
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) a copy of the material contract referred to in the paragraph headed “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contract(s)” in Appendix IV to this document; and
- (ii) the written consents referred to in the paragraph headed “Statutory and General Information — E. Other Information — 7. Consents of Experts” in Appendix IV to this document.

DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the website of the Stock Exchange at www.hkexnews.hk and our website at www.novlead.com during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report from Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for each of the two years ended December 31, 2025 and the six months ended June 30, 2026;
- (d) the condensed consolidated statements of our Group for the period ended June 30, 2026;
- (e) the report from Deloitte Touche Tohmatsu, on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
- (f) the PRC legal opinion issued by Jingtian & Gongcheng, our PRC Legal Advisor, in respect of certain general corporate matters and property interests of our Group under PRC laws;
- (g) the industry report prepared by Frost & Sullivan, referred to in “Industry Overview”;
- (h) the material contract referred to in the paragraph headed “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contract(s)” in Appendix IV to this document;
- (i) the service contracts and the appointment letters referred to in the paragraph headed “Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 5. Particulars of Directors’ Service Contracts and Appointment Letters” in Appendix IV to this document;
- (j) the written consents referred to in the paragraph headed “Statutory and General Information — E. Other Information — 7. Consents of Experts” in Appendix IV to this document; and
- (k) a copy of the following PRC laws, together with unofficial English translations:
 - (i) the PRC Company Law;
 - (ii) the PRC Securities Law; and
 - (iii) the Overseas Listing Trial Measures and supporting guidelines.