, 2024
68	A flat-roof photovoltaic mounting structure (一種平屋頂光伏安裝結構)	Utility Model	Chint Anneng	PRC	ZL202322297675.4	August 24, 2023
69	A photovoltaic system installed on a gable roof (一種安裝於雙坡斜屋面的光伏系統)	Utility Model	Chint Anneng	PRC	ZL202322809501.1	October 18, 2023
70	Roof ridge nesting waterproofing clamp system for double-slope roof components (斜屋面雙坡組件屋脊嵌套防水壓塊系統)	Utility Model	Chint Anneng	PRC	ZL202323292718.6	December 4, 2023
71	A support device for four-sloped roofs (一種適用於四坡斜屋面的支撐裝置)	Utility Model	Chint Anneng	PRC	ZL202520114057.8	January 17, 2025
72	A double-sloped photovoltaic power station with an inclined roof and its mounting structure (一種斜屋頂雙坡光伏電站及其安裝結構)	Utility Model	Chint Anneng	PRC	ZL2024222954146.1	December 2, 2024
73	A roof-mounted photovoltaic system (一種屋頂光伏架設系統)	Utility Model	Chint Anneng	PRC	ZL202322513057.9	September 14, 2023
74	An installation structure for a multi-story photovoltaic sunroom (一種加層光伏陽光房安裝結構)	Utility Model	Chint Anneng	PRC	ZL202421697853.0	July 17, 2024
75	A photovoltaic system and a waterproof structure for a photovoltaic sunroom (一種光伏系統及其光伏陽光房防水結構)	Utility Model	Chint Anneng	PRC	ZL202420422833.6	March 5, 2024
76	A solar-powered sunroom (一種陽光房電站)	Utility Model	Chint Anneng	PRC	ZL202323541388.X	December 25, 2023
77	A waterproof structure and a photovoltaic sunroom roof structure (一種防水結構及光伏陽光房屋頂結構)	Utility Model	Chint Anneng	PRC	ZL202322505028.8	September 14, 2023
78	A solar panel mounting system for sunrooms (一種陽光房光伏組件安裝組件)	Utility Model	Chint Anneng	PRC	ZL202322303064.6	August 25, 2023
79	A four-slope photovoltaic system for converting a flat roof to a sloped roof (一種平屋頂光伏平改坡四坡安裝光伏系統)	Utility Model	Chint Anneng	PRC	ZL202322989130.X	November 7, 2023
80	A roof-top photovoltaic mounting structure (一種屋頂光伏安裝結構)	Utility Model	Chint Anneng	PRC	ZL202322422212.6	September 6, 2023
81	A residential prefabricated truss-style courtyard solar mounting system (一種戶用裝配式桁架庭院光伏支架)	Utility Model	Chint Anneng	PRC	ZL202323160165.9	November 22, 2023
82	A photovoltaic power generation system installed on a balcony (一種安裝於陽台的光伏發電系統)	Utility Model	Chint Anneng	PRC	ZL202422477419.8	October 14, 2024
83	A photovoltaic tile mounting structure and photovoltaic system that allows for easy adjustment of the installation position (一種方便調整安裝位置的光伏瓦安裝結構及光伏系統)	Utility Model	Chint Anneng	PRC	ZL202422281075.3	September 19, 2024
84	A photovoltaic tile frame assembly and photovoltaic system (一種光伏瓦邊框組合結構及光伏系統)	Utility Model	Chint Anneng	PRC	ZL202422281090.8	September 19, 2024

