
APPENDIX IV

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR GROUP

1. Incorporation of our Company

Our Company was established as a limited liability company in the PRC on August 18, 2016 and was converted into a joint stock limited company on December 20, 2022 under the laws of the PRC. As of the Latest Practicable Date, the share capital of our Company is RMB232,629,206, divided into 232,629,206 Shares with a par value of RMB1.0 each.

Our place of business in Hong Kong is at 31/F, Tower Two, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong. Our Company was registered as a non-Hong Kong company under Part 16 of the Companies Ordinance with the Registrar of Companies in Hong Kong on December 19, 2025. Ms. Ye Jiahong has been appointed as the authorized representative of our Company for the acceptance of service of process in Hong Kong whose address for service of process is 31/F, Tower Two, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong.

As our Company was established in the PRC, its operations are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and the Articles of Association is set out in the section headed “Regulatory Overview” and Appendix III to this document, respectively.

2. Changes in share capital of our Company

There has been no alteration in the share capital of our Company within two years immediately preceding the date of this document.

3. Changes in share capital of our subsidiaries

A summary of the corporate information and particulars of our subsidiaries as at June 30, 2026 are set out in Note 1 to the Accountants’ Report as set out in Appendix I to this document.

On July 2, 2025, the registered capital of Shengeng Tongbo increased from RMB476,800,000 to RMB541,818,181.82.

On August 5, 2026, we established our wholly owned subsidiary, Ji’an Tongbo, with a registered of RMB140,000,000.

Save as disclosed above, as of the Latest Practicable Date, there has been no alteration in the share capital of any of our subsidiaries of our Company within the two years immediately preceding the date of this document.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

4. Resolutions of the Shareholders

Pursuant to a general meeting of our Shareholders held on October 30, 2025, the following resolutions, among others, were passed by our Shareholders:

- (a) the issuance by our Company of H Shares of nominal value of RMB1.0 each and such [REDACTED] Shares be [REDACTED] on the [REDACTED];
- (b) the number of H Shares to be issued shall not be more than [REDACTED]% of the total issued share capital of our Company as enlarged by the [REDACTED], and the grant to the [REDACTED] (or their representatives) of the [REDACTED] of not more than [REDACTED]% of the number of [REDACTED] issued pursuant to the [REDACTED];
- (c) subject to the completion of the [REDACTED], the conditional adoption of the Articles of Association which shall become effective on the [REDACTED], and the authorization to the Board to amend the Articles of Association in accordance with the requirements of the relevant laws and regulations and the Listing Rules; and
- (d) authorization of our Board to handle all relevant matters relating to, among other things, the issue and [REDACTED] of the H Shares.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of material contracts

The following contract (not being contracts entered into in the ordinary course of business) was entered into by our Company or any member of our Group within two years preceding the date of this document and are or may be material:

- (a) the [REDACTED].

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

2. Intellectual property rights

Save as disclosed below, as of the Latest Practicable Date, there are no other intellectual property rights which are or may be material in relation to our business.

(a) Trademarks

(i) Registered trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we consider to be material or may be material to our business:

No.	Owner	Trademark	Registration number	Class	Date of registration	Place of registration
1	Our Company		30007287	Class 6	April 3, 2018	PRC
2	Our Company		30007286	Class 6	April 3, 2018	PRC
3	Our Company		30007285	Class 6	April 3, 2018	PRC
4	Our Company		307046091	Class 6	September 29, 2025	Hong Kong
5	Our Company		307046145	Class 6	September 29, 2025	Hong Kong
6	Our Company		307046118	Class 6	September 29, 2025	Hong Kong
7	Our Company		307046136	Class 6	September 29, 2025	Hong Kong

(b) Patents

(i) Registered patents

As of the Latest Practicable Date, we had registered the following patents which we consider to be material to our business:

