

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

FURTHER INFORMATION ABOUT OUR GROUP

Establishment of our Company

Our Company was incorporated as a limited liability company under the laws of the PRC on December 22, 2020, and was converted into a joint stock company with limited liability on July 23, 2026. Our Company’s registered office is located at Room 2012, T2 China Resources Qianhai Financial Center, 55 Guiwan 4th Road, Nanshan Street, Qianhai Shenzhen-Hong Kong Modern Service Industry Cooperation Zone, Shenzhen, Guangdong Province, PRC. As our Company is incorporated in the PRC, our operations are subject to the relevant laws and regulations of the PRC. A summary of our Articles of Association and relevant aspects of PRC law are set out in “Taxation and Foreign Exchange,” “Summary of Principal Legal and Regulatory Provisions” and “Summary of Articles of Association” in Appendices III, IV and V to this document, respectively.

Our Company has established a place of business in Hong Kong at Room 1915, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong, and has been registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance. Ms. Mak Sin Ki (麥善琪) and Ms. Wong Wai Yee Ella (黃慧兒) have been appointed as our authorized representatives for acceptance of service of process and notices in Hong Kong whose correspondence addresses are the same as our place of business in Hong Kong.

Changes in the Share Capital of our Company

Save as disclosed in “History, Development and Corporate Structure,” there has been no alteration in the share capital of our Company within two years immediately preceding the date of this document.

Changes in the Share Capital of our Subsidiaries

Details of our subsidiaries are set out in “History, Development and Corporate Structure — Our Major Subsidiaries” and Note 33 to the Accountants’ Report as set out in Appendix I to this document.

Save as disclosed below, there has been no alteration in the registered capital of our subsidiaries within two years immediately preceding the date of this document.

Shenzhen Oushuitong Technology Co., Ltd. (深圳歐稅通技術有限公司)

On March 7, 2025, the registered share capital of Shenzhen Oushuitong increased from RMB8,000,615.92 to RMB266,955,237.66.

On April 27, 2025, the registered share capital of Shenzhen Oushuitong decreased from RMB266,955,237.66 to RMB5,840,449.62.

On June 25, 2025, the registered share capital of Shenzhen Oushuitong decreased from RMB5,840,449.62 to RMB4,840,372.63.

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On March 4, 2026, the registered share capital of Shenzhen Oushuitong increased from RMB4,840,372.63 to RMB10,000,000.

Shenzhen GoingGreen Technology Co., Ltd. (深圳綠舟永續科技有限公司)

On September 20, 2024, the registered share capital of Shenzhen GoingGreen decreased from RMB1,000,000 to RMB400,000.

On October 14, 2024, the registered share capital of Shenzhen GoingGreen increased from RMB400,000 to RMB1,000,000.

Shenzhen Oushuitong Testing Certification Co., Ltd. (深圳歐稅通檢測認證有限公司)

On May 27, 2025, the registered share capital of Shenzhen Oushuitong Testing Certification Co., Ltd. increased from RMB100,000 to RMB5,000,000.

Shenzhen Shuyou Technology Service Co., Ltd. (深圳數游科技服務有限公司)

On March 5, 2025, the registered share capital of Shenzhen Shuyou Technology Service Co., Ltd. increased from RMB100,500 to RMB300,000.

On July 15, 2025, the registered share capital of Shenzhen Shuyou Technology Service Co., Ltd. increased from RMB300,000 to RMB316,667.67.

VATAI Technology SRL

On November 13, 2024, the share capital of VATAI Technology increased from EUR25,000 to EUR200,000.

ElektroG Solutions GmbH

On May 22, 2025, the share capital of ElektroG Solutions GmbH increased from EUR5,000 to EUR25,000.

