

APPENDIX V

DOCUMENTS TO BE DELIVERED TO THE REGISTRAR OF COMPANIES AND ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the material contracts referred to in “B. Further Information About Our Business — 1. Summary of Material Contracts” of Appendix IV to this document; and
- (b) the written consents referred to in “E. Other Information – 8. Qualifications and Consents of Experts” of Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.exegenesisbio.com during a period of 14 days from the date of this document:

- (1) the Memorandum and Articles of Association;
- (2) the Accountants’ Report from Deloitte, the text of which is set out in Appendix I to this document;
- (3) the audited financial statements of the Group for each of the years ended December 31, 2024 and 2025 and the six months ended June 30, 2026;
- (4) the report on unaudited [REDACTED] financial information from Deloitte, the texts of which is set out in Appendix II to this document;
- (5) the PRC legal opinions prepared by Zhonglun Law Firm, our legal advisors as to the PRC law, in respect of certain aspects of our Group;
- (6) the material contracts referred to in the paragraph headed “B. Further Information about Our Business — 1. Summary of Material Contracts” of Appendix IV to this document;
- (7) the written consents referred to in the paragraph headed “E. Other Information — 8. Qualifications and Consents of Experts” of Appendix IV to this document;
- (8) the service contracts and letters of appointment with Directors, referred to in the paragraph headed “C. Further Information about Our Directors and Substantial Shareholders — 2. Particulars of the Directors’ Service Contracts” of Appendix IV to this document; and
- (9) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in the section headed “Industry Overview” in this document.