

## APPENDIX V

## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

---

### DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contract referred to in “Statutory and General Information–B. Further Information about Our Business–1. Summary of Material Contract” in Appendix IV; and
- (b) the written consents referred to in “Statutory and General Information–E. Other Information–5. Qualification and Consent of Experts” in Appendix IV.

### DOCUMENTS AVAILABLE ON DISPLAY

The following documents will be published on the websites of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company at [www.clubmedlifestyle.com](http://www.clubmedlifestyle.com) for a period of 14 days from the date of this document:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the audited combined financial statements of our Group for the Track Record Period;
- (c) the Accountants’ Report for the Track Record Period issued by Ernst & Young, the text of which is set out in Appendix I;
- (d) the report on the unaudited pro forma financial information of our Group issued by Ernst & Young, the text of which is set out in Appendix II;
- (e) the letter of advice issued by Harney Westwood & Riegels, our legal advisor as to Cayman Islands law, summarizing certain aspects of the Cayman Companies Act referred to in Appendix III;
- (f) the legal opinions issued by AllBright Law Offices, our PRC Legal Advisor, in respect of certain aspects and the property interests of the Group in the PRC;
- (g) the industry report issued by China Insights Industry Consultancy Limited;
- (h) each of the material contract referred to in “Statutory and General Information–B. Further Information about Our Business–1. Summary of Material Contract” in Appendix IV;
- (i) the service contracts and letters of appointment referred to in “Statutory and General Information–C. Further Information about Our Directors and Substantial Shareholders–2. Directors’ Service Contracts and Letters of Appointment” in Appendix IV;
- (j) the written consents referred to in “Statutory and General Information–E. Other Information–5. Qualification and Consent of Experts” in Appendix IV;
- (k) the Cayman Companies Act;
- (l) the terms of the Pre-[REDACTED] Share Option Scheme; and
- (m) the terms of the Pre-[REDACTED] Share Award Scheme.

### DOCUMENTS AVAILABLE FOR INSPECTION

A full list of all the grantees with outstanding options under the Pre-[REDACTED] Share Option Scheme will be made available for public inspection at the office of Pillsbury Winthrop Shaw Pittman LLP at Suite 4120, 41/F, Jardine House, 1 Connaught Place, Central, Hong Kong during normal business hours for a period of 14 days from the date of this document.