The following subsidiaries of our Company were incorporated within the two years immediately preceding the date of this document:

<u>Name of subsidiaries</u>	<u>Place of incorporation</u>	<u>Date of incorporation</u>	<u>Registered share capital</u>
VATAI HOLDINGS INC.	United States	October 24, 2024	USD10,000
QUOTA GENIALE SRL	Italy	December 19, 2024	EUR10,000

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Name of subsidiaries	Place of incorporation	Date of incorporation	Registered share capital
Shenzhen Shuyou Technology Service Co., Ltd.	PRC	February 14, 2025	RMB316,667
ElektroG Solutions GmbH	Germany	March 20, 2025	EUR25,000
Nomad Tech Co., Ltd	Korea	April 29, 2025	KRW10,000,000
TURKAREP ULUSLARARASI YONETIM DANISMANLIK LIMITED SIRKETI	Turkey	July 10, 2025	TRY50,000
Shenzhen Yisi	PRC	October 30, 2025	RMB1,000,000
IPP MASTER PTY LTD	Australia	March 6, 2026	USD5,000
ANCHORGUARD DANISMANLIK LIMITED SIRKETI	Turkey	July 17, 2026	TRY55,000
VATAI HK LIMITED	Hong Kong	March 7, 2025	USD100

Resolutions of the Shareholders

Written resolutions of our Shareholders were passed on August 26, 2026, pursuant to which, among others:

- (a) the Articles of Association were approved and adopted with effect from the [REDACTED] Date, and our Board and/or its authorized person(s) have been authorized to amend the Articles of Association to the extent necessary in accordance with any comments from the relevant regulatory authorities;
- (b) the subdivision of the Shares with nominal value of RMB1.00 each on the basis of 1:25, effective immediately prior to the [REDACTED], and taking into account the Share Subdivision, the [REDACTED] of H Shares of nominal value of RMB0.04 each and such H Shares being [REDACTED] on the Stock Exchange;
- (c) the [REDACTED] (including the [REDACTED], [REDACTED] and [REDACTED]) and the [REDACTED] were approved and our Directors were authorized to allot and issue the [REDACTED] pursuant to the [REDACTED];

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- (d) the number of H Shares to be [REDACTED] shall be up to [REDACTED]% of the total share capital of our Company upon completion of the [REDACTED] and before any exercise of the [REDACTED], and the grant of the [REDACTED] in respect of no more than [REDACTED]% of the number of H Shares initially [REDACTED] under the [REDACTED]; and
- (e) conditional upon the completion of the [REDACTED] and taking into account the Share Subdivision, [REDACTED] Unlisted Shares held by our existing Shareholders will be converted into H Shares on a one-for-one basis.

FURTHER INFORMATION ABOUT OUR BUSINESS

Summary of Material Contracts

We [have] entered into the following contract[s] (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this document that are or may be material:

- (a) the [REDACTED].

Intellectual Property Rights

Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we considered to be material to our business:

No.	Trademark	Registration number	Registered owner	Place of registration	Class	Expiry date
1. . .	 VAT AI	8024147	EVAT Master Limited	The United States	35	November 11, 2035
2. . .	 VAT AI	8024148	EVAT Master Limited	The United States	42	November 11, 2035
3. . .	 VAT AI	018865945	EVAT Master Limited	The European Union	9, 35, 42	April 23, 2033
4. . .	 VAT AI	UK00003904102	EVAT Master Limited	The United Kingdom	9, 35, 42	April 24, 2033
5. . .	 VAT AI	306229260	EVAT Master Limited	Hong Kong	9, 35, 42	April 26, 2033
6. . .	eVat Master	68727980	Shenzhen Oushuitong	PRC	35	July 6, 2033