No.	Owner	patent	Patent number	Type of patent	Application date	Place of registration
1	Our Company	A preparation method of electrolytic copper foil, electrolytic copper foil and lithium-ion battery anode electrode material (電解銅箔的製備方法、電解銅箔及鋰離子電池負極材料)	2023110751449	Invention	August 24, 2023	PRC
2	Our Company	A preparation method of copper sulfate solution (硫酸銅溶液的製備方法)	202311075752X	Invention	August 24, 2023	PRC
3	Our Company	A copper foil thickness measuring device (一種銅箔測厚設備)	2022109234112	Invention	August 2, 2022	PRC
4	Our Company	A copper foil production device (一種銅箔生產裝置)	2022108796536	Invention	July 25, 2022	PRC
5	Our Company	A copper foil stress-relieving winding device and method (一種銅箔消應力收卷裝置及方法)	2022108709398	Invention	July 22, 2022	PRC
6	Our Company	A copper foil warpage heat treatment device (一種銅箔翹曲熱處理裝置)	2022107010032	Invention	June 21, 2022	PRC
7	Our Company	A sewage treatment device for the production of electrolytic copper foil (一種電解銅箔生產的污水處理裝置)	2022106948036	Invention	June 20, 2022	PRC

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

No.	Owner	patent	Patent number	Type of patent	Application date	Place of registration
8	Our Company	A lightweight electrode copper foil production device (一種輕型電極銅箔生產裝置)	2022103913181	Invention	April 14, 2022	PRC
9	Our Company	A copper foil production transfer roller device (一種銅箔生產轉運輥裝置)	2022103128213	Invention	March 28, 2022	PRC
10	Our Company	A copper foil winding device (一種銅箔收卷裝置)	2022102835630	Invention	March 22, 2022	PRC
11	Energy Research Institute of Jiangxi Academy of Sciences (江西省科學院能源研究所) and Our Company	An additive used for preparing electrolytic copper foil and a method for preparing electrolytic copper foil (一種用於製備電解銅箔的添加劑及電解銅箔的製備方法)	2021114579414	Invention	December 1, 2021	PRC
12	Our Company	A thickness measuring device used for copper foil production (一種用於銅箔生產的測厚裝置)	2021110204293	Invention	September 1, 2021	PRC
13	Our Company	A copper dissolution device for copper foil production (一種銅箔生產用溶銅裝置)	2021109441300	Invention	August 17, 2021	PRC
14	Our Company	Surface pre-treatment device for copper foil production (銅箔生產用表面預處理裝置)	2021109263981	Invention	August 12, 2021	PRC
15	Our Company	A cutting device used for copper foil production (一種用於銅箔生產的分切裝置)	2021109182927	Invention	August 11, 2021	PRC
16	Our Company	A shearing device used for processing copper foil (一種用於加工銅箔的分剪裝置)	2021215096498	Utility Model	July 5, 2021	PRC
17	Our Company	A dust-proof device for the copper foil production system of electrolytic copper foil manufacturing (一種電解銅箔生產系統防塵裝置)	2021214770943	Utility Model	July 1, 2021	PRC
18	Our Company	A fixed tooling device for the welding of copper foil soft connections (一種用於銅箔軟連接焊接的固定工裝)	2021214245141	Utility Model	June 25, 2021	PRC
19	Our Company	A unwinding and output mechanism for rolled copper foil (一種用於卷裝銅箔的放卷輸出機構)	2021214129206	Utility Model	June 24, 2021	PRC
20	Our Company	A feeding device for copper foil production and processing (一種銅箔生產加工用送料裝置)	2021213958349	Utility Model	June 23, 2021	PRC
21	Our Company	A winding device for producing copper foil tape (一種銅箔膠帶生產用捲繞裝置)	202121381278X	Utility Model	June 22, 2021	PRC
22	Our Company	A jig fixture for detecting the warpage of copper foil (一種檢測銅箔翹曲度的工裝夾具)	2021213761612	Utility Model	June 21, 2021	PRC
23	Our Company	A stable transmission device for copper foil production (一種銅箔生產用穩定傳輸裝置)	202121290029X	Utility Model	June 10, 2021	PRC
24	Our Company	An environmentally friendly surface treatment equipment for copper foil production (一種銅箔生產用環保型表面處理設備)	2021212781407	Utility Model	June 8, 2021	PRC
25	Our Company	A positioning and clamping device for a copper foil cutting machine (一種銅箔裁剪機的定位夾緊裝置)	2021212692070	Utility Model	June 8, 2021	PRC
26	Our Company	A continuous and highly efficient roll-conveying device for copper foil processing and production (一種銅箔加工生產連續高效卷收裝置)	2021212520407	Utility Model	June 7, 2021	PRC
27	Our Company	A degreasing and drying device for manufacturing electrolytic copper foil (一種電解銅箔製造用脫脂乾燥裝置)	2021211672864	Utility Model	May 28, 2021	PRC
28	Our Company	A cutting device for manufacturing electrolytic copper foil (一種電解銅箔製造用裁斷裝置)	2021211672402	Utility Model	May 28, 2021	PRC
29	Our Company	An adjustable shearing machine for copper foil production (一種銅箔生產用可調節分切機)	202120503954X	Utility Model	March 10, 2021	PRC
30	Our Company	A water washing device for the cathode rollers of a sheet forming machine (一種生箔機陰極輥的水洗裝置)	2021204984077	Utility Model	March 9, 2021	PRC

