

DEFINITIONS

In this document, unless the context otherwise requires, the following terms shall have the meanings set out below. Certain other terms are explained in the section headed “Glossary of Technical Terms” in this document.

“A Share(s)”	ordinary shares issued by our Company, with a nominal value of RMB1.00 each, which are listed on the Shenzhen Stock Exchange and traded in Renminbi
“Accountants’ Report”	the report of our Company’s reporting accountant, Ernst & Young, the text of which is set out in Appendix I to this document
“affiliate(s)”	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	the Accounting and Financial Reporting Council of Hong Kong
“Articles” or “Articles of Association”	the articles of association of our Company conditionally adopted on February 6, 2026 with effect from the [REDACTED], a summary of which is set out in Appendix V to this document
“Audit Committee”	the audit committee of the Board
“Board” or “Board of Directors”	the board of Directors of our Company
“business day”	any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business
“CAGR”	compound annual growth rate

[REDACTED]

“Chengdu Salubris”	Salubris (Chengdu) Biotechnology Co., Ltd. (信立泰(成都)生物技術有限公司) (formerly known as Chengdu Jinkai Biotech Co., Ltd. (成都金凱生物技術有限公司)), a company established in the PRC with limited liability on January 18, 2011 and a wholly-owned subsidiary of our Company
--------------------	--

DEFINITIONS

“China”, “Chinese Mainland” or “the PRC”	the People’s Republic of China, excluding, for the purpose of this document only, except where the context requires otherwise, Hong Kong, the Macau Special Administrative Region of the People’s Republic of China and Taiwan
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company”, “our Company” or “Shenzhen Salubris”	SHENZHEN SALUBRIS PHARMACEUTICALS CO., LTD. (深圳信立泰藥業股份有限公司), a joint stock company with limited liability established in the PRC on November 3, 1998, the A Shares of which have been listed on the Shenzhen Stock Exchange (stock code: 002294)
“Controlling Shareholder(s)”	has the meaning ascribed to it under the Listing Rules and unless the context otherwise requires, refers to Salubris HK, Mei Zhou, Mr. Ye and Ms. Liu
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of our Company
“ESG”	environmental, social and governance
“ESOP Phase 3”	the third phase employee stock ownership scheme of our Company, as approved by our Board and Shareholders on December 22, 2023 and January 8, 2024, respectively
“Extreme Conditions”	the occurrence of “extreme conditions” as announced by the government of Hong Kong in the case of the occurrence of a super typhoon or other natural disaster of a substantial scale that seriously affects the working public’s ability to resume work or brings safety concerns for a prolonged period

[REDACTED]

“Frost & Sullivan”	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., our industry consultant, which is an Independent Third Party
--------------------	--

DEFINITIONS

“Frost & Sullivan Report” the report prepared by Frost & Sullivan

[REDACTED]

“Group”, “our Group”, “the Group”, “we”, “our” or “us” our Company and its subsidiaries from time to time or, where the context so requires in respect of the period before our Company became the holding company of our present subsidiaries, such subsidiaries as if they were subsidiaries of our Company at the relevant time

“Greater China Region” Chinese mainland, Hong Kong, Macau, and Taiwan

“Guide for New Listing Applicants” the Guide for New Listing Applicants issued by the Stock Exchange in December 2023, and as amended, supplemented or otherwise modified from time to time

[REDACTED]

“H Share(s)” overseas [REDACTED] foreign shares in the share capital of our Company with a nominal value of RMB1.00 each, which are to be subscribed for and traded in Hong Kong dollars and are to be [REDACTED] on the [REDACTED]

“HK” or “Hong Kong” the Hong Kong Special Administrative Region of the PRC

[REDACTED]

“HK\$” or “Hong Kong dollar(s)” Hong Kong dollars, the lawful currency of Hong Kong

[REDACTED]

DEFINITIONS

[REDACTED]

“Hong Kong Takeovers Code” or
“Takeovers Code”

the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time

[REDACTED]

“IFRS”

International Financial Reporting Standards, as issued from time to time by the International Accounting Standards Board

DEFINITIONS

“Independent Third Party(ies)” any entity or person who is not a connected person of our Company within the meaning ascribed to it under the Listing Rules

[REDACTED]

“Joint Sponsors” the joint sponsors as named in the “Directors and Parties Involved in the [REDACTED]” section of this document

DEFINITIONS

“Latest Practicable Date” or “LPD” August 24, 2026, being the latest practicable date for ascertaining certain information contained in this document before its publication

[REDACTED]

“Listing Committee” the listing committee of the Stock Exchange

[REDACTED]

“Listing Rules” the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time

“Main Board” the stock market (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with the GEM of the Stock Exchange

“Mei Zhou” Mei Zhou (Hong Kong) International Industrial Co., Limited (美洲國際貿易有限公司), a company incorporated under the laws of Hong Kong with limited liability on June 29, 1990 and held as to 50% by each of Mr. Ye and Ms. Liu, each being one of our Controlling Shareholders

“MIIT” the Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)

“Ministry of Finance” or “MOF” Ministry of Finance of the PRC (中華人民共和國財政部)