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No.	Trademark	Registration number	Registered owner	Place of registration	Class	Expiry date
7. . .	eVat Master	43829789	Shenzhen Oushuitong	PRC	42	September 20, 2030
8. . .	eVat Master	43819120	Shenzhen Oushuitong	PRC	9	September 27, 2030
9. . .	E.VAT MASTER	018975508	Shenzhen Oushuitong	The European Union	35, 42	January 18, 2034
10. .	E.VAT MASTER 	UK00004003572	Shenzhen Oushuitong	The United Kingdom	35, 42	January 18, 2034
11. .	 E.VAT MASTER	71810136	Shenzhen Oushuitong	PRC	9	December 6, 2034
12. .	 E.VAT MASTER	71815925	Shenzhen Oushuitong	PRC	35	November 27, 2034
13. .	 E.VAT MASTER	71808567	Shenzhen Oushuitong	PRC	42	January 6, 2034
14. .	麦德通	50727747	Shenzhen Oushuitong	PRC	35	June 20, 2031
15. .	小贸出海	71197567	Shenzhen Xiaomao	PRC	35	November 13, 2033
16. .	 欧税通 E.VAT MASTER	307128072	Shenzhen Oushuitong	Hong Kong	9, 35, 42	December 14, 2035
17. .	 欧税通 E.VAT MASTER	307128072	Shenzhen Oushuitong	Hong Kong	9, 35, 42	December 14, 2035
18. .	 欧税通 E.VAT MASTER	019291652	Shenzhen Oushuitong	The European Union	9, 35, 42	December 15, 2035
19. .	 欧税通 E.VAT MASTER	UK00004310643	Shenzhen Oushuitong	The United Kingdom	9, 35, 42	December 15, 2035

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Patents

As of the Latest Practicable Date, we had registered the following patents which we considered to be material to our business:

No.	Patent name	Patent holder	Patent number	Place of registration	Patent type	Registration date
1. . .	A Visualization Teaching Method and System Applied to Corporate Tax Filing Systems (應用於企業報稅系統的可視化示教方法及系統)	Shenzhen Oushuitong	ZL 2023 1 0388668.7	PRC	Invention Patent	July 25, 2023
2. . .	A Big Data-Based Cross-Border Corporate Tax Filing Status Monitoring and Management System (一種基於大數據的跨境企業稅務申報狀況監測管理系統)	Shenzhen Oushuitong	ZL 2023 1 0215956.2	PRC	Invention Patent	November 28, 2023
3. . .	An Intelligent Tax Invoice Data Recognition Method, System, and Medium (一種稅務發票數據智能識別方法、系統和介質)	Shenzhen Oushuitong	ZL 2023 1 1112456.2	PRC	Invention Patent	December 22, 2023
4. . .	An Internet of Things (IoT)-Based Cross-Border Tax Data Service Management System (一種基於物聯網的跨境稅務數據服務管理系統)	Shenzhen Oushuitong	ZL 2023 1 0215954.3	PRC	Invention Patent	December 22, 2023
5. . .	Intelligent Business Email Management Method, System, and Readable Storage Medium (業務郵件智能管理方法、系統和可讀存儲介質)	Shenzhen Oushuitong	ZL 2023 1 0799784.8	PRC	Invention Patent	January 19, 2024
6. . .	A Data Security Storage Method and System Suitable for Cross-Border Payments (一種適用於跨境支付的數據安全存儲方法及系統)	Shenzhen Oushuitong	ZL 2024 1 0052892.3	PRC	Invention Patent	May 7, 2024

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No.	Patent name	Patent holder	Patent number	Place of registration	Patent type	Registration date
7. . .	A Trademark Similarity Assessment Method and System (一種商標相似度評估方法及系統)	Shenzhen Oushuitong	ZL 2024 1 0192592.5	PRC	Invention Patent	May 10, 2024
8. . .	A Product Recommendation System and Method for Cross-Border E-Commerce Platforms (一種用於跨境電商平台的產品推薦系統及方法)	Shenzhen Oushuitong	ZL 2024 1 0233703.2	PRC	Invention Patent	June 25, 2024
9. . .	A Cloud Computing-Based Cross-Border E-Commerce Multi-Platform Sales System (一種基於雲計算的跨境電商多平台銷售系統)	Shenzhen Oushuitong	ZL 2024 1 1301435.X	PRC	Invention Patent	November 29, 2024
10. .	An Intelligent Tax Data Analysis and Management Method, System, and Medium (一種智能稅務數據分析和管理方法、系統和介質)	Shenzhen Oushuitong	ZL 2024 1 0982243.3	PRC	Invention Patent	January 24, 2025
11. .	A Cloud Platform-Based Cross-Border E-Commerce Account Data Security Management Method and System (基於雲平台的跨境電商賬號數據安全管理方法及系統)	Shenzhen Oushuitong	ZL 2024 1 1475013.4	PRC	Invention Patent	February 11, 2025
12. .	AI Algorithm-Based Intelligent Product Classification Method and Device for Cross-Border E-Commerce (基於AI算法的跨境電商商品智能分類方法和裝置)	Shenzhen Oushuitong	ZL 2024 1 1718512.1	PRC	Invention Patent	February 18, 2025

