

SUBSTANTIAL SHAREHOLDERS

As far as our Directors are aware, immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised) and the Conversion of Unlisted Shares into H Shares (taking into account the Share Subdivision), the following persons will have an interest and/or short position in the Shares or underlying Shares which will be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company or any other members of our Group:

(a) Interest in the Shares of our Company

Name of Shareholder	Nature of interest	As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised) and the Conversion of Unlisted Shares into H Shares (taking into account the Share Subdivision) ⁽²⁾				
		Number of Unlisted Shares	Approximate percentage of interest in our Company	Number of Unlisted Shares	Approximate percentage of interest in Unlisted Shares	Number of H Shares	Approximate percentage of interest in H Shares	Approximate percentage of interest in our Company
			%		%		%	%
Mr. Sun	Beneficial owner	2,211,811	27.65	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporation ⁽³⁾	590,000	7.38	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Interest held jointly with other person ⁽⁴⁾	2,241,657	28.02	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Zhang Huiru	Beneficial owner	887,429	11.09	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Interest held jointly with other person ⁽⁴⁾	4,156,039	51.95	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Zhang Na	Beneficial owner	774,111	9.68	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Interest held jointly with other person ⁽⁴⁾	4,269,357	53.37	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Zhang Baohua	Beneficial owner	346,951	4.34	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Interest held jointly with other person ⁽⁴⁾	4,696,517	58.71	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled Corporation ⁽⁵⁾	166,664	2.08	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Luo Shimin	Beneficial owner	233,166	2.91	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Interest held jointly with other person ⁽⁴⁾	4,810,302	60.13	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
GC HK	Beneficial owner	880,000	11.00	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
GED Holdings	Interest in controlled corporation ⁽⁶⁾	880,000	11.00	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Gaocheng Fund I	Interest in controlled corporation ⁽⁶⁾	880,000	11.00	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Gaocheng Holdings	Interest in controlled corporation ⁽⁶⁾	880,000	11.00	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Jing Hong	Interest in controlled corporation ⁽⁶⁾	1,080,000	13.50	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Victory Investment	Beneficial owner	880,000	11.00	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Boyu Growth Fund	Interest in controlled corporation ⁽⁷⁾	880,000	11.00	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Boyu Fund	Interest in controlled corporation ⁽⁷⁾	880,000	11.00	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Boyu Capital GP	Interest in controlled corporation ⁽⁷⁾	880,000	11.00	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Boyu Group	Interest in controlled corporation ⁽⁷⁾	880,000	11.00	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

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Name of Shareholder	Nature of interest	As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised) and the Conversion of Unlisted Shares into H Shares (taking into account the Share Subdivision) ⁽²⁾				
		Number of Unlisted Shares	Approximate percentage of interest in our Company	Number of Unlisted Shares	Approximate percentage of interest in Unlisted Shares	Number of H Shares	Approximate percentage of interest in H Shares	Approximate percentage of interest in our Company
			%		%		%	%
XYXY Holdings Ltd	Interest in controlled corporation ⁽⁷⁾	880,000	11.00	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Tong Xiaomeng	Interest in controlled corporation ⁽⁷⁾	880,000	11.00	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Tianjin Weite	Beneficial owner	560,000	7.00	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Jingchuang Zhizao	Interest in controlled corporation ⁽⁸⁾	560,000	7.00	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Harmonious Growth	Interest in controlled corporation ⁽⁸⁾	560,000	7.00	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Tibet Zhizao	Interest in controlled corporation ⁽⁸⁾	560,000	7.00	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Hexie Aiqi	Interest in controlled corporation ⁽⁸⁾	560,000	7.00	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Shenzhen Baocheng	Interest in controlled corporation ⁽⁸⁾	560,000	7.00	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Tibet Hexie	Interest in controlled corporation ⁽⁸⁾	560,000	7.00	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Zhuhai Hexie	Interest in controlled corporation ⁽⁸⁾	560,000	7.00	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Li Jianguang	Interest in controlled corporation ⁽⁸⁾	560,000	7.00	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- (1) All interests stated are long positions.
- (2) The calculation is based on the total number of [REDACTED] Shares in issue upon [REDACTED] comprising (i) an aggregate of [REDACTED] H Shares to be converted from the Unlisted Shares (taking into account the Share Subdivision); (ii) [REDACTED] H Shares to be [REDACTED] pursuant to the [REDACTED] (assuming that the [REDACTED] is not exercised); and (iii) [REDACTED] Unlisted Shares.
- (3) As of the Latest Practicable Date, Mr. Sun acted as the general partner of each of Maidehao Management and Maidetong Business. As a result, Mr. Sun is deemed to be interested in the Shares held by each of Maidehao Management and Maidetong Business under the SFO.
- (4) Pursuant to the Acting-in-Concert Arrangement, Mr. Sun, Ms. Zhang Huiru, Ms. Zhang Na, Mr. Zhang Baohua and Mr. Luo Shimin irrevocably confirmed and agreed that, (i) they have acted and will continue to act in concert when exercising their rights and/or voting power as shareholders of our Group, and (ii) in the event they are unable to reach consensus, Ms. Zhang Huiru, Ms. Zhang Na, Mr. Zhang Baohua and Mr. Luo Shimin shall act in concert with Mr. Sun and follow Mr. Sun's decisions when exercising their rights and/or votes. As a result, each of Mr. Sun, Ms. Zhang Huiru, Ms. Zhang Na, Mr. Zhang Baohua and Mr. Luo Shimin is deemed to be interested in such Shares held by each other as they are parties acting in concert under the SFO.
- (5) As of the Latest Practicable Date, Qingdao Bridge was held as to approximately 66.67% by Mr. Zhang Baohua as a limited partner. As a result, Mr. Zhang Baohua is deemed to be interested in the Shares held by Qingdao Bridge under the SFO.
- (6) As of the Latest Practicable Date, GC RSV-I (HK) Holdings Limited (“GC HK”) was wholly owned by GED Holdings Limited (“GED Holdings”), a wholly-owned subsidiary of Gaocheng Fund I, L.P. (“Gaocheng Fund I”), whose general partner was Gaocheng Holdings GP, Ltd (“Gaocheng Holdings”). GCCP Holdings Limited (“GCCP Holdings”) was wholly owned by Gaocheng Fund II, L.P., whose general partner was Gaocheng Holdings GP II, Ltd. (“Gaocheng Holdings II”). Each of Gaocheng Holdings and Gaocheng Holdings II was ultimately controlled by Jing Hong. As a result, (i) each of GED Holdings, Gaocheng Fund I, Gaocheng Holdings and Jing Hong is deemed to be interested in the Shares held by GC HK; and (ii) Jing Hong is deemed to be interested in the Shares held by GCCP Holdings under the SFO.
- (7) As of the Latest Practicable Date, Victory Parade Investment Pte. Ltd. (“Victory Investment”) was wholly owned by Boyu Capital Growth Fund I, Pte. Ltd. (“Boyu Growth Fund”), which was in turn wholly owned by Boyu Capital Growth Fund I, L.P. (“Boyu Fund”). The general partner of Boyu Fund was Boyu Capital Growth GP I, Ltd. (“Boyu Capital GP”), which was wholly owned by Boyu Group, LLC (“Boyu Group”). Boyu Group was owned as to over 30% by XYXY Holdings Ltd, which was in turn wholly owned by Tong Xiaomeng (童小蒙). As a result, each of Boyu Growth Fund, Boyu Fund, Boyu Capital GP, Boyu Group, XYXY Holdings Ltd and Tong Xiaomeng is deemed to be interested in the Shares held by Victory Investment under the SFO.

