

IMPORTANT

If you are in any doubt about any of the contents of this document, you should seek independent professional advice.

Jiangxi Tongbo Technology Co., Ltd.

江西銅博科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] under : [REDACTED] H Shares (subject to the the [REDACTED] [REDACTED])
Number of [REDACTED] : [REDACTED] H Shares (subject to [REDACTED])
Number of [REDACTED] : [REDACTED] H Shares (subject to [REDACTED] and the [REDACTED])
Maximum [REDACTED] : HK\$[REDACTED] per H Share plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal Value : RMB1.0 per H Share
Stock Code : [•]

Sole Sponsor, [REDACTED]



國金證券(香港)有限公司
SINOLINK SECURITIES (HK) CO. LTD.

[REDACTED]

[REDACTED]

[REDACTED]

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The [REDACTED] is expected to be determined by agreement between the [REDACTED] (for itself and on behalf of the [REDACTED] and the [REDACTED]) and our Company on the [REDACTED], which is expected to be on or about [REDACTED] and, in any event, not later than 12:00 noon on [REDACTED]. The [REDACTED] will not be more than [REDACTED] per H Share and is expected to be not less than [REDACTED] per H Share, unless otherwise announced.

The [REDACTED] (for itself and on behalf of the [REDACTED] and the [REDACTED]), may, with our Company's consent, reduce the number of [REDACTED] being [REDACTED] under the [REDACTED] and/or the indicative [REDACTED] range below as stated in this document at any time on or prior to the morning of the last day for lodging applications under the [REDACTED]. In such a case, an announcement will be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.jxtongbo.com not later than the morning of the day which is the last day for lodging applications under the [REDACTED]. Details of the arrangement will then be announced by us as soon as practicable. For more details, please refer to the sections headed “Structure of the [REDACTED]” and “How to Apply for [REDACTED]” in this document.

The obligations of the [REDACTED] under the [REDACTED] are subject to termination by the [REDACTED] (for itself and on behalf of the [REDACTED] and the [REDACTED]) if certain grounds arise prior to 8:00 a.m. on the [REDACTED]. Such grounds are set out in “[REDACTED]”.

The [REDACTED] have not been and will not be registered under the [REDACTED] or any state securities laws of the United States and may not be [REDACTED], sold, pledged or transferred within the United States. The [REDACTED] may be [REDACTED], sold or delivered outside the United States in offshore transactions in accordance with [REDACTED] under the [REDACTED].

[REDACTED]

[REDACTED]

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED “WARNING” ON THE COVER OF THIS DOCUMENT.

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