

APPENDIX V

**DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Statutory and General Information — Other Information — Qualification and Consents of Experts” in Appendix IV to this document; and
- (b) a copy of each of the material contracts referred to in “Statutory and General Information — Further Information about Our Business — Summary of Our Material Contracts” in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at [**www.hkexnews.hk**](http://www.hkexnews.hk) and our Company's website at [**www.hailiangstock.com**](http://www.hailiangstock.com) during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants' Report prepared by Confucius International CPA Limited, the text of which is set forth in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the [three years ended December 31, 2025 and the five months ended May 31, 2026];
- (d) the report from Confucius International CPA Limited on the unaudited **[REDACTED]** financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the material contracts referred to in “Statutory and General Information — Further Information about Our Business — Summary of Our Material Contracts” in Appendix IV to this document;
- (f) the service contracts referred to in “Statutory and General Information — Further Information about our Directors and Substantial Shareholders — Service Contracts” in Appendix IV to this document;
- (g) the written consents referred to in “Statutory and General Information — Other Information — Qualification and Consents of Experts” in Appendix IV to this document;
- (h) the legal opinions issued by Grandall Law Firm (Hangzhou), our PRC Legal Advisors, in respect of, among other things, the general corporate matters and the property interests of our Group under PRC laws;
- (i) the legal opinions issued by DLA Piper Singapore Pte. Ltd., our legal advisor as to international sanction laws, in respect of certain International Sanctions matters of our Group;
- (j) the legal opinions issued by Pagel, Davis & Hill, P.C., our legal advisor as to State of Texas law, in respect of certain of the Group members established in the State of Texas;

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- (k) the legal opinions issued by Potomac Law Group, PLLC, our legal advisor as to State of Delaware law, in respect of certain of the Group members established in the State of Delaware;
- (l) the legal opinions issued by BrownWinick Law Firm, our legal advisor as to State of Iowa law, in respect of certain of the Group members established in the State of Iowa;
- (m) the legal opinions issued by Noerr Partnerschaftsgesellschaft mbB, our legal advisor as to German law, in respect of certain of the Group members established in Germany;
- (n) the legal opinions issued by DFDL (Thailand) Limited, our legal advisor as to Thailand law, in respect of certain of the Group members established in Thailand;
- (o) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in “Industry Overview” in this document; and
- (p) the PRC Company Law, PRC Securities Law and Overseas Listing Trial Measures, together with their unofficial English translations.