

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

FURTHER INFORMATION ABOUT OUR GROUP

Establishment of Our Company

Our Company was established in the PRC as a limited liability company on July 4, 2016. On November 26, 2025, it was converted into a joint stock company with limited liability under the PRC Company Law. Our registered office is located at Room 101–110, 1st Floor, Building 8, Jinsheng Industrial Park, No. 611 Dongguan Road, Binjiang District, Hangzhou, Zhejiang Province, PRC.

We have established a principal place of business in Hong Kong at 46/F, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, and was registered as a non-Hong Kong company under Part 16 of the Companies Ordinance on February 4, 2026 under the same address. Ms. HO Wing Nga (何詠雅) has been appointed as our authorized representative for the acceptance of service of process and notices on our behalf in Hong Kong. The address for service of process on the Company in Hong Kong is the same as its principal place of business in Hong Kong as set out above.

As we were established in the PRC, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and the Articles of Association is set out in Appendices IV and V to this document, respectively.

Changes in the Share Capital of Our Company

Save as disclosed in “History, Development and Corporate Structure,” there has been no change in the share capital of our Company within the two years immediately preceding the date of this document.

Changes in the Share Capital of Our Subsidiaries

For details of our subsidiaries, see “History, Development and Corporate Structure” and Note 1 to the Accountants’ Report in Appendix I to this document.

Save for the increase in Iplusmobot Technology Co., Ltd.’s registered capital from JPY1,000,000 to JPY10,000,000 on October 9, 2024, the establishment of Quzhou Jiazhi on May 13, 2024 under the laws of PRC with a registered capital of RMB10,000,000, the establishment of IPLUSMOBOT TECHNOLOGY PTE. LTD. on February 19, 2025 under the laws of Singapore with a registered capital of US\$100,000, the establishment of IPLUSMOBOT TECHNOLOGY INC. on May 7, 2025 under the laws of U.S. with 1,000 issued shares, and the establishment of Taizhou Jizhi Robot Co., Ltd. (台州璣智機器人有限公司) on January 23, 2026 under the laws of PRC with a registered capital of RMB3,000,000, there have been no changes in the share capital of any of our subsidiaries within the two years immediately preceding the date of this document.

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Resolutions of Our Shareholders

At the Shareholders’ general meeting held on January 10, 2026, among other things, the following resolutions were passed by the Shareholders:

- (i) the issuance by our Company of H Shares with a nominal value of RMB1.00 each and such H Shares being [REDACTED] on the Stock Exchange;
- (ii) the number of H Shares to be issued shall not be more than [REDACTED] H Shares, representing approximately [REDACTED]% of the total issued share capital of our Company upon completion of the [REDACTED] and before any exercise of the [REDACTED], and the grant of the [REDACTED] in respect of no more than [REDACTED]% of the number of H Shares initially available under the [REDACTED];
- (iii) subject to the CSRC’s approval, upon completion of the [REDACTED], [REDACTED] Domestic Shares in aggregate held by [32] Shareholders will be converted into H Shares on a one-for-one basis;
- (iv) the granting of a general mandate to the Board to separately or concurrently allot, issue and deal with additional Shares, and the number of such Shares shall not exceed 20.0% of the Shares in issue as of the [REDACTED];
- (v) subject to the completion of the [REDACTED], the granting of a general mandate to the Board to repurchase H Shares issued on the Stock Exchange with an aggregate number of not exceeding 10.0% of the number of the total H Shares in issue immediately following the completion of the [REDACTED] (without taking into account any H Shares that may be issued upon the exercise of the [REDACTED]) and the conversion of Domestic Shares into H Shares;
- (vi) subject to the completion of the [REDACTED], the conditional adoption of the Articles of Association which shall become effective on the [REDACTED], and authorization to our Board to amend the Articles of Association to the extent necessary in accordance with laws, regulations and regulatory rules and requirements from relevant government bodies or regulatory authorities and for the purpose of the [REDACTED]; and
- (vii) authorization of our Board or its authorized individual(s) to handle all matters relating to, among other things, the [REDACTED], the issue and the [REDACTED] of H Shares on the Stock Exchange.

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Summary of Material Contract

We [have] entered into the following contract (not being contract entered into in the ordinary course of business) within the two years immediately preceding the date of this document that is or may be material:

- (a) the [REDACTED].

