
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the material contract referred to in the section headed “Statutory and General Information—B. Further Information About Our Business—1. Summary of Material Contract” in Appendix VI to this document; and
- (b) the written consents referred to in the section headed “Statutory and General Information—E. Other Information—7. Consents of Experts” in Appendix VI to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.salubris.com up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report prepared by Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the consolidated financial statements of our Company for the years ended December 31, 2023, 2024 and 2025 and the six months ended June 30, 2026;
- (d) the report on the [REDACTED] financial information received from Ernst & Young, the text of which is set out in Appendix II to this document;
- (e) the PRC legal opinion issued by King & Wood, our PRC legal advisor, in respect of certain aspects and property interests of our Group in the PRC;
- (f) the industry report issued by Frost & Sullivan, the summary of which is set forth in the section headed “Industry Overview” in this document;
- (g) the material contract referred to in the section headed “Statutory and General Information—B. Further Information About Our Business—1. Summary of Material Contract” in Appendix VI to this document;
- (h) the written consents referred to in the section headed “Statutory and General Information—E. Other Information—7. Consents of Experts” in Appendix VI to this document;
- (i) the service contracts and letters of appointment referred to in the section headed “Statutory and General Information—C. Further Information About Our Directors and Substantial Shareholders—2. Particulars of Service Contracts and Appointment Letters” in Appendix VI to this document; and
- (j) the PRC Company Law, the PRC Securities Law, the Overseas Listing Trial Measures together with unofficial English translations thereof.