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85	A structure for installing photovoltaic flashings and a photovoltaic system on an asphalt shingle roof (一種瀝青瓦屋面安裝光伏泛水結構及光伏系統)	Utility Model	Chint Anneng	PRC	ZL202420444777.6	March 7, 2024
86	A metal roof photovoltaic system (一種金屬屋面光伏裝置)	Utility Model	Chint Anneng	PRC	ZL202420391655.5	February 29, 2024
87	A type of photovoltaic sloped roof and photovoltaic building (一種光伏斜屋面及光電建築)	Utility Model	Chint Anneng	PRC	ZL202320909267.7	April 21, 2023
88	A waterproof side frame for photovoltaic buildings (一種用於光電建築的防水側邊框)	Utility Model	Chint Anneng	PRC	ZL202223306247.5	December 9, 2022
89	A type of photovoltaic module frame (一種光伏組件邊框)	Utility Model	Chint Anneng	PRC	ZL202223305092.3	December 9, 2022
90	A cleaning device for photovoltaic modules (一種用於光伏組件的清洗裝置)	Utility Model	Chint Anneng	PRC	ZL202322038914.4	July 31, 2023
91	A cleaning device for photovoltaic modules (一種光伏組件的清洗裝置)	Utility Model	Chint Anneng	PRC	ZL202321971846.0	July 25, 2023
92	A snow guard clamp with dust-guiding functionality (一種具有導塵功能的擋雪夾具)	Utility Model	Chint Anneng	PRC	ZL202422393384.X	September 29, 2024
93	A snow guard device and a photovoltaic power plant on a sloped roof (一種擋雪板裝置及斜屋面光伏電站)	Utility Model	Chint Anneng	PRC	ZL202422397816.4	September 29, 2024
94	An installation structure for a reinforced snow guard clamp and a photovoltaic power plant (一種加強固定的擋雪夾具安裝結構及光伏電站)	Utility Model	Chint Anneng	PRC	ZL202422394994.1	September 29, 2024
95	A snow guard device mounted on a photovoltaic mounting structure (一種安裝於光伏支架的擋雪裝置)	Utility Model	Chint Anneng	PRC	ZL202421235829.5	May 31, 2024
96	A snow guard clamp for photovoltaic modules (一種用於光伏組件的擋雪夾具)	Utility Model	Chint Anneng	PRC	ZL202421142431.7	May 23, 2024
97	A snow-cutting device for photovoltaic modules (一種光伏組件切割滑雪裝置)	Utility Model	Chint Anneng	PRC	ZL202420690265.8	April 7, 2024
98	A snow guard device for photovoltaic modules (一種用於光伏組件的擋雪裝置)	Utility Model	Chint Anneng	PRC	ZL202222406439.7	September 9, 2022
99	A snow-sliding prevention device for rooftop photovoltaic module arrays (一種屋頂光伏組件陣列的防積雪滑落裝置組件)	Utility Model	Chint Anneng	PRC	ZL201821120316.4	July 12, 2018
100	A transport device for photovoltaic modules used in solar canopies (一種光伏陽光棚用光伏組件運輸裝置)	Utility Model	Chint Anneng	PRC	ZL202320648051.X	March 24, 2023
101	A welding positioning fixture for butt welding square tubes in photovoltaic mounting systems (一種光伏支架方管對接焊接限位工裝)	Utility Model	Chint Anneng	PRC	ZL202420974652.4	May 6, 2024
102	A flipping assist fixture for photovoltaic components (一種光伏構件翻轉輔助工裝)	Utility Model	Chint Anneng	PRC	ZL202322898179.4	October 26, 2023
103	An easy-to-install truss system for high-altitude construction (一種便於安裝的桁架高處施工裝置)	Utility Model	Chint Anneng	PRC	ZL202420176162.X	January 24, 2024
104	Solar tracking mount (光伏跟蹤支架)	外觀設計	Chint New Energy Development	PRC	ZL201930209280.0	April 30, 2019
105	Anti-snow-slide hook (防積雪滑落掛鉤)	外觀設計	Chint Anneng	PRC	ZL201930412714.7	July 31, 2019

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Software Copyrights

As of the Latest Practicable Date, we had registered the following copyrights which we consider to be material to our business:

No.	Software Name	Registrant	Registration Number	Date of Registration
1	Chint NA1-MH smart controller embedded software (正泰 NA1-MH智能控制器嵌入式軟件)	Our Company	2025SR0416066	March 10, 2025
2	Chint NXA undervoltage trip unit embedded software (正泰 NXA欠壓脫扣器嵌入式軟件)	Our Company	2025SR0416528	March 10, 2025
3	Chint 63YH one-to-many testing software (正泰63YH一拖多測試軟件)	Our Company	2025SR0410931	March 7, 2025
4	Chint NM5S plastic-enclosed integrated breaker controller embedded software (正泰NM5S塑框一體斷路器控制器嵌入式軟件)	Our Company	2025SR2484513	December 25, 2025
5	Chint NBP-100NGVT anti-islanding protection PV miniature breaker software (正泰NBP-100NGVT防孤島保護光伏小型斷路器軟件)	Our Company	2025SR2055687	October 23, 2025
6	NM3N high-precision testing host computer software (NM3N高精度測試上位機軟件)	Our Company	2025SR1922422	September 30, 2025
7	NM3LFC-MODBUS recloser breaker software (NM3LFC-MODBUS重合閘斷路器軟件)	Our Company	2025SR1822606	September 19, 2025
8	CB-63TE (125TE) smart DC breaker software (CB-63TE(125TE)智能直流斷路器軟件)	Our Company	2025SR1810565	September 18, 2025
9	NM3N trip test host computer software (NM3N脫扣測試上位機軟件)	Our Company	2025SR1803317	September 17, 2025
10	NM3N basic function test host computer software (NM3N基礎功能測試上位機軟件)	Our Company	2025SR1803300	September 17, 2025
11	Embedded software for Chint NXZMN and NXZHMN series D-type controllers for changeover switches (正泰NXZMN、NXZHMN 系列轉換開關電器D型控制器嵌入式軟件)	Our Company	2025SR1402608	July 30, 2025
12	Chint NKD6-PH smart controller software (正泰NKD6-PH智能控制器軟件)	Our Company	2025SR0876337	May 27, 2025
13	Chint NKD5-H smart controller software (正泰NKD5-H智能控制器軟件)	Our Company	2025SR0876327	May 27, 2025
14	Under-voltage shunt trip testing software on a low-voltage smart switch testing platform (低壓智能開關檢測試驗平台欠壓分勵脫扣測試軟件)	Our Company	2025SR1275623	July 16, 2025
15	Chint NKD6-MA smart controller embedded software (正泰 NKD6-MA智能控制器嵌入式軟件)	Our Company	2025SR0415367	March 10, 2025
16	NXR-200/630 electronic thermal relay software (NXR-200/630電子式熱繼電器軟件)	Our Company	2025SR0394434	March 6, 2025
17	Actuator standard operating procedure software (操作機構標準操作試驗軟件)	Our Company	2025SR0874656	May 27, 2025
18	Low-voltage electrical product online coding software (低壓電器產品在線噴碼軟件)	Our Company	2025SR0876235	May 27, 2025
19	NB8-63MD JC software (NB8-63MD JC軟件)	Our Company	2025SR0363155	March 3, 2025
20	EX9C09-1000F electronic AC contactor software (EX9C09-1000F電子式交流接觸器軟件)	Our Company	2025SR0364150	March 3, 2025

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No.	Software Name	Registrant	Registration Number	Date of Registration
21	EX9C09-38F electronic AC contactor software (EX9C09-38F 電子式交流接觸器軟件)	Our Company	2025SR0363031	March 3, 2025
22	Automated production system of Chint instruments, power meters and single-phase meters for China Southern Power Grid (正泰儀表電能表國南網單相表自動化生產系統)	Chint Instrument & Meter	2025SR2396091	December 11, 2025
23	Chint terminal automation test system (正泰終端自動化測試系統)	Chint Instrument & Meter	2025SR2396044	December 11, 2025
24	Chint instruments LoRaWAN & wM-Bus dual-mode module software (正泰儀表LoRaWAN&wM-Bus雙模模塊軟件)	Chint Instrument & Meter	2025SR2153812	November 5, 2025
25	Test report management software (測試報告管理軟件)	Chint Anneng	2025SR1298430	July 18, 2025
26	125GVS project software of external breaker for power meters (電能表外置斷路器125GVS項目軟件)	Shanghai Noark Electrics	2025SR1799342	September 17, 2025

Domain Name

As of the Latest Practicable Date, we had registered the following domain name which we consider to be material in relation to our business:

No	Domain Name
1	www.chint.net

Save as aforesaid, as of the Latest Practicable Date, there were no other trademarks, patents or other intellectual property rights which we consider to be material in relation to our business.

