

IMPORTANT

IMPORTANT: If you are in any doubt about any of the contents of this document, you should seek independent professional advice.



Ningbo Sunny Smart Autotech Company Limited 寧波舜宇智行科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED]	[REDACTED] H Shares (subject to the [REDACTED])
Number of [REDACTED]	[REDACTED] H Shares (subject to reallocation)
Number of [REDACTED]	[REDACTED] H Shares (including [REDACTED] under the [REDACTED]) (subject to reallocation and the [REDACTED])
Maximum [REDACTED]	HK\$[REDACTED] per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value [REDACTED]	RMB1.00 per H Share [REDACTED]

Joint Sponsors, [REDACTED]



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