Intellectual Property Rights

Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we consider to be material to our business:

No.	Trademark	Registration Number	Registered Owner	Place of Registration	Class	Expiry Date
1.		22731288	the Company	PRC	9	February 20, 2028
2.	迦智	32819306	the Company	PRC	7	June 13, 2029
3.	iEDS	23475394	the Company	PRC	39	March 20, 2028
4.	IPLUSMOBOT	32823047	the Company	PRC	7	June 13, 2029
5.	IPLUSMOBOT	32829395	the Company	PRC	9	June 13, 2029
6.	IPLUSMOBOT	32808184	the Company	PRC	12	June 13, 2029
7.		34478875	the Company	PRC	7	March 6, 2030
8.	 迦智科技 IPLUS MOBOT	40773477	the Company	PRC	9	April 6, 2031
9.	 迦智科技 IPLUS MOBOT	40773473	the Company	PRC	7	February 13, 2031
10.	迦智科技	43314912	the Company	PRC	12	January 27, 2031
11.	 迦智科技 IPLUS MOBOT	64994385	the Company	PRC	12	November 6, 2033

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No.	Trademark	Registration Number	Registered Owner	Place of Registration	Class	Expiry Date
12.	 IPLUSMOBOT	63410280	the Company	PRC	7	October 6, 2032
13.	 IPLUSMOBOT	63409991	the Company	PRC	9	September 20, 2032
14.	 IPLUSMOBOT	63410004	the Company	PRC	12	August 13, 2033
15.	IPLUSMOBOT	1638584	the Company	Russia Vietnam Australia the European Union the United Kingdom India Japan South Korea Indonesia	7, 9, 12, 35, 39, 42 (Russia, Vietnam, the Europe Union, the United Kingdom, Japan, South Korea, Indonesia); 7, 9, 35, 39, 42 (Australia); 7, 12, 39 (India)	August 31, 2031
16.	 IPLUSMOBOT	1666719	the Company	Russia Australia the European Union the United Kingdom India Japan South Korea the United States Indonesia Mexico the Philippines Singapore	7, 9, 12 (Russia, the European Union, the United Kingdom, Japan, South Korea, the United States, Indonesia, Mexico, the Philippines, Singapore); 7, 9 (Australia); 7,12 (India)	April 7, 2032
17.	 迦智科技 IPLUSMOBOT	307040790	the Company	Hong Kong	7, 9, 12, 35, 39, 42	September 24, 2035

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Patents

As of the Latest Practicable Date, we had registered the following patents which we consider to be material to our business:

<u>No.</u>	<u>Patent Name</u>	<u>Application Number</u>	<u>Applicant</u>	<u>Place of Registration</u>	<u>Application Date</u>
1	Docking device	CN2018103043153	the Company	PRC	March 28, 2018
2	AGV lifting device	CN2018103097223	the Company	PRC	April 9, 2018
3	Driving steering unit and chassis for guided transport vehicle.	CN2018105571407	the Company	PRC	June 1, 2018
4	Moving body, working deviation compensation method and control device thereof	CN202010172594X	the Company	PRC	March 12, 2020
5	Servo control method, processor, storage medium and movable platform	CN2020104926743	the Company	PRC	June 3, 2020
6	Positioning consistency method, apparatus and storage medium for at least two positioning objects	CN2020112430010	the Company	PRC	November 10, 2020
7	Laser-based depth camera external parameter calibration method, device and storage medium thereof	CN2020114210392	the Company	PRC	December 8, 2020
8	Movable platform capable of changing bearing area	CN2020115509518	the Company	PRC	December 24, 2020
9	Synchronous calibration method for external parameters of double steering wheel zero position and acquisition device and movable platform .	CN2020115666769	the Company	PRC	December 25, 2020

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No.	Patent Name	Application Number	Applicant	Place of Registration	Application Date
10	Positioning method, positioning device and movable platform based on reference object . . .	CN2021112320284	the Company	PRC	October 22, 2021
11	Material loading and unloading device of cantilever shaft type mobile robot and loading and unloading method.	CN202111301011X	the Company	PRC	November 4, 2021
12	Docking correction method, docking correction device, docking device and computer equipment	CN2022100989174	the Company	PRC	January 27, 2022
13	Method, apparatus and electronic apparatus for identifying pallet height . . .	CN2023111006710	the Company	PRC	August 29, 2023

Software Copyright

As of the Latest Practicable Date, we had registered the following software copyright which we consider to be material to our business:

No.	Copyright Name	Registered Number	Owner	Place of Registration	Registration Date
1.	Robot Task Management Software V1.0	2018SR604313	the Company	PRC	August 1, 2018
2.	Robot Scheduling Simulator Software V1.0	2018SR607345	the Company	PRC	August 1, 2018
3.	Autonomous Mobile Robot Control Software System V1.0	2019SR0323819	the Company	PRC	April 11, 2019
4.	Mobile Robot Teaching Software V2.2	2019SR0428838	the Company	PRC	May 6, 2019
5.	Smart Warehouse Mobile Robot Scheduling System V2.0 . . .	2019SR0289361	the Company	PRC	March 28, 2019