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No.	Patent name	Patent holder	Patent number	Place of registration	Patent type	Registration date
13.	A SaaS System-Based Sensitive Data Protection Method, System, and Medium (一種基於SaaS系統的敏感數據保護方法、系統及介質)	Shenzhen Oushuitong	ZL 2024 1 1622512.1	PRC	Invention Patent	March 11, 2025
14.	A Tax Number Data Intelligent Monitoring System Based on Tax Compliance (一種基於稅務合規的稅號數據智能監控系統)	Shenzhen Oushuitong	ZL 2024 1 1123586.0	PRC	Invention Patent	April 11, 2025
15.	A SaaS Service Management Method and System, and computer equipment and storage medium (一種 SaaS 服務管理方法、系統、計算機設備及儲存介質)	Shenzhen Oushuitong	ZL 2025 1 0231261.2	PRC	Invention Patent	May 2, 2025
16.	A Customer Relationship Management System Under the SaaS Model (一種SaaS模式下的客戶關係管理系統)	Shenzhen Oushuitong	ZL 2024 1 1825451.9	PRC	Invention Patent	June 20, 2025
17.	An IoT-Based Invoice Automatic Monitoring and Distribution Method (基於物聯網的發票自動監測發放方法)	Shenzhen Maidetong	ZL 2023 1 0067571.6	PRC	Invention Patent	August 22, 2023
18.	A Cloud Platform-Based Work Order Intelligent Generation System (一種基於雲平台的工單智能生成系統)	Shenzhen Maidetong	ZL 2023 1 0053366.4	PRC	Invention Patent	August 29, 2023

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Copyrights

As of the Latest Practicable Date, we had registered the following copyrights which we considered to be material to our business:

No.	Copyright Name	Registered owner	Registration number	Place of registration	Registration date
1.	EVAT MASTER Document Management System [Abbreviation: EVAT MASTER Document Management] V1.0 (歐稅通信件管理系統[簡稱:歐稅通信件管理]V1.0)	Shenzhen Oushuitong	2020SR0613796	PRC	June 12, 2020
2.	EVAT MASTER System [Abbreviation: EVAT MASTER] V2.0 (歐稅通系統[簡稱:歐稅通]V2.0)	Shenzhen Oushuitong	2020SR0623292	PRC	June 15, 2020
3.	EVAT MASTER VAT Automatic Filing System V1.0 (歐稅通VAT自動申報系統V1.0)	Shenzhen Oushuitong	2021SR0831757	PRC	June 3, 2021
4.	EVAT MASTER VAT Toolbox System V1.0 (歐稅通VAT工具箱系統V1.0)	Shenzhen Oushuitong	2021SR0831724	PRC	June 3, 2021
5.	EVAT MASTER Task Delivery Flow System V1.0 (歐稅通交付任務流轉系統V1.0)	Shenzhen Oushuitong	2021SR1947398	PRC	November 30, 2021
6.	EVAT MASTER Intelligent Tax Simulation System V1.0 (歐稅通智能模擬算稅系統V1.0)	Shenzhen Oushuitong	2021SR1947399	PRC	November 30, 2021
7.	EVAT MASTER Tax Number Validity Intelligent Query System V1.0 (歐稅通稅號有效性智能查詢系統V1.0)	Shenzhen Oushuitong	2021SR1947400	PRC	November 30, 2021
8.	EVAT MASTER EPR Intelligent Filing Software V1.0 (歐稅通EPR智能申報軟件V1.0)	Shenzhen Oushuitong	2022SR0470194	PRC	April 14, 2022
9.	EVAT MASTER EPR Intelligent Delivery Software V1.0 (歐稅通EPR智能交付軟件V1.0)	Shenzhen Oushuitong	2022SR0470195	PRC	April 14, 2022

