

SHARE CAPITAL

AUTHORIZED AND ISSUED SHARE CAPITAL

The following is a description of the authorized and issued share capital of our Company in issue and to be issued as fully paid or credited as fully paid prior to and immediately following completion of the [REDACTED]:

Authorized Share Capital

Description of Shares	Number of Shares	Aggregate nominal value of Shares (US\$)
ordinary shares with a par value of US\$0.0001 each (assuming all preferred shares of our Company have been converted into Shares on a one-to-one basis)	500,000,000	50,000

Issued Share Capital

Assuming the [REDACTED] is not exercised

Description of Shares	Number of Shares	Aggregate nominal value of Shares (US\$)
Shares in issue as of the date of this document	115,138,527	115,138,527
Shares to be issued under the [REDACTED]	[REDACTED]	[REDACTED]
Total.	[REDACTED]	[REDACTED]

Assuming the [REDACTED] is fully exercised

Description of Shares	Number of Shares	Aggregate nominal value of Shares (US\$)
Shares in issue as of the date of this document	115,138,527	115,138,527
Shares to be issued under the [REDACTED]	[REDACTED]	[REDACTED]
Total	[REDACTED]	[REDACTED]

The above tables assume that the [REDACTED] becomes unconditional and the Shares are issued pursuant to the [REDACTED], and do not take into account (i) any Shares which may be issued under the Pre-[REDACTED] Equity Incentive Plan and (ii) any Shares which may be issued or repurchased by our Company pursuant to the general mandates granted to our Directors to issue or repurchase Shares as described below.

RANKING

The [REDACTED] are Shares in the share capital of our Company and rank equally with all Shares currently in issue or to be issued (including the ordinary shares of our Company to be converted from the preferred shares of our Company upon completion of the [REDACTED]) and, in particular, will rank equally for all dividends or other distributions declared, made or paid on the Shares in respect of a record date which falls after the date of this document.

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CIRCUMSTANCES UNDER WHICH GENERAL MEETINGS ARE REQUIRED

Pursuant to the Cayman Companies Act and the terms of the Articles of Association, our Company may from time to time by ordinary resolution of Shareholders: (i) increase its share capital; (ii) consolidate and divide its share capital into shares of larger amount; (iii) subdivide its shares into shares of smaller amount; (iv) cancel any Shares which have not been taken or agreed to be taken; (v) make provision for the allotment and issue of shares which do not carry any voting rights; (vi) change the currency of denomination of its share capital; and/or (vii) reduce its share premium account in any manner authorised, and subject to any conditions prescribed by law. In addition, our Company may, subject to the provisions of the Cayman Companies Act, reduce its share capital or capital redemption reserve by its Shareholders passing a special resolution. For further details, see Appendix III to this document.

PRE-[REDACTED] EQUITY INCENTIVE PLAN

Our Company adopted the Pre-[REDACTED] Equity Incentive Plan. For further details, see “Statutory and General Information — D. Pre-[REDACTED] Equity Incentive Plan” in Appendix IV to this document.

GENERAL MANDATE TO ISSUE AND REPURCHASE SHARES

Subject to the [REDACTED] becoming unconditional, our Directors have been granted general unconditional mandates to issue and repurchase our Shares. For further details of the general mandates, see “Statutory and General Information — A. Further Information about Our Group — 4. Resolutions of Our Shareholders” and “Statutory and General Information — A. Further Information about Our Group — 5. Repurchase of Our Own Securities” in Appendix IV to this document.