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FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

Disclosure of Interests

Interests of our Directors and chief executive

Immediately following the completion of the [REDACTED], (assuming the [REDACTED] is not exercised), the interests or short positions of our Directors and chief executive in the shares, underlying shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they are taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules, to be notified to our Company and the Stock Exchange, once the H Shares are [REDACTED], are set out below:

(a) Interest in our Company

Name of Director or chief executive	Nature of interest ⁽¹⁾	Number and class of Shares or underlying Shares held	Shareholding in relevant class of Shares upon completion of the [REDACTED] ⁽²⁾	Shareholding in total issued share capital upon completion of the [REDACTED] ⁽²⁾
Mr. Nan Cunhui	Beneficial owner ⁽³⁾	74,228,331 A Shares	3.45%	[REDACTED]%
	Interest in controlled corporation ⁽⁴⁾⁽⁵⁾⁽⁶⁾	1,086,102,018 A Shares	50.54%	[REDACTED]%
Mr. Nan Er	Beneficial owner ⁽⁷⁾	470,083 A Shares	0.02%	[REDACTED]%
Mr. Lin Yiming	Beneficial owner ⁽⁷⁾	350,000 A Shares	0.02%	[REDACTED]%
Mr. Zhu Xinmin	Beneficial owner ⁽⁷⁾	17,866,179 A Shares	0.83%	[REDACTED]%
Mr. Lu Chuan	Beneficial owner ⁽⁷⁾	1,483,887 A Shares	0.07%	[REDACTED]%

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Notes:

- (1) All interests stated are long positions.
- (2) The calculation is based on the total number of [REDACTED] Shares including the 20,839,551 A Shares held by our Company as treasury Shares in [REDACTED] immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised).
- (3) As of the Latest Practicable Date, Mr. Nan Cunhui, our executive Director and chairman of the Board, directly held 74,228,331 A Shares. For further details, see “History and Corporate Structure–Corporate Structure” in this document.
- (4) As of the Latest Practicable Date, CHINT Group was owned as to approximately 31.23% by Mr. Nan Cunhui and 12.14% by Huitai Limited. Huitai Limited was owned as to 1% by Mr. Nan Cunhui and 99% by Huitai Partnership, which was owned as to 99% by Mr. Nan Cunhui as the sole general partner. By virtue of the SFO, Mr. Nan Cunhui is deemed to be interested in the total 884,950,971 A Shares held by CHINT Group.
- (5) As of the Latest Practicable Date, New Energy Investment was owned as to approximately 96.32% by CHINT Group and 3.68% by Shanghai Taiyi, which was owned as to 80% by Mr. Nan Cunhui. By virtue of the SFO, Mr. Nan Cunhui and CHINT Group were deemed to be interested in the 180,311,496 A Shares held by New Energy Investment.
- (6) As of the Latest Practicable Date, Mr. Nan Cunhui and CHINT Group controlled one third or more of the voting power at general meetings of our Company. By virtue of the SFO, Mr. Nan Cunhui was deemed to be interested in the 20,839,551 treasury Shares held by our Company.
- (7) As of the Latest Practicable Date, Mr. Nan Er and Mr. Lin Yiming, our executive Directors, and Mr. Zhu Xinmin and Mr. Lu Chuan, our non-executive Directors, directly held 470,083, 350,000, 17,866,179 and 1,483,887 A Shares, respectively.

(b) Interest in our associated corporations

Name	Name of associated corporation	Capacity/nature of interest	Approximate percentage of interest in the associated corporation
Mr. Nan Cunhui ⁽²⁾	Chint Anneng	Interest in controlled corporation ⁽³⁾	1.79%
Mr. Zhu Xinmin ⁽⁴⁾	Chint Gas Equipment	Interest in controlled corporation ⁽⁵⁾	30.00%
	Chint Measurement	Interest in controlled corporation ⁽⁶⁾	2.61%
Mr. Lu Chuan ⁽⁷⁾	Hubei Shentai	Interest in controlled corporation ⁽⁸⁾	16.00%
	Chint Anneng	Interest in controlled corporation ⁽⁹⁾	3.11%
	Chint Power	Beneficial owner ⁽¹⁰⁾	0.05%

Notes:

- (1) All interests stated are long positions.
- (2) As of the Latest Practicable Date, Mr. Nan Cunhui is our executive Director and chairman of the Board.