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- (8) As of the Latest Practicable Date, Tianjin Weite Management Consulting Partnership (Limited Partnership) (天津唯特管理諮詢合夥企業(有限合夥)) (“**Tianjin Weite**”) was (i) managed by its general partner Shenzhen Jingchuang Zhizao Enterprise Management Partnership (Limited Partnership) (深圳精創智造企業管理合夥企業(有限合夥)) (“**Jingchuang Zhizao**”) and (ii) owned as to approximately 99.996% by Shenzhen Harmonious Growth Phase III Technology Development Equity Investment Fund Partnership (Limited Partnership) (深圳和諧成長三期科技發展股權投資基金合夥企業(有限合夥)) (“**Harmonious Growth**”), whose general partner was Jingchuang Zhizao. Jingchuang Zhizao was (i) managed by its general partner Tibet Zhizao Enterprise Management Co., Ltd. (西藏智造企業管理有限公司) (“**Tibet Zhizao**”), which was in turn wholly owned by Hexie Aiqi Investment Management (Beijing) Co., Ltd. (和諧愛奇投資管理(北京)有限公司) (“**Hexie Aiqi**”) and (ii) owned as to approximately 99.89% by Shenzhen Baocheng Chuangke Enterprise Management Co., Ltd. (深圳寶成創科企業管理有限公司) (“**Shenzhen Baocheng**”), which was in turn wholly owned by Tibet Hexie Enterprise Management Co., Ltd. (西藏和諧企業管理有限公司) (“**Tibet Hexie**”). Hexie Aiqi was owned as to approximately 73.76% by Tibet Hexie, which was in turn owned as to approximately 93.63% by Zhuhai Hexie Zhiyuan Management Consultancy Co., Ltd. (珠海和諧致遠管理諮詢有限公司) (“**Zhuhai Hexie**”). Zhuhai Hexie was owned as to 40% by Li Jianguang (李建光). As a result, each of Jingchuang Zhizao, Harmonious Growth, Tibet Zhizao, Hexie Aiqi, Shenzhen Baocheng, Tibet Hexie, Zhuhai Hexie and Li Jianguang is deemed to be interested in the Shares held by Tianjin Weite under the SFO.

(b) Substantial shareholders of other members of our Group

Name of substantial shareholder	Name of members of our Group	Nature of interest	Approximate percentage of interest held as of the Latest Practicable Date %
Wang Junhao (王俊浩)	Shenzhen GoingGreen	Beneficial owner	24.00
Li Zhiyuan (李智圓)	Shenzhen GoingGreen	Beneficial owner	16.00
Zhang Yiwei (張怡薇)	Shenzhen Yisi Business Consulting Co., Ltd. (深圳易思商務諮詢有限公司) (“ Shenzhen Yisi ”)	Beneficial owner	20.00
	Like Sun GmbH	Interest in controlled corporation	20.00
	ElektroG Solutions GmbH	Interest in controlled corporation	20.00
Liao Xiaoting (廖小婷) . . .	Shenzhen Yisi	Beneficial owner	20.00
	Like Sun GmbH	Interest in controlled corporation	20.00
	ElektroG Solutions GmbH	Interest in controlled corporation	20.00
Li Rongzhi (李容旨)	Shenzhen Shuyou Technology Service Co., Ltd. (深圳數游科技服務有限公司)	Beneficial owner	27.00
Lin Qianting (蘭錢廷) . . .	Guangdong Newbest	Beneficial owner	40.00

Save as disclosed above, our Directors are not aware of any person who will, immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised) and the Conversion of Unlisted Shares into H Shares (taking into account the Share Subdivision), have an interest or short position in the Shares or underlying Shares of our Company which would be required to be disclosed to our Company and the Stock Exchange under Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other members of our Group.