

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised) and the Conversion of Unlisted Shares into H Shares, the following persons will have interests and/or short positions in the Shares or underlying shares of our Company which would fall to be disclosed pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Type of Shares to be held upon [REDACTED]	Nature of Interest	As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)		
			Number of Shares ⁽¹⁾	Approximate percentage in the total issued Shares	Number of Shares ⁽¹⁾	Approximate percentage of shareholding in the relevant type of Shares	Approximate percentage of shareholding in total issued Shares
Sunny Group	Unlisted Shares	Beneficial interest	234,000,000	11.7%	[REDACTED]	[REDACTED]	[REDACTED]
	[H Shares]	Beneficial interest	–	–	[REDACTED]	[REDACTED]	[REDACTED]
Sunny Zhejiang Optics . .	Unlisted Shares	Beneficial interest	1,696,000,000	84.8%	[REDACTED]	[REDACTED]	[REDACTED]
	[H Shares]	Beneficial interest	–	–	[REDACTED]	[REDACTED]	[REDACTED]
	Unlisted Shares	Interest in controlled corporation ⁽²⁾	1,930,000,000	96.5%	[REDACTED]	[REDACTED]	[REDACTED]
	[H Shares]	Interest in controlled corporation ⁽²⁾	–	–	[REDACTED]	[REDACTED]	[REDACTED]
Sunny Optical Overseas .	Unlisted Shares	Interest in controlled corporation ⁽³⁾	1,930,000,000	96.5%	[REDACTED]	[REDACTED]	[REDACTED]
	[H Shares]	Interest in controlled corporation ⁽³⁾	–	–	[REDACTED]	[REDACTED]	[REDACTED]
Sun Xiang Optical	Unlisted Shares	Interest in controlled corporation ⁽³⁾	1,930,000,000	96.5%	[REDACTED]	[REDACTED]	[REDACTED]
	[H Shares]	Interest in controlled corporation ⁽³⁾	–	–	[REDACTED]	[REDACTED]	[REDACTED]
Sun Yu Optical	Unlisted Shares	Interest in controlled corporation ⁽³⁾	1,930,000,000	96.5%	[REDACTED]	[REDACTED]	[REDACTED]
	[H Shares]	Interest in controlled corporation ⁽³⁾	–	–	[REDACTED]	[REDACTED]	[REDACTED]
Sunny Optical Technology	Unlisted Shares	Interest in controlled corporation ⁽³⁾	1,930,000,000	96.5%	[REDACTED]	[REDACTED]	[REDACTED]
	[H Shares]	Interest in controlled corporation ⁽³⁾	–	–	[REDACTED]	[REDACTED]	[REDACTED]
Sun Xu Limited (“Sun Xu”)	Unlisted Shares	Interest in controlled corporation ⁽⁴⁾	1,930,000,000	96.5%	[REDACTED]	[REDACTED]	[REDACTED]
	[H Shares]	Interest in controlled corporation ⁽⁴⁾	–	–	[REDACTED]	[REDACTED]	[REDACTED]
Sun Ji Limited (“Sun Ji”)	Unlisted Shares	Interest in controlled corporation ⁽⁵⁾	1,930,000,000	96.5%	[REDACTED]	[REDACTED]	[REDACTED]
	[H Shares]	Interest in controlled corporation ⁽⁵⁾	–	–	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Wang Wenjian (王文鑒)	Unlisted Shares	Trustee of a trust ⁽⁶⁾	1,930,000,000	96.5%	[REDACTED]	[REDACTED]	[REDACTED]
	[H Shares]	Trustee of a trust ⁽⁶⁾	–	–	[REDACTED]	[REDACTED]	[REDACTED]
TMF Trust (HK) Limited	Unlisted Shares	Trustee of a trust ⁽⁶⁾	1,930,000,000	96.5%	[REDACTED]	[REDACTED]	[REDACTED]
	[H Shares]	Trustee of a trust ⁽⁶⁾	–	–	[REDACTED]	[REDACTED]	[REDACTED]

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Notes:

- (1) All interests stated are long positions.
- (2) As of the Latest Practicable Date, Sunny Group was wholly owned by Sunny Zhejiang Optics. Accordingly, Sunny Zhejiang Optics is deemed to be interested in the entire Shares held by Sunny Group under the SFO.
- (3) As of the Latest Practicable Date, Sunny Zhejiang Optics was held by Sunny Optical Overseas and Summit Optical Technology Limited as to 72.13% and 27.87%, respectively, both of which were indirectly wholly owned subsidiaries of Sunny Optical Technology. Sunny Optical Overseas was wholly owned by Sun Xiang Optical. Sun Xiang Optical was wholly owned by Sun Yu Optical, which was in turn wholly owned by Sunny Optical Technology. Therefore, each of Sunny Optical Overseas, Sun Xiang Optical, Sun Yu Optical and Sunny Optical Technology is deemed to be interested in the entire Shares held by Sunny Zhejiang Optics under the SFO.
- (4) As of the Latest Practicable Date, Sun Xu held 30.0% or more of the total issued share capital of Sunny Optical Technology. Therefore, Sun Xu is deemed to be interested in the entire Shares held by Sunny Zhejiang Optics under the SFO.
- (5) As of the Latest Practicable Date, Sun Ji held the entirety of the total issued share capital of Sun Xu. Therefore, Sun Xu is deemed to be interested in the entire Shares held by Sunny Zhejiang Optics under the SFO.
- (6) Each of Mr. Wang Wenjian and TMF Trust (HK) Limited is a trustee of the Sunny Group Employee Offshore Trust. The Sunny Group Employee Offshore Trust is a trust on the entire issued share capital of Sun Ji, which owns the entirety of the equity interest in Sun Xu. Accordingly, each of Mr. Wang Wenjian and TMF Trust (HK) Limited is deemed to be interested in Shares held by Sun Xu under the SFO.

Mr. Xie Qiansen, Mr. Zhang Kouwen, Mr. Wang Wenjie and Mr. Ni Wenjun, each a Director of our Company, is also deemed to be interested in the Shares held by Sun Ji and Sun Xu as beneficiaries of the Sunny Group Employee Offshore Trust. See “Appendix VI — Statutory and General Information — C. Further Information about Directors and Substantial Shareholders.”

Saved as disclosed herein, our Directors are not aware of any other person who will, immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised) and the Conversion of Unlisted Shares into H Shares, have any interest and/or short positions in the Shares or underlying shares of our Company which would fall to be disclosed to the Company pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who is, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company.