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- (3) As of the Latest Practicable Date, our Company directly and indirectly held approximately 69.71% equity interests in Chint Anneng. Mr. Nan Cunhui directly held approximately 82.38% of Yueqing Taizhou Enterprise Management Partnership (Limited Partnership) (樂清泰舟企業管理合夥企業(有限合夥)) (“**Yueqing Taizhou**”), which in turn held approximately 1.79% equity interests in Chint Anneng. As a result, Mr. Nan Cunhui is deemed to be interested in the shares held by Yueqing Taizhou in Chint Anneng under the SFO.
- (4) As of the Latest Practicable Date, Mr. Zhu Xinmin is our non-executive Director.
- (5) As of the Latest Practicable Date, our Company held approximately 70.71% equity interests in Chint Instrument & Meter, which in turn held approximately 70.00% equity interests in Zhejiang Chint Gas Equipment Co., Ltd. (浙江正泰燃氣裝備有限公司) (“**Chint Gas Equipment**”). Mr. Zhu Xinmin directly held approximately 99% of Yueqing Taizhong Enterprise Management Partnership (Limited Partnership) (樂清泰眾企業管理合夥企業(有限合夥)) (“**Yueqing Taizhong**”), which held approximately 30.00% equity interests in Chint Gas Equipment. As a result, Mr. Zhu Xinmin is deemed to be interested in the shares held by Yueqing Taizhong in Chint Gas Equipment under the SFO.
- (6) As of the Latest Practicable Date, Chint Instrument & Meter held approximately 97.39% equity interests in Chint Measurement Technology Co., Ltd. (正泰量測技術股份有限公司) (“**Chint Measurement**”). Mr. Zhu Xinmin directly held approximately 2.61% equity interests in Chint Measurement. As a result, Mr. Zhu Xinmin is deemed to be interested in his direct shareholding in Chint Measurement under the SFO.
- (7) As of the Latest Practicable Date, Mr. Lu Chuan is our non-executive Director.
- (8) As of the Latest Practicable Date, our Company indirectly held 59% equity interests in Hubei Shentai Nonggu Biomass Energy Development Co., Ltd. (湖北深泰農谷生物質能源開發有限公司) (“**Hubei Shentai**”). Mr. Lu Chuan directly held approximately 93.75% of Hangzhou Xintai Investment Partnership (Limited Partnership) (杭州歆泰投資合夥企業(有限合夥)) (“**Hangzhou Xintai**”), which held approximately 16% equity interests in Hubei Shentai. As a result, Mr. Lu Chuan is deemed to be interested in the shares held by Hangzhou Xintai in Hubei Shentai under the SFO.
- (9) As of the Latest Practicable Date, Mr. Lu Chuan directly held approximately 48.80% of Yueqing Tianyue Enterprise Management Partnership (Limited Partnership) (樂清天躍企業管理合夥企業(有限合夥)) (“**Yueqing Tianyue**”) as a limited partner, which held approximately 3.11% equity interests in Chint Anneng. As a result, Mr. Lu Chuan is deemed to be interested in the shares held by Yueqing Tianyue in Chint Anneng under the SFO.
- (10) As of the Latest Practicable Date, Mr. Lu Chuan directly held approximately 0.05% of Chint Power.

Save as disclosed in this section, so far as our Directors are aware, immediately following the completion of the [REDACTED], no Directors or the chief executive will, directly or indirectly, be interested in the shares or underlying shares of the associated corporations of our Company.

(c) *Interests of our substantial Shareholders*

Save as disclosed in “Substantial Shareholders” in this document and “–Further Information about Our Directors and Substantial Shareholders–Disclosure of Interests–Interests of our Directors and chief executive–(b) Interest in our associated corporations” in this section, our Directors are not aware of any person (other than a Director or chief executive of our Company) who will have an interest or a short position in the shares or underlying shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the issued voting shares of any other member of our Group.

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Directors’ Service Contracts and Letters of Appointment

We [have entered] into a service contract or appointment letter with each of our Directors. The principal particulars of these service contracts and appointment letters comprise (a) the term of the service; (b) termination provisions; and (c) dispute resolution provision. The service contracts and appointment letters may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed in this section, none of our Directors have entered, or have proposed to enter, a service contract with any member of our Group (other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation)).