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

No.	Owner	patent	Patent number	Type of patent	Application date	Place of registration
31	Our Company	A processing device for surface treatment of copper foil (一種銅箔表面處理用處理裝置)	2021204929050	Utility Model	March 9, 2021	PRC
32	Our Company	A circulating pipeline auxiliary device for copper extraction production (一種溶銅生產用循環管道輔助裝置)	2021204860233	Utility Model	March 8, 2021	PRC
33	Our Company	A reverse winding device for a sheet metal forming machine (一種生箔機的反向收卷裝置)	2021204842447	Utility Model	March 8, 2021	PRC
34	Our Company	An environmentally friendly wastewater treatment facility (一種環保型廢水處理機構)	2021204736062	Utility Model	March 5, 2021	PRC
35	Our Company	A copper foil production equipment that effectively enhances the uniform density of the copper foil surface (一種有效提升銅箔面均勻密度的銅箔生產設備)	2021102426456	Invention	March 5, 2021	PRC
36	Our Company	A new type of highly efficient copper dissolving device (一種新型高效溶銅裝置)	2021204542052	Utility Model	March 2, 2021	PRC
37	Our Company	A water washing device for an electrolytic copper foil production machine (一種電解銅箔生箔機的水洗裝置)	2021102252280	Invention	March 1, 2021	PRC
38	Our Company	A filtration device for a copper sulfate solution (一種硫酸銅溶液的過濾裝置)	2021204458175	Utility Model	March 1, 2021	PRC
39	Our Company	An environmentally friendly copper foil copper dissolution device (一種環保銅箔溶銅裝置)	2021204316244	Utility Model	February 26, 2021	PRC
40	Our Company	An electrolytic copper foil surface treatment device (一種電解銅箔表面處理裝置)	2021204316441	Utility Model	February 26, 2021	PRC
41	Our Company	A device for producing electrolytic copper foil with controllable width (一種幅寬可控的電解銅箔生箔裝置)	2020217714777	Utility Model	August 24, 2020	PRC
42	Our Company	A packaging structure for preventing the oxidation of copper foil surfaces (一種防止銅箔斷面氧化的包裝結構)	2020217548777	Utility Model	August 21, 2020	PRC
43	Our Company	A copper foil drying device with controllable wind source temperature (一種風源溫度可控的銅箔風乾裝置)	2020217034970	Utility Model	August 17, 2020	PRC
44	Our Company	A drying device for the copper foil on the cathode roller (一種對陰極輥上銅箔的風乾裝置)	2020216895807	Utility Model	August 14, 2020	PRC
45	Our Company	A reel and flattening device for a copper foil forming machine (一種銅箔生箔機收卷展平裝置)	2020215167855	Utility Model	July 28, 2020	PRC
46	Our Company	A tension-adjustable copper foil winding machine (一種張力可調節的銅箔捲繞機)	2020203938363	Utility Model	March 25, 2020	PRC
47	Our Company	A slitting machine for copper foil production (一種銅箔生產用分切機)	202020371784X	Utility Model	March 23, 2020	PRC
48	Our Company	A copper foil polishing machine (一種銅箔拋光機)	2020203579271	Utility Model	March 20, 2020	PRC
49	Our Company	A precision copper foil cutting machine (一種銅箔精密切割設備)	2020203465317	Utility Model	March 19, 2020	PRC
50	Our Company	A device for roughening the surface of copper foil (一種銅箔表面粗化處理裝置)	2020203380785	Utility Model	March 18, 2020	PRC
51	Our Company	A cathode roller for electrolytic copper foil (一種電解銅箔用陰極輥)	2020201913446	Utility Model	February 21, 2020	PRC
52	Our Company	A winding device for processing copper foil strips (一種銅箔帶加工用繞卷裝置)	2020201873862	Utility Model	February 20, 2020	PRC

