

DEFINITIONS

In this document, unless the context otherwise requires, the following terms shall have the meanings set out below. Certain technical terms are explained in the section headed “Glossary of Technical Terms”.

“affiliate”	with respect to any person, any other person, directly or indirectly, controlling, controlled by or under common control with such person
“AFRC”	the Accounting and Financial Reporting Council
“Articles” or “Articles of Association”	the articles of association of our Company adopted on October 30, 2025 with effect from the [REDACTED], as amended from time to time, a summary of which is set out in Appendix III to this document
“Audit Committee”	the audit committee of our Board
“Board”	the board of directors of our Company
“business day”	a day on which banks in Hong Kong are generally open for business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
“BYD”	BYD Company Limited (比亞迪股份有限公司), a joint stock company with limited liability established in the PRC, the A shares of which have been listed on Shenzhen Stock Exchange (stock code: 002594.SZ) and H shares of which have been listed on the Stock Exchange (stock code: 1211.HK), being one of our [REDACTED] Investors
[REDACTED]	[REDACTED]
“CATL”	Contemporary Amperex Technology Co., Limited (寧德時代新能源科技股份有限公司), a joint stock company with limited liability established in the PRC, the A Shares of which have been listed on Shenzhen Stock Exchange (stock code: 300750.SZ) and the H Shares of which have been listed on the Stock Exchange (stock code: 3750.HK)
[REDACTED]	[REDACTED]
“Chairman”	the chairman of our Board
“Chengdu Dingyi”	Chengdu Dingyixing Enterprise Management Partnership (Limited Partnership)(成都鼎益興企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on August 2, 2024, being one of our [REDACTED] Investors

DEFINITIONS

“China” or “PRC”	the People’s Republic of China, which for the purpose of this document only, exclude Hong Kong, Macau and Taiwan
“Chuangqi Kaiying”	Jiaxing Chuangqi Kaiying Venture Capital Partnership Enterprise (Limited Partnership)(嘉興市創啟開盈創業投資合夥企業(有限合夥)), a limited partnership established in the PRC on September 8, 2020, being one of our [REDACTED] Investors
“close associate”	has the meaning ascribed to it under the Listing Rules
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
“Company” or “our Company”	Jiangxi Tongbo Technology Co., Ltd. (江西銅博科技股份有限公司), a limited liability company established under the laws of the PRC on August 18, 2016 and converted into a joint-stock company with limited liability on December 20, 2022
“Concert Party Agreements”	the concert party agreement dated December 1, 2019 and the supplemental agreement entered into in May 9, 2023, details of which are set out in “History, Development and Corporate Structure — Concert Party Arrangements” in this document
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Controlling Shareholder(s)”	has the meaning ascribed to it under the Listing Rules and unless the context otherwise requires, refers to Mr. Li Xianyang, Mr. Li Siyang and Zhuhai Xinyan
“Corporate Governance Code”	the Corporate Governance Code set out in Appendix C1 to the Listing Rules
“CSDC”	China Securities Depository and Clearing Co., Ltd. (中國證券登記結算有限責任公司)
“CSDC Hong Kong”	China Securities Depository and Clearing (Hong Kong) Company Limited
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
[REDACTED]	[REDACTED]
“Director(s)”	the director(s) of our Company
“ESG”	environmental, social and governance

DEFINITIONS

“Exchange Participant(s)”	a person (a) who, in accordance with the Listing Rules of the Hong Kong Stock Exchange, may trade on or through the Hong Kong Stock Exchange; and (b) whose name is entered in a list, register or roll kept by the Hong Kong Stock Exchange as a person who may trade on or through the Hong Kong Stock Exchange
“Extreme Conditions”	extreme conditions caused by a super typhoon as announced by the government of Hong Kong
“F&S” or “Frost & Sullivan”	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., an independent market research and consulting company
[REDACTED]	[REDACTED]
“Frost & Sullivan Report” or “F&S Report”	an independent market research report commissioned by us and prepared by Frost & Sullivan for the purpose of this document
“Fuzhou Gaoxin”	Fuzhou High-tech Industrial and Technological Innovation Investment Co., Ltd. (撫州高新工業與科技創新投資有限公司), a limited company established in the PRC on July 28, 2008, being one of our [REDACTED] Investors
“General Manager”	the general manager of our Company
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Group”, “our Group”, “we” or “us”	our Company and our subsidiaries (or our Company and any one or more of our subsidiaries, as the context may require)
“Guangdong Huatai”	Guangdong Huatai Investment Partnership Enterprise (Limited Partnership)(廣東驊泰投資合夥企業(有限合夥)), a limited partnership established in the PRC on November 27, 2025, being one of our Shareholders
“Guide”	the Guide for New Listing Applicants published by the Stock Exchange, which came to effect on January 1, 2024, as amended from time to time
“H Share(s)”	ordinary share(s) in the share capital of our Company with a nominal value of RMB1.0 each, which are to be subscribed for and [REDACTED] in Hong Kong dollars and to be [REDACTED] on the Stock Exchange
[REDACTED]	[REDACTED]