Directors’ Remuneration

For details of the remuneration of Directors, see “Directors and Senior Management–Remuneration of Directors and Senior Management” and Note 10 to the Accountants’ Report as set out in Appendix I to this document.

OTHER INFORMATION

Estate Duty

Our Directors have been advised that no material liability for estate duty would be likely to fall upon any member of our Group.

Litigation

So far as our Directors are aware, no litigation or claim of material importance is pending or threatened against any member of our Group.

Joint Sponsors

The Joint Sponsors have made an [REDACTED] on our behalf to the [REDACTED] for the [REDACTED] of, and permission to [REDACTED] in, the H Shares in [REDACTED] and to be [REDACTED] pursuant to the [REDACTED] (including any additional H Shares which may be [REDACTED] pursuant to the exercise of the [REDACTED]).

The Joint Sponsors will receive an aggregate fee of USD\$1,200,000 for acting as sponsors for the [REDACTED].

No Material Adverse Change

Our Directors confirm that there has been no material adverse change in the financial or trading position of our Group since June 30, 2026, which would materially affect the information presented in our consolidated financial statements included in the Accountants’ Report in Appendix I and the Review Report in Appendix IA to this document.

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Qualification and Consent of Experts

This document contains statements made by the following experts:

Name	Qualification
China International Capital Corporation Hong Kong Securities Limited	A licensed corporation to conduct type 1 (dealing in securities), type 2 (dealing in futures contracts), type 4 (advising on securities), type 5 (advising on futures contracts) and type 6 (advising on corporate finance) regulated activities as defined under the SFO
Huatai Financial Holdings (Hong Kong) Limited	A licensed corporation to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 3 (leveraged foreign exchange trading), Type 4 (advising on securities), Type 6 (advising on corporate finance), Type 7 (providing automated trading services) and Type 9 (asset management) regulated activities as defined under the SFO
Guotai Junan Capital Limited	A licensed corporation to conduct Type 6 (advising on corporate finance) regulated activity under the SFO
King & Wood	Qualified PRC lawyers
Deloitte Touche Tohmatsu	Certified Public Accountants and Registered Public Interest Entity Auditor
Frost & Sullivan	Industry consultant

To the best knowledge of our Directors, as of the Latest Practicable Date, none of the experts named in this section had any shareholding in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

The experts named in this section have each given and have not withdrawn their respective written consents to the issue of this document with copies of their reports and/or letters and/or opinions or summaries of opinions (as the case may be) and/or references to their names included in the form and context in which they are respectively included.

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Promoter

The promoters of our Company are all of the 26 then shareholders of our Company. Within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor are any proposed to be paid, allotted or given to the these promoters in connection with the [REDACTED] and the related transactions described in this document.

Preliminary Expenses

We have not incurred any material preliminary expenses.

Binding Effect

This document shall have the effect, where an application is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance insofar as applicable.

Bilingual Document

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

Miscellaneous

- a) Save as disclosed in this document, within the two years immediately preceding the date of this document:
 - i) no commissions, discounts, brokerages or other special terms have been granted in connection with the issue or sale of any capital of any member of our Group, and no Directors, promoters or experts named in “–Other Information–Qualification and Consent of Experts” in this section have received any such payment or benefit;
 - ii) no capital of any member of our Group has been issued or is proposed to be issued for cash or issued as fully or partly paid up otherwise than in cash;
 - iii) none of our Directors or the experts named in “–Other Information–Qualification and Consent of Experts” in this section have any interest, direct or indirect, in the promotion of, or in any assets which have been, acquired or disposed of by or leased to, any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group; and
 - iv) no commissions (but not including commissions to [REDACTED]) have been paid or payable for subscribing or agreeing to subscribe, or procuring or agreeing to procure subscriptions, for any Shares or debentures of our Company.

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- b) There is no arrangement under which future dividends are waived or agreed to be waived;
- c) Our Company has no outstanding convertible debt securities or debentures;
- d) There are no founder, management or deferred shares in our Company or any of our subsidiaries;
- e) No capital of any member of our Group is under option, or is agreed conditionally or unconditionally to be put under option;
- f) There has not been any interruption in the business of our Group which may have or have had a significant effect on our financial position in the 12 months immediately preceding the date of this document; and
- g) None of our Directors are materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group.