

APPENDIX VIII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

1. the written consents referred to in “Appendix VII — Statutory and General Information — D. Other Information — 7. Consents of Experts”; and
2. a copy of each of the material contracts referred to in “Appendix VII — Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contract.”

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.biosunpharma.com during a period of 14 days from the date of this document:

1. the Articles of Association;
2. the Accountants’ Report prepared by Ernst & Young, the text of which is set out in “Appendix I;”
3. the audited consolidated financial statements of the Company for the two years ended December 31, 2025 and the six months ended June 30, 2026;
4. the report prepared by Ernst & Young on the unaudited [REDACTED] financial information of the Group, the text of which is set out in “Appendix II;”
5. the material contracts referred to in “Appendix VII — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contract;”
6. the written consents referred to in “Appendix VII — Statutory and General Information — D. Other Information — 7. Consents of Experts;”
7. the service contracts referred to in “Appendix VII — Statutory and General Information — C. Further Information about the Directors and Substantial Shareholders — 1. Particulars of Directors’ Service Contracts;”
8. the PRC legal opinion issued by Zhejiang T&C Law Firm, the PRC Legal Advisor, in respect of, among other things, the general corporate matters and property interests of the Group under PRC law;
9. the legal opinion issued by Hiways Law Firm, our legal advisor as to intellectual property law of the PRC;
10. the legal opinion issued by Allbright Law Offices, our legal advisor as to data compliance law of the PRC;
11. the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in the section headed “Industry Overview;” and

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12. the letter and valuation certificate in relation to the property interest of our Group prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the text of which is set out in Appendix III to this document;
13. the PRC Company Law, the PRC Securities Law, the Trial Measures and Guidelines for Articles of Association of Listed Companies issued by the CSRC, together with their unofficial English translations.