
APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

1. the written consents referred to in “Appendix V — Statutory and General Information — 5. Other Information — Consent of Experts” to this document; and
2. a copy of the material contract referred to in “Appendix V — Statutory and General Information — 2. Further Information about our Business — A. Summary of Our Material Contract.”

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and our website at www.bettapharma.com during a period of 14 days from the date of this document:

1. the Articles of Association;
2. the Accountants’ Report prepared by BDO Limited, the text of which is set out in Appendix I to this document;
3. the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024, 2025 and the six months ended June 30, 2026;
4. the report prepared by BDO Limited on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
5. the material contract in “Appendix V — Statutory and General Information — 2. Further Information about Our Business — A. Summary of Our Material Contract” to this document;
6. the written consents referred to in “Appendix V — Statutory and General Information — 5. Other Information — Consents of Experts” to this document;
7. the service contracts and the letters of appointment referred to in “Appendix V — Statutory and General Information — 3. Further Information about our Directors and Substantial Shareholders — C. Particulars of Directors’ service contracts or appointment letters” to this document;
8. the PRC legal opinion issued by Zhejiang T&C Law Firm, our PRC Legal Adviser, in respect of, among other things, the general corporate matters and property interests of our Group under PRC law;
9. the PRC legal opinion issued by Liu Shen & Associates, legal advisor to our Company as to PRC intellectual property laws in respect of, among other things, the intellectual property matters and of our Group under PRC law;
10. the terms of the A Share Incentive Schemes;
11. the industry report issued by Frost & Sullivan, the summary of which is set forth in the section headed “Industry Overview”; and
12. the Property Valuation Report prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the text of which is set out in Appendix III to this document;
13. the PRC Company Law and the Overseas Listing Trial Measures, together with their unofficial English translations.