

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] and the [REDACTED] and without taking into account any Shares which may be issued pursuant to the exercise of the [REDACTED], the following persons will have an interest or a short position in Shares or underlying Shares which will be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Division 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Group:

Name of shareholder	Nature of interest	Shares held as at the date of this document		Immediately after the [REDACTED] and the [REDACTED] (assuming the [REDACTED] is not exercised)	
		Number of Shares ⁽¹⁾	Approximate percentage of interest in our Company	Number of Shares ⁽¹⁾	Approximate percentage of interest in our Company
AW Ocean ⁽²⁾	Beneficial owner	50,000,000 (L)	100%	[REDACTED](L)	[REDACTED]
Mr. Mo ⁽³⁾	Interest in controlled corporation and interest jointly held with other persons	50,000,000 (L)	100%	[REDACTED](L)	[REDACTED]
Ms. Cheung ⁽³⁾	Interest in controlled corporation and interest jointly held with other persons	50,000,000 (L)	100%	[REDACTED](L)	[REDACTED]

Notes:

- (1) The letter "L" denotes a person's long position in our Shares.
- (2) AW Ocean is owned by Mr. Mo and Ms. Cheung as to 71% and 29%, respectively
- (3) Mr. Mo is the spouse of Ms. Cheung. Therefore, pursuant to the SFO, they are deemed to be interested in any Shares in which one another is interested through the corporation which they jointly control, AW Ocean.

For further details of the relationship among our substantial shareholders, please refer to section headed "History, Reorganisation and Corporate Structure" and "Relationship with our Controlling Shareholders".

Save as disclosed above and in "Appendix IV – Statutory and General Information – C. Further Information about Our Directors and Substantial Shareholders", our Directors are not aware of any person who will, immediately following the completion of the [REDACTED] and assuming that the [REDACTED] is not exercised, have an interest or a short position in the Shares or underlying Shares which will be required to be disclosed to our Company and the Stock Exchange under the provisions of Division 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group.