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

No.	Owner	patent	Patent number	Type of patent	Application date	Place of registration
53	Our Company	A copper dissolution equipment used for the production and processing of copper foil for lithium batteries (一種鋰電池用銅箔生產加工用的溶銅設備)	2020201831319	Utility Model	February 19, 2020	PRC
54	Our Company	An efficient grinding device for electrolytic copper foil cathode rolls (一種電解銅箔陰極輥高效研磨裝置)	2020201577962	Utility Model	February 10, 2020	PRC
55	Our Company	A foil electrodeposition machine for processing electrolytic copper foil (一種電解銅箔加工用生箔機)	2020200480847	Utility Model	January 10, 2020	PRC
56	Our Company	An integrated equipment for processing and cutting raw copper foil (一種銅箔加工用生箔分切一體設備)	2019221402864	Utility Model	December 4, 2019	PRC
57	Our Company	A surface treatment device for copper foil processing (一種銅箔加工用表面處理裝置)	2019221278778	Utility Model	December 3, 2019	PRC
58	Our Company	An equipment for harmless treatment of acid mist during the production process of copper foil (一種銅箔生產過程中的酸霧無害化處理設備)	2019221160348	Utility Model	December 2, 2019	PRC
59	Our Company	A copper dissolution device used for copper foil production (一種銅箔生產用的溶銅裝置)	2019220842922	Utility Model	November 28, 2019	PRC
60	Our Company	A cathode roller grinding machine for copper foil production (一種銅箔生產用陰極輥研磨機)	2019220754692	Utility Model	November 27, 2019	PRC
61	Our Company	A copper foil tension detection device (一種銅箔張力檢測裝置)	2019220453638	Utility Model	November 25, 2019	PRC
62	Our Company	A film coating device for copper foil roll packaging (一種銅箔卷包裝用覆膜裝置)	2019220312771	Utility Model	November 22, 2019	PRC
63	Our Company	A production device for copper foil electrolysis (一種銅箔電解用生產裝置)	2019220225260	Utility Model	November 21, 2019	PRC
64	Our Company	A tunable copper foil winding device (一種可調式銅箔收卷裝置)	2019220076514	Utility Model	November 20, 2019	PRC
65	Our Company	A new type of highly efficient copper foil cutting device (一種新型高效率銅箔剪裁裝置)	201921998674X	Utility Model	November 19, 2019	PRC
66	Our Company	A new type of device for recycling and reusing the leftover edges of electrolytic copper foil (一種新型電解銅箔邊角料回收再利用裝置)	2019219835059	Utility Model	November 18, 2019	PRC
67	Our Company	A sheet metal machine with drying function (一種具有烘乾效果的生箔機)	2018220586156	Utility Model	December 10, 2018	PRC
68	Our Company	A surface treatment equipment for copper foil used in lithium batteries (一種鋰電池用銅箔的表面處理設備)	201822047047X	Utility Model	December 7, 2018	PRC
69	Our Company	An electrolytic copper foil production machine (一種電解銅箔生箔機)	2018220367341	Utility Model	December 6, 2018	PRC
70	Our Company	A punching device for copper foil used in lithium batteries (一種鋰電池用銅箔的打孔裝置)	2018220264434	Utility Model	December 5, 2018	PRC
71	Our Company	A cutting device for producing copper foil used in lithium batteries (一種鋰電池用銅箔生產用的分切裝置)	2018220185004	Utility Model	December 4, 2018	PRC
72	Our Company	A drying device used in the production process of copper foil for lithium batteries (一種鋰電池用銅箔生產過程中的烘乾裝置)	2018220185112	Utility Model	December 4, 2018	PRC
73	Our Company	A straightening and rolling roller for producing copper foil used in lithium batteries (一種鋰電池用銅箔生產用的拉直收卷輥)	2018219963527	Utility Model	November 30, 2018	PRC
74	Our Company	A wastewater treatment device for the copper foil production process (一種銅箔生產過程中的廢水處理設備)	2018219693212	Utility Model	November 28, 2018	PRC