“MOFCOM” Ministry of Commerce of the PRC (中華人民共和國商務部)

“Mr. Kevin Ye” Mr. Kevin Sing Ye (葉宇翔), an executive Director and the chairman of our Board

“Mr. Ye” Mr. Ye Chen Hai (葉澄海), our founder, an executive Director and one of our Controlling Shareholders

“Ms. Liu” Ms. Liu De Ye Ching (廖清清), the spouse of Mr. Ye and one of our Controlling Shareholders

“NDRC” National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)

“NMPA” National Medical Products Administration (國家藥品監督管理局)

DEFINITIONS

“Nomination Committee”	the nomination committee of the Board
“NPC”	National People’s Congress of the PRC (中華人民共和國全國人民代表大會)
“NRDL”	National Reimbursement Drug List

[REDACTED]

“Overseas Listing Trial Measures”	the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) promulgated by the CSRC on February 17, 2023
“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
“PRC Company Law”	the Company Law of the PRC (《中華人民共和國公司法》), as amended, modified and/or otherwise supplemented from time to time
“PRC GAAP”	generally accepted accounting principles in the Chinese Mainland

DEFINITIONS

“PRC Government” or “State”	the central government of the PRC, including all political subdivisions (including provincial, municipal and other regional or local government entities) and its organs or, as the context requires, any of them
“PRC Legal Advisor”	King & Wood, our legal advisor as to PRC laws
“PRC Securities Law”	the Securities Law of the PRC (《中華人民共和國證券法》), as amended, supplemented or otherwise modified from time to time

[REDACTED]

“province”	a province or, where the context requires, a provincial level autonomous region or municipality, under the direct supervision of the central government of the PRC
“QIBs” or “Qualified Institutional Buyers”	qualified institutional buyers within the meaning of Rule 144A
“R&D”	research and development
“Regulation S”	Regulation S under the U.S. Securities Act
“Remuneration Committee”	the remuneration and appraisal committee of the Board
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“Rule 144A”	Rule 144A under the U.S. Securities Act
“SAFE”	State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
“SAIC”	State Administration of Industry and Commerce of the PRC (中華人民共和國國家工商行政管理總局), which has now been merged into the SAMR
“Salubris Bio”	Salubris Biotherapeutics, Inc., a company incorporated in Delaware, United States with limited liability on August 11, 2016 and a non wholly-owned subsidiary of our Company
“Salubris HK”	Salubris Pharmaceuticals Limited (信立泰藥業有限公司), a company incorporated under the laws of Hong Kong with limited liability on July 29, 1998 and one of our Controlling Shareholders

DEFINITIONS

“Salubris Medtech”	Shenzhen Salubris Medtech Co., Ltd. (深圳信立泰醫療器械股份有限公司) (formerly known as Shenzhen Salubris Biomedical Engineering Co., Ltd. (深圳市信立泰生物醫療工程有限公司)), a company established in the PRC with limited liability on March 13, 2009 and a non wholly-owned subsidiary of our Company
“SAMR”	State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)
“SAT”	State Administration of Taxation of the PRC (中華人民共和國國家稅務總局)
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Shanghai-Hong Kong Stock Connect”	a securities trading and clearing links program developed by the Stock Exchange, Shanghai Stock Exchange, HKSCC and China Securities Depository and Clearing Corporation Limited for mutual market access between Hong Kong and Shanghai
“Shanghai Stock Exchange”	the Shanghai Stock Exchange (上海證券交易所)
“Share(s)”	ordinary share(s) in the share capital of our Company, with a nominal value of RMB1.00 each, comprising our A Shares and upon [REDACTED], our H Shares
“Shareholder(s)”	holder(s) of the Shares
“Shenzhen-Hong Kong Stock Connect”	a securities trading and clearing links program developed by the Hong Kong Stock Exchange, Shenzhen Stock Exchange, HKSCC and China Securities Depository and Clearing Corporation Limited for mutual market access between Hong Kong and Shenzhen
“Shenzhen Stock Exchange” or “SZSE”	the Shenzhen Stock Exchange (深圳證券交易所)
“SSE STAR Market”	the Shanghai Stock Exchange Science and Technology Innovation Board (上海證券交易所科創板)
	[REDACTED]
“State Council”	State Council of the People’s Republic of China (中華人民共和國國務院)

DEFINITIONS

“Stock Exchange” or “Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Track Record Period”	the financial years ended December 31, 2023, 2024 and 2025 and the six months ended June 30, 2026

[REDACTED]

“US\$”, “USD” or “U.S. dollars”	United States dollars, the lawful currency of the United States
“U.S.” or “United States”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“U.S. Securities Act”	the United States Securities Act of 1933, as amended from time to time, and the rules and regulations promulgated thereunder
“VAT”	value added tax
“%”	per cent

In this document, the terms “associate”, “close associate”, “connected person”, “core connected person”, “connected transaction”, “subsidiary”, “substantial shareholder” and “treasury share(s)” shall have the meanings given to such terms in the Listing Rules, unless the context otherwise requires.