
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTER OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “Appendix IV — Statutory and General Information — B. Further information about our business — 1. Summary of material contracts” in this document; and
- (b) the written consents referred to in “Appendix IV — Statutory and General Information — D. Other information — 7. Consent of experts” in this document; and

B. DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the website of the Stock Exchange at www.hkexnews.hk and our Company’s website at www.jxtongbo.com up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report from Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the [three financial years ended December 31, 2023, 2024, 2025 and the six months ended June 30, 2026];
- (d) the report on [REDACTED] financial information of our Group from Ernst & Young, the text of which is set out in Appendix II to this document;
- (e) the material contracts referred to in “Appendix IV — Statutory and General Information — B. Further information about our business — 1. Summary of material contracts” in this document;
- (f) the service contracts and letters of appointment referred to in “Appendix IV — Statutory and General Information — C. Further Information about our Directors, senior management and substantial Shareholders — 3. Particulars of service contracts and letters of appointment” in this document;
- (g) the written consents referred to in “Appendix IV — Statutory and General Information — D. Other information — 7. Consent of experts” in this document;
- (h) the PRC legal opinion issued by DeHeng Law Offices, our PRC Legal Advisor, in respect of certain general corporate matters and property interests in the PRC of our Group;

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- (i) the industry report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.; and
- (j) the PRC Company Law, the PRC Securities Law, and the Trial Measures for the Administration on Overseas Securities Offering and Listing by Domestic Companies, together with unofficial English translations thereof.