

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of each of the material contracts referred to in “Statutory and General Information – B. Further Information about our Business – 1. Summary of material contracts” in Appendix IV to this document; and
- (b) the written consents referred to in “Statutory and General Information – D. Other Information – 8. Consents of experts” in Appendix IV to this document.

2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at <https://www.ankh.com.hk/> up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and Articles of Association;
- (b) the Accountants’ Report of our Group for the three years ended 31 March 2026 from Forvis Mazars CPA Limited, the texts of which are set out in “Appendix I – Accountants’ Report” to this document;
- (c) the report on the unaudited [REDACTED] financial information from Forvis Mazars CPA Limited, the text of which is set out in “Appendix II – Unaudited [REDACTED] Financial Information” to this document;
- (d) the audited combined financial statements of our Group for the three years ended 31 March 2026;
- (e) the letter of advice prepared by Harney Westwood & Riegels, our legal advisors as to Cayman Islands laws, summarise certain aspects of Cayman Islands company law, referred to in “Appendix III – Summary of the Constitution of the Company and Cayman Companies Act”;
- (f) the industry report issued by Ipsos Asia Limited;
- (g) the material contracts, referred to in “Appendix IV – Statutory and General Information – B. Further Information About Our Business – 1. Summary of material contracts” to this document;

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- (h) the written consents, referred to in “Appendix IV – Statutory and General Information – D. Other Information – 9. Consents of experts” to this document;
- (i) service contracts and letters of appointment, referred to in “Appendix IV – Statutory and General Information – C. Further Information about our Directors and Substantial Shareholders – b. Particulars of Our Directors’ service contracts”; and
- (j) the Cayman Islands Companies Act.