

IMPORTANT

IMPORTANT: If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.



Nanjing Novlead Biotechnology Co., Ltd. 南京諾令生物科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED] : [REDACTED] H Shares (subject to the [REDACTED])
Number of [REDACTED] : [REDACTED] H Shares (subject to reallocation)
Number of [REDACTED] : [REDACTED] H Shares (subject to reallocation and the [REDACTED])
Maximum [REDACTED] : HK\$[REDACTED] per [REDACTED], plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565%, and AFRC transaction levy of 0.00015% (payable in full on [REDACTED] in Hong Kong dollars and subject to refund)

Nominal Value : RMB[REDACTED] per H Share
[REDACTED]

Sole Sponsor, Sponsor-Overall Coordinator, Overall Coordinator,
[REDACTED]



Overall Coordinator, [REDACTED]

CMBI 招銀国际

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A copy of this document, having attached thereto the documents specified in the section headed “Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display” in Appendix V to this document, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any other document referred to above.

The final [REDACTED] is expected to be fixed by agreement between the Sponsor-Overall Coordinator (for itself and on behalf of the [REDACTED]) and the Company on the [REDACTED], which is expected to be on or before [REDACTED] (Hong Kong time). The [REDACTED] will be no more than HK\$[REDACTED] per [REDACTED] and is currently expected to be not less than HK\$[REDACTED] per [REDACTED] unless otherwise announced. If, for any reason, the final [REDACTED] is not agreed by 12:00 noon on [REDACTED] (Hong Kong time) between the Sponsor-Overall Coordinator (for itself and on behalf of the [REDACTED]) and the Company, the [REDACTED] will not proceed and will lapse.

The Sponsor-Overall Coordinator, on behalf of the [REDACTED], may, where considered appropriate and with the Company's consent, reduce the number of [REDACTED] and/or the indicative [REDACTED] below that which is stated in this document (which is HK\$[REDACTED] to HK\$[REDACTED] at any time on or prior to the morning of the last day for lodging [REDACTED] under the [REDACTED]). In such a case, an announcement will be published on the website of our Company at www.novlead.com and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the [REDACTED] will be canceled and relaunched at the revised number of [REDACTED] and/or the revised [REDACTED] in accordance with the requirements under Rule 11.13 of the Listing Rules (which include the issue of a supplemental or a new document (as appropriate)) as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day which is the last day for lodging [REDACTED] under the [REDACTED]. Further details are set forth in the sections headed “Structure of the [REDACTED]” and “How to Apply for [REDACTED]” in this document.

Prior to making an [REDACTED] decision, prospective [REDACTED] should consider carefully all of the information set out in this document, including the risk factors set out in the section headed “Risk Factors” in this document.

The obligations of the [REDACTED] under the [REDACTED] are subject to termination by the Sponsor-Overall Coordinator (for itself and on behalf of the [REDACTED]) if certain grounds arise prior to 8:00 a.m. on the [REDACTED]. See “ [REDACTED]” in this document.

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States and may not be [REDACTED], [REDACTED], pledged or otherwise [REDACTED] within the United States, or to, or for the account or benefit of U.S. persons (as defined in Regulation S), except that [REDACTED] may be [REDACTED], [REDACTED] or [REDACTED] outside the United States in offshore [REDACTED] in reliance on Regulation S.

[REDACTED]

[REDACTED]

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