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[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Hong Kong dollar” or “HK dollar” or “HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Hong Kong Stock Exchange” or “Stock Exchange”	the Stock Exchange of Hong Kong Limited, a wholly owned subsidiary of Hong Kong Exchanges and Clearing Limited

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[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Huiyou Venture”	Ningbo Meishan Free Trade Zone Huiyou Venture Capital Partnership Enterprise (Limited Partnership)(寧波梅山保稅港區匯優創業投資合夥企業(有限合夥)), a limited partnership established in the PRC on December 22, 2020, being one of our Pre-[REDACTED] Investors
“Independent Third Party(ies)”	party or parties that, to the best of our Directors’ knowledge, information and belief, having made all reasonable enquiries, is or are not our connected person(s), within the meaning of the Listing Rules
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Ji’an Tongbo”	Ji’an Tongbo Technology Co., Ltd. (吉安銅博科技有限公司), a limited company established in the PRC on August 5, 2026, being a subsidiary of our Company
“Jinhua Jinkai”	Jinhua Jinkai Dehong Lianxin Bifang No. 2 Investment Center (Limited Partnership)(金華金開德弘聯信畢方貳號投資中心(有限合夥)), a limited partnership established in the PRC on September 15, 2021, being one of our [REDACTED] Investors

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[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Latest Practicable Date”	August 25, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange, as amended, supplemented or otherwise modified from time to time
“Macau”	the Macao Special Administrative Region of the People’s Republic of China
“MIIT”	The Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)
“Nomination Committee”	the nomination committee of our Board
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]

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[REDACTED]	[REDACTED]
“PBOC”	the People’s Bank of China (中國人民銀行)
“PRC Company Law”	the Company Law of the People’s Republic of China (《中華人民共和國公司法》)
“PRC Legal Advisor”	DeHeng Law Offices, our legal advisor as to PRC laws
“ [REDACTED] Investment(s)”	the investment(s) in our Company undertaken by the [REDACTED] Investor(s) pursuant to the respective agreements, details of which are set out in “History, Development and Corporate Structure — Corporate Development of our Company — [REDACTED] Investments” in this document
“ [REDACTED] Investor(s)”	the investor(s) from whom our Company obtained [REDACTED] Investments, details of which are set out in “History, Development and Corporate Structure — Corporate Development of our Company — [REDACTED] Investments” in this document
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“province”	for the purpose of this document only, refers to a province, a provincial-level autonomous region or a municipality of the PRC
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Remuneration Committee”	the remuneration committee of our Board
“Reporting Accountants”	Ernst & Young

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“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“SAFE”	the State Administration for Foreign Exchange (國家外匯管理局)
“SASAC”	State-owned Assets Supervision and Administration Commission of the State Council
“SAT”	State Administration of Taxation of the PRC (中華人民共和國國家稅務總局)
“SCNPC”	the Standing Committee of the National People’s Congress (全國人民代表大會常務委員會)
“SFC”	The Securities and Futures Commission of Hong Kong
“SFO”	Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share(s)”	ordinary share(s) in the share capital of our Company with a nominal value of RMB1.0 each, consisting of [REDACTED] Share(s) and H Share(s)
“Shareholder(s)”	holder(s) of the Share(s)
“Shengeng Tongbo”	Jiangxi Shengeng Tongbo Technology Co., Ltd. (江西省深耕銅箔科技有限公司), a company established in the PRC on January 10, 2020 with limited liability, being one of our subsidiaries
“Shenzhen Huiying”	Shenzhen Huiying New Energy Industry Partnership Enterprise (Limited Partnership)(深圳匯盈新能源產業合夥企業(有限合夥)), a limited partnership established in the PRC on November 24, 2021, being one of our previous Shareholders
“Shenzhen Leijin”	Shenzhen Leijin Changyang Investment Partnership Enterprise (Limited Partnership)(深圳市磊晉昶陽投資合夥企業(有限合夥)), a limited partnership established in the PRC on May 24, 2022, being one of our [REDACTED] Investors
“Sichuan Dingxiang”	Sichuan Dingxiang Equity Investment Fund Co., Ltd. (四川鼎祥股權投資基金有限公司), a limited company established in the PRC on July 17, 2014 being one of our previous Shareholders
“Sichuan Tongbo”	Sichuan Tongbo Technology Co., Ltd. (四川銅博科技有限公司), a company established in the PRC on July 5, 2023 with limited liability, being one of our subsidiaries
“Sole Sponsor”	Sinolink Securities (Hong Kong) Company Limited
[REDACTED]	[REDACTED]