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<u>No.</u>	<u>Copyright Name</u>	<u>Registered Number</u>	<u>Owner</u>	<u>Place of Registration</u>	<u>Registration Date</u>
6.	IPLUSMOBOT AGV Hardware Driver Management Software 1.0.0	2020SR0204332	the Company	PRC	March 3, 2020
7.	Robot Scheduling and Management System V1.0 . .	2022SR0444939	the Company	PRC	April 8, 2022
8.	Mobile Robot Material Control System V1.1.0	2022SR0741233	the Company	PRC	June 13, 2022
9.	Warehouse Logistics Management System V1.1 . .	2022SR0842520	the Company	PRC	June 24, 2022
10.	IPLUSMOBOT Robot Cluster Scheduling & O&M System V1.0	2024SR0116976	the Company	PRC	January 17, 2024
11.	IPLUSMOBOT Mobile Robot Safety Strategy System V1.0 .	2024SR0109237	the Company	PRC	January 16, 2024

Domain Names

As of the Latest Practicable Date, we had registered the following internet domain names which we consider to be material to our business:

<u>No.</u>	<u>Domain Name</u>	<u>Registered Owner</u>	<u>Expiry Date</u>
1.	iplusmobot.com	the Company	December 9, 2027
2.	iplusmobot.cn	the Company	December 9, 2027

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FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

Particulars of Directors’ Service Contracts

We [have] entered into a service contract with each of our Directors in respect of, among others, (i) term of service, (ii) termination, and (iii) dispute resolution mechanism. The service contracts may be renewed in accordance with the Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of our Directors has or is proposed to have a service contract with any member of our Group.

Remuneration of Directors

Save as disclosed in “Directors and Senior Management” in this document and Note 9 to the Accountants’ Report in Appendix I to this document, none of our Directors received other remuneration or benefits in kind from our Company in respect of the years ended December 31, 2023, 2024 and 2025, and the six months ended June 30, 2026.

Disclosure of Interests

Disclosure of Interests of Directors and Chief Executive of the Company

Save as disclosed below, immediately following the completion of the [REDACTED] (assuming no exercise of the [REDACTED]), so far as our Directors are aware, none of our Directors or chief executive of our Company will have any interest and/or short position (as applicable) in the Shares, underlying Shares or debentures of our Company or our associated corporation (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they are taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules to be notified to our Company and the Stock Exchange, once the H Shares are [REDACTED] on the Stock Exchange.

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Name	Position	Nature of Interest	Number and Description of Shares ⁽¹⁾	Approximate Percentage of Shareholding in the Relevant Type of Shares ⁽²⁾	Approximate Percentage of Shareholding in the Total Share Capital of the Company ⁽²⁾
Dr. Xiong	Chairperson of the Board, executive Director	Beneficial owner	[REDACTED] H Shares	[REDACTED]%	[REDACTED]%
		Interest in controlled corporation ⁽³⁾	[REDACTED] H Shares	[REDACTED]%	[REDACTED]%
Mr. Chen Shouxian	Executive Director, chief executive officer and chief operating officer of the Company	Interest in controlled corporation ⁽⁴⁾	[REDACTED] H Shares	[REDACTED]%	[REDACTED]%

Notes:

- (1) All interests stated are long positions.
- (2) The calculation is based on the total number of [REDACTED] H Shares in issue upon [REDACTED] comprising (i) an aggregate of [REDACTED] H Shares to be converted from the Domestic Shares and (ii) [REDACTED] H Shares to be issued pursuant to the [REDACTED] (without taking into account the H Shares which may be issued upon the exercise of the [REDACTED]).
- (3) As of the Latest Practicable Date, Dr. Xiong was the general partner of Ningbo Jiachuang and Hangzhou Jiarui. As a result, Dr. Xiong is deemed to be interested in the 12,414,671 Shares held by Ningbo Jiachuang and Hangzhou Jiarui under the SFO.
- (4) As the Latest Practicable Date, Mr. Chen Shouxian was the general partner of Ningbo Jiabo. As a result, Mr. Chen Shouxian is deemed to be interested in the 2,218,840 Shares held by Ningbo Jiabo under the SFO.

Disclosure of Interests of Substantial Shareholders

Save as disclosed in “Substantial Shareholders,” immediately following the completion of the [REDACTED] (assuming no exercise of the [REDACTED]), our Directors are not aware of any other person (not being a Director or chief executive of our Company) who will have interest and/or short position (as applicable) in the Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of our Company.

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Agency Fees or [REDACTED] Received

The [REDACTED] will receive an [REDACTED] in connection with the [REDACTED]. See “[REDACTED]” for details. Save in connection with the [REDACTED], no [REDACTED], discounts, agency fee, brokerages or other special terms have been paid or is payable by the Group to any person (including the Directors, promoters and experts referred to in the paragraph headed “– Other Information – Qualifications of Experts” below) in connection with the issue or sale of any capital or security of any member of our Group within the two years immediately preceding the date of this document.

