
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “Appendix IV — Statutory and General Information — B. Further Information about our Business — 1. Summary of Our Material Contracts”; and
- (b) the written consents referred to in the section headed “Appendix IV — Statutory and General Information — D. Other Information — 8. Consents of Experts”.

B. DOCUMENTS AVAILABLE ON DISPLAY

Electronic copies of the following documents will be available on display on the website of our Company at www.tangjimed.com and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the accountants’ report prepared by Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the two years ended [December 31, 2025 and the six months ended June 30, 2026];
- (d) the report from Ernst & Young on the unaudited [REDACTED] financial information of our Group, the text of which is set out in the section headed “Unaudited [REDACTED] Financial Information” in Appendix II to this document;
- (e) the industry report issued by Frost & Sullivan referred to in “Industry Overview” in this document;
- (f) the PRC legal opinions issued by Jingtian & Gongcheng, our PRC Legal Advisors, in respect of certain general corporate matters in the PRC of our Group;
- (g) the material contracts referred to in “Appendix IV — Statutory and General Information — B. Further Information about our Business — 1. Summary of Our Material Contracts”;
- (h) the written consents referred to in “Appendix IV — Statutory and General Information — D. Other Information — 8. Consents of Experts”;
- (i) the service contracts referred to “Appendix IV — Statutory and General Information — C. Further Information About Our Directors, Chief Executive and Substantial Shareholder — 3. Particulars of Service Contracts”; and
- (j) the PRC Company Law, Securities Law and the Trial Measures for the Administration Related to the Overseas Securities Offering and Listing by Domestic Companies, together with unofficial English translations thereof.