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

No.	Owner	patent	Patent number	Type of patent	Application date	Place of registration
75	Our Company	A ventilation device used in the production process of copper foil (一種銅箔生產過程中的通風設備)	2018219574444	Utility Model	November 27, 2018	PRC
76	Our Company	A copper foil surface degreasing, cleaning and drying equipment (一種銅箔表面除油清洗乾燥設備)	2018219467847	Utility Model	November 26, 2018	PRC
77	Our Company	An efficient copper plating device for the production process of copper foil (一種銅箔生產加工過程中高效鍍銅裝置)	2018219372673	Utility Model	November 23, 2018	PRC
78	Our Company	A continuous winding equipment for copper foil production (一種銅箔生產用連續收卷設備)	2018219259191	Utility Model	November 22, 2018	PRC
79	Our Company	A waste gas treatment device for copper foil production and processing (一種銅箔生產加工廢氣處理裝置)	2018219210039	Utility Model	November 21, 2018	PRC
80	Our Company	A copper foil cutting device (一種銅箔裁切裝置)	2018219165762	Utility Model	November 21, 2018	PRC
81	Our Company	A method for preparing ultra-thin electrolytic copper foil with high antioxidant properties (一種高抗氧化性超薄電解銅箔製備方法)	2023109317961	Invention	July 27, 2023	PRC
82	Our Company	An additive and method for preparing ultra-thin electrolytic copper foil with high tensile strength and high elongation (一種製備高抗拉高延伸超薄電解銅箔的添加劑及方法)	2023109318057	Invention	July 27, 2023	PRC
83	Shengeng Tongbo	An efficient cutting equipment for copper foil production and processing (一種銅箔生產加工用高效分切設備)	2021212126699	Utility Model	January 11, 2022	PRC
84	Shengeng Tongbo	Copper foil production equipment (銅箔生產設備)	2021110303960	Invention	September 3, 2021	PRC
85	Shengeng Tongbo	The reel-up device used for copper foil production (用於銅箔生產的收卷裝置)	2021109082454	Invention	August 9, 2021	PRC
86	Shengeng Tongbo	An intelligent liquid level monitoring device for copper foil electrolytic cells (一種銅箔電解池液面智能監測裝置)	2021108292065	Invention	July 22, 2021	PRC
87	Shengeng Tongbo	A multifunctional storage and transportation box for copper foil production (一種銅箔生產用多功能儲運箱)	2021212520375	Utility Model	June 7, 2021	PRC
88	Shengeng Tongbo	A new type of pure water production device with a novel structure (一種新型結構的純水製備裝置)	2021205047298	Utility Model	March 10, 2021	PRC
89	Shengeng Tongbo	An electrolytic foil production wastewater recycling device for recovering electrolytic foil rinsing water (一種電解箔生產的洗箔水回收利用裝置)	2021204763110	Utility Model	March 5, 2021	PRC
90	Shengeng Tongbo	An auxiliary device for producing pure water (一種純水製備用輔助裝置)	2021204586737	Utility Model	March 3, 2021	PRC
91	Shengeng Tongbo	A recyclable copper foil washing device (一種可循環再利用的銅箔水洗裝置)	2021204458442	Utility Model	March 1, 2021	PRC
92	Shengeng Tongbo	A device for removing the surface blemishes on copper foil (一種解決銅箔表面花印的裝置)	2020217715638	Utility Model	August 24, 2020	PRC
93	Shengeng Tongbo	A composite copper foil production equipment and production method (複合銅箔生產裝置及生產方法)	2024103334493	Invention	March 22, 2024	PRC
94	Shengeng Tongbo	A method and device for reducing impurities in electrolyte in copper foil production equipment (基於銅箔生產設備減少電解液雜質的方法及裝置)	202510184970X	Invention	February 19, 2025	PRC
95	Shengeng Tongbo	A control method for the thickness control device of composite copper foil (複合銅箔厚度控制設備的控制方法)	2024119937838	Invention	December 31, 2024	PRC
96	Shengeng Tongbo	A control method for the tension adjustment equipment on the continuous production line of composite copper foil (複合銅箔連續生產線上的張力調節設備的控制方法)	2024119937293	Invention	December 31, 2024	PRC