Disclaimers

- (i) Save as disclosed in “History, Development and Corporate Structure,” none of our Directors nor any of the experts referred to under the paragraph headed “– Other Information – Qualifications of Experts” below has any direct or indirect interest in the promotion of our Company, or in any assets which have, within the two years immediately preceding the date of this document, been acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group.
- (ii) Save in connection with the [REDACTED], none of our Directors is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group taken as a whole.
- (iii) Save in connection with the [REDACTED], none of the experts referred to under the paragraph headed “– Other Information – Qualifications of Experts” below is interested legally or beneficially in any shares in any member of the Group, or has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of the Group.
- (iv) None of our Directors is a director or employee of a company that has an interest in the share capital of our Company which, once the H Shares are [REDACTED] on the Stock Exchange, would have to be disclosed pursuant to Divisions 2 and 3 of Part XV of the SFO.
- (v) None of our Directors or their respective close associates (as defined under the Listing Rules) or our Shareholders who are interested in more than 5% of the issued share capital of our Company has any interest in the five largest customers or the five largest suppliers of our Group during the Track Record Period.

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OTHER INFORMATION

Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries.

Litigation

As of the Latest Practicable Date, no member of our Group was involved in any litigation, arbitration, administrative proceedings or claims of material importance, and so far as we are aware, no litigation, arbitration, administrative proceedings or claims of material importance are pending or threatened against any member of our Group.

Sole Sponsor

The Sole Sponsor satisfies the independence criteria applicable to sponsor set out in Rule 3A.07 of the Listing Rules. An aggregate fee of US\$0.5 million is payable by our Company to the Sole Sponsor to act as the sponsor to our Company in connection with the [REDACTED].

Preliminary Expense

Our Company did not incur any material preliminary expense.

Promoters

The promoters of the Company are all then 25 shareholders of the Company as of November 26, 2025 before our conversion into a joint stock company with limited liability. Within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor are any proposed to be paid, allotted or given to any promoters in connection with the [REDACTED] or the related transactions described in this document.

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Qualifications of Experts

The qualifications of the experts who have given opinions or advice in this document are as follows:

Name	Qualification
China International Capital Corporation Hong Kong Securities Limited	A licensed corporation to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts) and Type 6 (advising on corporate finance) regulated activities under the SFO
Ernst & Young	Certified Public Accountants and Registered Public Interest Entity Auditor
Grandall Law Firm (Hangzhou) . . .	PRC Legal Advisor
Hogan Lovells Cadwalader International LLP (formerly Hogan Lovells International LLP)	International Sanctions Legal Adviser
China Insights Industry Consultancy Limited	Independent industry consultant

Consents of Experts

Each of the experts referred to in the paragraph headed “– Qualifications of Experts” above [has given and has not withdrawn] its written consent to the issue of this document with the inclusion of its reports, letters or opinions (as the case may be) and the references to its name included herein in the form and context in which they are included.

As of the Latest Practicable Date, none of the experts named above had any shareholding interest in our Company or our subsidiary or rights (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty. The current rate charged on each of the seller and purchaser is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred. See “Taxation and Foreign Exchange – Taxation in Hong Kong” in Appendix III to this document.

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No Material Adverse Change

Our Directors confirm that, there has been no material adverse change in our business, financial condition and results of operations since June 30, 2026, being the latest balance sheet date of our consolidated financial statements as set out in the Accountants’ Report in Appendix I to this document.

Binding Effect

This document shall have the effect, if any application is made pursuant hereto, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance as far as applicable.

Bilingual Document

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by Section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

Miscellaneous

- (i) Save as disclosed in “History, Development and Corporate Structure” and “– Changes in the Share Capital of our Subsidiaries” in this section above, within the two years immediately preceding the date of this document, no share or loan capital or debenture of our Company or our subsidiary has been issued or agreed to be issued or is proposed to be issued for cash or as fully or partially paid other than in cash or otherwise;
- (ii) No share or loan capital of our Company is under option or is agreed conditionally or unconditionally to be put under option.
- (iii) There are no founder, management or deferred shares, convertible debt securities nor any debentures in our Company or any of our subsidiaries.
- (iv) Our Company has no outstanding convertible debt securities or debentures.
- (v) There have been no interruptions in our business which may have or have had a significant effect on our financial position in the last 12 months.
- (vi) There are no arrangements under which future dividends are waived or agreed to be waived.
- (vii) All necessary arrangements have been made to enable our H Shares to be admitted into [REDACTED] for clearing and settlement.