
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “Statutory and General Information — Further Information about Our Business — Summary of Material Contracts” in Appendix IV to this document; and
- (b) the written consents referred to in “Statutory and General Information — Other Information — Qualifications of Experts” in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.yuchaicd.com during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the audited consolidated financial statements of our Group for FY2023, FY2024 and FY2025;
- (c) the Accountants’ Report from Ernst & Young, the text of which is set out in Appendix I to this document;
- (d) the report from Ernst & Young on the unaudited **[REDACTED]** financial information of our Group as of the text of which is set out in Appendix II to this document;
- (e) the material contracts referred to in “Statutory and General Information — Further Information about our Business — Summary of Material Contracts” in Appendix IV to this document;
- (f) the written consents referred to in “Statutory and General Information — Other Information — Qualifications of Experts” in Appendix IV to this document;
- (g) the service contracts and letters of appointment referred to in “Statutory and General Information — Further Information about our Directors, Supervisors, Senior Management and Substantial Shareholders — Particulars of Directors’ and Supervisors’ Service Contracts and Appointment Letters” in Appendix IV to this document;
- (h) the legal opinions issued by JunHe LLP, our PRC Legal Advisor, in respect of, among other things, the general corporate matters and property interests of our Group under the PRC law;
- (i) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co. referred to in “Industry Overview”;
- (j) the legal memorandum issued by King & Wood, our legal advisors as to international sanctions laws in respect of international sanctions risk analysis;
- (k) a copy of the following PRC laws, together with unofficial English translations:
 - (i) the PRC Company Law;
 - (ii) the PRC Securities Law; and
 - (iii) the Trial Measures.