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

No.	Owner	patent	Patent number	Type of patent	Application date	Place of registration
97	Our Company and the Jiangxi University of Science and Technology	A multi-walled carbon nanotube additive for double-sided smooth high-strength ultra-thin electrolytic copper foil (一種雙面光滑高強超薄電解銅箔用多壁碳納米管添加劑)	202410347837.7	Innovation	March 26, 2024	PRC
98	Our Company	An ultra-thin lithium battery copper foil with high elongation and its preparation method and application (一種高延伸率的超薄鋰電銅箔及其製備方法與應用)	202511107288.7	Innovation	August 8, 2025	PRC
99	Our Company and the Jiangxi University of Science and Technology	Pure titanium cathode materials with nanocrystals for the production of electrolytic copper foil and their applications (生產電解銅箔用具有納米晶粒的純鈦陰極材料及其應用)	202310747375.3	Innovation	June 25, 2023	PRC
100	Shengeng Tongbo	Integrated production equipment and production method for composite copper foil (複合銅箔一體化生產裝置及生產方法)	202410333651.6	Innovation	March 22, 2024	PRC
101	Shengeng Tongbo	Control method for pressure control equipment with uniform distribution of multi-layer composite copper foil (多層複合銅箔均勻分佈的壓力控制設備的控制方法)	202411993759.4	Innovation	December 31, 2024	PRC

(c) Domain names

As of the Latest Practicable Date, we have registered the following domain name which we consider to be material to our business:

No.	Registered Owner	Domain name	License number	Date of registration
1	Shengeng Tongbo	tongbokj.com	贛ICP備2022002805號-1	August 15, 2024
2	our Company	jxtongbo.com	贛ICP備2026001751號-1	January 28, 2026

C. FURTHER INFORMATION ABOUT OUR DIRECTORS, SENIOR MANAGEMENT AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of interests

Immediately following completion of the [REDACTED] (assuming that the [REDACTED] is not exercised), the interests or short positions of our Directors and chief executives in our Shares, underlying shares and debentures of our Company and our associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be recorded in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules, to be notified to our Company and the Hong Kong Stock Exchange, will be as follows:

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

Name of Shareholder	Nature of Interest	As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)			
		Number of Shares ⁽¹⁾	Approximate percentage of shareholding in the issued share capital of our Company ⁽²⁾	Number of Shares ⁽¹⁾	Description of Shares	Approximate percentage of shareholding in the [REDACTED] Shares/(REDACTED) Shares ⁽³⁾	Approximate percentage of shareholding in the total issued share capital of our Company ⁽³⁾
Mr. Li Xianyang . . .	Beneficial owner ⁽⁴⁾	91,545,000	39.3%	[REDACTED]	[REDACTED] Shares	[REDACTED]%	[REDACTED]%
				[REDACTED]	[REDACTED] Shares	[REDACTED]%%	[REDACTED]%%
	Interest held jointly with other person ⁽⁴⁾	73,827,088	31.7%	[REDACTED]	[REDACTED] Shares	[REDACTED]%%	[REDACTED]%%
				[REDACTED]	[REDACTED] Shares	[REDACTED]%%	[REDACTED]%%
Mr. Li Siyang	Beneficial owner ⁽⁵⁾	57,375,209	24.7%	[REDACTED]	[REDACTED] Shares	[REDACTED]%	[REDACTED]%
				[REDACTED]	[REDACTED] Shares	[REDACTED]%%	[REDACTED]%%
	Interest in controlled corporations ⁽⁵⁾	16,451,879	7.1%	[REDACTED]	[REDACTED] Shares	[REDACTED]%	[REDACTED]%
				[REDACTED]	[REDACTED] Shares	[REDACTED]%%	[REDACTED]%%
	Interest held jointly with other person ⁽⁵⁾	91,545,000	39.3%	[REDACTED]	[REDACTED]Shares	[REDACTED]%	[REDACTED]%
				[REDACTED]	[REDACTED]Shares	[REDACTED]%%	[REDACTED]%%

Notes:

- (1) All interests stated are long positions.
- (2) The calculation is based on the total number of 232,629,206 Shares in issue as of the Latest Practicable Date.
- (3) The calculation is based on the total number of [REDACTED] Shares (consisting of [REDACTED] Shares and [REDACTED] Shares) in issue immediately after the completion of the [REDACTED] (without taking into account the H Shares which may be issued upon the exercise of the [REDACTED]).
- (4) As of the Latest Practicable Date, Mr. Li Xianyang is the beneficial owner of 91,545,000 Shares. Also, Mr. Li Xianyang is deemed to be interested in 73,827,088 Shares as a result of being a party acting-in-concert with Mr. Li Siyang and Zhuhai Xinyan pursuant to the Concert Party Agreements.
- (5) As of the Latest Practicable Date, Mr. Li Siyang is the beneficial owner of 57,375,209 Shares. Also, (i) Mr. Li Siyang is deemed to be interested in 91,545,000 Shares as a result of being a party acting-in-concert with Mr. Li Xianyang pursuant to the Concert Party Agreements; and (ii) Mr. Li Siyang acts as the general partner of Zhuhai Xinyan (holding 16,451,879 Shares) and is deemed to be interested in such number of Shares held by Zhuhai Xinyan under the SFO.