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No.	Copyright Name	Registered owner	Registration number	Place of registration	Registration date
10.	EVAT MASTER User Behavior Tracking Subsystem V1.0 (歐稅通用戶行為軌跡採集分析系統 V1.0)	Shenzhen Oushuitong	2023SR1150223	PRC	September 25, 2023
11.	EVAT MASTER Marketing Platform Software V1.0 (歐稅通營銷平台軟件V1.0)	Shenzhen Oushuitong	2023SR0902505	PRC	August 8, 2023
12.	EVAT MASTER Product Packaging Label System [Abbreviation: Product Packaging Label System] V1.0 (歐稅通產品包裝標籤系統[簡稱:產品包裝標籤系統]V1.0)	Shenzhen Oushuitong	2025SR0066152	PRC	January 10, 2025
13.	EVAT MASTER Cross-Border Product One-Stop Solution Platform V1.0 (歐稅通跨境商品一站式解決方案平台 V1.0)	Shenzhen Oushuitong	2025SR0486982	PRC	March 20, 2025
14.	Comprehensive Intelligent Customer Service Support Platform V1.0 (全方位智能客服支持平台V1.0)	Shenzhen Oushuitong	2025SR0486984	PRC	March 20, 2025
15.	EVAT MASTER Linksafe Comprehensive Compliance Testing Platform [Abbreviation: Linksafe] V1.0 (歐稅通Linksafe全方位合規檢測平台[簡稱 Linksafe]V1.0)	Shenzhen Oushuitong	2025SR2479441	PRC	December 25, 2025
16.	EVAT MASTER Logo (歐稅通 logo)	Shenzhen Oushuitong	Guo Zuo Deng Zi-2022-F-10174843	PRC	August 24, 2022
17.	Little O (小O)	Shenzhen Oushuitong	Guo Zuo Deng Zi-2022-F-10174842	PRC	August 24, 2022
18.	IPP MASTER Logo (麥德通 logo) MaiMai (麥麥)	Shenzhen Maidetong	Guo Zuo Deng Zi-2024-F-00136287	PRC	May 22, 2024

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No.	Copyright Name	Registered owner	Registration number	Place of registration	Registration date
19. .	Oushuitong Compliance Guide Intelligent Solutions Platform [Abbreviation: Compliance Guide] V1.0 (歐稅通合規指南智能解決 方案平臺[簡稱:合規指南] V1.0)	Shenzhen Oushuitong	2025SR2466721	PRC	December 23, 2025

Domain Names

As of the Latest Practicable Date, we had registered the following internet domain names which we considered to be material to our business:

No.	Domain name	Owner	Expiry date
1. . .	evatmaster.com	Shenzhen Oushuitong	October 23, 2029
2. . .	ippmaster.com	Shenzhen Maidetong	December 25, 2031
3. . .	goinggreen2050.com	Shenzhen GoingGreen	August 22, 2028
4. . .	xmsail.com	Shenzhen Xiaomao	May 26, 2030
5. . .	lidobiz.com	Shenzhen Liudu Information Service Co., Ltd.	July 13, 2028
6. . .	shuyoucun.com	Shenzhen Shuyou Technology Service Co., Ltd.	April 1, 2030
7. . .	axisacct.com	Shenzhen Yisi	September 12, 2027
8. . .	nbtzszg.com	Guangdong Newbest	October 29, 2028

FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

Particulars of Directors’ Service Contracts

We [have] entered into a service contract with each of our Directors in respect of, among others, (i) term of service, (ii) termination, (iii) compliance with the relevant laws and regulations and (iv) observance of the Articles of Association. The service contracts may be renewed in accordance with the Articles of Association and the applicable laws, rules and regulations.

Save as disclosed above, none of the Directors has or is proposed to enter into a service contract with any member of our Group, other than contracts expiring or determinable by the relevant employer within one year without the payment of compensation (other than statutory compensation).

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Remuneration of Directors

For details of the remuneration of Directors, please see “Directors and Senior Management — Remuneration” and Note 11 to the Accountants’ Report as set out in Appendix I to this document.

Disclosure of Interests

Interests of our Directors and Chief Executive of our Company

Save as disclosed in “Substantial Shareholders” in this document and “— Pre-[REDACTED] Equity Incentive Scheme” below, immediately following the completion of the [REDACTED] assuming no exercise of the [REDACTED], so far as our Directors are aware, none of our Directors or chief executive of our Company will have any interest and/or short position (as applicable) in the Shares, underlying Shares or debentures of our Company or our associated corporation (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they are taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of [REDACTED] Issuers as set out in Appendix C3 to the Listing Rules to be notified to our Company and the Stock Exchange, once our H Shares are [REDACTED] on the Stock Exchange.

Interests of Substantial Shareholders

Save as disclosed in “Substantial Shareholders” in this document, our Directors are not aware of any other person (other than our Directors or chief executive of our Company) who will, immediately following the completion of the [REDACTED] assuming no exercise of the [REDACTED], have an interest and/or short position in the Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group.

Agency Fees or [REDACTED] Received

The [REDACTED] will receive an [REDACTED] in connection with the [REDACTED]. For details, please see “[REDACTED]” Save in connection with the [REDACTED], no [REDACTED], discounts, brokerages or other special terms have been granted by our Group to any person (including our Directors, promoters and experts referred to in “— Other Information — Qualifications of Experts” below) in connection with the issue or sale of any capital or security of our Company or any member of our Group within the two years immediately preceding the date of this document.

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Within the two years immediately preceding the date of this document, no [REDACTED] has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription for any share in or debentures of our Company.

Disclaimers

- (a) none of our Directors nor any of the experts referred to in “— Other Information — Qualifications of Experts” below has any direct or indirect interest in the promotion of, or in any assets which have been, within two years immediately preceding the date of this document, acquired or disposed of by, or leased to, any member of our Group, or are proposed to be acquired or disposed of by, or leased to, any member of our Group;
- (b) save in connection with the [REDACTED], none of our Directors nor any of the experts referred to “— Other Information — Qualifications of Experts” below is (i) materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group; or (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of our Group; and
- (c) none of our Directors or their respective close associates or the Shareholders who to the knowledge of our Directors are interested in more than 5% of our issued share capital has any interest in our top five customers or suppliers during the Track Record Period.

PRE-[REDACTED] EQUITY INCENTIVE SCHEME

The following is a summary of the principal terms of the Pre-[REDACTED] Equity Incentive Scheme, which was adopted in July 2026. The Pre-[REDACTED] Equity Incentive Scheme is not subject to Chapter 17 of the Listing Rules as it does not involve any grant of new Awards (as defined below) after the [REDACTED].

Purpose

The purposes of the Pre-[REDACTED] Equity Incentive Scheme are to improve corporate governance and establish effective long-term incentive mechanisms, motivate, attract and retain key talent and align the interests of our Shareholders, our Company and our employees.

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Administration

The Pre-[REDACTED] Equity Incentive Scheme was approved by the Shareholders’ meeting of our Company, which is responsible for considering and approving its implementation, amendment and termination. As authorized under the Pre-[REDACTED] Equity Incentive Scheme, Mr. Sun acts as the administrator of the first tranche of the Pre-[REDACTED] Equity Incentive Scheme, and Mr. Sun and Mr. Su Hongying jointly act as the administrators of the second tranche of the Pre-[REDACTED] Equity Incentive Scheme. The administrators are responsible for granting incentive interests to Eligible Participants (as defined below) and the day-to-day administration and implementation of the Pre-[REDACTED] Equity Incentive Scheme.

Eligible Participants

The eligible participants (“**Eligible Participants**”) under the Pre-[REDACTED] Equity Incentive Scheme include mid-level and senior management personnel, core technical personnel and employees who have made special contributions to our Company.

Form of Awards

The awards under the Pre-[REDACTED] Equity Incentive Scheme (the “**Awards**”) source from 457,248 Shares and 132,752 Shares (or 11,431,200 Shares and 3,318,800 Shares taking into account the Share Subdivision) respectively held by Maidehao Management and Maidetong Business, our Equity Incentive Platforms (representing appropriately [REDACTED]% and [REDACTED]% of our total issued Shares upon completion of the [REDACTED], taking into account the Share Subdivision and assuming no exercise of the [REDACTED]), and are in the form of the right to subscribe for partnership interests in the Equity Incentive Platforms. Upon satisfaction of the terms and conditions as set forth in the award grant letter (the “**Grant Letter**”), an Eligible Participant may receive partnership interests in Maidehao Management under the first tranche or Maidetong Business under the second tranche, thereby indirectly holding equity interests in our Company.

Vesting Period

Subject to the terms and conditions of the Pre-[REDACTED] Equity Incentive Scheme, the Awards granted to the Eligible Participants shall vest in accordance with the following vesting schedules and subject to the applicable vesting conditions as specified in the Grant Letter.

Under the first tranche of the Pre-[REDACTED] Equity Incentive Scheme, all Awards granted to an Eligible Participant shall vest upon completion of our Company’s [REDACTED].

Under the second tranche of the Pre-[REDACTED] Equity Incentive Scheme, Awards granted to an Eligible Participant shall vest in three tranches as follows:

- (a) 40% upon completion of our Company’s [REDACTED];

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- (b) 30% upon the first anniversary of the completion of our Company’s [REDACTED]; and
- (c) 30% upon the second anniversary of the completion of our Company’s [REDACTED].

Details of interests granted under the Pre-[REDACTED] Equity Incentive Scheme

As of the Latest Practicable Date, all Awards under the Pre-[REDACTED] Equity Incentive Scheme had been granted to 243 Eligible Participants. Details of the partnership interests underlying Awards granted to (i) Directors and senior management of our Company, (ii) connected persons of our Company, and (iii) other grantees under the Pre-[REDACTED] Equity Incentive Scheme as of the Latest Practicable Date are set out below:

		Approximate percentage of partnership interests underlying granted Awards in	
Participants	Current position in our Group	Maidehao Management	Maidetong Business
<i>Directors and senior management of our Company</i>			
Mr. Sun	Executive Director, chairperson of our Board and chief executive officer	2.45%	1.66%
Mr. Luo Shimin	Executive Director and chief technology officer	9.50%	1.46%
Mr. Zhang Jian	Executive Director and vice president	7.50%	2.59%
Ms. Shi Rongyue	Executive Director and chief financial officer	4.00%	2.73%
Mr. Su Hongying	Vice president	7.00%	0.97%
<i>Connected persons of our Company</i>			
Sun Mengtao (孫孟濤) ⁽¹⁾ . .	Deputy sales director	1.40%	0.53%
Zheng Keqiang (鄭可強) ⁽¹⁾	Sales supervisor	0.70%	0.48%
Ding Yanyan (丁言言) ⁽¹⁾ . .	Customer service manager	1.00%	0.37%
Guo Tao (郭桃) ⁽¹⁾	Sales supervisor	0.40%	0.65%
Zhang Huimin (張會敏) ⁽¹⁾ .	Business supervisor	—	0.21%
Zhang Enhui (張恩慧) ⁽¹⁾ . .	Sales specialist	—	0.30%
Sun Lingchen (孫凌晨) ⁽¹⁾ .	Accountant	—	0.35%
Zhang Kefei (張可飛) ⁽²⁾ . .	Customer service director	1.50%	0.62%
Wang Yanli (王豔麗) ⁽²⁾ . . .	Sales supervisor	0.40%	0.76%

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Participants	Current position in our Group	Approximate percentage of partnership interests underlying granted Awards in	
		Maidehao Management	Maidetong Business
Zhang Na (張娜) ⁽³⁾	XMSAIL operations consultant	—	0.69%
Li Rui (李瑞) ⁽⁴⁾	Customer service supervisor	0.50%	0.30%
Wen Haichuan (溫海川) ⁽⁵⁾ .	Head of supply chain management center	5.50%	0.78%
Lu Sumei (盧素梅) ⁽⁶⁾	Delivery manager	2.00%	0.55%
Other Grantees			
225 ⁽⁷⁾	—	56.15%	84.02%