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“Southeast Tech Innovation”	Nanjing Southeast Science and Technology Innovation Industry Development Fund (Limited Partnership)(南京東南科創產業發展基金(有限合夥)), a limited partnership established in the PRC on December 9, 2022, being one of our Pre-[REDACTED] Investors
[REDACTED]	[REDACTED]
“State Council”	the State Council of the PRC (中華人民共和國國務院)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Strategy Committee”	the strategy committee of our Board
“Takeovers Code”	the Hong Kong Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Thriving Capital”	Thriving Capital LLP (寧波梅山保稅港區超興創業投資合夥企業(有限合夥)), a limited partnership established in the PRC on October 9, 2017, being one of our [REDACTED] Investors
“Tong Chuang”	Gongqingcheng Tong Chuang Investment Partnership Enterprise (Limited Partnership)(共青城銅創投資合夥企業(有限合夥)), a limited partnership established in the PRC on December 21, 2021, being one of our Shareholders
“Tong De”	Gongqingcheng Tong De Investment Partnership Enterprise (Limited Partnership)(共青城銅德投資合夥企業(有限合夥)), a limited partnership established in the PRC on December 22, 2021, being one of our Shareholders
“Tong Xin”	Gongqingcheng Tong Xin Investment Partnership Enterprise (Limited Partnership)(共青城銅心投資合夥企業(有限合夥)), a limited partnership established in the PRC on December 21, 2021, being one of our Shareholders
“Tongbo Materials”	Jiangxi Tongbo Materials Co., Ltd. (江西銅博材料有限公司), a company established in the PRC on June 27, 2025 with limited liability, being one of our subsidiaries
“Track Record Period”	the period comprising the years ended December 31, 2023, 2024 and 2025 and the six months ended June 30, 2026
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]

DEFINITIONS

“United States” or “U.S.”	the United States of America
[REDACTED]	[REDACTED]
“VAT”	value-added tax
“Xiamen Huiyou”	Xiamen Huiyou Haojia Equity Investment Partnership Enterprise (Limited Partnership)(廈門市惠友豪嘉股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on July 29, 2021, being one of our [REDACTED] Investors
“Yibin Chendao”	Yibin Chendao Capital LLP (宜賓晨道新能源產業股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on April 12, 2021, being one of our [REDACTED] Investors
“Zhongjin Yibin”	Zhongjin (Yibin) Ecological Civilization Industry Development Equity Investment Partnership Enterprise (Limited Partnership) (中金(宜賓)生態文明產業發展股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on October 11, 2022, being one of our [REDACTED] Investors
“Zhuhai Xinyan”	Zhuhai Xinyan Enterprise Management Partnership (Limited Partnership)(珠海市鑫岩企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on September 15, 2021, being one of our Controlling Shareholders

Unless otherwise expressly stated or the content otherwise requires, in this document:

- *all times refer to Hong Kong time and references to years in this document are to calendar years;*
- *the terms “associate(s)”, “close associate(s)”, “connected person(s)”, “core connected person(s)”, “connected transaction(s)”, “subsidiary(ies)” and “substantial shareholder(s)” shall have the meanings ascribed to such terms in the Listing Rules; and*
- *certain amounts and percentage figures included in this document have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of figures preceding them.*

The English names of the PRC entities, laws, rules, regulations, nationals, entities, governmental authorities, institutions, facilities, certificates and titles etc. mentioned in this document, are translations from their Chinese names and are for identification purpose only. If there is any inconsistency between the Chinese names and their English translations, the Chinese names shall prevail.