2. Interests of the substantial Shareholders

For information on the persons who will, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised), having or be deemed or taken to have beneficial interests or short position in our Shares or underlying Shares which would fall to be disclosed to our Company under the provisions of 2 and 3 of Part XV of the SFO, or directly or indirectly be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group, see the section headed “Substantial Shareholders” in this document.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

3. Particulars of service contracts and letters of appointment

We [have] entered into a service contract or a letter of appointment with each of our Directors in respect of, among other things, compliance with relevant laws and regulations and the Articles of Association.

The principal terms of these service contracts and letters of appointment comprise (a) a term of three years commencing from the date of appointment; and (b) termination provisions in accordance with their respective terms. Our Directors may be re-appointed subject to the Shareholders’ approval.

Save as disclosed above, none of our Directors has or is proposed to have entered into any service contract with any member of our Group (excluding contracts expiring or determinable by any member of our Group within one year without payment of compensation other than statutory compensation).

4. Remuneration of Directors

Save as disclosed in the sections headed “Directors and Senior Management” and “Appendix I — Accountants’ Report — II. Notes to the historical financial information — 9. Directors’ and Supervisors’ Remuneration”, for the three years ended December 31, 2025 and six months ended June 30, 2026, none of our Directors or Supervisors received other remunerations of benefits in kind from us.

5. Disclaimers

- (a) save as disclosed in the section headed “Substantial Shareholders” and this Appendix, none of our Directors or chief executive of our Company has any interests or short positions in the Shares, underlying Shares and/or debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which he is taken or deemed to have taken under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to in that section, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules, to be notified to our Company and the Stock Exchange, once the Shares are [REDACTED] on the Stock Exchange;
- (b) save as disclosed in the section headed “Substantial Shareholders”, no person has an interest or short position in the Shares and underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

and 3 of Part XV of the SFO, or is, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group;

- (c) Save as disclosed in the section headed “History, Development and Corporate Structure,” none of the Directors nor any of the experts referred to in “— D. Other information — 6. Qualification of experts” below in this appendix has any direct or indirect interest in the promotion of, or in any assets which have been, within the two years immediately preceding the date of this document, acquired or disposed of by, or leased to, any member of the Group, or are proposed to be acquired or disposed of by, or leased to, any member of the Group.
- (d) Save in connection with the [REDACTED], none of the Directors nor any of the experts referred to in “— D. Other information — 6. Qualification of experts” below in this appendix, is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of the Group.
- (e) No cash, securities or other benefit has been paid, [REDACTED] or given within the two years preceding the date of this document to any promoter of our Company nor is any such cash securities or benefit intended to be paid, [REDACTED] or given on the basis of the [REDACTED] or related transactions as mentioned.
- (f) Save as disclosed in this document, none of our Directors or their close associates (as defined in the Listing Rules) or the existing Shareholders (who, to the knowledge of our Directors, owns more than 5% of our issued share capital) has any interest in any of the five largest customers or the five largest suppliers of our Group in each year or period of the Track Record Period.

D. OTHER INFORMATION

1. Estate duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any member of our Group.

2. Litigation

Saved for disclosed in “Business — Compliance and Legal Proceedings” in this document, as of the Latest Practicable Date, and so far as our Directors are aware, we were not engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance is known to our Directors to be pending or threatened by or against us, that would have a material adverse effect on our results of operations or financial conditions.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

3. Sole Sponsor

The Sole Sponsor has made an [REDACTED] on behalf of our Company to the [REDACTED] for [REDACTED] of, and permission to [REDACTED], the H Shares of our Company. All necessary arrangements have been made enabling the H Shares to be admitted into [REDACTED].

The Sole Sponsor satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules.

Pursuant to the engagement letter entered into between our Company and the Sole Sponsor, we have agreed to pay the Sole Sponsor a fee of US\$420,000 to act as the sponsor of our Company in connection with the proposed [REDACTED] on the Hong Kong Stock Exchange.