Notes:

- (1) Associates of Mr. Sun.
- (2) Associates of Mr. Zhang Jian.
- (3) Member of our Controlling Shareholders.
- (4) Associates of Ms. Zhang Na and Ms. Zhang Huiru, members of our Controlling Shareholders.
- (5) Former director of Shenzhen Oushuitong.
- (6) Associate of Mr. Wen Haichuan.
- (7) Including 77 grantees who have been granted Awards under both tranches.

OTHER INFORMATION

Estate Duty

Our Directors have been advised that no material liability for estate duty under the PRC laws is likely to fall on our Company or any of our subsidiaries.

Litigation

As of the Latest Practicable Date, save as disclosed in this document and so far as our Directors are aware, no litigation or claim of material importance is pending or threatened against any member of our Group.

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Joint Sponsors

The Joint Sponsors satisfy the independence criteria applicable to sponsor set out in Rule 3A.07 of the Listing Rules. An aggregate fee of US\$1.4 million is payable by our Company to the Joint Sponsors to act as the sponsors to our Company in connection with the [REDACTED].

Preliminary Expense

Our Company did not incur any material preliminary expense.

Promoters

The promoters of our Company are all of the then Shareholders of our Company as of July 23, 2026 before our conversion into a joint stock company with limited liability. Within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor are any proposed to be paid, allotted or given to any promoters in connection with the [REDACTED] or the related transactions described in this document.

Qualifications of Experts

The qualifications of the experts who have given opinions or advice in this document are as follows:

Name	Qualification
China International Capital Corporation Hong Kong Securities Limited	A licensed corporation to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts) and Type 6 (advising on corporate finance) regulated activities under the SFO
Shenwan Hongyuan Capital (H.K.) Limited	A licensed corporation under the SFO for Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities as defined under the SFO
Deloitte Touche Tohmatsu	Certified public accountants and registered public interest entity auditor
Beijing Jingtian & Gongcheng Law Firm	PRC Legal Advisor

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Name	Qualification
China Insights Industry Consultancy Limited	Independent Industry Consultant

Consents of Experts

Each of the experts referred to in “Qualification of Experts” above [has given and has not withdrawn] its written consent to the issue of this document with the inclusion of its reports, letters or opinions (as the case may be) and the references to its name included herein in the form and context in which they are included.

Binding Effect

This document shall have the effect, if any application is made pursuant hereto, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance as far as applicable.

Bilingual Document

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by Section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

Miscellaneous

- (a) save as disclosed in “History, Development and Corporate Structure,” and “— Changes in the Share Capital of Our Subsidiaries” above, within the two years immediately preceding the date of this document, no share or loan capital or debenture of our Company or any of our subsidiaries has been issued or agreed to be issued or is proposed to be issued for cash or as fully or partially paid other than in cash or otherwise;
- (b) no capital of our Company or any of its subsidiary is under option or is agreed conditionally or unconditionally to be put under option;
- (c) there are no founder, management or deferred shares in any member of our Group;
- (d) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;
- (e) there are no arrangements under which future dividends are waived or agreed to be waived;
- (f) there are no contracts for hire or hire purchase of plant to or by us for a period of over one year which are substantial in relation to our business;

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- (g) there have been no interruptions in our business which may have or have had a significant effect on our financial position in the 12 months preceding the date of this document;
- (h) no part of the equity or debt securities of our Company, if any, is currently **[REDACTED]** on or **[REDACTED]** in on any stock exchange or trading system, and no such **[REDACTED]** or permission to **[REDACTED]** in on any stock exchange other than the Stock Exchange is being or is proposed to be sought;
- (i) our Company has no outstanding convertible debt securities or debentures; and
- (j) the English text of this document shall prevail over its respective Chinese text.