4. Bilingual document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

5. Binding effect

This document shall have effect, if an application is made pursuant to it, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

6. Qualification of experts

The qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given opinions and/or advice in this document are as follows:

<u>Name</u>	<u>Qualifications</u>
Sinolink Securities (Hong Kong) Company Limited	A corporation licensed to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) of the regulated activities as defined under the SFO
DeHeng Law Offices	Legal advisor to our Company as to PRC laws
Ernst & Young	Certified Public Accountants and Registered Public Interest Entity Auditor under the Accounting and Financial Reporting Council Ordinance
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

7. Consent of experts

Each of the experts as referred to in “— D. Other information — 6. Qualification of experts” above in this appendix has given and has not withdrawn their respective written consents to the issue of this document with the inclusion of their reports and/or letters and/or legal opinion (as the case may be) and references to their names included in the form and context in which it respectively appears.

8. Compliance Advisor

We have appointed Innovax Capital Limited as our compliance advisor upon the [REDACTED] in compliance with Rule 3A.19 of the Listing Rules.

9. Taxation of holders of H Shares

(1) Hong Kong

The sale, purchase and transfer of H Shares registered with our Hong Kong branch register of members will be subject to Hong Kong stamp duty. The current rate charged to each of the purchaser and seller is 0.1% of the consideration of or, if higher, of the fair value of the H Shares being sold or transferred.

(2) Consultation with professional advisers

Potential investors in the [REDACTED] are urged to consult their professional tax advisers if they are in any doubt as to the taxation implications of subscribing for, purchasing, holding or disposing of or [REDACTED] in our H Shares (or exercising rights attached to them). None of our Company, our Directors, the Sole Sponsor, the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], or any other person or party involved in the [REDACTED] accepts responsibility for any tax effects on, or liabilities of, any person, resulting from the [REDACTED], purchase, holding or disposal of, [REDACTED] in or the exercise of any rights in relation to our [REDACTED] Shares.

10. No material adverse change

Our Directors confirm that, save as disclosed in this document, there has been no material adverse change in the financial or trading position or prospects of our Group since June 30, 2026, being the date of the latest consolidated financial position of our Group as set out in the Accountants’ Report in Appendix I to this document.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

11. Promoters

The promoters of our Company are:

No.	Name
1.	Mr. Li Xianyang
2.	Mr. Li Siyang
3.	Zhuhai Xinyan
4.	Tong Chuang
5.	Tong Xin
6.	Tong De
7.	Yibin Chendao
8.	BYD
9.	Xiamen Huiyou
10.	Jinhua Jinkai
11.	Huiyou Venture
12.	Thriving Capital
13.	Chuangqi Kaiying
14.	Fuzhou Gaoxing
15.	Shenzhen Leijing

Save as disclosed in this document, within the two years immediately preceding the date of this document, no cash, securities or benefit has been paid, [REDACTED] or given, or is proposed to be paid, [REDACTED] or given to the promoters named above in connection with the [REDACTED] or the related transactions described in this document.

12. Preliminary Expenses

Our Company did not incur any material preliminary expenses.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

13. Miscellaneous

Save as disclosed in this document:

- (a) within the two years preceding the date of this document, (i) our Company has not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash; and (ii) no commission, discount, brokerage or other special term has been granted in connection with the issue or sale of any Shares of our Company;
- (b) no Share or loan capital of our Company, if any, is under option or is agreed conditionally or unconditionally to be put under option;
- (c) our Company has not issued nor agreed to issue any founder shares, management shares or deferred shares;
- (d) our Company has no outstanding convertible debt securities or debentures;
- (e) there is no arrangement under which future dividends are waived or agreed to be waived;
- (f) there has been no interruption in our business which may have or have had a significant effect on the financial position in the last 12 months;
- (g) there are no procedures for the exercise of any right of pre-emption or transferability of subscription rights;
- (h) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;
- (i) no part of the equity or debt securities of our Company, if any, is currently [REDACTED] on or [REDACTED] in on any stock exchange or trading system, and no such [REDACTED] or permission to [REDACTED] on any stock exchange other than the Stock Exchange is currently being or agreed to be sought;
- (j) our Company is a joint stock limited company and is subject to the PRC Company Law; and
- (k) our Company has adopted a code of conduct regarding Directors’ securities transactions on terms as required under the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules.